

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Jun 4, 2026

2. SEC Identification Number

40938

3. BIR Tax Identification No.

000169117

4. Exact name of issuer as specified in its charter

UNITED PARAGON MINING CORPORATION

5. Province, country or other jurisdiction of incorporation

METRO MANILA, PHILIPPINES

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

QUAD ALPHA CENTRUM, 125 PIONEER STREET, MADALUYONG CITY

Postal Code

1550

8. Issuer's telephone number, including area code

8631-5139

9. Former name or former address, if changed since last report

N/A

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

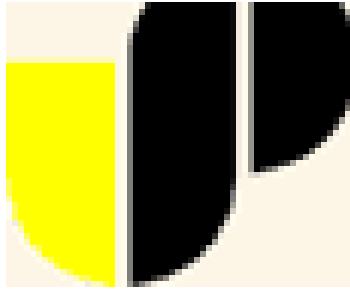
Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON	264,500,556,080

11. Indicate the item numbers reported herein

ITEM 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.





United Paragon Mining Corporation

UPM

PSE Disclosure Form 4-30 - Material Information/Transactions
*References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules*

Subject of the Disclosure

Issuance of UPM Shares.

Background/Description of the Disclosure

Please be advised that pursuant to the conversion program of United Paragon Mining Corporation (UPMC), the Company issued today in favor of Pargold Mining Corporation (Pargold), Three Billion One Hundred Eighty-Five Million Seven Hundred Fifty-Nine Thousand (3,185,759,000) Common shares of the stock with a par value of P0.01 per share corresponding to the aggregate par value equal to the outstanding liabilities of UPMC, as stated in the Deed of Assignment between the parties dated May 29, 2026. As a consequence, Pargold's Class A Preferred Shares have been cancelled and converted into Common Shares.

Other Relevant Information

Please see attached SEC Form 17-C

Filed on behalf by:

Name	Iris Marie Carpio-Duque
Designation	Primary Corporate Information Officer

COVER SHEET

- 4 0 9 3 8 -

SEC Registration Number

U N I T E D P A R A G O N M I N I N G

C O R P O R A T I O N

(Company's Full Name)

6 t h / F Q U A D A L P H A C E N T R U M , 1 2 5

P I O N E E R S T M A N D A L U Y O N G C I T Y

(Business Address: No., StreetCity / Town / Province)

Mr. Gilbert V. Rabago

Contact Person

86318173

Company Telephone Number

SEC 17-C

1 2

Month

3 1

Day

Fiscal Year

FORM TYPE

Month

Day

Annual Meeting

Secondary License Type, If Applicable

Dept Requiring this Doc

Amended Articles Number / Section

Total Amount of Borrowings

Total No. of Stockholders

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document ID

Cashier

STAMPS

Remarks: Please use BLACK ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(C) THEREUNDER

1. **June 4, 2026**
Date of Report (Date of earliest event reported)
2. SEC Identification No.: **40938** 3. BIR Tax Identification No. **000-169-117**
4. **UNITED PARAGON MINING CORPORATION**
Exact name of registrant as specified in its charter
5. **METRO MANILA, PHILIPPINES**
Province, country or other jurisdiction of incorporation
6. _____ (SEC Use Only)
Industry Classification Code
7. **QUAD ALPHA CENTRUM, 125 PIONEER, MANDALUYONG CITY 1550**
Address of principal office Postal Code
8. **(632)8631-8173**
Registrant's telephone number, including area code
9. **N.A.**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares Outstanding (@P0.01 Par Value) and Amount of Debt Outstanding
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Common Stock	264,500,556,080
Loans Payable and Long Term Debt	<u>None</u>

11. Indicate the item numbers reported herein: **ITEM 9**

ITEM 9. OTHER EVENTS

Please be advised that pursuant to the conversion program of United Paragon Mining Corporation (UPMC), the Company issued today in favor of Pargold Mining Corporation (Pargold), Three Billion One Hundred Eighty-Five Million Seven Hundred Fifty-Nine Thousand (3,185,759,000) Common shares of the stock with a par value of P0.01 per share corresponding to the aggregate par value equal to the outstanding liabilities of UPMC, as stated in the Deed of Assignment between the parties dated May 29, 2026. As a consequence, Pargold's Class A Preferred Shares have been cancelled and converted into Common Shares.

This formal written advise is submitted in compliance with the rules and regulations of the Exchange.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

UNITED PARAGON MINING CORPORATION

By:


IRIS MARIE U. CARPIO-DUQUE
Corporate Secretary