

**NOTICE OF MEETING
WESTSIDE 211 PUBLIC IMPROVEMENT DISTRICT**

Notice is hereby given that the Board of Directors of Westside 211 Public Improvement District will hold an in person and Video Conference meeting, open to the public, on **Thursday, November 10, 2022 at 11:30 AM, in the Board Room of the Davidson, Troilo, Ream & Garza law offices located in Suite 100 of the Pyramid Building, 601 NW Loop 410, San Antonio, Texas 78216**, outside the boundaries of the District.

BOARD MEETING WILL BE IN PERSON BUT SOME BOARD MEMBERS MAY ATTEND VIRTUALLY AS AUTHORIZED BY SECTION 551.127 OF TEXAS GOVERNMENT CODE.

PUBLIC COMMENTS WILL ONLY BE ACCEPTED IN WRITING NO LATER THAN THIRTY (30) MINUTES IN ADVANCE OF THE MEETING BY SENDING THEM TO THE FRANK GARZA AT: fgarza@dtglaw.com In the body of the email please include date, your name, your address, phone number, agenda item # if applicable or subject of discussion, and your comments.

1. Call to Order, Declare a Quorum
2. Discuss and approve Minutes from September 2022.
3. Discussion on 2022-2023 Budget.
4. Discussion and action to approve Bond Purchase Agreement and award sale of the District's Limited Ad Valorem Tax and Subordinate Lien Sales and Use Tax Road Bonds, Series 2022
5. Discussion and action to adopt Resolution Authorizing the Issuance of the District's Limited Ad Valorem Tax and Subordinate Lien Sales and Use Tax Road Bonds, Series 2022 including establishment of road debt service fund.
6. Discussion and action to approve Paying Agent/Registrar Agreement.
7. Discussion and action to approve Official Statement.
8. Discussion and action to authorize the Board of Directors to sign all documents relating to the bond sale and authorize bond counsel and financial advisor to take all necessary action to deliver bonds to the purchaser
9. Discussion and action to approve payment to Attorney General relating to bond issue.
10. Discussion and action to authorize execution of Amendment to Information Form.
11. Discussion and action to approve Administrative Agent's certification of disbursement of bond proceeds to developers, developer reimbursement report for Series 2022 Bonds, and authorize disbursement of bond proceeds.
12. Discussion and action to approve disbursement of Series 2021 Bond proceeds pursuant to settlement agreement.
13. Discuss and action to transfer the required amount of the annual debt service payment plus 10% from the General Fund to the Debt Service Fund after January 31, 2022 when taxes are due and before February 15, 2023.
14. Discussion and possible action on distribution of excess cash reserves and the timing of such distribution.
15. Discuss and take possible action regarding payment DTRG for legal services.
16. Discuss and take possible action regarding payment to Perez Consulting
17. Discuss and take possible action regarding payment to Armstrong Vaughan & Associates
18. Discuss and take possible action regarding payment to Bexar County Appraisal.
19. Discuss and take possible action regarding payment to Pape Dawson for Highway 211.
20. Discussion regarding update on development in the District.
21. Adjournment.

Accessibility Statement

This meeting site is accessible to disabled persons as follows: Entrance to the Pyramid Building is accessible through all first floor entrances of the building. Parking spaces reserved for the disabled are located at the west and north end of the building.

I certify that a copy of the November 10, 2022 agenda of items to be considered by the BOARD OF DIRECTORS OF W211 PUBLIC IMPROVEMENT DISTRICT was posted on November 4, 2022 on the Bulletin Area at Bexar County Courthouse, 100 Dolorosa, San Antonio, Texas 78205, outside the boundaries of the District and also available <https://bexarcospecialimprovementdistricts.com/westside-211>

F.J. Garza

Frank J. Garza, General Counsel

The Westside 211 Public Improvement District Board of Directors reserves the right to adjourn into executive session at any time to discuss any of the matters listed above, as authorized by Texas Government Code Chapter 551
