Corporate Brochure

Scan for the electronic version of this brochure

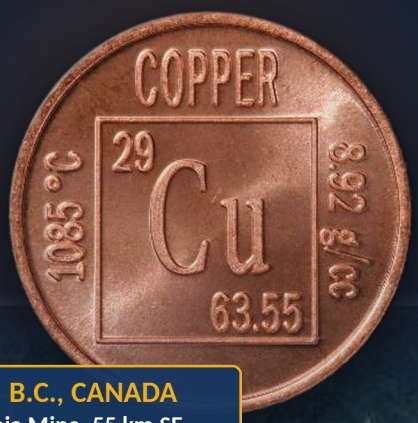
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AsiaBaseMetals

TSX.V: ABZ · FUTURA CAPITAL GROUP COMPANY

EXPLORATION TO PRODUCTION

The Copper Decade



The world needs more copper in the next 18 years than all the copper mined in the last 10,000 years.

We find, acquire and advance the projects to supply it.

JERVIS PROJECT · B.C., CANADA
On trend with Britannia Mine, 55 km SE
Britannia: once the largest copper mine in the British Commonwealth



INSIDE THIS ISSUE

04 Our team's discoveries
- Gahcho Kué $550M
- Kolwezi $500M
- Black Butte $320M
- Smucker & Sun $181M

09 Jervis: Another Britannia?
14 Gnome: the district is heating up

PROVEN TEAM · DISCOVERING, PERMITTING, BUILDING & OPERATING MINES

$550M	~75%	4
Peak market cap, team discoveries	Issued stock held by the team	Major discoveries by team members

Meet the Team ► Full Team – Photos and Profile QR Codes – Page 22

CAPITAL STRUCTURE · AS AT SEPTEMBER 30, 2026

Shares outstanding	Fully diluted	Market cap	Financing – anticipated
50,562,871	56,400,014	$4,550,586	Up to C$2M

Effective — As at October 1, 2026. CAUTIONARY NOTE — Contains forward-looking statements; see the disclaimers on page 20 and on the Company website. Not an offer or solicitation to buy or sell securities. Public disclosure: SEDAR+. References to the Britannia Mine are for geological context only; mineralization at Britannia is not necessarily indicative of mineralization at the Jervis Project.

Tel: +1 (604) 765-2030 · contact@asiabasemetals.com · asiabasemetals.com



FROM THE CHAIRMAN & CEO

Positioned for the upturn

Rajinder Chowdhry · CEO & Chairman

IN THIS ISSUE

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Through a decade-long mining-sector downturn, we did what disciplined companies do: we minimized expenditure and shareholder dilution, and we kept our powder dry. That positioned AsiaBaseMetals to benefit from the market upturn that began in 2025 — an upturn that has now reached the junior exploration sector and is gaining momentum.

Since May 2025 our team has pursued a focused strategy targeting VMS-style copper, zinc, silver and gold assets. On July 22, 2026 we completed the acquisition of the Jervis Project, on trend with the historic Britannia Mine — once the largest copper producer in the British Commonwealth. Advanced projects across the Americas are now under review for further acquisition.

Our team has done this before, and we are invested alongside you: members hold approximately 75% of issued stock. We look forward to the year ahead.

— Raj Chowdhry

> ***"We are invested alongside you."***



Watch the Chairman & CEO Video Presentation

Click the image or scan the QR code to watch.

Full CEO & Chairman's Message in the **Document Library**

THE INVESTMENT CASE

Eight reasons to look at *AsiaBaseMetals* now

After a decade-long mining downturn, the senior-producer upturn began in 2025 — and the junior-exploration upturn has now arrived. AsiaBaseMetals spent the downturn protecting its shareholders. It is now on offense.

01
High-grade VMS exposure
Jervis shows favourable geological indicators and historical assays consistent with polymetallic sulphide systems — up to 1.92% Cu, 24.9% Zn and 283 g/t Ag in historic sampling.*

02
On trend with a legend
55 km northwest of the Britannia Mine — 47.8 Mt of ore over a ~70-year life, once the largest copper producer in the British Commonwealth.

03
A second project in a proven zinc district
The 100%-owned Gnome zinc-cobalt project, held since 2008, sits in the same Kechika Trough belt as the advanced Cirque and Cardiac Creek deposits.*

04
A team that finds mines
Our team's discoveries and companies reached market caps of $181M to $550M — Smucker & Sun, Black Butte, Gahcho Kué and Kolwezi.

05
Skin in the game
Team members hold approximately 75% of issued stock. When shareholders win, we win.

06
A tight structure
Only 50.6M shares outstanding after a decade of disciplined, minimal dilution — maximum leverage to a recovery.

07
Near-term catalysts
Jervis drilling planned fiscal Q3–Q4 2027 (Apr–Sep 2027), advanced-stage acquisition negotiations across the Americas, and a staged financing.

08
Peer validation
Two companies our CEO co-founded — Sandfire Resources America and Valhalla Metals — are advancing toward production and closing oversubscribed financings.

**Historic results are non-compliant with NI 43-101 and are not treated as current mineral resources. Mineralization at Britannia is not necessarily indicative of mineralization at Jervis, and mineralization at the Cirque and Cardiac Creek deposits is not necessarily indicative of mineralization at Gnome.*

WHO WE ARE

We find, acquire and advance world-class critical mineral projects — from exploration to production.

AsiaBaseMetals Inc. (TSX.V: ABZ), a Futura Capital Group company, is advancing the Jervis copper-zinc-silver-gold VMS-style project and the Gnome zinc-cobalt project in British Columbia, while targeting stable jurisdictions across the Americas — Canada, the U.S., Mexico, Argentina, Chile, Brazil, Colombia and Venezuela — for further acquisitions.

REGISTER YOUR INTEREST · asiabasemetals.com · +1 (604) 765-2030 · contact@asiabasemetals.com

THE TEAM

The team behind *the discoveries*

Our strongest asset. A proven record across the full mining lifecycle — discovery, financing, permitting, mine development and operations — and a team that owns 75% of the Company.

TRACK RECORD · MARKET-CAP HIGHS OF OUR TEAM'S DISCOVERIES AND COMPANIES

$550M	$500M	$320M	$181M
Gahcho Kué	**Kolwezi**	**Black Butte**	**Smucker & Sun**
Diamonds · NWT, Canada	Copper · Congo, DRC	Copper · Montana, U.S.A.	VMS-style · Alaska, U.S.A.
Mountain Province · 2011	*America Mineral Fields · 1997*	*Sandfire Resources America · 2021*	*Valhalla Metals · 2026*

BOARD & MANAGEMENT



Rajinder Chowdhry
CEO & Chairman
Audit & Compensation Committees
Co-founder, Sandfire Resources America & Valhalla Metals



Henry Park
Independent Director
Audit & Compensation Committees
Ex-partner, Vulcan Mining (Soros); ex-MD, Electrum Group



Terrylene Penstock
Director
CFO — Chief Financial Officer
Co-founder, Sandfire Resources America; 20+ yrs finance



Bruce Bragagnolo
Independent Director
Audit Committee
Co-founder & ex-CEO, Timmins Gold (Alio Gold)

ADVISORY BOARD



Andrew Bowering
Advisory Board
30+ yrs mining finance; raised $200M+



Joe Piekenbrock
Advisory Board
Thayer Lindsley & Colin Spence Award winner



Bob Jacko
Advisory Board
Mining engineer; ex-Falconbridge, Cominco



Sorin Posescu
Advisory Board
P.Geo.; Donlin Gold, Galore Creek



Yuvraj S. Solanki
Advisory Board
Exec. Director, Sainik Mining



Akbar Hassanally
Advisory Board
Founder, Mondo Capital; 30+ yrs markets



Paul Gibbons
Advisory Board
Talent & human resources sourcing

Joe Piekenbrock — 2009 Thayer Lindsley Award and 2015 Colin Spence Award winner, both for international discovery, for contributions to Alaska's giant **Donlin Gold** deposit and the high-grade **Bornite** copper deposit.

Meet the full Team

Scan the QR code for the Team Members page.

Click any photograph above for that person's full profile.

ALIGNED WITH SHAREHOLDERS

"We are invested alongside you."

75%

OF ISSUED STOCK HELD BY THE TEAM

Team	75%
Long-term shareholders	14%
Float	6%
Institutions	5%

Discovering	Permitting	Building	Operating
DEPOSITS	PROJECTS	MINES	MINES



"Our team has done this before."

— RAJ CHOWDHRY, CEO & CHAIRMAN

Co-founder of Sandfire Resources America (formerly Tintina Resources) and Valhalla Metals alongside Rick Van Nieuwenhuyse. Having completed his guidance of both, he is now focused on AsiaBaseMetals.

A TIGHT STRUCTURE

Through the downturn the Company minimized dilution: 50.6 million shares outstanding and 56.4 million fully diluted, with a market capitalization of about $4.55 million as at October 1, 2026.

MARKET OUTLOOK · COPPER

The Copper *Decade*

After a decade-long downturn, global copper markets have entered a structural upturn. Demand is converging with a persistent shortage of new discoveries.

~42 Mt
DEMAND BY 2040

~10 Mt
PROJECTED DEFICIT

~40%
GRADE DECLINE SINCE 1991

Rising demand from electrification, AI-driven power infrastructure, population and middle-class growth led by India and China, ageing-infrastructure replacement and trade-driven supply-chain pressure is converging with a persistent shortage of new discoveries and lengthening mine-permitting timelines.

Global refined copper demand reached approximately 27 million tonnes in 2024 and is projected to grow to roughly 33 million tonnes by 2035 and 37 million tonnes by 2050 (IEA / Carbon Credits). The International Copper Study Group forecasts a refined-copper deficit of about 150,000 tonnes for 2026 — the market's first structural shortage since 2009.

S&P Global projects total demand rising about 50% to roughly 42 million tonnes by 2040, while mine production peaks near 33 million tonnes around 2030 — a deficit of roughly 10 million tonnes even after recycled supply more than doubles. The IEA projects a primary supply shortfall of about 30% by 2035.

Declining ore grades compound the gap: more rock must be mined and processed to deliver every tonne of metal. Industry leaders — including Robert Friedland, Rob McEwen and BHP CEO Mike Henry — have publicly pointed to a structural shortfall over the coming decade.

FIVE FORCES DRIVING DEMAND

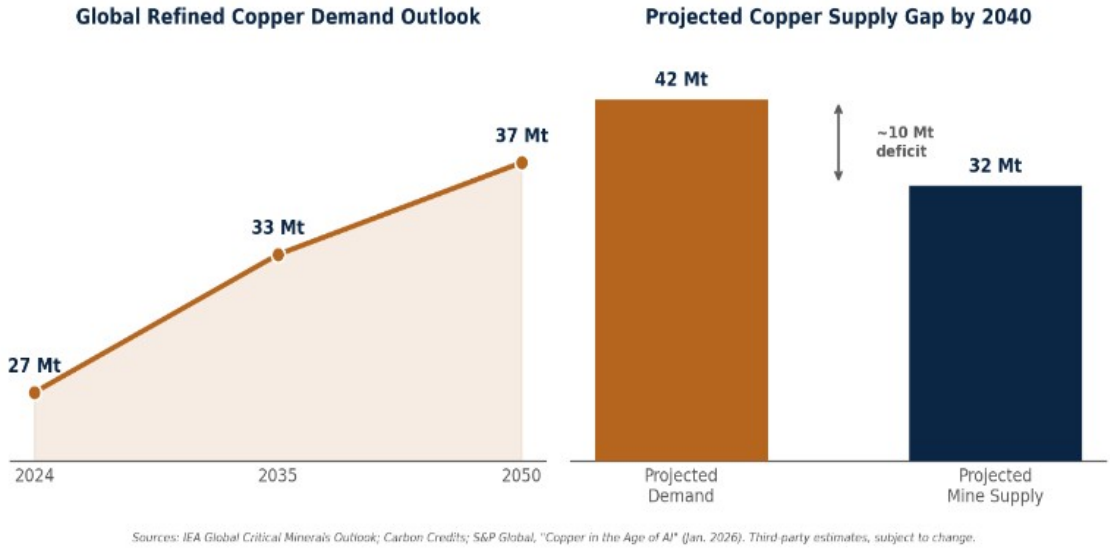
01	02	03	04	05
Electrification & EVs	**AI & data centres**	**A growing middle class**	**Ageing infrastructure**	**Trade & defence**
Grids, charging, motors	Power infrastructure	Led by India and China	Replacement	Supply-chain security

8.10B → 9.74B World population from 2026 to 2050, with the fastest-growing middle classes in India and China.

Sources: IEA (Global Critical Minerals Outlook); International Copper Study Group; S&P Global ("Copper in the Age of AI," Jan. 2026); Carbon Credits. Third-party estimates, subject to change; not a forecast for the Company.

> *"We have to mine the same amount of copper in the next 18 years as we have mined in the last 10,000 years."*
>
> **ROBERT FRIEDLAND**
> *Founder, Ivanhoe Mines*

KEY MARKET DATA



Global refined copper demand (IEA / Carbon Credits) and the projected 2040 supply–demand gap (S&P Global).

WHY THIS MATTERS FOR ASIABASEMETALS

Well-located assets on trend with past producers win

A widening, multi-decade gap between copper supply and demand — layered on top of a scarcity of new, advanced-stage discoveries — favours exploration assets on trend with past-producing mines. The Jervis Project sits on the Gambier Group trend, adjacent to a historically significant copper-zinc-silver-gold producer, positioning the Company to benefit directly as it advances exploration through the coming upturn.

▶ VIDEO Industry Leaders Publicly Point to Structural Copper Shortfall over Upcoming Decade

Video Remarks from Individual Industry Leaders Noted Below Are Accessible Through the Company's Website

Robert Friedland Ivanhoe Mines



Friedland Video

Rob McEwen McEwen Mining



McEwen Video

Mike Henry BHP



Henry Video

MARKET OUTLOOK · ZINC

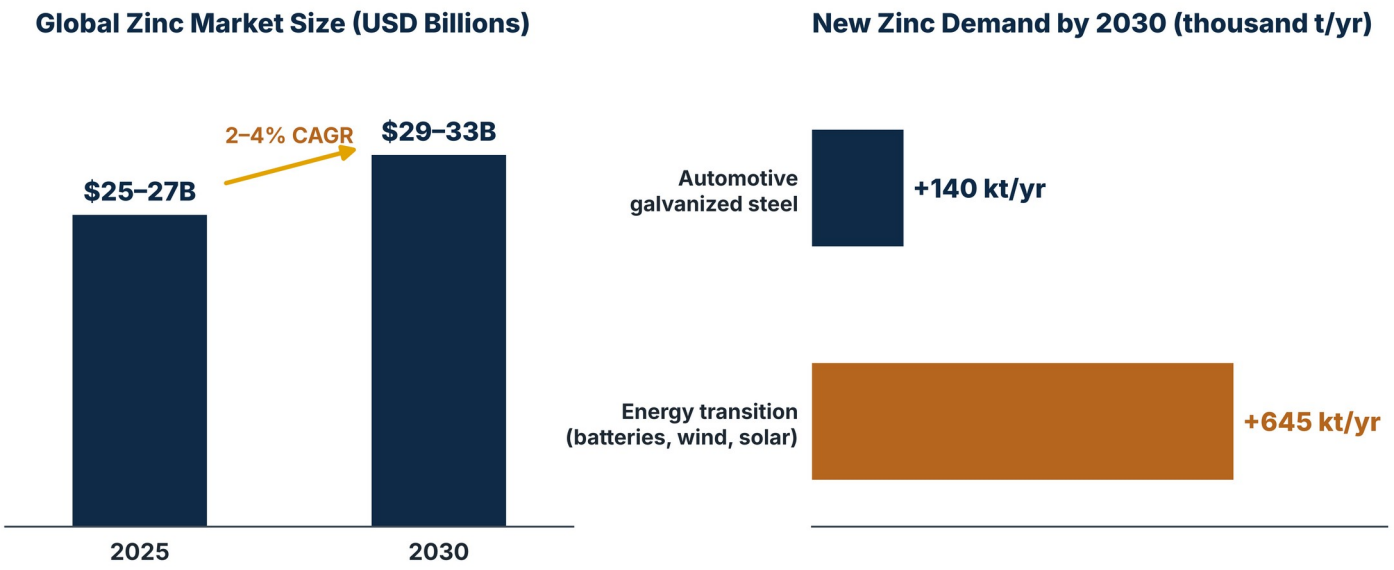
The *Zinc* Story

The world's fourth most widely used metal — now on the critical-minerals lists of Canada and the United States.

50–60%
OF DEMAND: GALVANIZING

~645 kt
NEW ANNUAL DEMAND BY 2030

>70%
U.S. REFINED ZINC IMPORTED



Sources: ResearchAndMarkets Zinc Global Market Insights; International Zinc Association. Third-party estimates, subject to change.

Global zinc market size growth to 2030, and incremental zinc demand from energy-transition and automotive applications.

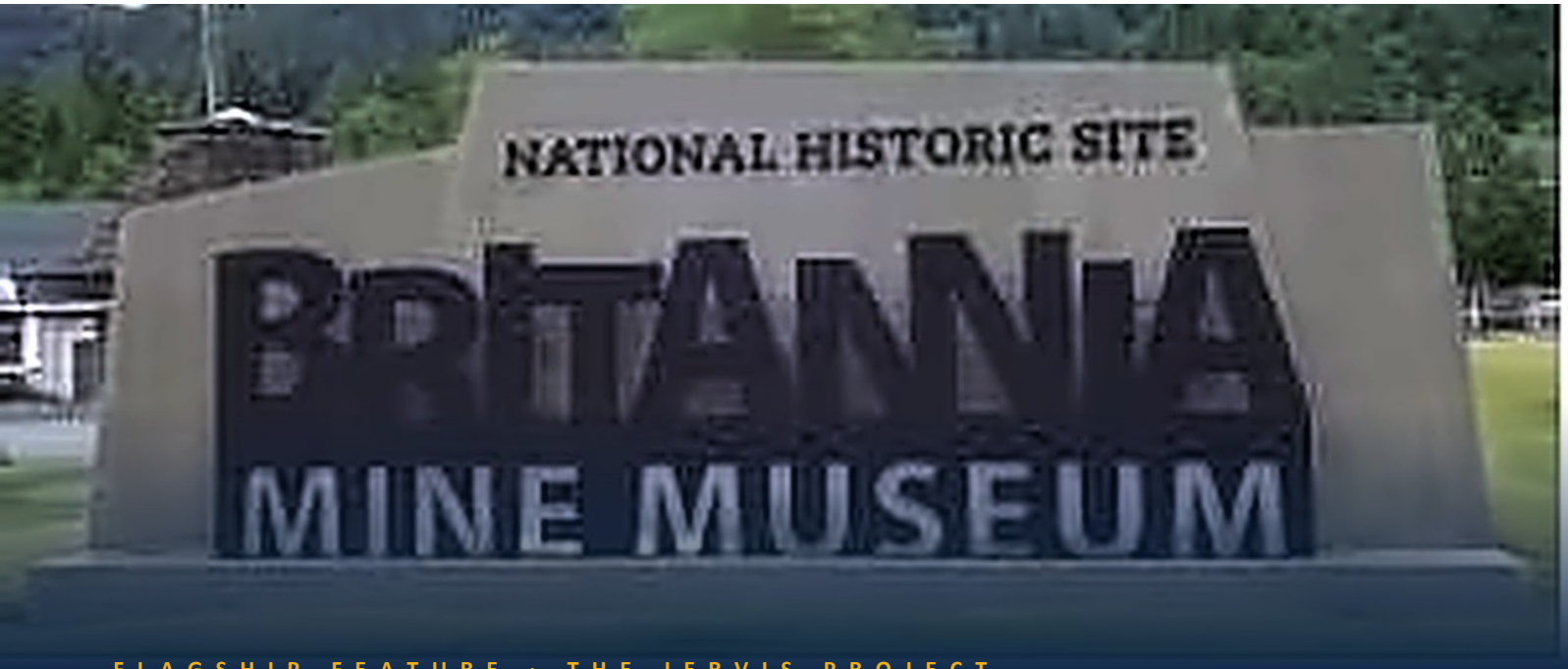
Zinc is valued primarily for galvanizing steel against corrosion, with the balance used in die casting, alloys and zinc chemicals for construction, automotive, infrastructure and agriculture. Its refining by-products — gallium and germanium — are themselves key inputs for semiconductors and defence technology.

The global zinc market was valued at roughly USD 25–27 billion in 2025 and is projected to grow at 2–4% a year through 2030. Automotive galvanized-steel demand alone is projected to rise about 22% by 2030; a 10 MW offshore wind turbine needs about 4 tonnes of zinc, and a 100 MW solar installation about 240 tonnes.

WHY IT MATTERS

The Gnome Project sits in the same geological belt as the advanced Cirque and Cardiac Creek deposits, giving AsiaBaseMetals exposure to the district's long-term zinc potential alongside copper-focused Jervis.

Sources: ILZSG; International Zinc Association; U.S. Geological Survey (2025 List of Critical Minerals); CSIS. Third-party estimates, subject to change.



FLAGSHIP FEATURE · THE JERVIS PROJECT

Jervis — Another *Britannia?*

The Jervis Project — a VMS-style copper-zinc-silver-gold target on the same trend as the largest copper mine the British Commonwealth once ever had.

100%	~1,000 ha	55 km	2 km
OWNED	TWO MINERAL CLAIMS	NW OF BRITANNIA	COHERENT ANOMALY

Explore Jervis online

asiabasemetals.com/jervis-project

Scan or click for maps, history and the latest project updates

Within the traditional territory of the Shíshálh First Nation.

Pictured above: the Britannia Mine Museum — the benchmark, 55 km southeast of Jervis on the same Gambier Group trend.

JERVIS PROJECT · VMS-STYLE CU-ZN-AG-AU

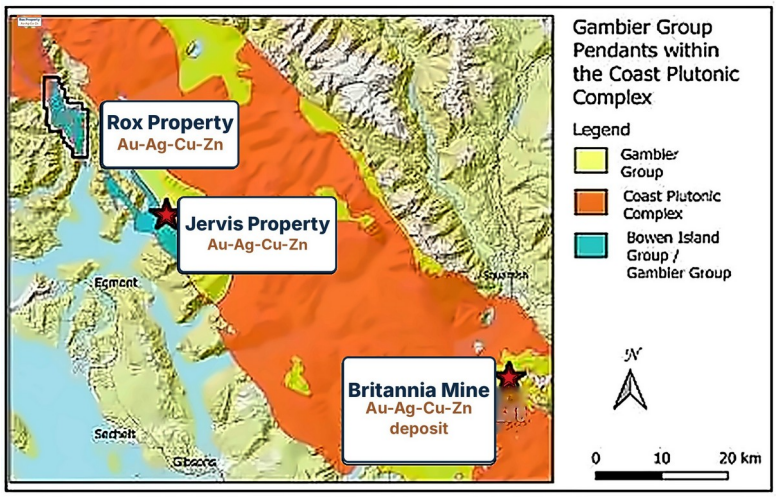
On trend with a *world-class* past producer

The 100%-owned Jervis Project comprises approximately 1,000 hectares of contiguous mineral claims, 55 km northwest of — and on trend with — the Britannia Mine, within the VMS-prospective geological trend of the Gambier Group rocks.

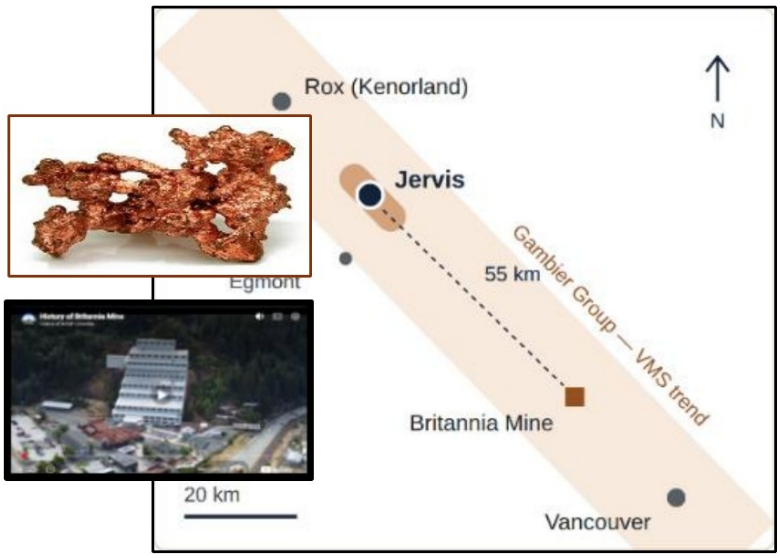
The same trend hosts the Rox Project, 20 km northwest of Jervis, held by project generator Kenorland Minerals Ltd. (TSX.V: KLD) — whose strategic shareholders include Sumitomo Metal Mining Canada (10.1%) and Centerra Gold (9.9%).

Jervis lies about 80 km northwest of Vancouver and 11 km north of Egmont on the Sunshine Coast. The Mineral Claims Consultation Framework is complete for the whole Project: one claim was granted on December 5, 2025 and the second on July 22, 2026.

> ***Britannia, Jervis and Rox — three notable properties on one structural and stratigraphic corridor.***



Gambier Group geological trend — regional setting of Jervis, Britannia and Rox.



Schematic, approximate. Rox is not owned by the Company and is shown only to illustrate the geological setting.

Watch: Jervis Project Video Presentation by Helgi Sigurgeirson, P.Geo.

Qualified Person under NI 43-101 · scan or click

TREND VALIDATION · THE ROX PROJECT

The same Gambier Group trend hosts the Rox Project, 20 km northwest of Jervis, held by project generator Kenorland Minerals Ltd. (TSX.V: KLD), whose notable shareholders include Sumitomo Metal Mining Co. Ltd. and John Tognetti, Chairman Emeritus of Haywood Securities. Rox is not owned by the Company; mineralization on nearby properties is not necessarily indicative of mineralization at Jervis.

THE BENCHMARK

Britannia: *the largest copper mine in the Commonwealth*

47.8 Mt

OF ORE OVER A ~70-YEAR MINE LIFE

Once one of the world's largest copper mines, Britannia averaged 1.1% copper, 0.65% zinc, 6.8 g/t silver and 0.6 g/t gold. It is preserved today as a National Historic Site and museum.



Watch: History of the Britannia Mine — click the image or scan.

JERVIS SAMPLING HIGHS VS BRITANNIA PRODUCTION GRADES

Metal	Jervis highs*	Britannia grade
Copper (Cu)	1.92%	1.1%
Zinc (Zn)	24.9%	0.65%
Silver (Ag)	283 g/t (9.98 oz/t)	6.8 g/t
Gold (Au)	no reliable data	0.6 g/t

**Historic sampling; non-compliant with NI 43-101.*

THE OPPORTUNITY

Prior work never tested the VMS model. Our team will.

PRIOR OWNERS · 1920s – 1993

- Open cuts and adits from the 1920s
- ~1,371 m of drilling, late 1960s – early 1970s
- Rock/soil sampling, MAG & VLF surveys
- Targeted limited surface showings only

ASIABASEMETALS · PLANNED

- **Modern VMS exploration model**
- **Technology designed for VMS-style mineralization**
- **Phased: surveys, then drilling**
- **Drilling planned fiscal Q3–Q4 2027**

Full work program: Doc 5-1 (CEO & Chairman's Message – Full Version), Appendix 7, pages 24–26

Historic Jervis results are non-compliant with NI 43-101 and are not current resources. Mineralization on adjacent or nearby properties, including Britannia, is not necessarily indicative of mineralization on the Jervis Project.

JERVIS PROPERTY · AU-AG-CU-ZN

A coherent *2 km* anomaly, open at both ends



"Earlier programs did not prioritize the stratigraphic analysis essential for effective VMS targeting."

The 1993 soil program outlined a coherent 2 km zinc-copper-silver soil anomaly that remains open to the northwest and southeast. With the consultation framework complete, the project is ready for work. The Company's phased program applies modern technology designed for VMS-style mineralization: surveys first to target the VMS system, then drilling.

Q1–Q2 FY2027	Surveys	Q3–Q4 FY2027
ANTICIPATED STAGED FINANCING	TARGET THE VMS SYSTEM	DRILLING PLANNED ON JERVIS

TECHNICAL INFORMATION Mr. Helgi Sigurgeirson, P.Geo., a consultant to the Company, is a Qualified Person under NI 43-101 and has reviewed and approved the scientific and technical information in this brochure.

JERVIS · FROM TARGET TO DRILL

A clear, *staged* path to discovery

Every dollar is sequenced to sharpen the target before the drill turns — the modern VMS approach prior owners never applied.

Phase	Work	Timing	Cost (C$)	Cumulative
Preliminary	Compilation, LiDAR, permitting, engagement	Winter	$50k – $65k	**$65k**
Phase 1	Mapping and lithogeochemistry	Spring/summer	$285k – $300k	**$365k**
Phase 2	Airborne and ground EM	Summer	$125k – $150k	**$515k**
Phase 3	Scout drilling, 2,000 m	Summer/fall	$1.15M – $1.25M	**~$1.75M**
Phase 4	Follow-up drilling	Year 2+	$2.5M – $4.5M	**~$4M – $6M+**

Program and budget are estimates and subject to financing, permitting and results.

2,000 m
SCOUT DRILLING PLANNED

Q3–Q4 FY2027
DRILLING WINDOW

~$1.75M
TO COMPLETE PHASE 3

WHY THE VMS MODEL MATTERS

Volcanogenic massive sulphide deposits form in clusters along favourable volcanic horizons — Britannia is the proof on this trend. Modern stratigraphic analysis, lithogeochemistry and electromagnetic surveys are designed to vector toward the massive-sulphide lens itself, rather than chasing surface showings as earlier operators did.

USE OF ANTICIPATED FINANCING PROCEEDS

- Exploration programs at the Jervis Project, including drilling (fiscal Q3–Q4 2027: Apr–Sep 2027)
- Review and acquisition of additional mineral projects across the Americas — several at an advanced stage of negotiation
- Working capital and general corporate purposes

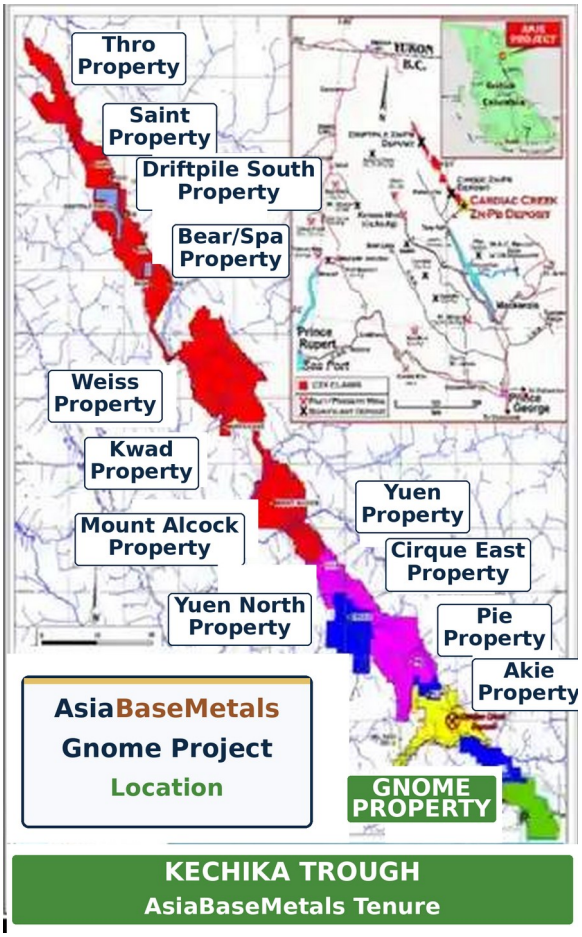
Watch: Jervis Project Presentation by Helgi Sigurgeirson, P.Geo.
Qualified Person under NI 43-101 · scan or click

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ZINC-COBALT · KECHIKA TROUGH, B.C.

Gnome: *the district is heating up*

An early-stage entry in one of the world's most prolific basins for sedex zinc-lead-silver deposits.



The Kechika Trough — Gnome sits between two of the most advanced undeveloped zinc deposits in British Columbia.

Explore the Gnome Project

Scan or click for maps, results and the NI 43-101 report

AsiaBaseMetals has held the 100%-owned Gnome Project since 2008. It lies in the Kechika Trough of the Paleozoic Selwyn Basin, about 35 km southeast of the Cirque deposit (50/50 Teck / Korea Zinc JV) and near ZincX Resources' Cardiac Creek deposit.

The 2018–2019 programs delivered the first documented discovery of cobalt in the region, with soil highs of 0.58% cobalt and 5.99% zinc. Six of seven identified target areas remain untested by drilling.

0.58%
COBALT SOIL HIGH

6 of 7
TARGETS UNDRILLED

THE NEIGHBOURS ARE MOVING

~4×

ZincX (TSX.V: ZNX) share price, from a 52-week low of C$0.07 to ~C$0.28, as of Oct 26, 2026

$1.82M

ZincX private placement closed Sept 2026 — Dr. Quinton Hennigh joins as a shareholder

Critical

Zinc now a designated critical mineral in Canada and the U.S.

ZincX data from public sources as of October 26, 2026. Nearby mineralization and other companies' market performance are not necessarily indicative of mineralization on Gnome or of the Company's results.

KECHIKA TROUGH · THE NEIGHBOURS

Another *Cirque* and *Akie?*

THE CIRQUE DEPOSIT

Teck / Korea Zinc · ~35 km NW

Held through a 50/50 joint venture between Teck Resources and Korea Zinc. In December 1992 earlier owner Curragh Resources received a B.C. Mine Development Certificate for a 3,500 tonne-per-day mine/mill complex. Cirque anchors the district as one of the most advanced undeveloped zinc resources in the trough.

CARDIAC CREEK · AKIE PROPERTY

ZincX Resources · ~15 km SE

Indicated resource of 22.7 Mt at 8.32% zinc, 1.61% lead and 14.1 g/t silver, plus 7.5 Mt inferred, open along strike and at depth (NI 43-101, effective May 16, 2016). A 2018 PEA modelled an 18-year mine life with a pre-tax NPV(7%) of $649 million and a 35% pre-tax IRR.

WHERE GNOME SITS IN THE KECHIKA TROUGH

CIRQUE — Teck / Korea Zinc

◀—— ~35 km —— *northwest*

GNOME — AsiaBaseMetals

—— ~15 km ——▶ *southeast*

CARDIAC CREEK — ZincX Resources

Approximate distances, as stated above. Schematic only — not to scale.

COMPARING PROJECTS IN THE GNOME AREA

GNOME PROJECT	CIRQUE DEPOSIT	CARDIAC CREEK
AsiaBaseMetals	Teck / Korea Zinc JV	ZincX Resources
< $1M	**$80M+**	**$100M+**
exploration spent to date	*spent by JV & predecessors*	*spent by ZincX & predecessors*
No PEA prepared or planned until the project is further advanced · 6 of 7 targets undrilled	1992 Mine Development Certificate for a 3,500 tpd mine/mill · no PEA published	PEA (2018): pre-tax NPV $649M · capex $257M · post-tax IRR 27%

Exploration spending estimates based on current-day rates.

350 m+

DEPTH AT WHICH EVERY KNOWN DISTRICT DEPOSIT WAS FOUND

6 of 7

Gnome targets remain undrilled

Every known deposit in the district was found by deep drilling.

The Company intends to advance Gnome prudently, timed to market conditions and to permitting progress on Cirque and Cardiac Creek.

PEA results are preliminary, include inferred resources considered too speculative to be classified as reserves, and may not be realized. Mineralization on Cirque and Cardiac Creek is not indicative of mineralization on Gnome. Sources: Canada Zinc Metals NI 43-101 (2016); ZincX PEA (2018); B.C. MINFILE.

OUR HISTORY

Three generations of *value creation*

Corporate Spin-Out Structure



Shareholders of record received one share of each Mantra company; each then became an independent, publicly reporting company.

1st GENERATION

Tintina → Sandfire America

AsiaBaseMetals traces its lineage to Tintina Resources Inc. — renamed Sandfire Resources America Inc. (TSX.V: SFR) in 2018 — the copper company co-founded by Raj Chowdhry that holds the Black Butte Copper Project in Montana.

2nd GENERATION

AsiaBaseMetals, 2009

AsiaBaseMetals became an independent public company on September 30, 2009 through a court-approved statutory plan of arrangement, and began trading on the TSX Venture Exchange on November 3, 2009, inheriting the Gnome Project.

3rd GENERATION

The Mantra companies, 2020

On September 2, 2020, AsiaBaseMetals completed its own plan of arrangement, creating three "third-generation" companies for its shareholders — Mantra Exploration Inc., Mantra 2 Real Estate Inc. and Mantra Pharma Inc. Each shareholder of record received one share of each.

Each Mantra company is now an independent reporting issuer pursuing its own stock-exchange listing (likely CSE or TSX.V). ***Creating value for shareholders through spin-outs is part of who we are.***

CAPITAL & ANTICIPATED FINANCING

Up to *C$2 million*, in stages

An anticipated, planned private placement for accredited investors — to fund Jervis drilling and new acquisitions.

OFFERING	SIZE	UNIT	INVESTORS
Private placement – likely non-brokered	Up to CDN $2,000,000, in stages	1 share + ½ warrant, acceleration clause	Accredited investors only

USE OF PROCEEDS & TIMELINE

Use	Timing
Jervis exploration – surveys, then drilling	Q3–Q4 FY2027
New acquisitions – advanced projects, Americas	Ongoing
Working capital	—
Staged closings	Fiscal Q1–Q2 2027

Price per unit, number of units, warrant terms and any agents' option will be set at announcement via news release. Not an offer or solicitation.

SHARE CAPITAL · AS AT SEPT 30, 2026

Item	Number
Shares outstanding	50,562,871
Options (avg. $0.20)	3,125,000
Warrants (avg. $0.14)	2,712,143
Fully diluted	56,400,014
Market cap	**$4,550,586**

ON FULL EXERCISE OF OPTIONS & WARRANTS

≈ $1,004,700

$625,000 options + $379,700 warrants

GROWTH BY ACQUISITION

Several new project acquisitions are approaching advanced-stage reviews and negotiations.

The team is reviewing advanced-stage projects in stable jurisdictions across the Americas — Canada, the U.S., Mexico, Argentina and Chile — to add to Jervis and Gnome.

Register your interest

Scan for the Anticipated Financing page · +1 (604) 765-2030 · contact@asiabasemetals.com

WHAT COMES NEXT

The *catalysts* ahead

Q1–Q2 FY2027	**Staged financing** Anticipated private placement of up to C$2M, announced once the market is fully informed.
Winter 2026–27	**Jervis groundwork** Compilation, LiDAR, permitting and community engagement.
Spring–Summer 2027	**Mapping & EM surveys** Mapping, lithogeochemistry, airborne and ground EM to vector toward the VMS system.
Q3–Q4 FY2027	**Drilling at Jervis** 2,000 m scout drilling program planned — the first modern VMS test of the property.
Ongoing	**New acquisitions** Several advanced-stage project reviews and negotiations across Canada, the U.S., Mexico, Argentina and Chile.
Ongoing	**Gnome** Advance prudently as neighbouring Cirque and Cardiac Creek move through mine permitting.

WHY NOW

The copper decade has begun. The junior upturn has arrived. AsiaBaseMetals is positioned at the start of it.

- ✓ A 100%-owned VMS target on trend with Britannia, heading to the drill
- ✓ An early, low-cost position in a zinc-cobalt district where neighbours have spent $180M+
- ✓ A proven discovery team that owns 75% of the Company
- ✓ A tight structure and near-term catalysts

Join us & participate — build future mines.

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INVESTOR REFERENCE

Technical *reference*

R3 Technical Reference · R4 Sources & Associates

Jervis Project R3 · CLAIMS & HISTORY

~1,000 ha in two contiguous claims, 100% owned. Claims granted December 5, 2025 and July 22, 2026, completing the Mineral Claims Consultation Framework. Prior work (1920s–1993): open cuts and adits; ~1,371 m of drilling in the late 1960s–early 1970s; rock/soil sampling and MAG/VLF surveys (1989, 1993). Historic sampling highs: 1.92% Cu, 24.9% Zn, 283 g/t Ag — non-compliant with NI 43-101.

Gnome Project R3 · EXPLORATION TO DATE

6 claims, ~2,258.66 ha (as of September 2, 2024), held since 2008. 2018 soil highs: 0.58% Co, 5.99% Zn, 10.6% Mn. 2019 soil highs up to 3.03% Zn and 858.5 ppm Co; rock highs up to 1.77% Zn and 725.5 ppm Co across target areas A–G. One 140 m hole (Area C, 2019) intersected the favourable Gunsteel Formation with no significant assays; six of seven targets remain undrilled. NI 43-101 technical report dated November 10, 2022.

Cardiac Creek (ZincX) R3 · NEIGHBOURING DEPOSIT

Indicated 22.7 Mt at 8.32% Zn, 1.61% Pb, 14.1 g/t Ag; inferred 7.5 Mt at 7.04% Zn, 1.24% Pb, 12.0 g/t Ag (NI 43-101, effective May 16, 2016). 2018 PEA: 4,000 tpd underground mine, 18-year life, pre-tax NPV(7%) $649M ($401M after-tax), pre-tax IRR 35%, initial capex ~$256.7M. PEA results are preliminary and may not be realized.

Glossary R3 · TERMS

VMS — volcanogenic massive sulphide, a deposit type formed on the sea floor, rich in copper, zinc, silver and gold. Sedex — sedimentary exhalative zinc-lead-silver deposit. NI 43-101 — Canadian standard for disclosure of mineral projects. QP — Qualified Person under NI 43-101. PEA — Preliminary Economic Assessment. Mt — million tonnes.

Professional Associates R4 · REPORTING & TRADING STATUS

Role	Firm
Listing	TSX Venture Exchange · ABZ
Filings	SEDAR+
Canadian counsel	DuMoulin Black LLP
U.S. counsel	Dorsey & Whitney LLP
Transfer agent	Computershare
Auditors	Manning Elliott LLP

Sources R4 · MARKET & DISTRICT DATA

International Energy Agency (Global Critical Minerals Outlook); International Copper Study Group; S&P Global ("Copper in the Age of AI," Jan. 2026); Carbon Credits; International Lead and Zinc Study Group; International Zinc Association; U.S. Geological Survey (2025 List of Critical Minerals); CSIS; Canada Zinc Metals NI 43-101 (2016); ZincX PEA (2018) and news releases (Sept–Oct 2026); Kenorland Minerals news releases (June 2026); B.C. MINFILE. Third-party data are estimates subject to change.

LEGAL

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Company's Team *& Professional Associates*

Full profile details on our website — click a name or photo, or scan its QR code

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Rajinder Chowdhry (Raj)
Director – Executive Chairman
CEO & President
Audit & Comp Committee Member



Henry Park (Henry)
Director – Independent
Audit & Comp Committee Member



Terrylene Penstock (Terry)
Director
CFO



Bruce Bragagnolo (Bruce)
Director – Independent
Audit Committee Member

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