

# SECURITIES AND EXCHANGE COMMISSION

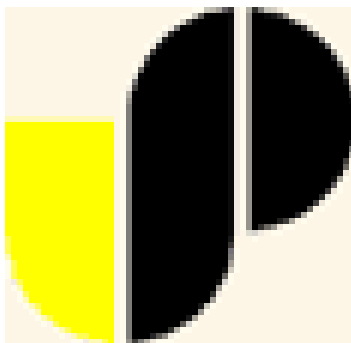
## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)  
Jun 16, 2026
2. SEC Identification Number  
40938
3. BIR Tax Identification No.  
000169117
4. Exact name of issuer as specified in its charter  
UNITED PARAGON MINING CORPORATION
5. Province, country or other jurisdiction of incorporation  
METRO MANILA, PHILIPPINES
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
QUAD ALPHA CENTRUM, 125 PIONEER STREET, MADALUYONG CITY  
Postal Code  
1550
8. Issuer's telephone number, including area code  
8631-5139
9. Former name or former address, if changed since last report  
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON	273,836,982,480
11. Indicate the item numbers reported herein  
ITEM 9

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*



# United Paragon Mining Corporation

## UPM

**PSE Disclosure Form 4-30 - Material Information/Transactions**  
**References: SRC Rule 17 (SEC Form 17-C) and**  
**Sections 4.1 and 4.4 of the Revised Disclosure Rules**

### Subject of the Disclosure

Issuance of UPM Shares.

### Background/Description of the Disclosure

Please be advised that pursuant to the conversion program of United Paragon Mining Corporation (UPMC), the Company issued today in favor of Alakor Corporation (Alakor), Nine Billion Three Hundred Thirty-Six Million Four Hundred Twenty-Six Thousand Four Hundred (9,336,426,400) Common shares of the stock with a par value of P0.01 per share corresponding to the aggregate par value equal to the outstanding liabilities of UPMC, as stated in the Debt-to-Equity Conversion Agreement between the parties dated May 29, 2026. As a consequence, Alakor's Class A and Class B Preferred Shares have been cancelled and converted into Common Shares.

This formal written advise is submitted in compliance with the rules and regulations of the Exchange.

### Other Relevant Information

Please see attached SEC Form 17-C

### Filed on behalf by:

<b>Name</b>	Gilbert Rabago
<b>Designation</b>	Finance, Admin & Purchasing Manager

COVER SHEET

- 4 0 9 3 8 -  
SEC Registration Number

U N I T E D P A R A G O N M I N I N G  
C O R P O R A T I O N

(Company's Full Name)

6 t h / F Q U A D A L P H A C E N T R U M , 1 2 5  
P I O N E E R S T M A N D A L U Y O N G C I T Y

(Business Address: No., Street/City / Town / Province)

Mr. Gilbert V. Rabago  
Contact Person

86318173  
Company Telephone Number

SEC 17-C

1 2 3 1  
Month Day  
Fiscal Year

FORM TYPE

Month Day  
Annual Meeting

Secondary License Type, If Applicable

Dept Requiring this Doc

Amended Articles Number / Section

Total Amount of Borrowings

Total No. of Stockholders

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document ID

Cashier

STAMPS

Remarks: Please use BLACK ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(C) THEREUNDER

1. **June 16, 2026**  
Date of Report (Date of earliest event reported)
2. SEC Identification No.: **40938**      3. BIR Tax Identification No. **000-169-117**
4. **UNITED PARAGON MINING CORPORATION**  
Exact name of registrant as specified in its charter
5. **METRO MANILA, PHILIPPINES**  
Province, country or other jurisdiction of incorporation
6. \_\_\_\_\_ (SEC Use Only)  
Industry Classification Code
7. **QUAD ALPHA CENTRUM, 125 PIONEER, MANDALUYONG CITY 1550**  
Address of principal office      Postal Code
8. **(632)8631-8173**  
Registrant's telephone number, including area code
9. **N.A.**  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares Outstanding (@P0.01 Par Value) and Amount of Debt Outstanding
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Common Stock	<b>273,836,982,480</b>
Loans Payable and Long Term Debt	<u>None</u>

11. Indicate the item numbers reported herein: **ITEM 9**

**ITEM 9. OTHER EVENTS**

Please be advised that pursuant to the conversion program of United Paragon Mining Corporation (UPMC), the Company issued today in favor of Alakor Corporation (Alakor), Nine Billion Three Hundred Thirty-Six Million Four Hundred Twenty-Six Thousand Four Hundred (9,336,426,400) Common shares of the stock with a par value of P0.01 per share corresponding to the aggregate par value equal to the outstanding liabilities of UPMC, as stated in the Debt-to-Equity Conversion Agreement between the parties dated May 29, 2026. As a consequence, Alakor's Class A and Class B Preferred Shares have been cancelled and converted into Common Shares.

This formal written advise is submitted in compliance with the rules and regulations of the Exchange.

**SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**UNITED PARAGON MINING CORPORATION**

By:



**IRIS MARIE U. CARPIO-DUQUE**

Corporate Secretary