AsiaBaseMetals

Listed and Trading: TSX Venture Exchange
Trading Symbol: TSX.V: ABZ

CEO Presentation | Website

Corporate: Profile – About Us – Full
Effective: October 1, 2026

NOTE -.PDF Version of Document - Available on Website (Document Library) – Active Links – BLUE

ABOUT US — FULL PROFILE

EXPLORATION TO PRODUCTION

We Find, Acquire and Advance World-Class Critical Mineral Projects

AMERICAS FOCUS: - CANADA, U.S.A. , MEXICO, ARGENTINA, CHILE, BRAZIL, COLOMBIA AND VENEZUELA

CAPITAL STRUCTURE As at October 1, 2026	Shares Outstanding	Stock Options	Warrants	Fully Diluted	Market Cap	Cash:
	50,562,871	3,125,000	2,712,143	56,400,014	$4,550,586	Minimal Up to CDN$2,000,000 Financing Anticipated

CAUTIONARY NOTE - **This document contains forward-looking statements** - and is subject to the cautionary disclaimers set out in this document (see last page of document) and on the AsiaBaseMetals Inc. (the "**Company**") website (for Full-Readability). This document is not an offer or solicitation to buy or sell securities. The company's public disclosure is filed on SEDAR+.

▶ Watch Live - Chairman & CEO Corporate Presentation and Jervis Project Presentation — on Company's Website: asiabasemetals.com

Company is Capitalizing on the Junior Exploration Mining Sector-Upturn

An Upturn in the Junior Mining-Sector Now Gaining Momentum

ABOUT THE COMPANY

AsiaBaseMetals Inc. (**TSX.V**: ABZ) (the "**Company**"), a Futura Capital Group company, is a mineral exploration and development company advancing its highly prospective Jervis Project (copper zinc silver and gold volcanogenic massive sulphide - VMS-Style) and the Gnome Project (zinc/cobalt) in British Columbia, Canada. The Company's proven team (the "Team") is also targeting stable jurisdictions across the Americas for additional acquisitions.

Team comprises Management, Board of Directors and Advisory Board

Chairman & CEO Presentation



Click-Image View Video

PROVEN TEAM

Proven Team Profiles Provided on Last Page

The Company is anchored by a Team with a proven track record of discoveries, development, production, and value creation.

The Team includes a member recognized with the **2009** Thayer Lindsley Award and the **2015** Colin Spence Award, both for International Discovery, for contributions to Alaska's giant Donlin Gold deposit and high-grade Bornite Copper deposit.

WE ARE COMPANY/TEAM CAPITALIZING ON THE JUNIOR EXPLORATION MINING SECTOR UPTURN

Awards Granted to Team Profiles Provided on Last Page

AWARDS GRANTED TO TEAM MEMBER

2009 Thayer Lindsley Award **
Joe Piekenbrock – International Discovery
Team Member -Advisory Board

2015 Colin Spence Award **
Joe Piekenbrock – International Discovery
Team Member - Advisory Board

**** For contributions to Alaska's giant Donlin Gold deposit and the high-grade Bornite copper deposit.**

MARKET OUTLOOK

Why Copper – Why Now

Copper demand is being driven by population and middle-class growth led by India and China, electrification and AI-driven power demand, the need to replace aging infrastructure in developed economies, and trade and tariff pressures on the movement of metals. At the same time, supply is constrained by a long-running shortage of new discoveries and the multi-year lead times and permitting hurdles required to bring new mines online.



Scan or Click – Structural Copper Shortfall Video

DEMAND IS STRONG AND RISING

- Population and middle-class growth, led by India and China
- Electrification and AI-driven power demand
- Replacing aging infrastructure in developed economies
- Trade and tariff pressures on the movement of metals

SUPPLY IS DEPLETED AND CONSTRAINED

- A long-running shortage of new discoveries
- Multi-year lead times and permitting hurdles to bring new mines online

World Needs More Copper in Next 18 Years

More Than All Copper Mined in Last 10,000 Years

Industry Leaders Publicly Point to Structural Copper Shortfall over Upcoming Decade

Video Remarks from Individual Industry Leaders Noted Below Are Accessible Through the Company's Website

Robert Friedland Ivanhoe Mines | Rob McEwen McEwen Mining | Mike Henry BHP

THE TEAM IS INVESTED AND COMMITTED TO SUCCESS

TEAM WITH TRACK-RECORD

Company's Team is Invested and Committed to Success

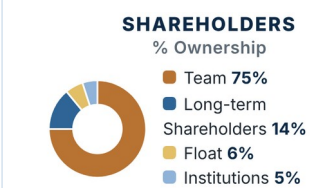
AsiaBaseMetals is led by an experienced, technical and business-oriented Team — guided by Rajinder Chowdhry ("**Raj**"), CEO and Chairman. The Team brings proven experience across the full mining lifecycle: discovery, capital raising, permitting, mine development, mine operations and value creation. Team members are significant shareholders, aligning their interests directly with shareholders.

Team Members Are Significant Shareholders, Aligning Their Interests Directly with Shareholders

75%
of issued stock held by the Team

Discovering	Permitting	Building	Operating
Deposits	Projects	Mines	Mines

Jervis - Another Britannia?
Team Will Correctly Explore VMS-System for the Answer



Company and Team are Capitalizing on the Junior Exploration Mining Sector-Upturn

An Upturn in the Junior Mining-Sector Now Gaining Momentum

OUR TEAM'S ACCOMPLISHMENTS

World-Class Discoveries

Discovery	Type	Location	Company	Market cap high
Smucker & Sun	VMS-style	Alaska, U.S.A.	Valhalla Metals Inc.	**$181 million (2026)**
Black Butte	Copper	Montana, U.S.A.	Sandfire Resources America Inc.	**$320 million (2021)**
Gahcho Kué	Diamonds	NWT, Canada	Mountain Province Diamonds Inc.	**$550 million (2011)**
Kolwezi	Copper	Congo, DRC	America Mineral Fields Inc.	**$500 million (1997)**

Rajinder Chowdhry (**Raj**), **CEO and Chairman is now focused solely on AsiaBaseMetals**, having completed his guidance of both companies he co-founded alongside Rick Van Nieuwenhuyse (Sandfire Resources America Inc. – formerly Tintina Resources Inc. and Valhalla Metals Inc.)

Jervis the Next "World-Class Discovery" – Another Britannia?

It's Time to Find Out – Our Proven Team will Explore

JERVIS PROJECT

JERVIS PROJECT

High Potential VMS-Style Project

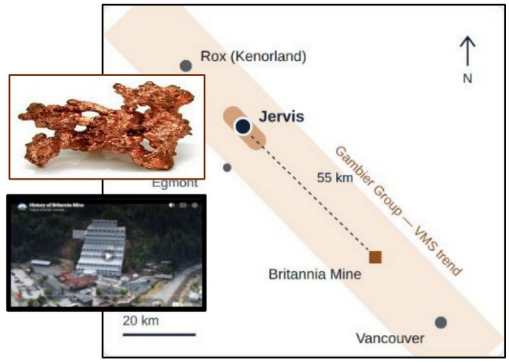
VMS-style	100%	1,000 ha	2 km anomaly
Cu · Zn · Ag · Au	owned	two mineral claims	identified anomaly

Jervis Project **(100% owned – VMS-Style)** sits 55 km northwest of, and on trend with, the Britannia Mine, within the VMS-prospective geological trend of the Gambier Group rocks. The same trend hosts the Rox project, 20 km northwest of Jervis Project, held presently by project generator Kenorland Minerals Ltd. (TSX.V: KLD).

The project is about 80 km northwest of Vancouver , B.C., Canada, and 11 km north of Egmont on the Sunshine Coast, within the traditional territory of the Shíshálh First Nation.

Mineral Claims Consultation Framework (MCCF) Complete
One claim was granted on December 5, 2025, and the second on July 22, 2026, completing the MCCF framework for the whole Project.

Coherent 2 km mineralized anomaly identified.
In a broad NW–SE band on trend with Britannia
1993 Soil Sampling



Copper image: Jervis Project · **Mine image:** Britannia Mine Video
Note: Schematic; positions approximate. Location and geological setting along the Gambier Group trend.

Jervis Project is "Highly Prospective - Opportunity"

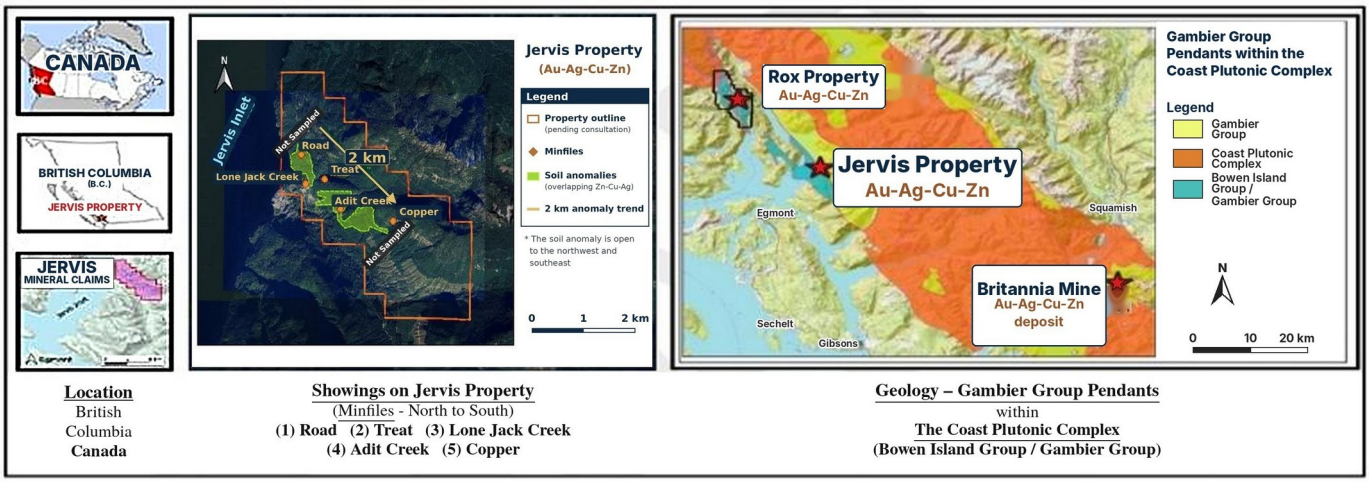
VMS-Style Project

2 Km ANOMALY

Jervis Project - Coherent 2 Km Mineralized Anomaly Outlined

Extending in a Broad Northwest–Southeast Trending Band (1993 Soil-Sampling Program)

Jervis Project — location and geological setting along the VMS-prospective Gambier Group trend.



Location
British Columbia
Canada

Showings on Jervis Property
(Minfiles - North to South)
(1) Road (2) Treat (3) Lone Jack Creek
(4) Adit Creek (5) Copper

Geology – Gambier Group Pendants
within
The Coast Plutonic Complex
(Bowen Island Group / Gambier Group)

JERVIS PROJECT - - - - Gambier Group Rocks Trend - - - - **BRITANNIA MINE**

Jervis Project on Trend with Britannia Mine - Once One of The World's Largest Copper Mines in the World

Britannia Mine - Largest Copper Mine in The British Commonwealth - 70-Year Mine-Life now a museum.

Project Name	Copper (Cu)	Zinc (Zn)	Silver (Ag)	Gold (Au)
Jervis Sampling Highs	1.92%	24.9%	283 g/t	N/A
Britannia Production Grade	1.1%	0.65%	6.8 g/t	0.6 g/t



Click-Image View Video

Mineralization on adjacent or nearby properties is not necessarily indicative of mineralization on the Jervis Project.(See Cautionary Disclaimer on website)

Britannia Mine, in British Columbia, was once one of the world's largest copper mines and the largest in the British Commonwealth, producing 47.8 million tonnes over a ~70-year mine life (now a museum).

Prior Exploration Work by Previous Owners
1920's Through to 1993 Failed to Apply a Modern VMS Exploration Model as Required on the Jervis Project.

Prior Exploration Work
Only Targeted Limited Surface Showings

Jervis Project Presentation



Click-Image View Video

Mineralization on adjacent or nearby properties is not necessarily indicative of mineralization on the Jervis Project.(See Cautionary Disclaimer on website)



Jervis Project 2 Km Anomaly - Identified



Click-Image View Video



Click-Image View Video

The historic Britannia mine — once one of the largest copper producers in the world & largest in the British Commonwealth (now a museum)

Prior work

Previous Owners - Open cuts and adits dating to the 1920s, roughly 1,371 m of drilling in the late 1960s and early 1970s, and rock and soil sampling with magnetic and VLF surveys in 1989 and 1993.

PREVIOUS OWNERS – EXPLORATION PROGRAMS

DID NOT APPLY MODERN VMS EXPLORATION MODEL AS REQUIRED

- Failed To Recognize and Test A VMS-System
- Prior Work Targeted Limited Surface Showing Only
- Failed to Test an Exceptional VMS-Style Opportunity

PRIOR WORK - DID NOT TARGET/TEST VMS-STYLE SYSTEM

Future work

AsiaBaseMetals - The Company's proven Team will advance Jervis Project using modern exploration technology designed specifically for VMS-style mineralization, as required.

ASIABASEMETALS – EXPLORATION PROGRAMS

APPLY MODERN VMS EXPLORATION MODEL AS APPROPRIATE

- Planned Work to Target VMS-System
- Phased Work – Surveys and Drilling Q1-Q2 2027
- Test an Exceptional VMS-Style Opportunity

PLANNED WORK – TARGET/ TEST VMS-STYLE SYSTEM

Rox Project context

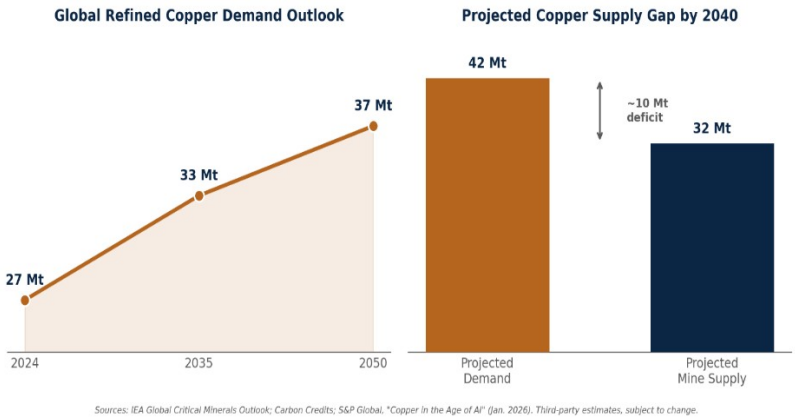
Rox Project is held by Kenorland Minerals, a successful project generator (TSX.V: KLD) whose notable shareholders include Sumitomo Metal Mining Co. Ltd. and John Tognetti, Chairman Emeritus of Haywood Securities.

GLOBAL COPPER MARKET

Quote – View Robert Friedland Ivanhoe Mines

"World Needs More Copper in Next 18 Years

More Than All Copper Mined in Last 10,000 Years"



GNOME PROJECT

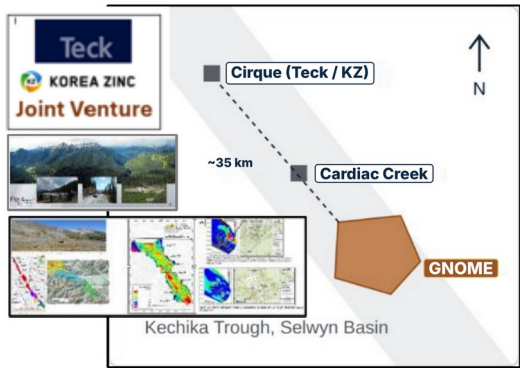
GNOME PROJECT

High potential Project in Kechika Trough

Gnome Project is strategically located in the Kechika Trough of the regionally extensive Selwyn Basin, a district that hosts several significant deposits. It lies about 35 km southeast of the Cirque deposit (a 50/50 Teck / Korea Zinc joint venture) and near ZincX Resources' Cardiac Creek deposit.

The Company plans to advance Gnome Project exploration prudently, guided by the permitting timeline for mining permits on the adjacent Cirque and Cardiac Creek projects.

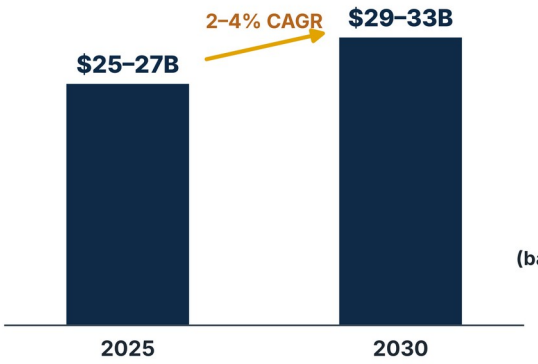
Note: ZincX completed a $1,820,000 financing on September 10, 2026, and appointed Dr. Quinton Hennigh, San Cristobal CEO and a participant in the financing, as a director. (News Release Sep 11, 2026)



Note: Schematic; positions approximate. Mineralization on nearby properties is not necessarily indicative of mineralization on Gnome.

GLOBAL ZINC MARKET

Global Zinc Market Size (USD Billions)



New Zinc Demand by 2030 (thousand t/yr)



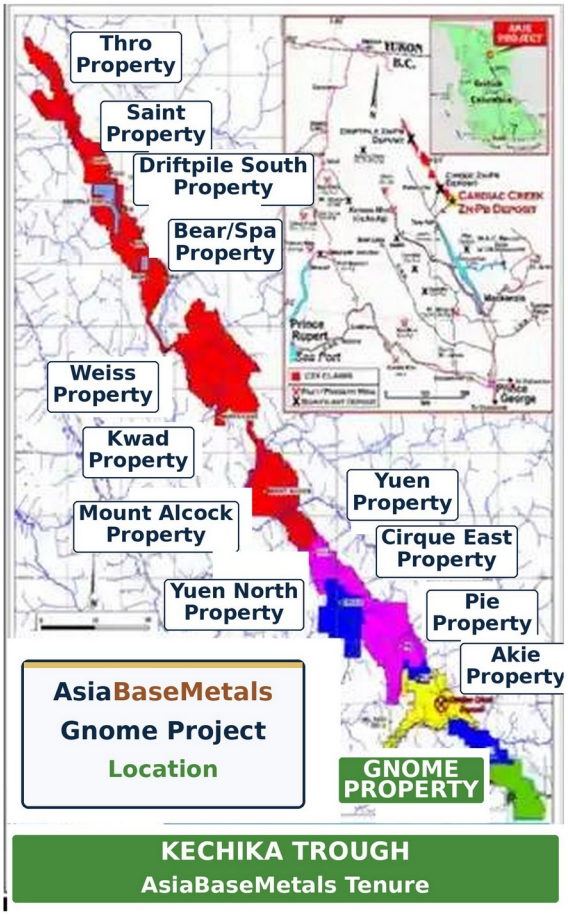
Sources: ResearchAndMarkets Zinc Global Market Insights; International Zinc Association. Third-party estimates, subject to change.

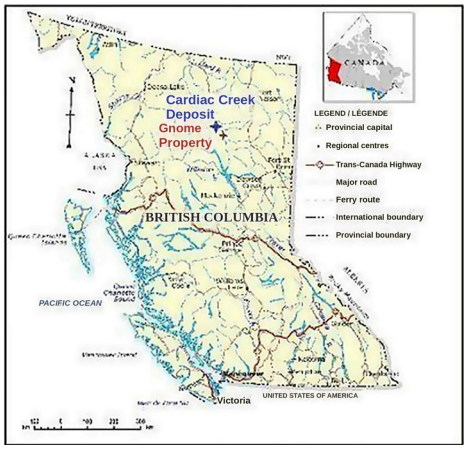
The Company Plans to Advance Gnome Exploration Prudently

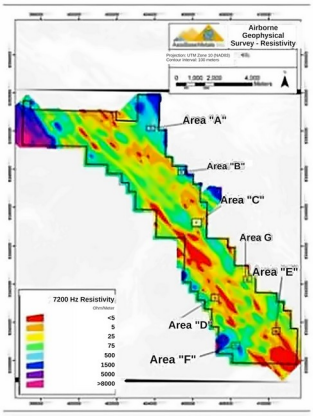
Including deeper drilling — guided by market conditions and the permitting timeline for the granting of mining permits on the adjacent Cirque and Cardiac Creek projects

► *Next Page Provides Further Details on the Gnome Project & Location*

Gnome Project – Location Map





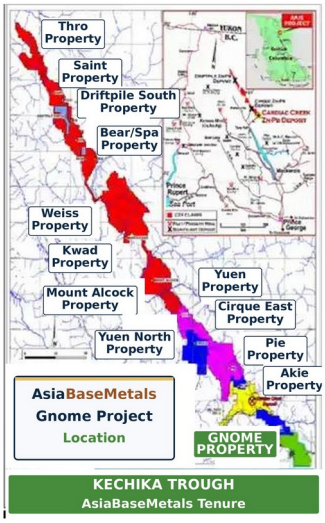


Several Areas Identified (A through F) - For Drill Testing With Deeper Drill Holes (125+ m). more..

Gnome Project – scan or click for details

Gnome Project location in the Kechika Trough, British Columbia

Comparing Projects – In the Gnome Project Area (Kechika Trough)



GNOME PROJECT – ASIABASEMETALS

Note: No Preliminary Economic Report (PEA) Prepared, nor Planned until Project is further advanced.

Exploration Costs to Date
(Estimate: Based on Current Day Rates)
Less than $1 million
(AsiaBaseMetals – Under $500 K)

CIRQUE DEPOSIT – T-KZ-JV

Note: No Preliminary Economic Report (PEA) or other information is made available by T-KZ-JV (50% each).

Exploration Costs to Date
(Estimate: Based on Current Day Rates)
Over $80 million
(T-KZ-JV & Predecessors)

CARDIAC CREEK DEPOSIT – ZINCX – PEA (2016)
Pre-Tax NPV: $649 m
Capex: $257 m
Post-Tax IRR: 27%

Exploration Costs to Date
(Estimate: Based on Current Day Rates)
Over $100 million
(ZincX & Predecessors)

The Kechika Trough is Becoming Active Again with Increase in Zinc Demand

Gnome Project claims (green) in the Kechika Trough, Selwyn Basin, British Columbia

Note: mineralization on adjacent or nearby properties is not necessarily indicative of mineralization on the Gnome Project.

CORPORATE STRUCTURE, OUR HISTORY AND OUR FUTURE

Share Capital (as of September 30, 2026)	
Common shares (issued & outstanding)	**50,562,871**
Stock options outstanding	**3,125,000**
Warrants outstanding	**2,712,143**
Fully diluted shares	**56,400,014**

Listed on TSX.V (symbol: ABZ). Regulatory filings on SEDAR+

Stock options outstanding

- 2,475,000 expiring March 30, 2028 — CAD $0.20 per share
- 400,000 expiring November 2, 2028 — CAD $0.20 per share
- 250,000 expiring January 31, 2029 — CAD $0.20 per share

Total 3,125,000 options (CAD $625,000 upon full exercise).

Warrants outstanding

- 2,712,143 expiring April 26, 2027 — CAD $0.14 per share

Total 2,712,143 warrants (CAD $379,700 upon full exercise).

ANTICIPATED UPCOMING FINANCING

ANTICIPATED FINANCING

Anticipated Staged Financing

Up To $2,000,000/-

Financing Terms and Timeline

- **Q4 -2026 Through – Q1 – 2027**

Once Planning is Completed – The Company will Announce a Financing via a News Release

OUR HISTORY

OUR HISTORY

Plan of Arrangement Creates Value

AsiaBaseMetals Created Through Plan of Arrangement by Sandfire Resources America

A second-generation company for shareholders

AsiaBaseMetals in Turn then Created Three more SpinCo's — Third Generation Companies

AsiaBaseMetals Inc. was established in 2009 as a spin-out company ("**Spin-Co**" NR-2009) to become an independent publicly reporting company pursuant to the completion of a plan of arrangement ("**POA**") undertaken by Sandfire Resources America Inc. (prior to its name change from Tintina Resources Inc. effective February 2, 2018) under Raj Chowdhry's guidance while he served as founding CEO and Co-Chairman alongside Rick Van Nieuwenhuyse.

AsiaBaseMetals' - Own Plan of Arrangement (2020)

AsiaBaseMetals completed its own court-approved statutory plan of arrangement under the Business Corporations Act (British Columbia), with the approval of the TSX Venture Exchange and the British Columbia courts in September 2020, creating three new independent publicly reporting companies for the benefit of all shareholders of record:

MANTRA EXPLORATION INC. — Value Driven Projects

Mantra Exploration Inc.
(MEI)

MANTRA 2 REAL ESTATE INC. — THE KEYSTONE OF WEALTH

Mantra 2 Real Estate Inc.
(M2R)

MANTRA PHARMA INC. — Better Health Worldwide

Mantra Pharma Inc.
(MPh)

Note: The three companies intend to seek a listing on a Stock Exchange (Likely CSE or TSX.V)

Shareholders of AsiaBaseMetals as of the record date received one common share in each of the three Mantra companies. Upon completion, each ceased to be a wholly owned subsidiary and became an independent publicly reporting company, with each seeking a stock-exchange listing.

OUR FUTURE

——— OUR FUTURE ———

Growth Strategy Matched Only by the Scale of Opportunities in Front of Us

Led by a proven TEAM, AsiaBaseMetals Inc.'s growth strategy is matched only by the scale of the opportunities in front of us. As Robert Friedland stated "We have to mine the same amount of Copper in the next 18 years as we have mined in the last 10,000 years".

The Team agrees. We are Seizing the "Superb Opportunity" Video.

JOIN US AND PARTICIPATE

Join Us & Participate

Together Let's Seize the Immense Opportunity for Success

Times and Technology are Changing – Making "Copper the New Gold"

View CEO & Chairman's Update Message on Company Website for Further Details

——— Cautionary Disclaimer & Forward-Looking Statements ———

CAUTIONARY DISCLAIMER & FORWARD-LOOKING STATEMENTS – **This is a condensed summary; the complete legal information and cautionary disclaimer is available in the company's website (for Full-Readability), and forms part of this document.** This document is not directed to, or intended for distribution to or use by, any person or entity that is a citizen or resident or located in any locality, state, country or other jurisdiction where such distribution, publication, availability or use would be contrary to law or regulation or which would require any registration or licensing within such jurisdiction. this presentation does not constitute or form a part of, and should not be construed as an offer, solicitation or invitation to subscribe for, underwrite or otherwise acquire, any securities of the Company, nor shall it or any part of it form the basis of or be relied on in connection with any contract or commitment whatsoever.

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Technical Information. Mr. Helgi Sigurgeirson, a consultant to the company, is a qualified person under national instrument 43-101 (NI 43-101) and has reviewed and approved the scientific and technical information herein. historical results referenced are non-compliant with NI 43-101; a qualified person has not done sufficient work to classify them as current mineral resources or reserves, and they are not treated as such. information on adjacent or nearby properties is not necessarily indicative of mineralization on the company's projects.

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► *Company Team & Professional Associates Details Provided on Next Page*

COMPANY'S TEAM & PROFESSIONAL ASSOCIATES

Note: Full Profile Details Provided on Website [Click on Photograph]

Board Of Directors



Rajinder Chowdhry (Raj)
Director – Executive Chairman
CEO & President
Audit & Comp Committee Member



Henry Park (Henry)
Director – Independent
Audit & Comp Committee Member



Terrylene Penstock (Terry)
Director
CFO



Bruce Bragagnolo (Bruce)
Director – Independent
Audit Committee Member

Advisory Board Members



Andrew Bowering (Andy)
Advisory Board Member



Joe Piekenbrock (Joe)
Advisory Board Member
Thayer Lindsley Award (2009)
Colin Spence Award (2015)



Bob Jacko (Bob)
Advisory Board Member



Sorin Posescu (Sorin)
Advisory Board Member



Yuvraj S. Solanki (Yuvraj)
Advisory Board Member



Akbar Hassanally (Akbar)
Advisory Board Member



Paul Gibbons (Paul)
Advisory Board Member

Professional Associates

Canadian Counsel	US Counsel	Transfer Agent	Auditor
DuMoulin Black	Dorsey always ahead	Computershare	manning elliott

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