

COVER SHEET

- 4 0 9 3 8 -

SEC Registration Number

UNITED PARAGON MINING CORPORATION

(Company's Full Name)

QUAD ALPHA CENTRUM,

125 PIONEER ST MANDALUYON CITY

(Business Address: No., StreetCity / Town / Province)

Mr. Gilbert V. Rabago

Contact Person

8631-5139

Company Telephone Number

SEC FORM 17-L (for SEC Form 17-A)

1 2 3 1 Month Day Fiscal Year Meeting

FORM TYPE

Month Annual Day

Secondary License Type, If Applicable

Dept Requiring this Doc

Amended Articles Number / Section

Total Amount of Borrowings

Total No. of Stockholders

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document ID

Cashier



Remarks: Please use BLACK ink for scanning purposes

**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-L**

NOTIFICATION OF INABILITY TO FILE ALL OR
ANY PORTION OF SEC FORM 17-A OR 17-Q

Check One: **Form 17-A [v]** Form 17-Q []

Period-Ended: **December 31, 2023**

Date of Required Filing: **April 15, 2024**

Date of this Report: **April 11, 2024**

Nothing in this form shall construed to imply that the Commission has verified any information contained herein.

If this notification relates to a portions of the filing checked above, identify the item(s) to which the notification relates: Form 17- Q

1. SEC Identification Number **40938**
2. BIR Tax Identification Number **000-169-177-000**
3. Exact name of registrant as specified in its charter: **UNITED PARAGON MINING CORPORATION**
4. Province, Country or other jurisdiction of incorporation or organization: **Philippines**
5. Industry Classification Code: (SEC Use Only)
6. Address of principal office: **6th Floor Quad Alpha Centrum, 125 Pioneer Street, Mandaluyong City, 1550**
7. Registrant's telephone number, including area code: **(632) 8631- 5139 and (632) 8635- 6130**
8. Former name, former address, and former fiscal year if changed since last report **Not Applicable**
9. Are any of the registrant's securities listed on the Philippine Stock Exchange?
Yes [**x**] No []

PART I – REPRESENTATION

If the subject report could not be filed without unreasonable effort or expense and the Issuer seeks relief pursuant to SRC Rule 17-1, the following should be completed.

(Check box if appropriate)

- (a) The reasons described in reasonable detail in Part II of this Form could not be estimated without unreasonable effort or expense.

- (b) The subject annual report on SEC Form 17-A, or portion thereof, will be filed on or before the fifteenth calendar day following the prescribed due date; or the subject quarterly report on SEC Form 17-Q, or portion thereof, will be filed on or before the fifth day following prescribed due date.

- (c) The accountant’s statement or other exhibit required by paragraph 3 of SRC Rule 17-1 has been attached if applicable.

Part II - Narrative

State below in reasonable detail the reasons why **SEC Form 17-A** or SEC Form 17-Q, or portion thereof, could not be filed within the prescribed period. (Attach additional sheets if needed).

SEC Form 17-A could not be filed within the prescribed period of within 105 calendar days after the end of the respective year or April 15, 2024, because the Company has yet to complete the review of its financial statements and it does not expect to complete such review by April 15, 2024. Furthermore, since the non-financial portions of the Annual Report will be derived from the contents of the financial statements, the Company is constrained to defer the filing of its entire SEC Form 17-A to a later date within the fifteen (15) days extension allowed by the SRC Rules.

Part III - Other Information

- (a) Name, address and telephone number, including area code, and position/title of person to contact in regard to this notification

IRIS MARIE U. CARPIO-DUQUE
Corporate Information Officer
& Compliance Officer
United Paragon Mining Corporation
6th Floor, Quad Alpha Centrum Bldg.
125 Pioneer Street, Mandaluyong City
1550 Philippines
Tel#:(632)8631.5139 / Fax#:(632)8631.3113

- (b) Have all other periodic reports required under Section 17 of the Code and under Sections 26 and 141 of the Corporation Code of the Philippines during the preceding 12 months, or for such shorter period that the issuer was required to file such report(s), been filed? If the answer is no, identify the report(s).

Yes No Reports:

(c) Is it anticipated that any significant change in results of operations from the corresponding period for the last fiscal year will be reflected by the earnings statements to be included in the subject report or portion thereof?

Yes [] No [**x**]

If so, attach an explanation of the anticipated change, both narratively and quantitatively, and, if appropriate, state the reasons why a reasonable estimate of the results cannot be made.

SIGNATURE

Pursuant to the requirements of the SRC Rule 17-1, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

UNITED PARAGON MINING CORPORATION

Registrant's full name as contained in charter



IRIS MARIE U. CARPIO-DUQUE
Corporate Information Officer &
Compliance Officer

Date: April 11, 2024