

AsiaBaseMetals

Listed and Trading: TSX Venture Exchange

Trading Symbol: TSX.V: ABZ



Corporate: Profile – About Us

Effective: October 1, 2026

EXPLORATION TO PRODUCTION

We Find, Acquire and Advance World-Class Critical Mineral Projects

AMERICAS FOCUS: - CANADA, U.S.A. , MEXICO, ARGENTINA, CHILE, BRAZIL, COLOMBIA AND VENEZUELA

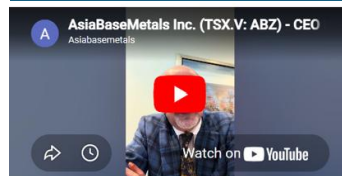
NOTE: PDF Version Available on Website - [Active Links](#) [Blue](#)

Watch Live - [Chairman & CEO Corporate Presentation](#) and [Jervis Project Presentation](#) — [asiabasemetals.com](#)

ABOUT THE COMPANY

AsiaBaseMetals Inc. (TSX.V: ABZ) (the "Company"), a **Futura Capital Group** company, is a mineral exploration and development company advancing its highly prospective **Jervis Project** (copper zinc silver and gold volcanogenic massive sulphide - VMS-Style) and the **Gnome Project** (zinc/cobalt) in British Columbia, Canada. The Company's award-winning team (the "**Team**") is also targeting stable jurisdictions across the Americas for additional acquisitions. **Team** comprises [Management](#), [Board of Directors](#) and [Advisory Board](#)

Chairman & CEO Presentation



[Click-Image](#) [View Video](#)

AWARD-WINNING TEAM

Award Winning Team [Profiles Provided on Last Page](#)

The Company is anchored by a **Team** with a proven track record of discoveries, development, production, and value creation.

The **Team** includes a member recognized with the **2009 Thayer Lindsley Award** and the **2015 Colin Spence Award**, both for International Discovery, for contributions to Alaska's giant **Donlin Gold** deposit and high-grade **Bornite Copper** deposit.

WE ARE COMPANY/TEAM CAPITALIZING ON THE JUNIOR EXPLORATION MINING SECTOR UPTURN

Awards Granted to Team [Profiles Provided on Last Page](#)

AWARDS GRANTED TO TEAM MEMBER

2009 Thayer Lindsley Award **

Joe Piekenbrock – International Discovery
Team Member -Advisory Board

2015 Colin Spence Award **

Joe Piekenbrock – International Discovery
Team Member - Advisory Board

* For contributions to Alaska's giant **Donlin Gold** deposit
and the high-grade **Bornite copper** deposit.

MARKET OUTLOOK

WHY COPPER

Why Now

Copper demand is being driven by population and middle-class growth led by India and China, electrification and AI-driven power demand, the need to replace aging infrastructure in developed economies, and trade and tariff pressures on the movement of metals. At the same time, supply is constrained by a long-running



shortage of new discoveries and the multi-year lead times and permitting hurdles required to bring new mines online.

DEMAND IS STRONG AND RISING

- Population and middle-class growth, led by India and China
- Electrification and AI-driven power demand
- Replacing aging infrastructure in developed economies
- Trade and tariff pressures on the movement of metals

SUPPLY IS DEPLETED AND CONSTRAINED

- A long-running shortage of new discoveries
- Multi-year lead times and permitting hurdles to bring new mines online

World Needs More Copper in Next 18 Years More Than All Copper Mined in Last 10,000 Years

Industry Leaders Publicly Point to [View Structural Copper Shortfall over Up-Coming Decade](#)

Video Remarks from Individual Industry Leaders Noted Below Are Accessible Through the Company's [Website](#)

[View Robert Friedland](#) Ivanhoe Mines

[View Rob McEwen](#) McEwen Mining

[View Mike Henry](#) BHP

THE TEAM IS INVESTED AND COMMITTED TO SUCCESS

TEAM WITH TRACK-RECORD

Company's Team is Invested and Committed to Success

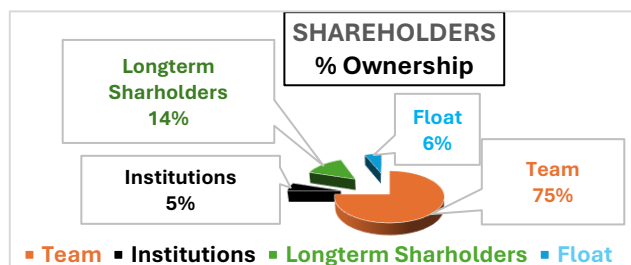
AsiaBaseMetals is led by an experienced, technical and business-oriented [Team](#) — guided by Rajinder Chowdhry (“**Raj**”), CEO and Chairman. The [Team](#) brings proven experience across the full mining lifecycle: discovery, capital raising, permitting, mine development, mine operations and value creation. [Team](#) members are significant shareholders, aligning their interests directly with shareholders.

TEAM IS INVESTED & COMMITTED TO SUCCESS

Team Members with a Proven Track-Record are Significant Shareholders - 75% of Issued Stock

Experienced & Successful

- Discovering Deposits
- Permitting Projects
- Building Mines
- Operating Mines



75%

of issued stock held
by the Team

Discovering

Deposits

Permitting

Projects

Building

Mines

Operating

Mines

Jervis - Another Britannia? Team Will Correctly Explore VMS-System for the Answer

OUR TEAM'S ACCOMPLISHMENTS

World-Class Discoveries

Discovery	Type	Location	Company	Market cap high
Smucker & Sun	VMS-style	Alaska, U.S.A.	Valhalla Metals Inc.	\$181 million (2026)
Black Butte	Copper	Montana, U.S.A.	Sandfire Resources America Inc.	\$320 million (2021)
Gahcho Kué	Diamonds	NWT, Canada	Mountain Province Diamonds Inc.	\$550 million (2011)
Kolwezi	Copper	Congo, DRC	America Mineral Fields Inc.	\$500 million (1997)

[Rajinder Chowdhry \(Raj\)](#), CEO and Chairman is now focused solely on AsiaBaseMetals, having completed his guidance of both companies he co-founded alongside Rick Van Nieuwenhuys ([Sandfire Resources America Inc.](#) – formerly Tintina Resources Inc. and [Valhalla Metals Inc.](#))

Jervis the Next “Word-Class Discovery” – Another Britannia? It’s Time to Find Out – Our Award-Winning Team will Explore

JERVIS PROJECT

JERVIS PROJECT

High Potential VMS-Style Project

VMS-style Cu · Zn · Ag · Au	100% owned	1,000 ha two mineral claims	2 km anomaly identified anomaly
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[Jervis Project](#) (100% owned – VMS-Style) sits 55 km northwest of, and on trend with, the [Britannia Mine](#), within the VMS-prospective [geological trend of the Gambier Group rocks](#). The same trend hosts the Rox project, 20 km northwest of [Jervis Project](#), held presently by project generator Kenorland Minerals Ltd. (TSX.V: KLD).

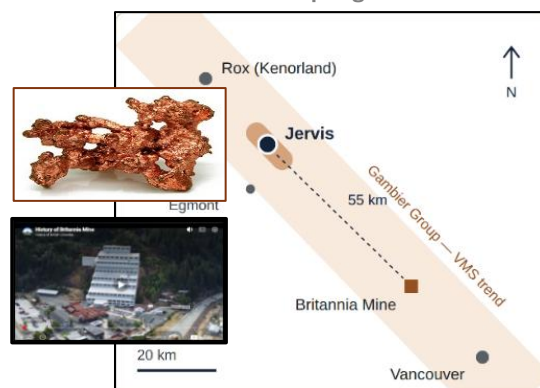
The project is about 80 km northwest of Vancouver , B.C., Canada, and 11 km north of Egmont on the Sunshine Coast, within the traditional territory of the [Shíshálh First Nation](#).

Mineral Claims Consultation Framework (MCCF) Complete

One claim was granted on December 5, 2025, and the second on July 22, 2026, completing the MCCF framework for the whole Project.

Coherent 2 km mineralized anomaly identified.

In a broad NW–SE band on trend with Britannia
1993 Soil Sampling

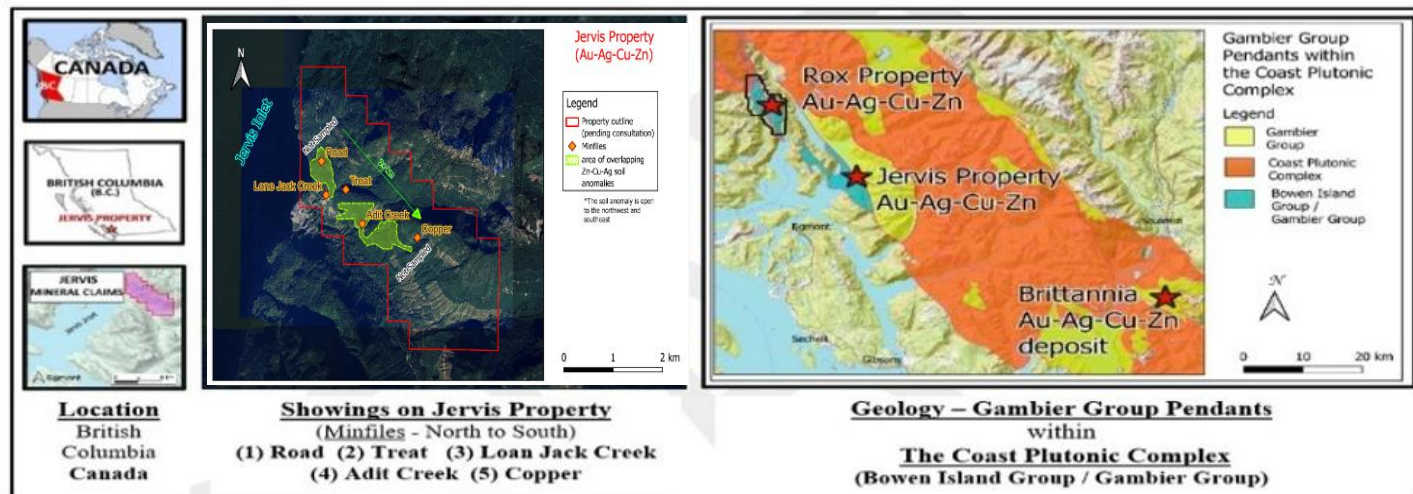


Note: Schematic; positions approximate. Location and geological setting along the Gambier Group trend.

Jervis Project is “Highly Prospective - Opportunity” VMS-Style Project

Jervis Project - Coherent 2 Km Mineralized Anomaly Outlined Extending in a Broad Northwest–Southeast Trending Band (1993 Soil-Sampling Program)

Jervis Project — location and geological setting along the VMS-prospective Gambier Group trend.



JERVIS PROJECT

Gambier Group Rocks Trend

BRITANNIA MINE

Jervis Project on Trend with Britannia Mine - Once One of The World's Largest Copper Mines in the World

Britannia Mine - Largest Copper Mine in The British Commonwealth - 70-Year Mine-Life now a museum.

Project Name	Copper (Cu)	Zinc (Zn)	Silver (Ag)	Gold (Au)	Click-Image View Video
Jervis Sampling Highs	1.92%	24.9%	283 g/t	N/A	
Britannia Production Grade	1.1%	0.65%	6.8 g/t	0.6 g/t	

Mineralization on adjacent or nearby properties is not necessarily indicative of mineralization on the Jervis Project. (See [Cautionary Disclaimer on website](#))

Britannia Mine, in British Columbia, was once one of the world's largest copper mines and the largest in the British Commonwealth, producing 47.8 million tonnes over a ~70-year mine life (now a museum).

Prior Exploration Work by Previous Owners

**1920's Through to 1993
Failed to Apply a Modern
VMS Exploration Model
as Required on the
Jervis Project.**

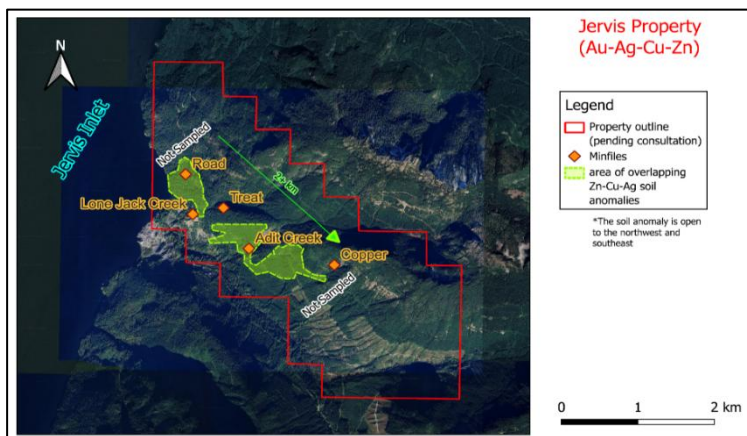
Prior Exploration Work Only Targeted Limited Surface Showings

Jervis Project Presentation



Click-Image View Video

Mineralization on adjacent or nearby properties is not necessarily indicative of mineralization on the Jervis Project. (See [Cautionary Disclaimer on website](#))



The historic Britannia mine — once one of the largest copper producers in the world & largest in the British Commonwealth (now a museum)

Click-Image View Video

Prior work

Previous Owners - Open cuts and adits dating to the 1920s, roughly 1,371 m of drilling in the late 1960s and early 1970s, and rock and soil sampling with magnetic and VLF surveys in 1989 and 1993.

PREVIOUS OWNERS – EXPLORATION PROGRAMS

DID NOT APPLY MODERN VMS EXPLORATION MODEL AS REQUIRED

- Failed To Recognize and Test A VMS-System
- Prior Work Targeted Limited Surface Showing Only
- Failed to Test an Exceptional VMS-Style Opportunity

PRIOR WORK - DID NOT TARGET/TEST VMS-STYLE SYSTEM

Future work

AsiaBaseMetals - The Company's award-winning Team will advance Jervis Project using modern exploration technology designed specifically for VMS-style mineralization, as required.

ASIABASEMETALS – EXPLORATION PROGRAMS

APPLY MODERN VMS EXPLORATION MODEL AS APPROPRIATE

- Planned Work to Target VMS-System
- Phased Work – Surveys and Drilling Q1-Q2 2027
- Test an Exceptional VMS-Style Opportunity

PLANNED WORK – TARGET/ TEST VMS-STYLE SYSTEM

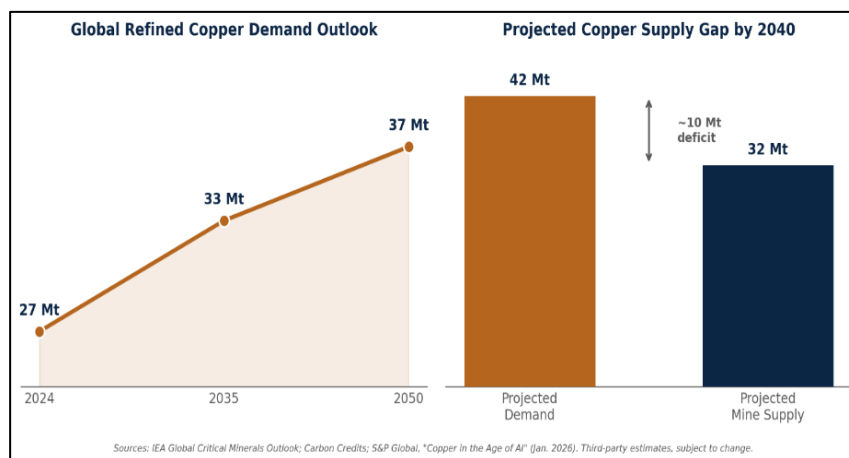
Rox Project context

Rox Project is held by Kenorland Minerals, a successful project generator (TSX.V: KLD) whose notable shareholders include [Sumitomo Metal Mining Co. Ltd.](#) and John Tognetti, Chairman Emeritus of Haywood Securities.

GLOBAL COPPER MARKET

Quote – View [Robert Friedland](#) Ivanhoe Mines

**“World Needs More Copper in Next 18 Years
More Than All Copper Mined in Last 10,000 Years”**



GNOME PROJECT

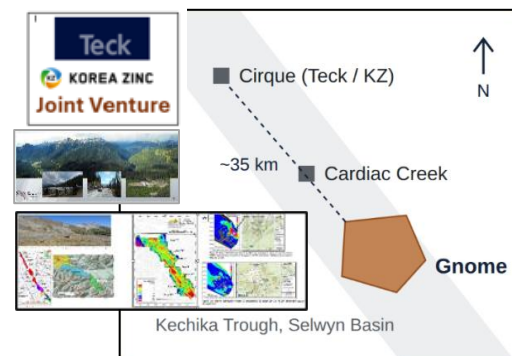
GNOME PROJECT

High potential Project in Kechika Trough

Gnome Project is strategically located in the **Kechika Trough** of the regionally extensive **Selwyn Basin**, a district that hosts several significant deposits. It lies about 35 km southeast of the **Cirque deposit** (a 50/50 **Teck** / **Korea Zinc** joint venture) and near **ZincX Resources'** **Cardiac Creek** deposit.

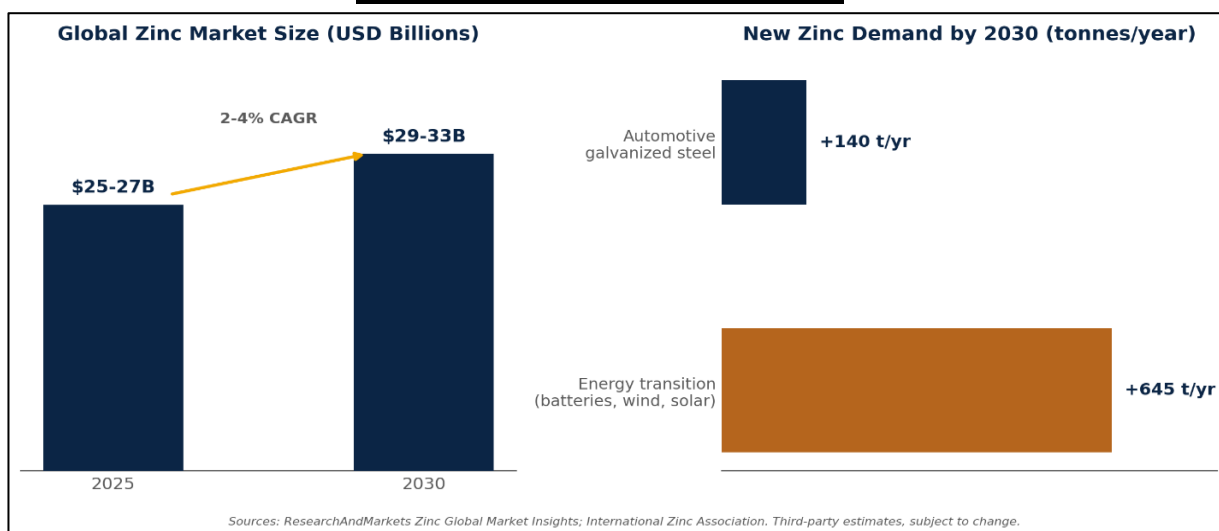
The Company plans to advance **Gnome Project** exploration prudently, guided by the permitting timeline for mining permits on the adjacent **Cirque** and **Cardiac Creek** projects.

Note: ZincX completed a \$1,820,000 financing on September 10, 2026, and appointed Dr. Quinton Hennigh, **San Crisobal** CEO and a participant in the financing, as a director . [News Release Sep 11, 2026](#)



Note: Schematic; positions approximate. Mineralization on near properties is not necessarily indicative of mineralization on Gnome.

GLOBAL ZINC MARKET

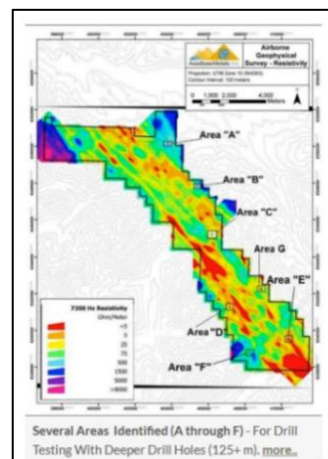
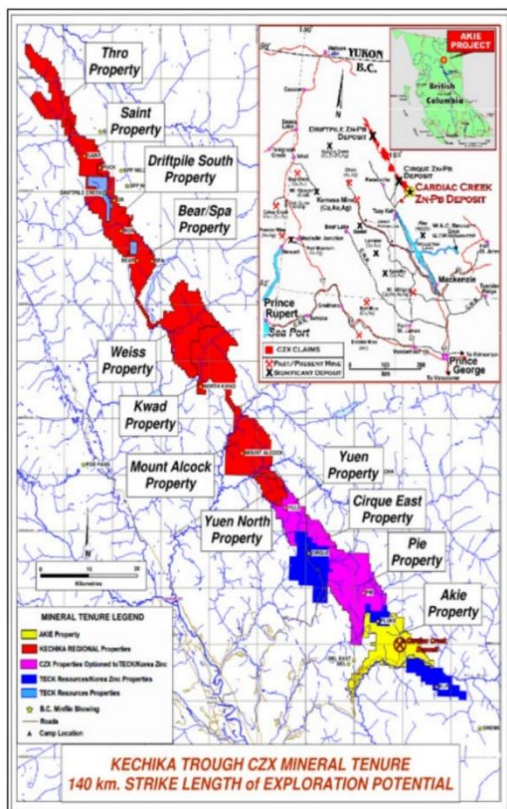


The Company Plans to Advance Gnome Exploration Prudently

Including deeper drilling — guided by market conditions and the permitting timeline for the granting of mining permits on the adjacent Cirque and Cardiac Creek projects

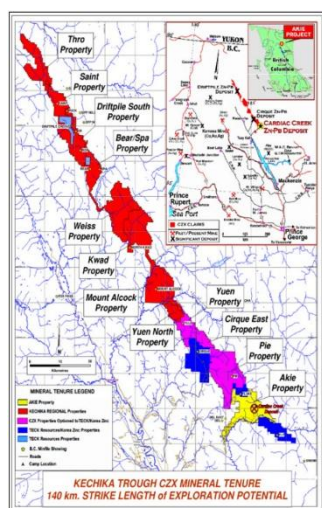
Next Page Provides Further Details on the Gnome Project & Location

Gnome Project - Location on Map



Gnome Project location in the [Kechika Trough](#), British Columbia

COMPARING PROJECTS - IN GNOME PROJECT AREA (KECHIKA TROUGH)



GNOME PROJECT - ASIABASEMETALS

Note: No Preliminary Economic Report (PEA) Prepared, nor Planned until Project is further advanced.

Exploration Costs to Date
(Estimate: Based on Current Day Rates)

Less than \$1 million
(AsiaBaseMetals - Under \$500 K)

CIRQUE DEPOSIT - T-KZ-JV

Note: No Preliminary Economic Report (PEA) or other information is made available by T-KZ-JV (50% each).

Exploration Costs to Date
(Estimate: Based on Current Day Rates)

Over \$80 million
(T-KZ-JV & Predecessors)

CARDIAC CREEK DEPOSIT - ZINCX - PEA (2016)

Pre-Tax NPV: \$649 m
Capex: \$257 m
Post-Tax IRR: 27%

Exploration Costs to Date
(Estimate: Based on Current Day Rates)

Over \$100 million
(ZinX & Predecessors)

The Kechika Trough is Becoming Active Again with Increase in Zinc Demand

Gnome Project claims (green) in the [Kechika Trough](#), [Selwyn Basin](#), British Columbia

Note: mineralization on adjacent or nearby properties is not necessarily indicative of mineralization on the [Gnome Project](#).

CORPORATE STRUCTURE, OUR HISTORY AND OUR FUTURE

Share Capital (as of September 30, 2026)

Common shares (issued & outstanding)	50,562,871
Stock options outstanding	3,125,000
Warrants outstanding	2,712,143
Fully diluted shares	56,400,014

Listed on [TSX.V](#) (symbol: [ABZ](#)). Regulatory filings on [SEDAR+](#)

Stock options outstanding

- 2,475,000 expiring March 30, 2028 — CAD \$0.20 per share
 - 400,000 expiring November 2, 2028 — CAD \$0.20 per share
 - 250,000 expiring January 31, 2029 — CAD \$0.20 per share
- Total 3,125,000 options (CAD \$625,000 upon full exercise).**

Warrants outstanding

- 2,712,143 expiring April 26, 2027 — CAD \$0.14 per share
- Total 2,712,143 warrants (CAD \$379,700 upon full exercise).**

ANTICIPATED UPCOMING FINANCING

ANTICIPATED FINANCING

**Anticipated Staged Financing
Up To \$2,000,000/-**

[Financing Terms and Timeline](#)

Q4 -2026 Through – Q1 – 2027

**Once Planning is Completed – The Company will Announce
a Financing via a News Release**

OUR HISTORY

OUR HISTORY

Plan of Arrangement Creates Value

AsiaBaseMetals Created Through Plan of Arrangement by Sandfire Resources America

A second-generation company for shareholders

AsiaBaseMetals in Turn then Created Three more SpinCo's — Third Generation Companies

AsiaBaseMetals Inc. was established in 2009 as a spin-out company (“**Spin-Co**” [NR-2009](#)) to become an independent publicly reporting company pursuant to the completion of a plan of arrangement (“**POA**”) undertaken by Sandfire Resources America Inc. (prior to its name change from Tintina Resources Inc. effective February 2, 2018) under Raj Chowdhry’s guidance while he served as founding CEO and Co-Chairman alongside Rick Van Nieuwenhuyse.

AsiaBaseMetals' - Own Plan of Arrangement (2020)

AsiaBaseMetals completed its own court-approved statutory plan of arrangement under the Business Corporations Act (British Columbia), with the approval of the TSX Venture Exchange and the British Columbia courts in September 2020, creating three new independent publicly reporting companies for the benefit of all shareholders of record:

Mantra Exploration Inc.

(MEI)

Mantra 2 Real Estate Inc.

(M2R)

M MANTRA PHARMA INC. Inc.



Note: The three companies intend to seek a listing on a Stock Exchange (Likely CSE or TSX.V)

Shareholders of AsiaBaseMetals as of the record date received one common share in each of the three Mantra companies. Upon completion, each ceased to be a wholly owned subsidiary and became an independent publicly reporting company, with each seeking a stock-exchange listing.

OUR FUTURE

OUR FUTURE

Growth Strategy Matched Only by the Scale of Opportunities in Front of Us

Lead by an award-winning [TEAM](#), AsiaBaseMetals Inc.'s growth strategy is matched only by the scale of the opportunities in front of us. As [Robert Friedland](#) stated ***"We have to mine the same amount of Copper in the next 18 years as we have mined in the last 10,000 years"***.

The [Team](#) agrees. We are Seizing the ***"Superb Opportunity"*** [Video](#).

JOIN US AND PARTICIPATE

Join Us & Participate

Together Let's Seize the Immense Opportunity for Success

Times and Technology are Changing – Making **"Copper the New Gold"**

View [CEO & Chairman's Update Message](#) on Company [Website](#) for Further Details

Cautionary Disclaimer & Forward-Looking Statements

THIS IS A CONDENSED SUMMARY. THE COMPLETE LEGAL INFORMATION AND CAUTIONARY DISCLAIMER IS AVAILABLE IN THE COMPANY'S DOCUMENT LIBRARY AND ON ITS WEBSITE, AND FORMS PART OF THIS CEO & CHAIRMAN'S MESSAGE.

Forward-looking statements. This update contains forward-looking information within the meaning of Canadian securities laws — including statements about asset acquisitions, financing and use of proceeds, exploration and development plans, and potential mineralization. Such statements are not guarantees; actual results may differ materially due to risks including failure to obtain exchange or regulatory approvals, failure to raise funds on the proposed terms or at all, mineral-exploration risk, commodity-price and currency fluctuations, permitting and environmental requirements, and other factors. Readers should not place undue reliance on forward-looking statements. The Company disclaims any obligation to update them except as required by law.

Technical information. Mr. Helgi Sigurgeirson, a consultant to the Company, is a Qualified Person under National Instrument 43-101 and has reviewed and approved the scientific and technical information herein. Historical results referenced are non-compliant with NI 43-101; a qualified person has not done sufficient work to classify them as current mineral resources or reserves, and they are not treated as such. Information on adjacent or nearby properties is not necessarily indicative of mineralization on the Company's projects.

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Company Team & Professional Associates Details Provided on Next Page

COMPANY'S TEAM & PROFESSIONAL ASSOCIATES

Note: Full Profile Details Provided on Website [\[Click on Photograph\]](#)

Board Of Directors



Rajinder Chowdhry (Raj)
Director – Executive Chairman
CEO & President
Audit & Comp Committee Member



Henry Park (Henry)
Director – Independent
Audit & Comp Committee Member



Terrylene Penstock (Terry)
Director
CFO



Bruce Bragagnolo (Bruce)
Director – Independent
Audit Committee Member

Advisory Board Members



Andrew Bowering (Andy)
Advisory Board Member



Joe Piekenbrock (Joe)
Advisory Board Member
Thayer Lindsay Award (2009)
Colin Spence Award (2015)



Bob Jacko (Bob)
Advisory Board Member



Sorin Posescu (Sorin)
Advisory Board Member



Yuvraj S. Solanki (Yuvraj)
Advisory Board Member



Akbar Hassanally (Akbar)
Advisory Board Member



Paul Gibbons (Paul)
Advisory Board Member

Professional Associates

Canadian Counsel



US Counsel



Transfer Agent



Auditor



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