CORPORATE DOCUMENT 7-1

Investor Presentation – Full Version

Effective October 1, 2026

AsiaBaseMetals Inc.

TSX.V: ABZ · A FUTURA CAPITAL GROUP COMPANY

EXPLORATION TO PRODUCTION

Own the *Copper Decade*

A 100%-owned VMS-style copper-zinc-silver-gold project on trend with Britannia — once the largest copper mine in the British Commonwealth — led by a proven discovery team that owns 75% of the Company.



Corporate Presentation · October 2026

Futura Capital Website

ABZ Website

Contains forward-looking statements — see the Cautionary Note and Disclaimer.

Cautionary note

CAUTIONARY NOTE - This document contains forward-looking statements - and is subject to the cautionary disclaimers set out in this document (see last slide) and on the **AsiaBaseMetals Inc.** (the "Company") website (for Full-Readability). This document is not an offer or solicitation to buy or sell securities. The company's public disclosure is filed on **SEDAR+.**

Historic results referenced are non-compliant with NI 43-101. Mineralization on adjacent or nearby properties is not necessarily indicative of mineralization on the Company's projects. Scientific and technical information has been reviewed and approved by Helgi Sigurgeirson, P.Geo., a Qualified Person under NI 43-101.

Full Disclaimer

WHO WE ARE

We find, acquire and advance critical mineral projects

AsiaBaseMetals Inc. (TSX.V: ABZ), a Futura Capital Group company, is advancing the Jervis copper-zinc-silver-gold VMS-style project and the Gnome zinc-cobalt project in British Columbia — and reviewing advanced-stage acquisitions across the Americas.

Stock Information

50.6M
Shares outstanding

56.4M
Fully diluted

$4.55M
Market cap (Oct 1, 2026)

75%
Of issued stock held by the team

Jervis Project

VMS-style Cu-Zn-Ag-Au · 100% owned · ~1,000 ha · drilling planned Q1–Q2 2027

Gnome Project

Zn-Co · 100% owned · ~1,800 ha · Kechika Trough, Selwyn Basin

Seven reasons to own ABZ now

01

High-grade VMS exposure

Historic highs of 1.92% Cu, 24.9% Zn, 283 g/t Ag at Jervis*

02

On trend with a legend

55 km NW of Britannia — 47.8 Mt over ~70 years

03

A team that finds mines

Discoveries reaching $181M–$550M market caps

04

Skin in the game

Team holds ~75% of issued stock

05

A tight structure

Only 50.6M shares after a decade of discipline

06

Near-term catalysts

Jervis drilling Q1–Q2 2027, acquisitions, financing

07

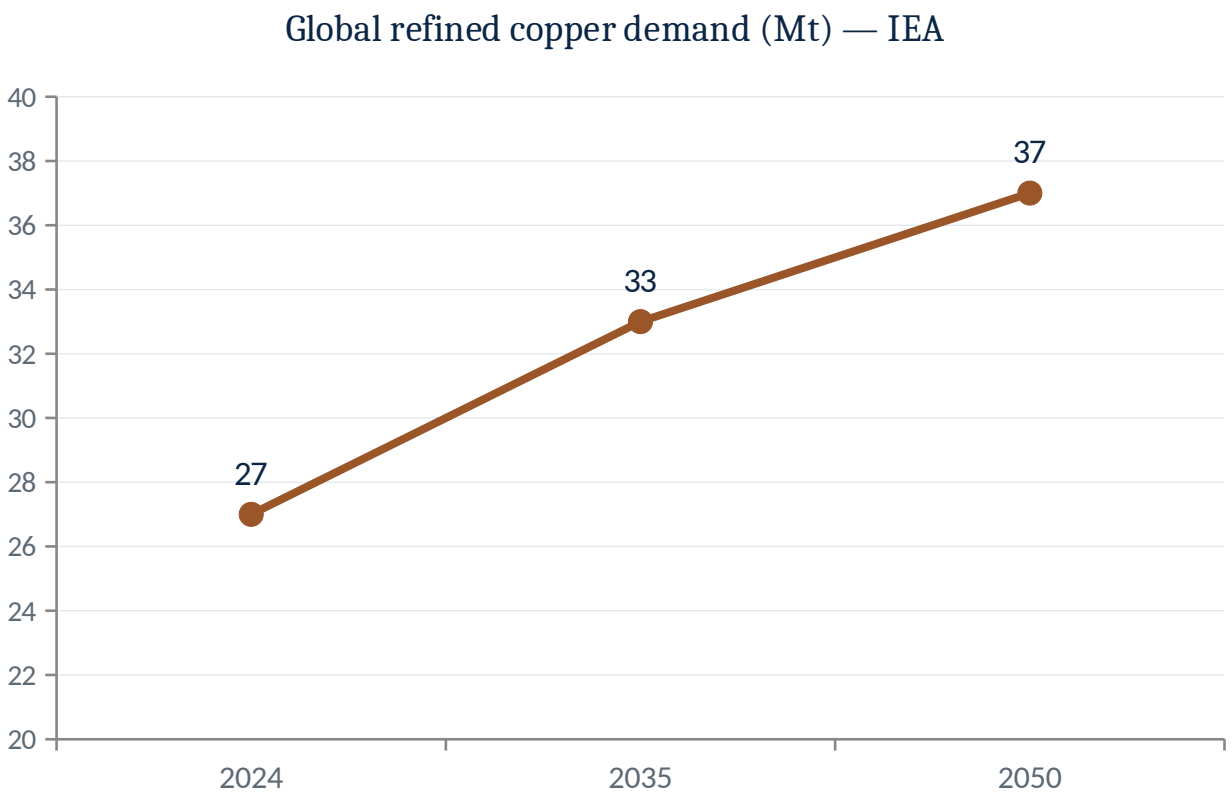
Peer validation

Sandfire and Valhalla — co-founded by our CEO — advancing

The copper decade has begun. The junior upturn has arrived. ABZ is positioned at the start of it.

*Historic, non-compliant with NI 43-101. Britannia is not necessarily indicative of Jervis.

The world is running short of copper



~42 Mt

Total copper demand by 2040 (S&P Global)

~10 Mt

Projected shortfall by 2040

~40%

Decline in average ore grade since 1991

Copper Shortage Video

Industry Leaders Video

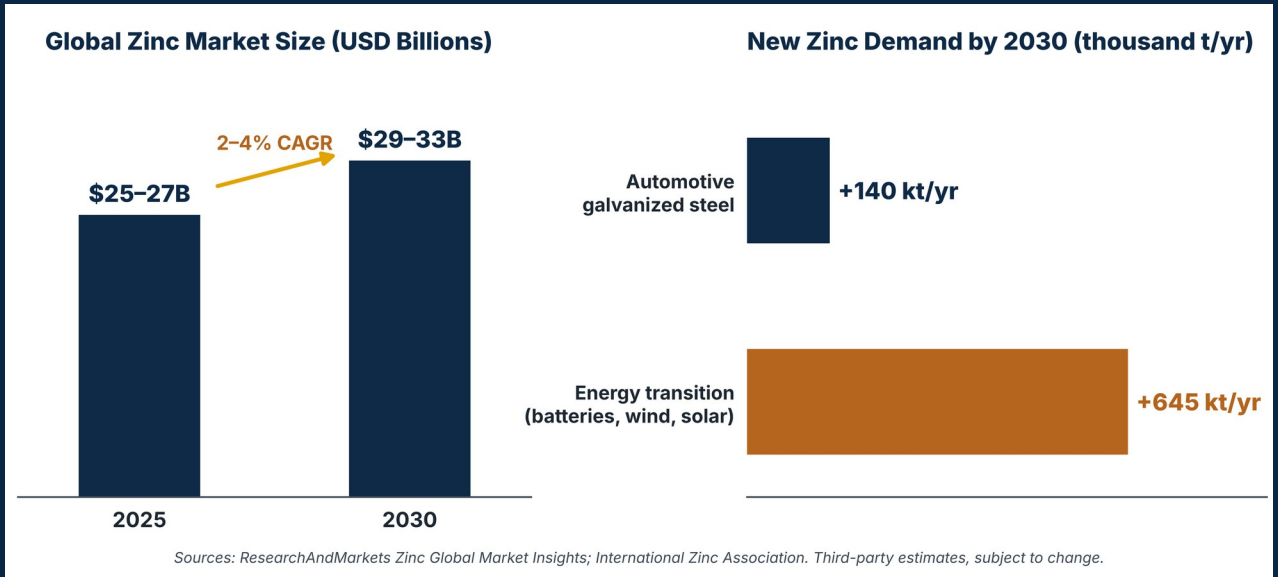
"We have to mine the same amount of copper in the next 18 years as we have mined in the last 10,000 years." — **Robert Friedland, Ivanhoe Mines**

Zinc: now a critical mineral

50–60%
Of zinc demand is galvanizing steel

~645 kt
New annual zinc demand by 2030

>70%
Of U.S. refined zinc is imported



Sources: ResearchAndMarkets Zinc Global Market Insights; International Zinc Association. Third-party estimates, subject to change.

Why it matters

Zinc is now a designated critical mineral in Canada and the U.S. Our Gnome Project sits in the same district as two of the most advanced undeveloped zinc deposits in Canada.

Gnome Project

Jervis: another Britannia?



Jervis Property — 2 km soil anomaly (1993 program), open to the NW and SE.

100%
Owned

~1,000 ha
Two mineral claims

55 km
NW of Britannia

2 km
Coherent anomaly

Mineral Claims Consultation Framework complete
Claims granted Dec 5, 2025 and Jul 22, 2026. ~80 km NW of Vancouver, 11 km north of Egmont, within the traditional territory of the Shíshálh First Nation.

Jervis Project Page

Jervis Video (QP)

On trend with the Commonwealth's largest copper mine



Metal	Jervis highs*	Britannia grade
Copper (Cu)	1.92%	1.1%
Zinc (Zn)	24.9%	0.65%
Silver (Ag)	283 g/t	6.8 g/t
Gold (Au)	n/a	0.6 g/t

Britannia Mine Video

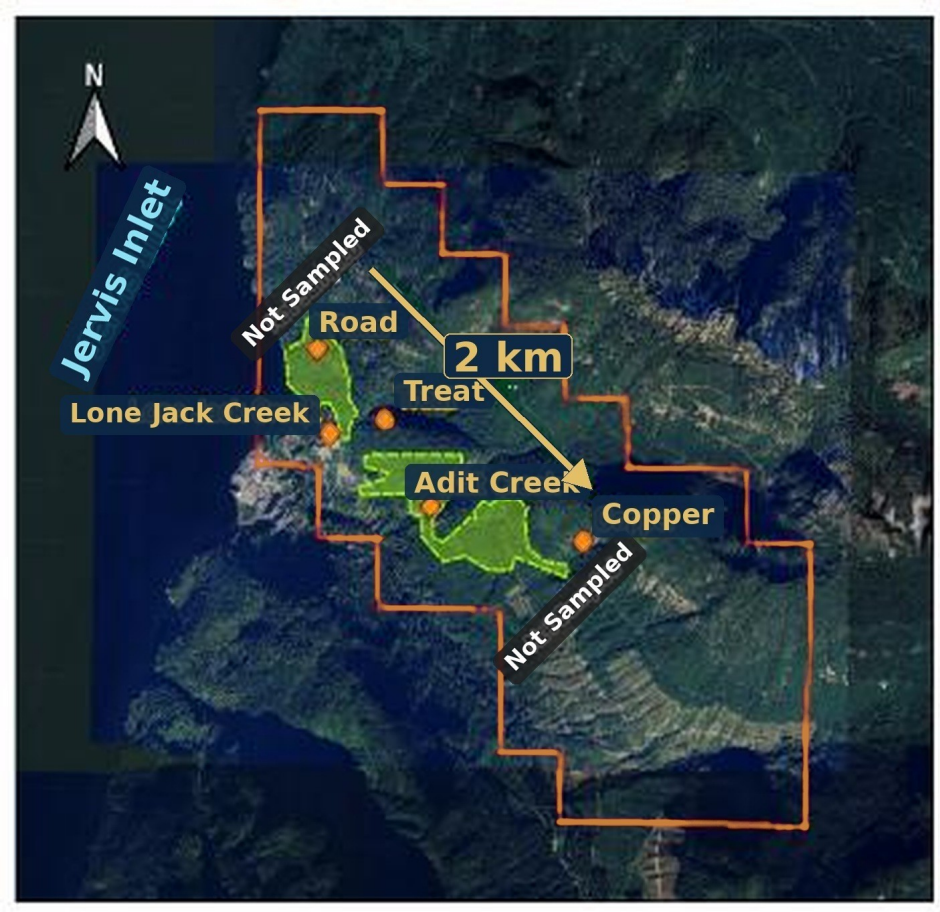
47.8 Mt

Of ore over a ~70-year mine life at Britannia

Trend validation — the Rox Project
20 km NW of Jervis, held by Kenorland Minerals (TSX.V: KLD), whose notable shareholders include Sumitomo Metal Mining. Rox is not owned by the Company.

**Historic, non-compliant with NI 43-101; adjacent-property results are not necessarily indicative of Jervis.*

Prior work never tested the VMS model. We will.



Prior owners · 1920s–1993

- Open cuts and adits from the 1920s
- ~1,371 m of drilling, late 1960s–70s
- Rock/soil sampling, MAG & VLF
- Limited surface showings only

AsiaBaseMetals · planned

- Modern VMS exploration model
- Technology designed for VMS
- LiDAR, mapping, airborne & ground EM
- **Scout drilling Q1–Q2 2027**

FROM TARGET TO DRILL

A clear, staged path to discovery

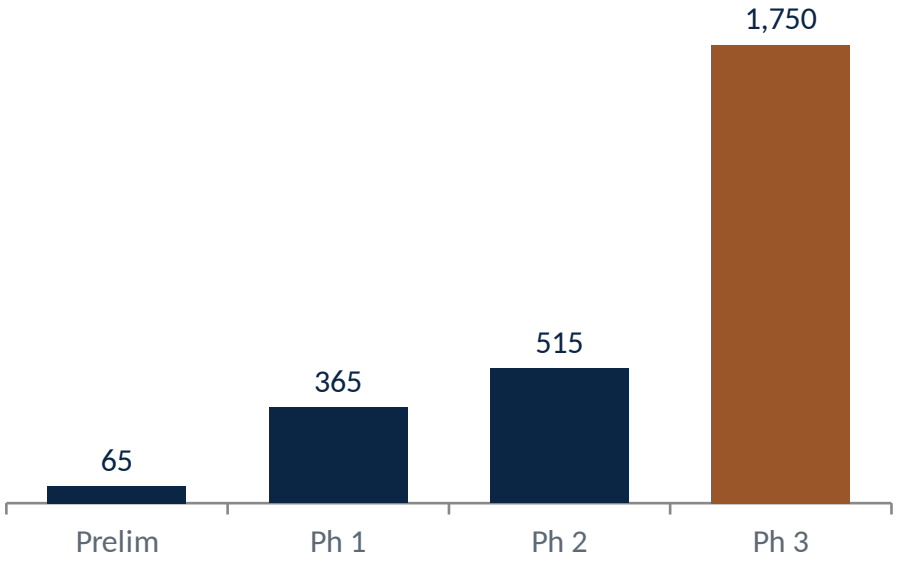
Phase	Work	Timing	Cost (C$)
Preliminary	Compilation, LiDAR, permitting	Winter	$50k–$65k
Phase 1	Mapping & lithogeochemistry	Spring/summer	$285k–$300k
Phase 2	Airborne & ground EM	Summer	$125k–$150k
Phase 3	Scout drilling, 2,000 m	Summer/fall	$1.15M–$1.25M
Phase 4	Follow-up drilling	Year 2+	$2.5M–$4.5M

2,000 m
Scout drilling planned

Q1–Q2 2027
Drilling window

~$1.75M
Through Phase 3

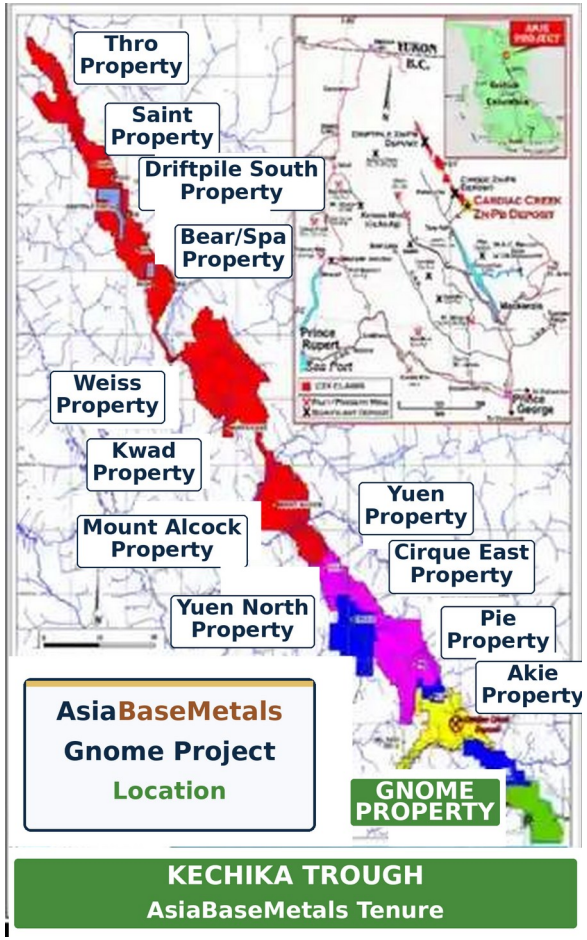
Cumulative spend to drill (C$ thousands)

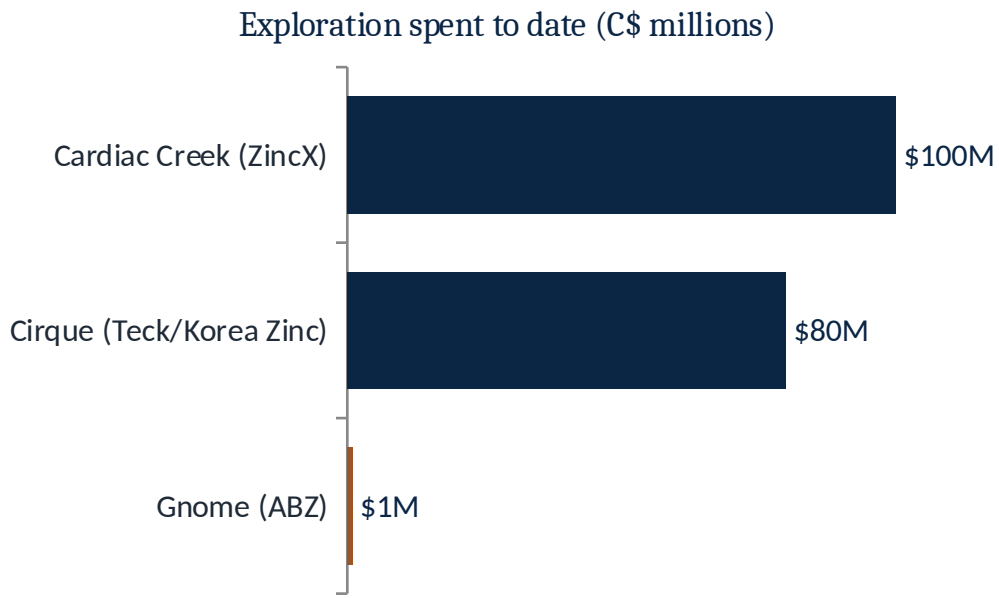


Jervis Video (QP)

Program and budget are estimates, subject to financing, permitting and results.

Gnome: early entry in a district heating up





Gnome figure shown as $1M; actual spend to date is under $1M. Estimates based on current-day rates.

100%-owned · ~1,800 ha

~35 km SE of Cirque (50/50 Teck / Korea Zinc JV) and near ZincX's Cardiac Creek. First documented cobalt discovery in the region (2018–2019).

The neighbours are moving

$1.82M

ZincX private placement closed Sept 11, 2026 — Dr. Quinton Hennigh, San Cristobal CEO, joined the board.

Gnome Project

LEADERSHIP

A proven team that finds mines

BOARD & MANAGEMENT



Rajinder Chowdhry
CEO & Chairman



Henry Park
Director



Terrylene Penstock
Director & CFO



Bruce Bragagnolo
Director

2009
Thayer Lindsley Award

2015
Colin Spence Award

ADVISORY BOARD



Andrew Bowering



Joe Piekenbrock



Bob Jacko



Sorin Posescu



Yuvraj S. Solanki



Akbar Hassanally



Paul Gibbons

Team Profiles

Click any photo or name for the full profile.

TRACK RECORD

Four world-class discoveries

1997

Kolwezi

Copper · Congo, DRC

$500M

market cap high · America Mineral Fields

2011

Gahcho Kué

Diamonds · NWT, Canada

$550M

market cap high · Mountain Province

2021

Black Butte

Copper · Montana, U.S.

$320M

market cap high · Sandfire Resources America

2026

Smucker & Sun

VMS-style · Alaska, U.S.

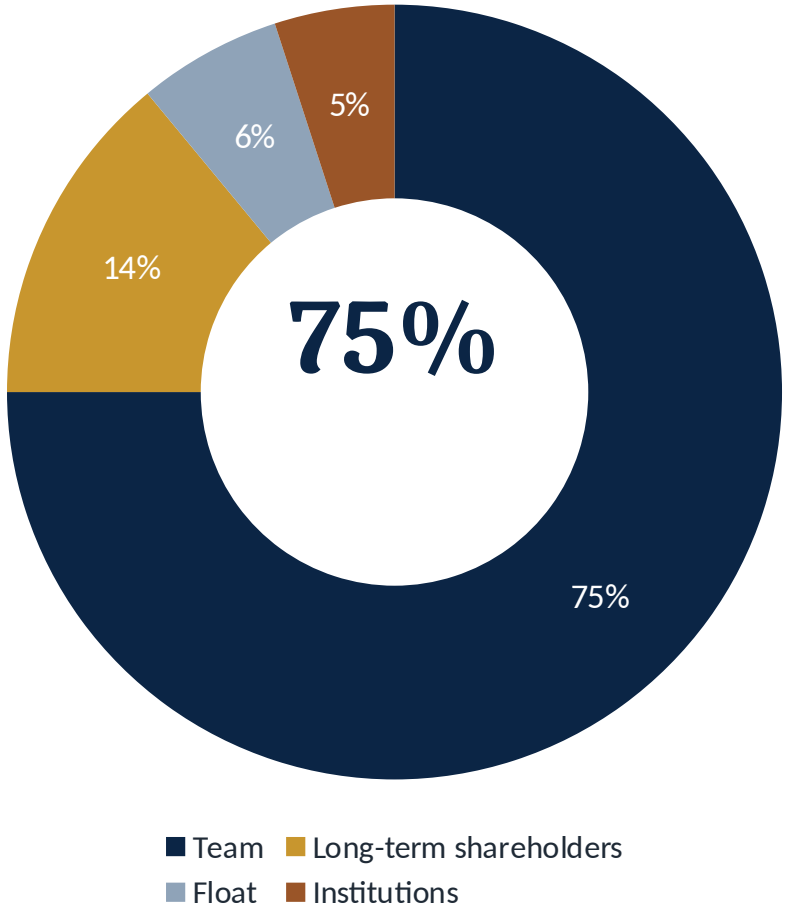
$181M

market cap high · Valhalla Metals

Peer validation: Sandfire Resources America (market cap $220M, June 11, 2026) completed its Black Butte pre-feasibility study and received final construction permits. Valhalla Metals ($181M) announced its Smucker transaction with Teck American and closed an oversubscribed $15M financing. Both were co-founded by our CEO, Raj Chowdhry — now focused solely on AsiaBaseMetals.

ALIGNED WITH SHAREHOLDERS

We are invested alongside you



Discovering deposits

Four world-class discoveries

Permitting projects

From claims to construction permits

Building mines

Development and capital raising

Operating mines

Production experience across commodities

Through the downturn we minimized dilution — only 50.6M shares outstanding.

A tight structure built for leverage

Item	Number
Common shares outstanding	**50,562,871**
Stock options (avg. $0.20)	**3,125,000**
Warrants (avg. $0.14)	**2,712,143**
Fully diluted	**56,400,014**
Market cap (Oct 1, 2026)	**$4,550,586**

≈ $1.0M

Available on full exercise of options & warrants

TSX.V

Listed and trading: ABZ

Stock Information

Document Library

ANTICIPATED FINANCING

Up to C$2 million, in stages

OFFERING

Private placement — likely non-brokered

UNIT

1 share + ½ warrant

INVESTORS

Accredited investors only

TIMING

Staged closings, Q4 2026 – Q1 2027

Use of proceeds

- Jervis exploration, including drilling Q1–Q2 2027
- New acquisitions — advanced-stage projects across the Americas
- Working capital and general corporate purposes

Register Your Interest

Price, units, warrant terms and any agent are yet to be determined and will be announced by news release. Investors should verify accredited-investor rules with their financial advisor.

WHAT COMES NEXT

The catalysts ahead

Q4 2026	Winter 26–27	Spring–Summer 27	Q1–Q2 2027	Ongoing	Ongoing
Staged financing	Jervis groundwork	Mapping & EM surveys	Drilling at Jervis	New acquisitions	Gnome advancement

Several new project acquisitions are approaching advanced-stage reviews and negotiations

across Canada, the U.S., Mexico, Argentina and Chile — to add to Jervis and Gnome.

CEO & Chairman's Message

WHY NOW

Join us & *participate*

- A 100%-owned VMS target on trend with Britannia, heading to the drill
- Early, low-cost entry in a zinc-cobalt district where neighbours have spent $180M+
- A proven discovery team that owns 75% of the Company
- A tight structure and near-term catalysts

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ABZ Website

Document Library

CEO Video

Jervis Video

Register Interest

Team

Cautionary disclaimer

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Technical Information. Mr. Helgi Sigurgeirson, a consultant to the company, is a qualified person under national instrument 43-101 (NI 43-101) and has reviewed and approved the scientific and technical information herein. historical results referenced are non-compliant with NI 43-101; a qualified person has not done sufficient work to classify them as current mineral resources or reserves, and they are not treated as such. information on adjacent or nearby properties is not necessarily indicative of mineralization on the company's projects.

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