

COVER SHEET

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(Company's Full Name)

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(Business Address: No., Street City / Town / Province)

|                       |
|-----------------------|
| Mr. Gilbert V. Rabago |
|-----------------------|

Contact Person

|           |
|-----------|
| 8631-5139 |
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Company Telephone Number

SEC 17-C

2025 POSTPONEMENT & NOTICE OF ANNUAL STOCKHOLDERS' MEETING

|   |   |
|---|---|
| 1 | 2 |
|---|---|

Month

Fiscal Year

|   |   |
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| 3 | 1 |
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Day

FORM TYPE

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Month

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Day

Annual Meeting

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Secondary License Type, If Applicable

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Dept Requiring this Doc

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Amended Articles Number / Section

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Total No. of Stockholders

Total Amount of Borrowings

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Domestic

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Foreign

To be accomplished by SEC Personnel concerned

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Cashier

STAMPS

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**SECURITIES AND EXCHANGE COMMISSION  
SEC FORM 17-C  
CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER**

1. May 28, 2025

Date of Report (Date of earliest event reported)

2. SEC Identification Number: 40938

3. BIR Tax Identification No. 000-169-117-000

4. UNITED PARAGON MINING CORPORATION

Exact name of issuer as specified in its charter

5. Philippines..... 6.

(SEC Use Only)

Province, country or other jurisdiction of  
incorporation

Industry Classification Code:

7. Quad Alpha Centrum, 125 Pioneer Street, Mandaluyong City -  
Address of principal office

1550  
Postal Code

8. (63 2) 8631-5139

Issuer's telephone number, including area code

9. NA

Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock  
Outstanding and Amount of Debt Outstanding

Common Stock

261,314,797,080

11. Indicate the item numbers reported herein: (9):

## ITEM 9. OTHER EVENTS

Please be advised that at the Special Board Meeting of United Paragon Mining Corporation (the "Company") held on May 28, 2025, the Board passed and approved resolutions authorizing the following:

**"WHEREAS**, pursuant to the By-laws of the Corporation, the regular meeting of the stockholders should be held on any day in May;

**"WHEREAS**, United Paragon Mining Corporation (UPM or the Company) is in the middle of firming up negotiations with its creditors for possible debt-to-equity conversions in order to fully address the negative stockholders' equity and to bring UPM's capital back to a positive position;

**"WHEREAS**, a significant restructuring may result from the intended equity conversions and may affect the composition of the board; thus, the Company cannot hold the election of new directors at this time and would need ample time as well to resolve these issues and to present a sound proposal for approval of the stockholders;

**"RESOLVED**, as it is hereby resolved, that the Board of Directors of United Paragon Mining Corporation authorize, as it hereby authorizes, the postponement of the virtual annual stockholders' meeting to November 25, 2025 at 2:00PM, with record date June 13, 2025, and the agenda to be later determined by the Board and disclosed to the SEC and PSE in due course."

This formal written advise is submitted in compliance with the rules and regulations of the Exchange.

## SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the SEC Code of Corporate Governance and the Registrant's Manual on Corporate Governance, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.



**IRIS MARIE U. CARPIO-DUQUE**  
Corporate Secretary  
Compliance Officer/ CIO-Alternate  
Date: May 28, 2025