

GENERAL INFORMATION SHEET (GIS)

FOR THE YEAR 2020
STOCK CORPORATION

GENERAL INSTRUCTIONS:

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS AFTER THE ELECTION OF THE DIRECTORS, TRUSTEES AND OFFICERS OF THE CORPORATION AT THE ANNUAL MEMBERS' MEETING.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE **CORPORATE SECRETARY** OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT AMENDED GIS CONTAINING THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED THE CORPORATE SECRETARY OF THE CORPORATION. THE AMENDED GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURED OR BECAME EFFECTIVE.
5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE RECEIVING SECTION AT THE SEC MAIN OFFICE, OR TO SEC SATELLITE OFFICES OR EXTENSION OFFICES. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE
6. **ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.**
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: UNITED PARAGON MINING CORPORATION	DATE REGISTERED: 4/10/1970
BUSINESS/TRADE NAME: UNITED PARAGON MINING CORPORATION	FISCAL YEAR END: December 31
SEC REGISTRATION NUMBER: 40938	CORPORATE TAX IDENTIFICATION NUMBER (TIN): 000-169-117-000
DATE OF ANNUAL MEETING PER BY-LAWS: Month of May	WEBSITE/URL ADDRESS: www.unitedparagon.com
ACTUAL DATE OF ANNUAL MEETING: September 30, 2020	E-MAIL ADDRESS: unitedparagonmining@gmail.com
COMPLETE PRINCIPAL OFFICE ADDRESS: 6th Floor Quad Alpha Centrum, 125 Pioneer St. Mandaluyong City	FAX NUMBER: 8631-3113
COMPLETE BUSINESS ADDRESS: 6th Floor Quad Alpha Centrum, 125 Pioneer St. Mandaluyong City	TELEPHONE NUMBER(S): 8631-3113
NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: SYCIP GORRES VELAYO & CO. - Mr. Rao'ul J. Balisalisa	SEC ACCREDITATION NUMBER (if applicable): 0644-A
PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: Gold Mining	INDUSTRY CLASSIFICATION: GEOGRAPHICAL CODE:

===== INTERCOMPANY AFFILIATIONS =====

PARENT COMPANY	SEC REGISTRATION NO.	ADDRESS
SUBSIDIARY/AFFILIATE	SEC REGISTRATION NO.	ADDRESS

NOTE: USE ADDITIONAL SHEET IF NECESSARY

GENERAL INFORMATION SHEET

STOCK CORPORATION

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Corporate Name: UNITED PARAGON MINING CORPORATION

A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365) Yes No

Please check the appropriate box:

1.

- a. Banks
- b. Offshore Banking Units
- c. Quasi-Banks
- d. Trust Entities
- e. Non-Stock Savings and Loan Associations
- f. Pawnshops
- g. Foreign Exchange Dealers
- h. Money Changers
- i. Remittance Agents
- j. Electronic Money Issuers
- k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates.

2.

- a. Insurance Companies
- b. Insurance Agents
- c. Insurance Brokers
- d. Professional Reinsurers
- e. Reinsurance Brokers
- f. Holding Companies
- g. Holding Company Systems
- h. Pre-need Companies
- i. Mutual Benefit Association
- j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC)

3.

- a. Securities Dealers
- b. Securities Brokers
- c. Securities Salesman

- d. Investment Houses
- e. Investment Agents and Consultants
- f. Trading Advisors
- g. Other entities managing Securities or rendering similar services
- h. Mutual Funds or Open-end Investment Companies
- i. Close-end Investment Companies
- j. Common Trust Funds or Issuers and other similar entities
- k. Transfer Companies and other similar entities
- l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based there on
- m. Entities administering of otherwise dealing in valuable objects
- n. Entities administering or otherwise dealing in cash Substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)

4. Jewelry dealers in precious metals, who, as a business, trade in precious metals

5. Jewelry dealers in precious stones, who, as a business, trade in precious stone

6. Company service providers which, as a business, provide any of the following services to third parties:

- a. acting as a formation agent of juridical persons
- b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons
- c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement
- d. acting as (or arranging for another person to act as) a nominee shareholder for another person

7. Persons who provide any of the following services:

- a. managing of client money, securities or other assets
- b. management of bank, savings or securities accounts
- c. organization of contributions for the creation, operation or management of companies
- d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities

8. None of the above

Describe nature of business:

Gold Mining

B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its GIS?

Yes No

GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:		UNITED PARAGON MINING CORPORATION					
CAPITAL STRUCTURE							
AUTHORIZED CAPITAL STOCK							
	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP) (No. of shares X Par/Stated Value)			
	COMMON	397,325,000,000	0.01	3,973,250,000.00			
	PREFERRED "A"	13,500,000	0.50	6,750,000.00			
	PREFERRED "B"	400,000	50.00	20,000,000.00			
TOTAL		397,338,900,000	TOTAL P	4,000,000,000.00			
SUBSCRIBED CAPITAL							
FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	1,165	COMMON	255,489,975,130	55,296,691,544	0.01	2,554,899,751.30	
	5	PREFERRED "A"	9,365,000		0.50	4,682,500.00	
	3	PREFERRED "B"	120,000		50.00	6,000,000.00	
TOTAL		255,499,460,130	TOTAL	TOTAL P	2,565,582,251.3		
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
American	2	Common	13,000,000	13,000,000	0.01	130,000.00	
Chinese	14	Common	8,206,250	8,206,250	0.01	82,062.50	
British	1	Common	1,250,000	1,250,000	0.01	12,500.00	
Others	4	Common	5,802,365,700	5,802,365,700	0.01	58,023,657.00	
Others	1	Preferred "A"	2,835,000		0.50	1,417,500.00	
Others	1	Preferred "B"	280,000		50.00	14,000,000.00	
Percentage of Foreign Equity :		TOTAL	5,827,656,950	TOTAL	TOTAL P	TOTAL SUBSCRIBED P	
						2,639,247,970.80	
PAID-UP CAPITAL							
FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP	
	1,165		255,489,975,130	0.01	2,554,899,751.30		
	5	PREFERRED "A"	9,365,000	0.50	4,682,500.00		
	3	PREFERRED "B"	120,000	50.00	6,000,000.00		
TOTAL		255,499,460,130	TOTAL P				
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP	
American	2	Common	13,000,000	0.01	130,000.00		
Chinese	14	Common	8,206,250	0.01	82,062.50		
British	1	Common	1,250,000	0.01	12,500.00		
Others	4	Common	5,802,365,700	0.01	58,023,657.00		
Others	1	Preferred "A"	2,835,000	0.50	1,417,500.00		
Others	1	Preferred "B"	280,000	50.00	14,000,000.00		
TOTAL		5,827,656,950	TOTAL P				
			TOTAL PAID-UP P	2,639,247,970.80			

NOTE: USE ADDITIONAL SHEET IF NECESSARY

* Common, Preferred or other classification

** Other than Directors, Officers, Shareholders owning 10% of outstanding shares.

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: UNITED PARAGON MINING CORPORATION

DIRECTORS / OFFICERS

NAME/CURRENT RESIDENTIAL ADDRESS	NATIONALITY	INC'R	BOARD	GENDER	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NUMBER
1. ALFREDO C. RAMOS	Filipino	N	C	M	Y			132-017-513
2. PRESENTACION S. RAMOS	Filipino	N	M	F	Y			125-496-733
3. MAUREEN ALEXANDRA S. RAMOS-PADILLA	Filipino	N	M	F	Y			125-496-740
4. GERARD ANTON S. RAMOS	Filipino	N	M	M	Y	PRESIDENT / CEO	C & R - M	160-302-347
5. ADRIAN PAULINO S. RAMOS	Filipino	N	M	M	Y	VICE-PRES./TREASURER	A & RPT - M	188-355-989
6. CHRISTOPHER M. GOTANCO 16 CD Tower Shangrila Place Wack Wack Mandaluyong City	Filipino	N	M	M	Y		CG & M - M A & RPT - M	125-114-467
7. EDUARDO B. CASTILLO	Filipino	N	M	M	Y		A & RPT - M	122-287-460
8. RENATO C. VALENCIA	Filipino	N	I	M	Y		C & R - M CG & M - M A & RPT - C	118-457-420
9. JOHN PETER C. HAGER	Filipino	N	I	F	N		C & R - C CG & M - C A & RPT - M	164-514-472
10. IRIS MARIE U. CARPIO-DUQUE	Filipino	N	N	F	N	CORP. SEC. / CIO - ALTERNATE	CG & M - NVM	203-325-982
11. DEBORAH S. ACOSTA-CAJUSTIN	Filipino	N	N	F	N	ASST. CORP. SEC.		216-319-365
12. GILBERT V. RABAGO	Filipino	N	N	M	N	CIO - ALTERNATE		922-708-646
13.								
14.								
15.								

INSTRUCTION:

FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.
 FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.
 FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.
 FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.
 FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.
 FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:		UNITED PARAGON MINING CORPORATION	
TOTAL NUMBER OF STOCKHOLDERS:	1,186	NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:	1,184
TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS:		P	

STOCKHOLDER'S INFORMATION

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNERSHIP		
1. PCD NOMINEE CORPORATION Filipino/Non Filipino	Common	252,471,678,362	2,524,716,783.62	96.6159%	2,524,716,783.62	004-710-690-000V
	TOTAL	252,471,678,362	2,524,716,783.62			
2. LANCASTER HOLDINGS LIMITED Non Filipino	Common	5,235,537,900	52,355,379.00	2.0035%	52,355,379.00	NO TIN ON FILE
	TOTAL	5,235,537,900	52,355,379.00			
3. CAMARINES MINERALS, INC. Filipino	Common	1,252,097,050	1,252,097,050.00	0.4792%	1,252,097,050.00	110-194-000
	TOTAL	1,252,097,050	1,252,097,050.00			
4. ALFREDO C. RAMOS Filipino	Common	318,976,817	318,976,817.00	0.1221%	318,976,817.00	132-017-513
	TOTAL	318,976,817	318,976,817.00			
5. WILLIAM RAGOS ENRILE II Filipino	Common	250,000,000	250,000,000.00	0.0957%	250,000,000.00	942-332-919
	TOTAL	250,000,000	250,000,000.00			
6. ALAKOR SECURITIES CORPORATION Filipino	Common	199,653,850	199,653,850.00	0.0764%	199,653,850.00	003-461-151
	TOTAL					
7. LUIS P. LORENZO JR. Filipino	Common	109,250,000	109,250,000.00	0.0418%	109,250,000.00	121-597-750
	TOTAL					
TOTAL AMOUNT OF SUBSCRIBED CAPITAL				99.43%		
TOTAL AMOUNT OF PAID-UP CAPITAL						

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:		UNITED PARAGON MINING CORPORATION				
TOTAL NUMBER OF STOCKHOLDERS:			NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:			
TOTAL ASSETS BASED ON LATEST AUDITED FS:						
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER-SHIP		
8. LUCIO W. YAN Filipino	Common	100,000,000	100,000,000.00	0.0383%	100,000,000.00	106-646-906
	TOTAL					
9. SY TIONG SHIOU &/OR JUANITA S. TAN Filipino	Common	93,500,000	93,500,000.00	0.0358%	93,500,000.00	104-359-804
	TOTAL					
10. VALMORA INVT. & MANAGEMENT CORP. Filipino	Common	80,000,000	80,000,000.00	0.0306%	80,000,000.00	000-509-560
	TOTAL					
11. EDUARDO B. CASTILLO Filipino	Common	54,375,000	54,375,000.00	0.0208%	54,375,000.00	122-287-460
	TOTAL					
12. ISA F. CASTANEDA Filipino	Common	50,000,000	50,000,000.00	0.0191%	50,000,000.00	107-184-165
	TOTAL					
13. KERRY SECURITIES (PHILS.), INC. RPS01 Filipino	Common	49,250,000	49,250,000.00	0.0188%	49,250,000.00	321-000-128-303
	TOTAL					
14. JOSE A. LIM III Filipino	Common	22,500,000	22,500,000.00	0.0086%	22,500,000.00	124-928-369
	TOTAL					
TOTAL AMOUNT OF SUBSCRIBED CAPITAL				0.17%		
TOTAL AMOUNT OF PAID-UP CAPITAL						
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						
Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.						

**GENERAL INFORMATION SHEET
STOCK CORPORATION**

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:		UNITED PARAGON MINING CORPORATION				
TOTAL NUMBER OF STOCKHOLDERS:			NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:			
TOTAL ASSETS BASED ON LATEST AUDITED FS:						
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNERSHIP		
15. ANTONIO SEBASTIAN T. CORRO Non-Filipino	Common	20,000,000	20,000,000.00	0.0077%	20,000,000.00	192-322-609
	TOTAL	20,000,000	20,000,000.00			
16. BENITO KEH Filipino	Common	18,000,000	18,000,000.00	0.0069%	18,000,000.00	108-873-122
	TOTAL	18,000,000	18,000,000.00			
17. BEN AZEL S. PONIO Filipino	Common	17,500,000	17,500,000.00	0.0067%	17,500,000.00	NO TIN ON FILE
	TOTAL	17,500,000	17,500,000.00			
18. BERNARD CHU Filipino	Common	15,000,000	15,000,000.00	0.0057%	15,000,000.00	120-239-169
	TOTAL	15,000,000	15,000,000.00			
18. JOHNSON CHIU &/OR VICKY CHIU Filipino	Common	15,000,000	15,000,000.00	0.0057%	15,000,000.00	114-623-580
	TOTAL	15,000,000	15,000,000.00			
19. DANIEL U. LEE Filipino	Common	12,687,500	12,687,500.00	0.0049%	12,687,500.00	NO TIN ON FILE
	TOTAL	12,687,500	12,687,500.00			
20. HYDEE MANAGEMENT & RESOURCE CORP. Filipino	Common	12,600,600	12,600,600.00	0.0048%	12,600,600.00	000-325-972
	TOTAL	12,600,600	12,600,600.00			
21. OTHERS 1,165 (Indicate the number of the remaining stockholders)	Common	917,190,001	917,190,001.00	0.3510%	917,190,001.00	
	TOTAL	917,190,001	917,190,001.00			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL					1,027,978,101.00	
TOTAL AMOUNT OF PAID-UP CAPITAL						
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						
Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.						

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====			
CORPORATE NAME: UNITED PARAGON MINING CORPORATION			
1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION		AMOUNT (PhP)	DATE OF BOARD RESOLUTION
1.1 STOCKS			
1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations)			
1.3 LOANS/ CREDITS/ ADVANCES			
1.4 GOVERNMENT TREASURY BILLS			
1.5 OTHERS			
2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)		DATE OF BOARD RESOLUTION	DATE OF STOCKHOLDERS RATIFICATION
3. TREASURY SHARES		NO. OF SHARES	% AS TO THE TOTAL NO. OF SHARES ISSUED
4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR			
5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:			
TYPE OF DIVIDEND		AMOUNT (PhP)	DATE DECLARED
5.1 CASH			
5.2 STOCK			
5.3 PROPERTY			
TOTAL		P	
6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:			
DATE	NO. OF SHARES	AMOUNT	
SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY:			
NAME OF AGENCY:	SEC	B S P	I C
TYPE OF LICENSE/REGN.			
DATE ISSUED:			
DATE STARTED OPERATIONS:			
TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP)	TOTAL NO. OF OFFICERS	TOTAL NO. OF RANK & FILE EMPLOYEES	TOTAL MANPOWER COMPLEMENT
	SIX (6)	FIVE (5)	ELEVEN (11)
NOTE: USE ADDITIONAL SHEET IF NECESSARY			

I, IRIS MARIE U. CARPIO-DUQUE, Corporate Secretary of UNITED PARAGON MINING CORPORATION declare under penalty of perjury that all matters set forth in this GIS have been made in good faith, duly verified by me and to the best of my knowledge and belief are true and correct.

I hereby attest that all the information in this GIS are being submitted in compliance with the rules and regulations of the Securities and Exchange Commission (SEC) the collection, processing, storage and sharing of said information being necessary to carry out the functions of public authority for the performance of the constitutionally and statutorily mandated functions of the SEC as a regulatory agency.

I further attest that I have been authorized by the Board of Directors/Trustees to file this GIS with the SEC.

I understand that the Commission may place the corporation under delinquent status for failure to submit the reportorial requirements three (3) times, consecutively or intermittently, within a period of five (5) years (Section 177, RA No. 11232).


Done this OCT 26 2020 day of October, 2020 in _____.


IRIS MARIE U. CARPIO-DUQUE
(Signature over printed name)

PASIG CITY

SUBSCRIBED AND SWORN TO before me in _____ on OCT 26 2020 affiant who personally appeared before me and exhibited to me his/her competent evidence of identity consisting of _____

Doc. No. 136
Page No. 18
Book No. 18
Series of 2020


GAUDENCIO A. BARBOZA, JR.
NOTARY PUBLIC
Cities of Pasig, San Juan and
in the Municipality of Pasig, Metro Manila
NOTARY PUBLIC
(Not. Dec. 12, 2019)
PTR No. 101-101-101-101-101 Pasig City
IBP No. 101-101-101-101-101 2020/RSM
101-101-101-101-101
MCLE Exp. 101-101-101-101-101 March 23, 2019
No. 101-101-101-101-101 Arceus Bldg.
Shaw Blvd. Brgy. San Antonio, Pasig City
Appointment No. 32 (2019-2020)

BENEFICIAL OWNERSHIP DECLARATION

SEC REGISTRATION NUMBER: 40938
 CORPORATE NAME: UNITED PARAGON MINING CORPORATION

- Instructions:**
1. Identify the Beneficial Owner/s of the corporation as described in the Categories of Beneficial Ownership in items A to I below. List down as many as you can identify. You may use an additional sheet if necessary.
 2. Fill in the required information on the beneficial owner in the fields provided for.
 3. In the "Category of Beneficial Ownership" column, indicate the letter(s) corresponding thereto. In the event that the person identified as beneficial owner falls under several categories, indicate all the letters corresponding to such categories.
 4. If the category is under letter "I", indicate the position held (i.e., Director/Trustee, President, Chief Executive Officer, Chief Operating Officer, Chief Financial Officer, etc.).
 5. Do not leave any item blank. Write "N/A" if the information required is not applicable or "NONE" if non-existent.

"Beneficial Owner" refers to any natural person(s) who ultimately own(s) or control(s) or exercise(s) ultimate effective control over the corporation. This definition covers the natural person(s) who actually own or control the corporation as distinguished from the legal owners. Such beneficial ownership may be determined on the basis of the following:

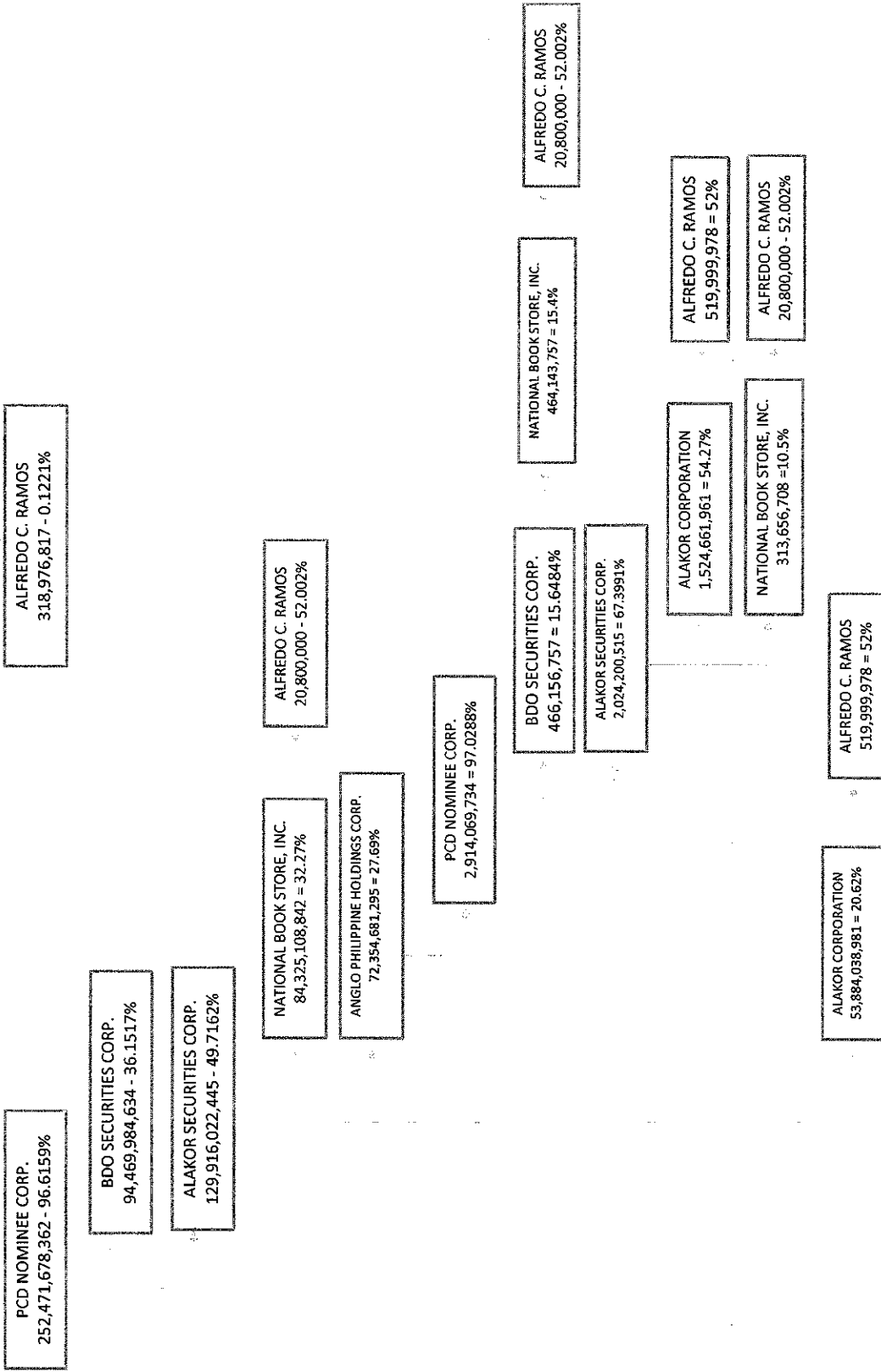
- | <u>Category</u> | <u>Description</u> |
|-----------------|---|
| A | Natural person(s) owning, directly or indirectly or through a chain of ownership, at least twenty-five percent (25%) of the voting rights, voting shares or capital of the reporting corporation. |
| B | Natural person(s) who exercise control over the reporting corporation, alone or together with others, through any contract, understanding, relationship, intermediary or tiered entity. |
| C | Natural person(s) having the ability to elect a majority of the board of directors/trustees, or any similar body, of the corporation. |
| D | Natural person(s) having the ability to exert a dominant influence over the management or policies of the corporation. |
| E | Natural person(s) whose directions, instructions, or wishes in conducting the affairs of the corporation are carried out by majority of the members of the board of directors of such corporation who are accustomed or under an obligation to act in accordance with such person's directions, instructions or wishes. |
| F | Natural person(s) acting as stewards of the properties of corporations, where such properties are under the care or administration of said natural person(s). |
| G | Natural person(s) who actually own or control the reporting corporation through nominee shareholders or nominee directors acting for or on behalf of such natural persons. |
| H | Natural person(s) ultimately owning or controlling or exercising ultimate effective control over the corporation through other means not falling under any of the foregoing categories. |
| I | Natural person(s) exercising control through positions held within a corporation (i.e., responsible for strategic decisions that fundamentally affect the business practices or general direction of the corporation such as the members of the board of directors or trustees or similar body within the corporation; or exercising executive control over the daily or regular affairs of the corporation through a senior management position). This category is only applicable in exceptional cases where no natural person is identifiable who ultimately owns or exerts control over the corporation, the reporting corporation having exhausted all reasonable means of identification and provided there are no grounds for suspicion. |

COMPLETE NAME (Surname, Given Name, Middle Name, Name Extension (i.e., Jr., Sr., III))	SPECIFIC RESIDENTIAL ADDRESS	NATIONALITY	DATE OF BIRTH	TAX IDENTIFICATION NO.	% OF OWNERSHIP ¹ / % OF VOTING RIGHTS ²	TYPE OF BENEFICIAL OWNER ³ Direct (D) or Indirect (I)	CATEGORY OF BENEFICIAL OWNERSHIP
Ramos, Alfredo C.	133 Arcadia Avenue, Arcadia Subdivision Ugong Norte Quezon City	FILIPINO	1/26/1944	132-017-513	80.58%	I	A
Ramos, Alfredo C.					0.1221%	D	

Note: This page is not for uploading on the SEC iView.

¹ For Stock Corporations.
² For Non-Stock Corporations.
³ For Stock Corporations.

UNITED PARAGON MINING CORPORATION





CERTIFICATION

October 19, 2020

We certify that **Professional Stock Transfer, Inc.** (for brevity referred to as “PSTI”), a duly registered Philippine Corporation with postal address at 10th Floor Telecom Plaza Building, 316 Sen. Gil Puyat Avenue, Makati City is the stock transfer agent of **United Paragon Mining Corporation** (for brevity referred as “UPM”) likewise a duly-registered Philippine Corporation with postal address at 6th Floor, Quad Alpha Centrum, 125 Pioneer St., Mandaluyong City.

As stock transfer agent, PSTI maintains the shareholding records of all UPM stockholders.

We further certify that based on our records the following stockholders listed below do not have Tax Identification Numbers (TIN) on their records on file with us. Please be advised that these are old stockholders of the Corporation, whose records have not been updated.

Stockholder’s Name

1. Lancaster Holdings Limited
2. Ben Azel S. Ponio
3. Daniel U. Lee

This certification is being issued upon the request of UPM this 19th day of October 2020.

A handwritten signature in black ink, appearing to read 'Jeneline C. Serafica', is written over a horizontal line.

JENELINE C. SERAFICA
President