NOTE - PDF Version of Document - Available on Company's Website (Document Library) – Active Links – BLUE

AsiaBaseMetals Inc.

Doc-3 · Web

CORPORATE DOCUMENT 3

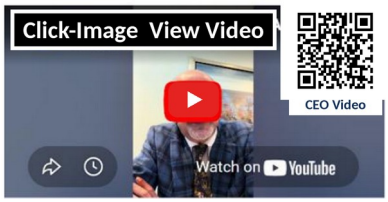
TMX Toronto Stock Exchange | TSX Venture Exchange

TSX.V: ABZ

Upcoming Anticipated Financing – Coming Up Summary

Summary of the Planned Financing · October 1, 2026

AsiaBaseMetals Inc. (TSX.V: ABZ), a Futura Capital Group company, anticipates an upcoming planned private placement of up to CDN $2,000,000, likely non-brokered and completed in stages, for accredited investors only. Proceeds are planned for exploration, including drilling, on our 100%-owned Jervis Project, a VMS-style copper–zinc–silver–gold target on trend with the historic Britannia Mine in British Columbia, for the acquisition of advanced projects in the Americas, and for general working capital. Final terms and price per unit will be announced by news release.



Chairman & CEO Presentation

NOTE: *This is a summary of our full Anticipated Financing (Corporate Document 3-1) of October 1, 2026, available in the Document Library at www.asiabasemetals.com.*

50.6M	~$4.6M	75%	Up to C$2M
SHARES OUTSTANDING	MARKET CAP	HELD BY OUR TEAM	ANTICIPATED PLANNED FINANCING

THE OFFERING

Up to C$2 Million in Stages – Accredited Investors Only

The placement is likely non-brokered; if brokered, it is planned as a bought deal. Price per unit, number of units, warrant terms and any agents' option will be set at announcement via news release.

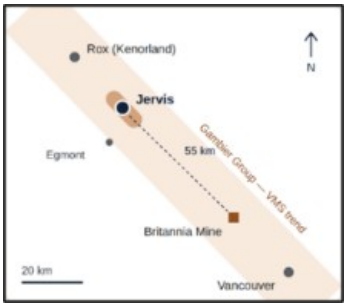
Planned terms	Detail
Offering	Private placement – likely non-brokered (if brokered: bought deal)
Gross proceeds	Up to CDN $2,000,000 – in stages
Unit structure	One common share + ½ warrant, with acceleration clause
Price per unit	CAD $ TBD – set at announcement
Warrant exercise	CAD $ TBD per share · XX months from closing
Eligible investors	Accredited investors – consult your professional advisor

USE OF PROCEEDS & TIMELINE

Exploration, New Acquisitions and Working Capital

Use of proceeds	Detail	Timing
Jervis Project exploration	VMS-focused surveys targeting the VMS system, then drilling	Fiscal Q3–Q4 2027
Acquisition of new projects	Advanced projects in the Americas under review	Ongoing
General working capital	Corporate and general purposes	—
Staged financing	Anticipated closings in stages	Fiscal Q1–Q2 2027

CURRENT PROJECTS OF THE COMPANY

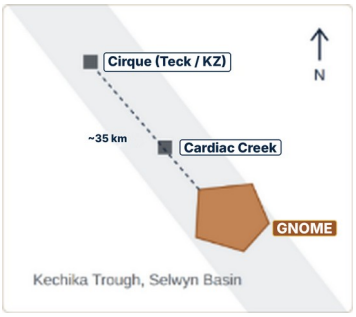


Jervis Project





Gnome Project





FEATURED PROJECT - JERVIS

JERVIS PROJECT ---------- Gambier Group Rocks Trend ---------- **BRITANNIA MINE**

Jervis Project on Trend with Britannia Mine - Once One of The World's Largest Copper Mines in the World

Britannia Mine - Largest Copper Mine in The British Commonwealth - 70-Year Mine-Life now a museum.

Project Name	Copper (Cu)	Zinc (Zn)	Silver (Ag)	Gold (Au)
Jervis Sampling Highs	1.92%	24.9%	283 g/t	N/A
Britannia Production Grade	1.1%	0.65%	6.8 g/t	0.6 g/t

Click-Image View Video



Mineralization on adjacent or nearby properties is not necessarily indicative of mineralization on the Jervis Project.(See Cautionary Disclaimer on website)

WHY PARTICIPATE

Four Reasons to Join Us Now

Jervis – on the Britannia trend. A VMS-style Cu-Zn-Ag-Au project 55 km northwest of the Britannia Mine, once the largest copper mine in the British Commonwealth, with a coherent 2 km anomaly identified.

Our Team is invested. Our proven team, with world-class discoveries behind it, holds approximately 75% of issued stock.

A tight share structure. 56,400,014 shares fully diluted and a market cap of about $4.6 million, with dilution minimized through the downturn.

A near-term catalyst. Exploration including drilling is planned on Jervis for fiscal Q3–Q4 2027 (Apr–Sep 2027).

REGISTER YOUR INTEREST

How to Participate

The financing, if and when announced, will be made available to accredited investors. Please verify the accredited-investor rules with your financial advisor (see the CEO & Chairman's Message – Appendix 8). Contact us at +1 (604) 765-2030 or contact@asiabasemetals.com.

> *"Join us and participate. Together, let's seize this immense opportunity for success."*

Want to see the full version? Access is provided below.

The full Anticipated Financing, with the complete offering terms, use of proceeds, Jervis Project details, our team and share capital, is in the Document Library at www.asiabasemetals.com.

CAUTIONARY DISCLAIMER & FORWARD-LOOKING STATEMENTS **This is a condensed summary; the complete legal information and cautionary disclaimer is available in the company's website (for Full-Readability), and forms part of this document.** This document is not directed to, or intended for distribution to or use by, any person or entity that is a citizen or resident or located in any locality, state, country or other jurisdiction where such distribution, publication, availability or use would be contrary to law or regulation or which would require any registration or licensing within such jurisdiction. this presentation does not constitute or form a part of, and should not be construed as an offer, solicitation or invitation to subscribe for, underwrite or otherwise acquire, any securities of the Company, nor shall it or any part of it form the basis of or be relied on in connection with any contract or commitment whatsoever.

Forward-Looking Statements. This document contains forward-looking information within the meaning of Canadian securities laws — including statements about asset acquisitions, financing and use of proceeds, exploration and development plans, and potential mineralization. such statements are not guarantees; actual results may differ materially due to risks including failure to obtain exchange or regulatory approvals, failure to raise funds on the proposed terms or at all, mineral-exploration risk, commodity-price and currency fluctuations, permitting and environmental requirements, and other factors. Readers should not place undue reliance on forward-looking statements. the company disclaims any obligation to update them except as required by law.

Technical Information. Mr. Helgi Sigurgeirson, a consultant to the company, is a qualified person under national instrument 43-101 (NI 43-101) and has reviewed and approved the scientific and technical information herein. historical results referenced are non-compliant with NI 43-101; a qualified person has not done sufficient work to classify them as current mineral resources or reserves, and they are not treated as such. information on adjacent or nearby properties is not necessarily indicative of mineralization on the company's projects.

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