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Orlando, FL 32819
LemonjuiceSolutions.com

December 31, 2025

Dear Hotel de L'Eau Vive Owner,

Thank you for your continued patience and cooperation throughout the legal, operational, and financial challenges at Hotel de L'Eau Vive ("HDLV"). We recognize how difficult this period has been and sincerely appreciate the understanding shown by our owners. We are writing to provide an update regarding the ongoing sale process for the property.

Background

In November 2025, HDLV entered into a Purchase and Sale Agreement for the court-authorized sale of the property through the bankruptcy process. The agreement provided for a purchase price of \$4,300,000 and contemplated an "as-is" sale with no financing, inspection, or appraisal contingencies. The buyer under the agreement was 315 TCH Properties, LLC.

Change in Status

On December 29, 2025, the buyer delivered a notice purporting to terminate the Purchase and Sale Agreement. As a result, the transaction as structured under that agreement will not proceed to closing on the previously anticipated timeline.

Current Efforts

Notwithstanding the buyer's notice, work continues toward achieving a sale of the property in accordance with the bankruptcy process. Lemonjuice Solutions ("LJS"), in coordination with counsel, is evaluating alternative paths to closing and has begun outreach to other potential investors with the objective of completing a transaction as expeditiously as possible.

Timing Outlook

While an early January closing is no longer feasible, efforts are underway to position the property for a potential closing **by the end of January**, subject to court approval, investor interest, and completion of required documentation.

What Happens After Closing

Sale proceeds will be distributed according to a court-approved financial structure:

Tier 1 – Required Payments

Before distributions to owners, sale proceeds must first pay:

- Bankruptcy administrative expenses
- Legal and professional fees
- Outstanding Association debts and loans
- Taxes
- Closing and title costs



Tier 2 – Owner Distributions

Remaining net proceeds will be distributed to owners proportionately based on their ownership interests. Owners will not owe any additional money, and the sale will not affect your personal credit. A complete breakdown of final proceeds and distributions will be provided after closing.

Your Ownership Status

As a result of the Bankruptcy Court's termination of the timeshare plan and authorization of the sale of the property, owners are entitled to receive their proportional share of the net sale proceeds, as determined through the court-approved distribution process. Once distributions are completed, owner accounts will be considered settled. No action is required from you at this time.

Next Steps

In the coming months, you can expect:

- Notice of any further Bankruptcy Court proceedings related to the sale
- Continued preparation of closing documentation
- Additional updates as the transaction progresses

We remain committed to keeping owners informed as this process moves forward and will provide another update **by mid-January 2026**.

In Closing

We understand how stressful and uncertain this process has been. Our focus remains on achieving the best possible outcome for all HDLV owners and completing the sale in a manner consistent with the Court's authorization. If you have any questions, please contact us at:

hdlvreimagined@lemonjuice.biz

866-834-5444

Thank you once again for your patience, cooperation, and trust throughout this process.

Sincerely,

Lina Rocha-Perez, Vice President
Resorts Reimagined™

