

**NOTICE OF MEETING
WESTSIDE 211 PUBLIC IMPROVEMENT DISTRICT**

Notice is hereby given that the Board of Directors of Westside 211 Public Improvement District will hold an in person and Video Conference meeting, open to the public, on **Wednesday, December 8, 2021 at 4:00 PM, in the Board Room of the Davidson, Troilo, Ream & Garza law offices located in Suite 100 of the Pyramid Building, 601 NW Loop 410, San Antonio, Texas 78216**, outside the boundaries of the District.

BOARD MEETING WILL BE IN PERSON BUT SOME BOARD MEMBERS MAY ATTEND VIRTUALLY AS AUTHORIZED BY SECTION 551.127 OF TEXAS GOVERNMENT CODE.

PUBLIC COMMENTS WILL ONLY BE ACCEPTED IN WRITING NO LATER THAN THIRTY (30) MINUTES IN ADVANCE OF THE MEETING BY SENDING THEM TO THE FRANK GARZA AT: fgarza@dtrglaw.com In the body of the email please include date, your name, your address, phone number, agenda item # if applicable or subject of discussion, and your comments.

Using a computer or mobile device: To participate, view or listen to the meeting below, please click the link below or copy and paste the web address into your browser and follow the instructions.

<https://us02web.zoom.us/j/89511053683?pwd=ajh6VFA2TVN4d2Y3eStjQVVZaHI5Zz09>

Meeting ID: 895 1105 3683
Passcode: 964893

or by phone: 1 (346) 248-7799
Passcode: 964893

1. Call to Order, Declare a Quorum
2. Approval of Minutes from September 15, 2021 meeting.
3. Discussion regarding status of 2021-2022 budget.
4. Discuss and take possible action to approve Cumberland Submittal No. 6.
5. Discuss and take possible action regarding certification by District Developers for Reimbursement Request #1.
6. Discussion and possible action to approve Bond Purchase Agreement and award sale of the District's Limited Ad Valorem Tax and Subordinate Lien Hotel Occupancy Tax and Sales and Use Tax Road Bonds, Series 2021.
7. Discussion and possible action to adopt Resolution Authorizing the Issuance of the District's Limited Ad Valorem Tax and Subordinate Lien Hotel Occupancy Tax and Sales and Use Tax Road Bonds, Series 2021.
8. Discussion and possible action to approve Paying Agent/Registrar Agreement.
9. Discussion and possible action to approve Official Statement.
10. Discussion and possible action to authorize the Board of Directors to sign all documents relating to the bond sale and authorize attorney and financial advisor to take all necessary action to deliver bonds to the purchaser.
11. Discussion and possible action to approve payment to Attorney General relating to bond issue transcript review.
12. Engage McGrath & Co to prepare developer reimbursement report.
 - a. Approve Administrative Agent's certification of disbursement of bond proceeds to developers.
 - b. Approve preliminary developer reimbursement report and authorize disbursement of bond proceeds to County and to developers in accordance with report.
13. Discussion and possible action to authorize execution of Amendment to Information Form.

14. Discussion and possible action to adopt policy for continuing disclosure compliance
15. Discussion and possible action to engage Hilltop Securities as SEC Rule 15c2-12 Continuing Disclosure service provider
16. Considered all matters incident and related to Bexar County's issuance of bonds related to the State Highway 211 Pass-Through Financing
17. Discuss and review status of 2020-2021 budget and approval of possible budget amendments.
18. Discuss and take possible action to approve the Frost Treasury Connect with appointment of administrator and two signatories from the Finance Committee.
19. Discuss and take possible action regarding payment DTRG for legal services.
20. Discuss and take possible action regarding payment to Perez Consulting
21. Discuss and take possible action regarding payment to Armstrong Vaughan & Associates
22. Discuss and take possible action regarding payment to Bexar County Appraisal.
23. Discuss and take possible action regarding payment to Pape Dawson for Highway 211.
24. Discussion regarding update on development in the District.
25. Adjournment.

Accessibility Statement

This meeting site is accessible to disabled persons as follows: Entrance to the Pyramid Building is accessible through all first floor entrances of the building. Parking spaces reserved for the disabled are located at the west and north end of the building.

I certify that a copy of the December 8, 2021 agenda of items to be considered by the BOARD OF DIRECTORS OF W211 PUBLIC IMPROVEMENT DISTRICT was posted on December 3, 2021 on the Bulletin Area at Bexar County Courthouse, 100 Dolorosa, San Antonio, Texas 78205, outside the boundaries of the District and also available <https://bexarcospecialimprovementdistricts.com/westside-211>

F.J. Garza

Frank J. Garza, General Counsel

The Westside 211 Public Improvement District Board of Directors reserves the right to adjourn into executive session at any time to discuss any of the matters listed above, as authorized by Texas Government Code Chapter 551
