

SECURITIES AND EXCHANGE COMMISSION

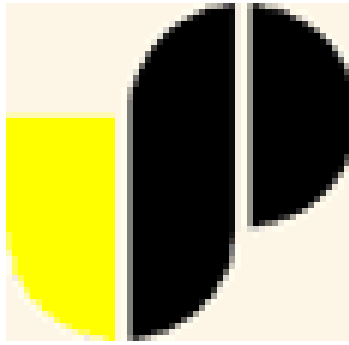
SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Jun 4, 2026
2. SEC Identification Number
40938
3. BIR Tax Identification No.
000169117
4. Exact name of issuer as specified in its charter
UNITED PARAGON MINING CORPORATION
5. Province, country or other jurisdiction of incorporation
METRO MANILA, PHILIPPINES
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
QUAD ALPHA CENTRUM, 125 PIONEER STREET, MADALUYONG CITY
Postal Code
1550
8. Issuer's telephone number, including area code
8631-5139
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON	264,500,556,080
11. Indicate the item numbers reported herein
ITEM 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



United Paragon Mining Corporation

UPM

PSE Disclosure Form 4-11 - Change in Number of Issued and Outstanding Shares

References: Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Change in Issued Shares.

Background/Description of the Disclosure

Please be advised that pursuant to the conversion program of United Paragon Mining Corporation (UPMC), the Company issued today in favor of Pargold Mining Corporation (Pargold), Three Billion One Hundred Eighty-Five Million Seven Hundred Fifty-Nine Thousand (3,185,759,000) Common shares of the stock with a par value of P0.01 per share corresponding to the aggregate par value equal to the outstanding liabilities of UPMC, as stated in the Deed of Assignment between the parties dated May 29, 2026. As a consequence, Pargold's Class A Preferred Shares have been cancelled and converted into Common Shares.

Change(s) in Number of Issued and Outstanding Shares

Issued Shares

Type of Security /Stock Symbol	Before	After
COMMON	261,314,797,080	264,500,556,080

Outstanding Shares

Type of Security /Stock Symbol	Before	After
COMMON	261,314,797,080	264,500,556,080

Other Changes, if any

In percent	Before	After
Public float	21.42	21.1
Foreign Ownership level	2.27	2.24

Filed on behalf by:

Name	Gilbert Rabago
Designation	Finance, Admin & Purchasing Manager