

Personal Budget Check in				Case Managers Australia			
Name:		DOB:	Mobile:				
Address		Date:	Hm Ph:				
Income	\$ per	P	per fn	Children's Expenses	\$ per	P	per fn
Wages 1				Child Support Payments			
Wages 2				School & Education Fees			
Newstart / Job Seeker				Child/Day/After School Care			
Parenting Payment & Supplements				School costs			
Family Tax Benefit part A				Sports and Activities			
Family Tax Benefit part B					Total Children		\$ -
Rent Assistance				General Expenses			
Disability Support Pension				Lawns / Gardens			
Age Pension & Supplement				Donations Church or Charities			
Carer Payment & Supplement				Pocket Money			
Carer Allowance				Newspapers, mags, books			
Veteran's Pension				Sports, Clubs, Hobbies			
Youth allowance				Gifts & cards - B'days, Xmas			
Total Fortnightly Income			\$ -	Online Streaming services			
Household Expenses	\$ per		per fn	Cigarettes			
Rent				Alcohol +			
Electricity				Lotto Keno Pokies TAB Bingo			
Gas				Photos			
SA Water					Total General		\$ -
Home Phone					Debt amount		per fn
Mobile phone				CL Advance/Debt 1			
Internet							
Mortgage				Housing SA debt			
Council Rates / ESL / Strata Fees				Fines / Court Judgements			
House and/or Contents Ins				Tax			
House Maintenance							
Furniture storage				Mortgage			
Total Household			\$ -				
Travel expenses				Car Loan			
Car Registration							
Car Ins - Comp/3rd party property				Credits Cards			
Car services/tyres/repairs				Store accounts			
Driver's licence				Personal Loans			
Petrol							
Uber				Debt Collectors			
Bus/Taxi							
Roadside Assist				Consumer Lease			
Tolls							
Total Travel			\$ -	Pawn Brokers			
Health Expenses				Cash Loans			
Chemist							
Doctor's gap fees, physio, etc				Family/Friends			
Dental							
Glasses				Total Debts	\$ -		
Hearing				Total Creditors per fn			\$ -
Private Health Insurance							
SA Ambulance Mememrship				TOTAL FORTNIGHTLY INCOME			\$ -
Total Health			\$ -	TOTAL FORTNIGHTLY EXPENSES			\$ -
Savings / Insurance				SURPLUS / DEFICIT			\$ -
Savings/Christmas Clubs				Information provided by client:			
Life/Acc/Loan/Unemp Ins				Signed:			
Funeral Plan							
Superannuation							
Total Savings			\$ -				