ORDER GRANTING PETITION FOR CREATION OF A PUBLIC IMPROVEMENT DISTRICT TO BE NAMED STRAUS MEDINA SPECIAL IMPROVEMENT DISTRICT, FOR APPOINTMENT OF DIRECTORS, AND IMPOSITION OF AD VALOREM AND SALES AND USE TAXES, EACH TAX AT A SPECIFIED RATE, WITHIN THE BOUNDARIES OF THE DISTRICT, AND FOR AUTHORITY TO ENTER INTO ECONOMIC DEVELOPMENT AGREEMENTS, GRANTS AND LOANS

WHEREAS, on the \_\_\_\_\_ day of \_\_\_\_\_ , 2025, Bexar County Commissioners Court ("Commissioners Court") met in regular session, open to the public, at the Bexar County Courthouse at 100 Dolorosa Street, Suite 2.01, San Antonio, Texas, 78205 to consider adoption of the Order set out below, whereupon roll was called of the members of the Commissioners Court, to wit:

Peter Sakai County Judge
Rebeca Clay-Flores Commissioner, Precinct 1
Justin Rodriguez Commissioner, Precinct 2
Grant Moody Commissioner, Precinct 3
Tommy Calvert Commissioner, Precinct 4

All Commissioners were present, except \_\_\_\_\_\_; and

WHEREAS, among other business conducted by the Commissioners Court, Commissioner Clay-Flores introduced the Order set out below and moved its adoption, which was seconded by Commissioner Addigues, and after a full discussion and the question being before the Court, said motion carried by the following vote:

AYE \_5 / NO Ø

IT IS THEREFORE ORDERED, ADJUDGED, AND DECREED BY THE COMMISSIONERS COURT OF BEXAR COUNTY, TEXAS, THAT THE ORDER SHALL BE ADOPTED AS FOLLOWS:

On September 18, 2024, a petition (the "Petition") attached hereto as Exhibit B was filed with the Bexar County Clerk for the Creation of a Public Improvement District to be named Straus Medina Special Improvement District (the "District"), appointment of directors, and for imposition of an ad valorem tax and a sales and use tax at a specified rate, within the boundaries of the District, for the authority to enter into economic development agreements, grants and loans, signed by the owners of taxable real property representing more than 50 percent (50%) of the appraised value of taxable real property within the boundaries of the District, praying for the Commissioners Court to grant the Petition.

On December 10, 2024, Commissioners Court reviewed the Petition and entered the Resolution of Bexar County Commissioners Court Expressing Its Intent, Subject To The Conditions Specified Herein, To Consider The Future Creation Of A Public Improvement District To Be Named The Straus Medina Special Improvement District And To Include Certain Property In Said District attached as Exhibit "C".

On this date, the Commissioners Court conducted a public hearing to consider the Petition and heard the evidence, both oral and documentary, of all persons who appeared and offered evidence with reference thereto, and find the following:

- 1. The Petition, duly signed, praying for the creation of the District, to be operated under Chapter 382, of the Texas Local Government Code (the "Code"), appointment of directors and imposition of ad valorem and sales and use taxes, each tax at a specified rate, within the boundaries of the District; and for authorization to use such tax revenues to fund the District's economic development program through issuance of economic development agreements, grants and loans, and planned improvements instead of assessments was considered by the Commissioners Court. Said Petition fully met the requirements of law relating thereto and upon due consideration of said Petition, the same was set down upon the agenda for consideration by this Court on this date. Court proceedings began at 9:00 a.m. at the Bexar County Courthouse, San Antonio, Bexar County (the "County"), Texas and public notice of the hearing was given in accordance with the requirements of the Code.
- 2. This Commissioners Court is authorized to (a) consider the Petition; (b) enter an Order creating the District, designating that its operation shall be pursuant to the provisions of Chapter 382 of the Code; (c) appoint its board of directors; and, (d) authorize the board of directors of the District to impose an ad valorem tax and a sales and use tax within the District, each at a specified rate to be used to fund the District's planned improvements and any economic development program (including to the extent authorized by Article III Section 52 of the Texas Constitution, road improvement projects) to induce and incentivize economic development projects through the use of economic development agreements, grants and loans. Upon creation, the District will become endowed with the powers granted by Article XVI, Section 59, Article III, Section 52, and Article III, Section 52a of the Constitution of the State of Texas; Chapters 382, 381 and 380 of the Code. The powers granted by Article III, Section 52 cannot be exercised by the District until the City of San Antonio, Texas (the "City") consents by resolution for the District to exercise these powers.
- 3. The proposed District lies outside the full purpose city limits of any incorporated area and within Bexar County. The area proposed to be included within the District lies entirely within the extra territorial jurisdiction of the City. At the present time, there are fewer than 1,000 inhabitants residing in the proposed District.
- 4. The Commissioners Court for its authority to undertake action herein, relies upon the law as specifically found in Chapter 382 of the Code, wherein it is provided that a commissioners court of certain counties with a population of more than 1.5 million may create a public improvement district, and authorize such a district to take such actions as are authorized under Chapters 382, 381 and 380 of the Code, including imposition of ad valorem and sales and use taxes, at rates specified by such county, within the boundaries of the public improvement district (collectively the "Laws") if such taxes are approved by the qualified voters in the District at an election called for that purpose.

- 5. The Commissioners Court relies upon the authority granted in Chapter 271 of the Texas Election Code authorizing political subdivisions, such as the District, to conduct a joint election, and the request of the Petitioner that the County agree to conduct a joint election with the District upon its creation in order to facilitate the orderly conduct of the election required to approve the ad valorem tax and a sales and use tax authorized by this Order.
- 6. The Commissioners Court recognizes the prayer in the Petition that the District be created and authorized under Chapter 382 of the Code, and that the District impose taxes in lieu of assessments, and finds that the District is not required to submit a feasibility report or assessment plan pursuant to the requirements of such statute.
- 7. After full consideration by the Commissioners Court, including presentation of testimony and evidence at a public hearing as required by Chapter 382 of the Code, the Commissioners Court affirmatively finds that:
  - (a) the Petition conforms to the requirements of the Laws and that creation of the District under Chapter 382 of the Code;
  - (b) appointment of directors, and imposition of an ad valorem tax and a sales and use tax at a rate specified in this Order is beneficial and advisable to the County and in the County's best interest in order to fund public improvements and economic development programs and induce and incentivize economic development projects through the use of economic development agreements, grants and loans proposed for the District in lieu of assessments, through the issuance of bonds or other financing methods; and
  - (c) creation of the District will provide for the improvement and construction of transportation infrastructure, creation of single-family housing as well as stimulate business and commercial activity and lead to job creation, and would serve the public purpose of economic development and, specifically, providing new jobs, expanding commercial development, construction of residential housing and improvement of roadways.

# IT IS THEREFORE ORDERED, ADJUDGED, AND DECREED BY THE COMMISSIONERS COURT OF BEXAR COUNTY, TEXAS, THAT:

Section 1. The Petition for creation of a public improvement district is in all respects granted, and a public improvement district is hereby created. The District shall be known as the "Straus Medina Special Improvement District," to be authorized by and to operate pursuant to the provisions of Chapter 382 of the Code; directors are hereby appointed and are named in this Order; and, subject to the approval of the qualified voters in the District, an ad valorem tax and a sales and use tax is hereby authorized to be imposed within the boundaries of the District, at the rate set forth in this Order, as prayed for in the Petition to fund the District's planned public improvements and economic development grants, by the issuance of bonds or other methods. Assessments may not be levied or imposed by the District's board of directors. Except as may be provided for herein,

the Commissioners Court hereby delegates to the District, all of the powers granted to the County under Chapter 382 of the Code. In addition, the County hereby grants to the District the powers and duties of a road district and the power to construct and provide water, wastewater and drainage facilities contingent upon consent from the City for such a grant of power. The District, upon approval from the Commissioners Court, is authorized to issue bonds for any District purpose secured by any District revenue.

Section 2. The District is required to obtain the approval of the County if it desires to increase the tax rate authorized in this Order. The District may not enter into, and the Commissioners Court does not give the District authority to execute, an Economic Development Agreement without first obtaining the approval of the Commissioners Court. The District may not enter into, and the Commissioners Court does not give the District authority to execute, any agreements to make a loan or grant of District proceeds without first obtaining the approval of the Commissioners Court. In addition, the District may not issue bonds, and the Commissioners Court does not give the District authority to issue bonds, without first obtaining the Commissioners Court approval.

Section 3. The District is created and organized under the terms and provisions of Article XVI, Section 59, Article III, Section 52; and Article III, Section 52a of the Constitution of the State of Texas, and Chapter 382, 381 and 380 of the Code, as amended. The District may not exercise the powers granted by Article III, Section 52 unless the City grants approval for the District to exercise these powers.

Section 4. The District is expressly authorized to impose the taxes listed in this Order and except as conditioned herein, to use tax revenues if, as, and when collected to fund improvements, as defined in Chapter 372, 382, 381 and 380 in the Code, in lieu of assessments and for the payment or repayment of the District's costs, by use of bond issuances or other means, to manage economic development projects, and to make grants and loans of public money to promote state and local economic development and to stimulate investment of private capital, business and commercial activity in the District, and job creation in the District and Bexar County, subject to the approval of the voters within the District.

Section 5. Upon calling for an election by the District, the District will be permitted to negotiate and enter into an agreement to conduct a joint election with Bexar County in order to facilitate the orderly conduct of the District's confirmation, tax and bond election, which may be held May 3, 2025. The District's qualified voters shall cast their ballots for or against the District's proposed taxes at a regular Bexar County polling place because no public building will exist within the District at the time of such election. Bexar County agrees to enter into an agreement to conduct a joint election pursuant to Chapter 271 of the Texas Election Code, and will negotiate the terms of such election with the District's Board of Directors.

Section 6. As a condition of the Commissioners Court to create the District, the Commissioners Court may require the District to prepare an annual report to be presented to the Commissioners Court on the status of District improvements and services, including the compliance with negotiated terms and conditions in any economic development agreement. In addition, on the request of the Commissioners Court, quarterly reports shall be made to the

County's SMWBE Advisory Committee and Program Office regarding all District expenditures to specifically include the efforts made in regards to outreach, solicitation and awards to certified small, minority and women-owned businesses on contracted work opportunities within the District.

Section 7. The Directors nominated in the Petition are hereby appointed, and shall serve staggered two (2) year terms as set forth in Chapter 382 of the Code. The directors listed below are hereby appointed:

- 1. Clifton Karam
- 2. Roy Olivarez
- 3. Richard Mott
- 4. Ashley Sundby
- 5. Adam Atry
- 6. Kara Heasley
- 7. Kellen Lowry

The aforementioned Directors shall qualify for office by providing the bond and taking the oath of office provided by law. Thereafter, the Board of Directors shall organize as soon as reasonably possible. The District shall provide for any compensation required under Chapter 382 of the Code to the Board of Directors from the District's proceeds.

Section 8. Subject to the approval of the qualified voters in the District, the taxes that are hereby authorized to be levied and imposed within the District and the rates at which they are authorized to be imposed are as follows:

Ad Valorem Tax: \$0.54159 per \$100 valuation, subject to applicable state and

local ad valorem tax requirements

Sales and Use Tax: 2% per taxable sale, subject to the state and local sales and use

tax rates in the District

Section 9. The District's boundaries are described in a legal description described in metes and bounds in Exhibit "A" attached hereto and incorporated herein for all purposes.

A certified copy of this Order shall be filed with the County Clerk of Bexar County, Texas, and recorded in a book kept for that purpose, and a certified copy shall be provided to the District. In addition, a certified copy of this Order shall be filed in the Real Property Records of Bexar County.

(Remainder of page intentionally left blank - signatures on next page)

PASSED, ADOPTED, ORDERED	AND EFFECTIVE this \( \frac{\partial}{4} \) da	y of February, 2025.
	The M	a.
	Peter Sakai	County Judge
	Libera & -	<b>)</b>
	Rebeca Clay-Flores	Commissioner, Precinct 1
N A	AR	
	Justin Rodriguez	OCommissioner, Precinct 2
	Grant Moody	Commissioner, Precinct 3
_	Jonepy Palve	tt.
	Tommy Calvert	Complissioner, Precinct 4
ATTEST)		
Lucy Adame-Clark, County Clerk	ne	

# **EXHIBIT A**

# **LEGAL DESCRIPTION**



# METES AND BOUNDS DESCRIPTION

A 276.657 acre, or 12,051,161 square feet more or less, tract of land being out of that remaining portion of a 326.58 acre tract conveyed to the Jen Texas 36, LLC, by deed, recorded in Document No. 20240132079, in the Official Public Records of Bexar County, Texas, in the Gil Rodriguez Survey No. 11, Abstract No. 615, County Block 4319, in the Rafael Alderite Survey No. 12, Abstract No. 21, County Block 4320, and in the ASA Wickson Survey No. 68, Abstract No. 793, County Block 4318, of Bexar County, Texas. Said 276.657 acre tract being more fully described as follows, with bearings based on the Texas Coordinate System established for the South Central Zone from the North American Datum of 1983 NAD 83 (NA2011) epoch 2010.00:

BEGINNING: At a found 1/2" iron rod with a cap marked "RPLS 5687" on the east right-of-way line

of Old Montgomery Road, an 86-foot public right-of-way, at the most westerly southwest corner of said remaining 326.58 acres, at the northwest corner of a 83.353 acre tract, conveyed to San Antonio River Authority, in deed recorded in Document

No. 20190245502, of said Official Public Records;

THENCE: N 00°04'27" E, along and with said east right-of-way line, same being the west line of

said remaining 326.58 acres, a common line, a distance of 769.11 feet to a found  $12^{\circ}$ 

iron rod with a yellow cap stamped "Pape-Dawson";

THENCE: N 00°02'08" E, continuing along said common line, a distance of 363.78 feet to a

found ½" iron rod with a yellow cap stamped "Pape-Dawson" at the southwest corner of a 149.266 acre tract conveyed to LGI Homes – Texas LLC, in deed recorded in

Document No. 20200090153 of said Official Public Records;

THENCE: N 88°49'03" E, along and with the south line of said 149.266 acre tract, same being a

north line of said remaining 326.58 acres, a common line, a distance of 1144.17 feet

to a found 1/2" iron rod with a yellow cap stamped "Pape-Dawson";

THENCE: N 67°31'08" E, continuing along and with said common line, a distance of 438.05 feet

passing a found ½" iron rod with a yellow cap stamped "Pape-Dawson" at the southwest corner of Tract 1, a 28.284 acre tract, conveyed to Board of Trustees of The Medina Valley Independent School District, in deed recorded in Document No. 20240133159, of said Official Public Records, continuing along the south line of said Tract 1, same being the a north line of said 326.58 acres, a common line, for a total distance of 881.63 feet to a set ½" iron rod with a yellow cap stamped "Pape-Dawson";

THENCE: N 89°29'32" E, continuing along said common line, a distance of 637.05 feet to a

found 1/2" iron rod with a yellow cap stamped "Pape-Dawson" at the southeast corner

of said Tract 1;

Transportation | Water Resources | Land Development | Surveying | Environmental

telephone: 210-375-9000 address: 2000 NW LOOP 410 SAN ANTONIO, TX 78213 website: PAPE-DAWSON.COM
San Antonio | Austin | Houston | Fort Worth | Dallas | New Braunfels Texas Engineering Firm #470 Texas Surveying Firm #10028800

Job No. 13055-09 276.657 Acres Page 2 of 6

THENCE: N 00°30'30" E, a distance of 1149.19 feet to a found ½" iron rod with a yellow cap

stamped "Pape-Dawson" at the northeast corner of said Tract 1;

THENC: S 89°29'32" W, a distance of 1038.66 feet to a found ½" iron rod with a yellow cap

stamped "Pape-Dawson" on the east line of said 149.266 acre tract, at the northwest

corner of said Tract 1;

THENCE: N 00°05'01" W, along and with said east line of said 149.266 acre tract, a distance of

413.94 feet to a found 1/2" iron rod with a yellow cap stamped "Pape-Dawson";

THENCE: N 72°26'11" E, continuing along the northerly line of the here herein described tract,

a distance of 57.99 feet to a corner of said 149.266 acre tract, same being the southwest corner of a 434.378 acre tract, conveyed to Forbrich Ranch LLC, in deed recorded in Document Number 20220040531 of said Official Public Records of Bexar, continuing along the south line of said 434.378 acre tract, for a total distance of

1397.04 feet to a set ½" iron rod with a yellow cap stamped "Pape-Dawson";

THENCE: \$ 00°30'28" E, departing the north line of said remaining 326.58 acres, same being the

south line of said 434.378 acres, a common line, along and with the west line of Tract 2, a 21.630 acre tract, conveyed to Board of Trustees of The Medina Valley Independent School District, in deed recorded in Document No. 20240133159, of said Official Public Records, a distance of 725.68 feet to a found ½" iron rod with a yellow

cap stamped "Pape-Dawson";

THENCE: Along and with the south line of said Tract 2 the following courses:

N 89°29'32" E, a distance of 159.38 feet to a found ½" iron rod with a yellow cap

stamped "Pape-Dawson";

Northeasterly, along a tangent curve to the left, said curve having a radius of 652.00 feet, a central angle of 04°43'34", a chord bearing and distance of N 87°07'45" E, 53.77 feet, for an arc length of 53.78 feet to a found ½" iron rod with a yellow cap

stamped "Pape-Dawson";

N 84°45'57" E, a distance of 947.96 feet to a found 1/2" iron rod with a yellow cap

stamped "Pape-Dawson" at the southeast corner of said Tract 2;

THENCE: N 05°14'03" W, along and with the east line of said Tract 2, a distance of 873.22 feet

to a point at the northeast corner of said Tract 2, on the north line of said 326.58

acres, same being the south line of said 434.378 acres, a common line;

THENCE: N 84°45'57" E, along and with said common line, a distance of 1376.57 feet to a found

½" iron rod with a cap marked "BMWD";



Job No. 13055-09 276.657 Acres Page 3 of 6

THENCE:

N 85°02'04" E, continuing along said common line, a distance of 700.13 feet to a set  $\frac{1}{2}$ " iron rod with a yellow cap stamped "Pape-Dawson" at an interior corner of said 434.378 acre tract;

THENCE:

Along and with an interior east line of said 434.378 acre tract, same being the east line of said remaining 326.58 acres, the following bearings and distances:

S 36°03'41" E, a distance of 713.56 feet to a found ½" iron rod with a yellow cap stamped "Pape-Dawson";

S 15°30'25" E, a distance of 62.65 feet to a found %" iron rod with a yellow cap stamped "Pape-Dawson";

S 00°31'07" E, a distance of 497.60 feet to a found ½" iron rod with a yellow cap stamped "Pape-Dawson";

S  $07^{\circ}41'24''$  W, a distance of 104.46 feet to a found %'' iron rod with a yellow cap stamped "Pape-Dawson";

5 19°10'27" W, a distance of 146.86 feet to a found ½" iron rod with a yellow cap stamped "Pape-Dawson";

S 32°59'25" W, a distance of 92.37 feet to a found %" iron rod with a yellow cap stamped "Pape-Dawson";

S 47°24'18" W, a distance of 305.02 feet to a found 1/2" iron rod with a yellow cap stamped "Pape-Dawson";

S  $53^{\circ}38'17''$  W, a distance of 111.26 feet to a found 1/2'' iron rod with a yellow cap stamped "Pape-Dawson";

S  $60^{\circ}36'23''$  W, a distance of 163.67 feet to a found ½" iron rod with a yellow cap stamped "Pape-Dawson";

S 52°54'01" W, a distance of 138.54 feet to a found  $\frac{1}{2}$ " iron rod with a yellow cap stamped "Pape-Dawson";

S  $66^{\circ}33'26''$  W, a distance of 83.66 feet to a found 12'' iron rod with a yellow cap stamped "Pape-Dawson";

S 85°41'20" W, a distance of 126.30 feet to a found ½" iron rod with a yellow cap stamped "Pape-Dawson";



Job No. 13055-09 276.657 Acres Page 4 of 6

S 12°39'24" E, a distance of 22.21 feet to a found %" iron rod with a yellow cap stamped "Pape-Dawson";

S 26°12'20" E, a distance of 36.75 feet to a found ½" iron rod with a yellow cap stamped "Pape-Dawson";

S  $20^{\circ}12'00''$  W, a distance of 26.43 feet to a point on the north line of the bank of the Medina River;

THENCE:

Along and with said north line of the Medina River, the following bearings and distances:

N 74°16'09" W, a distance of 18.66 feet to a point;

S 41°41'43" W, a distance of 188.49 feet to a point;

S 62°08'37" W, a distance of 100.65 feet to a point;

S 80°04'26" W, a distance of 30.44 feet to a point;

N 43°20'19" W, a distance of 198.73 feet to a point;

S 76°53'20" W, a distance of 150.19 feet to a point;

S 36°51'59" W, a distance of 142.13 feet to a point;

S 18°00'45" W, a distance of 287.17 feet to a point;

S 41°54'21" W, a distance of 224.91 feet to a point;

S 49°46'49" W, a distance of 299.91 feet to a point;

S 26°58'24" W, a distance of 177.56 feet to a point;

N 78°43'55" W, a distance of 380.07 feet to a point;

S 53°07'56" W, a distance of 354.69 feet to a point;

S 57°11'48" W, a distance of 253.39 feet to a point;

S 70°56'28" W, a distance of 192.74 feet to a point;



Job No. 13055-09 276.657 Acres Page 5 of 6

> N 82°28'51" W, a distance of 144.99 feet to a point; \$ 57°10'16" W, a distance of 70.30 feet to a point; S 33°55'37" W, a distance of 201.37 feet to a point; N 88°14'47" W, a distance of 76.58 feet to a point; N 76°33'51" W, a distance of 191.43 feet to a point; N 56°38'15" W, a distance of 305.88 feet to a point; N 50°14'58" W, a distance of 159.37 feet to a point; N 72°02'04" W, a distance of 161.41 feet to a point; N 68°29'38" W, a distance of 218.48 feet to a point; N 77°44'19" W, a distance of 65.78 feet to a point; S 84°29'03" W, a distance of 103.52 feet to a point; S 64°34'44" W, a distance of 104.73 feet to a point; S 64°06'27" W, a distance of 175.78 feet to a point; S 76°35'23" W, a distance of 181.60 feet to a point; S 36°53'33" W, a distance of 157.56 feet to a point; S 61°50'52" W, a distance of 153.86 feet to a point; S 84°23'22" W, a distance of 118.62 feet to a point; N 86°52'46" W, a distance of 236.25 feet to a point; S 87°28'22" W, a distance of 187.05 feet to a point; S 64°00'25" W, a distance of 258.76 feet to a point; S 54°57'54" W, a distance of 69.22 feet to a point; S 09°53'34" W, a distance of 211.10 feet to a point;



Job No. 13055-09 276.657 Acres Page 6 of 6

S 19°57'53" E, a distance of 94.74 feet to a point;

S 23°38'35" E, a distance of 73.96 feet to a point at the northeast corner of said 83.353

acre tract;

THENCE: N 86°39'12" W, along and with the north line of said 83.353 acre tract, a distance of

701.37 feet to the POINT OF BEGINNING and containing 276.657 acres in, Bexar County, Texas. Said tract being described in conjunction with a survey made on the ground and a survey map prepared under job number 13055-02 by Pape-Dawson

Engineers, Inc.

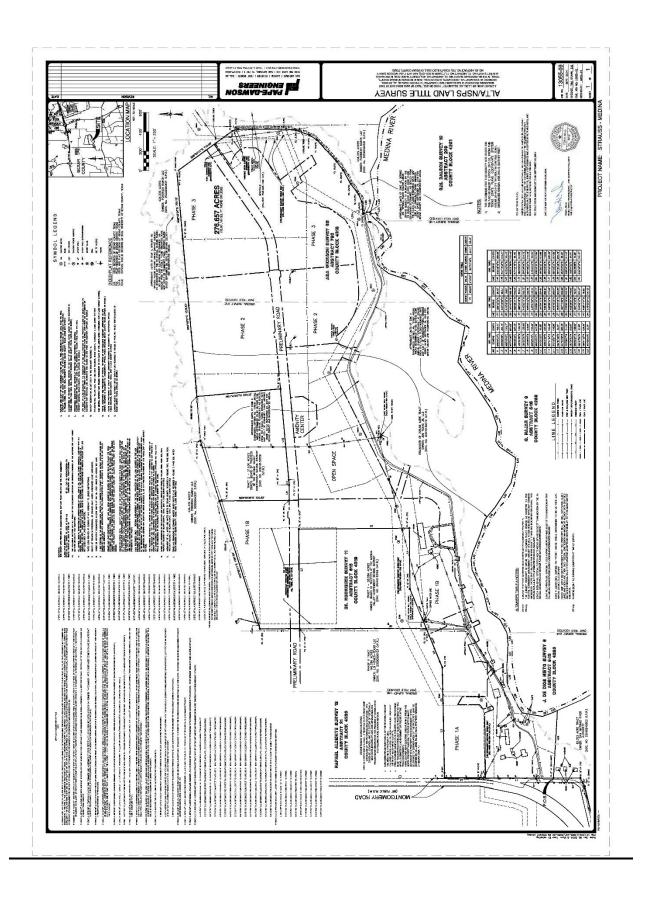
PREPARED BY: Pape-Dawson Engineers, Inc.

DATE: September 2024 JOB NO. 13055-09

DOC. ID. N:\CIVIL\13055-09\Word\13055-09 FN 276.657AC.doc>



TOM H. MILO



# **EXHIBIT B**

# **PETITION**

PETITION FOR THE CREATION OF A PUBLIC IMPROVEMENT DISTRICT TO BE NAMED THE STRAUS MEDINA SPECIAL IMPROVEMENT DISTRICT

STATE OF TEXAS §

COUNTY OF BEXAR



#### TO: THE HONORABLE COMMISSIONERS COURT OF BEXAR COUNTY, TEXAS

The undersigned petitioner (the "Petitioner") acting pursuant to the provisions of Chapter 382 of the Texas Local Government Code, as amended (the "Code"), submits this petition ("Petition") to the Commissioners Court of Bexar County, Texas, to request the creation of a public improvement district, within the extraterritorial jurisdiction (the "ETJ") of the City of San Antonio (the "City"), Bexar County, Texas (the "County"). Specifically, the Petitioner requests that the County create a public improvement district and include the property described in Exhibit "A" attached hereto (the "Subject Property") within such public improvement district. In support of this Petition, the Petitioner presents the following:

### I. NAME

A public improvement district is being requested, which will be named the "Straus Medina Special Improvement District" (referred to herein as the "District").

### II. PETITIONER

In compliance with the requirements of the Code, and as determined by the current tax roll of the Bexar County Appraisal District, the Petitioner constitutes: the owner representing more than fifty-percent (50%) of the appraised value of taxable real property proposed to be included within the public improvement district proposed in this Petition.

Attached to this Petition is a sworn statement, affirming the Petitioner is the holder of fee simple title to more than fifty-percent (50%) of the appraised value of taxable real property proposed to be included within the District (as defined below) and is the owner representing more than fifty-percent (50%) of all record owners of property within the proposed District. The Petitioner requests, and consents to, the creation of the District, as set forth in this Petition. The sworn statement of the Petitioner is attached hereto as **Exhibit "B"** and incorporated herein for all purposes.

### III. BOUNDARIES

The proposed boundaries of the District shall include the Subject Property, more particularly described in **Exhibit "A"** attached hereto and incorporated herein for all purposes. The total acreage of the District is approximately 276.657 acres total. None of the land to be included in the District is within the corporate boundaries of any municipality and all of the land proposed to be included in the District is in the ETJ of the City and in the County.

### IV. GENERAL NATURE OF THE PROPOSED PUBLIC IMPROVEMENTS

The Petitioner requests that the County create a public improvement district and authorize it to engage in economic development projects and grant to the District the powers requested in this Petition. The District proposes to enter into development agreements as are deemed advisable to promote state and local economic development and to stimulate residential and commercial activity in the District. The general nature of the work proposed to be done may include, but is not limited to: onsite roads (including, but not limited to, a collector road); offsite roads; offsite utility extension (including, but not limited to, extension of a water line); onsite public improvements for residential lots (sewer system, water, streets, and drainage); the improvement and construction of water, sewer system, dry utilities (gas and electric) detention ponds, storm sewer (if applicable), impact fees for capacity, road, landscaping in public right of ways, or sidewalks; right of way acquisition costs; easement acquisition costs; appraisal costs; geotechnical engineering costs; environmental inspection/testing and remediation costs; well plugging costs; demolition costs; water and sewer (if applicable) impact fees; floodplain reclamation costs; tree mitigation costs; park/entry/amenity improvement costs; including any cost or expense of purchasing, constructing, maintaining, acquiring, owning, operating, repairing, leasing, improving, extending, or paying for inside (i.e. onsite) and outside (i.e. offsite) the district boundaries flood plains and wetlands regulation and endangered species permits, stormwater permits, including mitigation; and all works, improvements, facilities, plants, equipment, appliances, interest in property, and contract rights needed thereof, and administrative facilities needed in connection therewith, related surveying, engineering, and legal fees, costs and expenses, and all rights of way and other interests in land necessary or convenient in connection therewith, as well as reasonable contingencies, associated with the costs of public improvements. Further, the public improvements financed by the District may include any public improvements in compliance with Chapter 382 of the Code, as amended, and in accordance with the governing laws.

# V. ESTIMATED COSTS OF THE PROPOSED CONSTRUCTION OF THE PUBLIC IMPROVEMENTS

The total estimated capital cost for the District's public improvements is approximately \$43,572,096.63. Such costs can be partially offset with the imposition of taxes and the issuance of bonds by the District, as further described herein.

### VI. NATURE OF THE DISTRICT AND AUTHORITY

The District is expressly requested pursuant to Chapter 382 of the Code. The District shall be created for the purposes of a district created and organized under Section 52, Article III, and Section 59, Article XVI of the Texas Constitution, Chapters 380, 381, and 382 of the Code, and for the purpose of creating a program for economic development as provided in Section 52, Article III of the Texas Constitution, and for any other lawful purpose authorized by the governing laws.

The Petitioner specifically requests that:

- (1) the County authorize the District to exercise the powers granted under Chapter 382 of the Code;
- (2) the County delegate to the District all powers that the County is granted pursuant to Chapter 382; and

(3) the County authorize the District to engage in economic development projects, as the District may enter into development agreements which are deemed advisable to promote state and local economic development and to stimulate business and commercial activity in the District.

The authority requested within this Petition will allow for development of the Subject Property with residential land uses and allow for the possibility of non-residential development.

### VII. ROAD IMPROVEMENTS

The Petitioner requests that pursuant to Section 382.109 of the Code the County designate and approve the proposed onsite and offsite road improvements as a "Road Improvement Project" and designate and approve such Road Improvement Project as a targeted economic development project, which is of an economic benefit to the District, to the Subject Property within the District, and to the County.

#### VIII. ADVISORY BOARD

As authorized by the Code, an advisory body may be established by the County to develop and recommend and improvement plan. However, an improvement plan is not necessary or applicable, as the Petitioner does not propose that the District be granted the power to impose assessments.

#### IX. MANAGEMENT OF THE DISTRICT AND BOARD OF DIRECTORS

The Petitioner specifically requests the County appoint a seven (7) member Board of Directors to govern the District and approve their respective terms in accordance with Section 382.051 of the Code, as the population of the District is less than 1,000 persons. The Petitioner also requests that the County delegate to the District's Board of Directors the County's powers and duties provided by Chapter 382 of the Code, in order for the Board of Directors to oversee, manage, and govern the District to the fullest extent authorized by the Code.

# X. TAXES AND BONDS

The Petitioner requests that the County authorize the District to accomplish its purposes and the costs of services and improvements by imposing an ad valorem tax and a sales and use tax. The District shall also have the authority to issue bonds, negotiate promissory notes, and other District obligations, as further described herein.

The Petitioners specifically request that:

- the District's proposed improvements be financed and paid for with taxes authorized by Chapter 382 of the Code instead of assessments;
- (2) the County grant the District authority to impose an ad valorem tax and sales and use tax to accomplish the economic development purposes prescribed by Section 52a, Article III, of the Texas Constitution;
- (3) the County grant the District authority, in accordance with Section 382.152 of the Code, to issue bonds, negotiable promissory notes and other District obligations, which may be secured

- by District revenue or any type of District taxes, or any combination of taxes and revenue pledged to the payment of bonds; and
- (4) the County grant the District authority as provided in Sections 382.158 and 382.159 of the Code, regarding borrowing and repayment of costs, respectively.

In regard to the proposed tax rates, the Petitioner specifically requests that the County authorize the District to:

- (1) impose an ad valorem tax; and
- (2) impose a sales and use tax with a rate not to exceed two-percent (2%).

The taxes and tax rates requested within this Petition will allow for development of the Subject Property with residential land uses and allow for the possibility of non-residential development.

#### XI. METHOD OF ASSESSMENT

The Petitioner does not propose that the District be granted the power to impose assessments, and accordingly, the Petitioner is not required to present a Service Plan, an Assessment Plan (including method of assessment), or to prepare an Assessment Roll. As stated above, the Petitioner requests that the District's proposed improvements be financed and paid for with taxes authorized by Chapter 382 of the Code instead of assessments.

### XII. APPORTIONMENT OF COST BETWEEN COUNTY AND THE DISTRICT

Approval and creation of the District will not obligate the County to provide any funds to finance the proposed public improvements. All costs of the District shall be paid by and apportioned to the District, and not to the County, as a whole.

# XIII. ADVISABILITY AND FEASIBILITY OF THE DISTRICT AND BEST INTERESTS OF THE COUNTY

The District and its proposed improvements and economic development projects appear feasible and are necessary and advisable for the economy of the District and the County. Additionally, the County may create a public improvement district if the County determines it is in the best interest of the County. The area comprising the District is not presently developed, and therefore, the proposed District is necessary to pay for or finance public improvements and economic development within the District. Furthermore, the District will serve the public purpose of promoting and encouraging new residential development in the District and the County, which will encourage employment and economic activity within the District and the County. As such, the County's creation of the District is in the best interest of the County, as the District and the proposed improvements confer a special benefit on the District, the Subject Property within the District, and the County.

### XIV. FILING WITH THE COUNTY CLERK

This Petition will be filed with the County Clerk in support of the creation of the District, as described herein.

# XV. PRAYER

This Petition requests that the County create the District, include the Subject Property therein, and grant to the District the powers requested in the Petition. The Petitioner prays that this Petition be heard and the Commissioners Court set a hearing date, publish notice of, conduct a hearing, make certain findings, and enter an Order creating the District in a manner authorized under Chapter 382 of the Code and as described herein.

Respectfully submitted this 10th day of September 2024.

Signature(s) on the Following Page(s)

### PETITIONER:

JEN TEXAS 36 LLC,

a Texas limited liability company

By:

JEN 8 VA, LLC

a Delaware limited liability company,

By: Name:

Title:

ACKNOWLEDGEMENT

STATE OF

8

COUNTY OF BELLAV

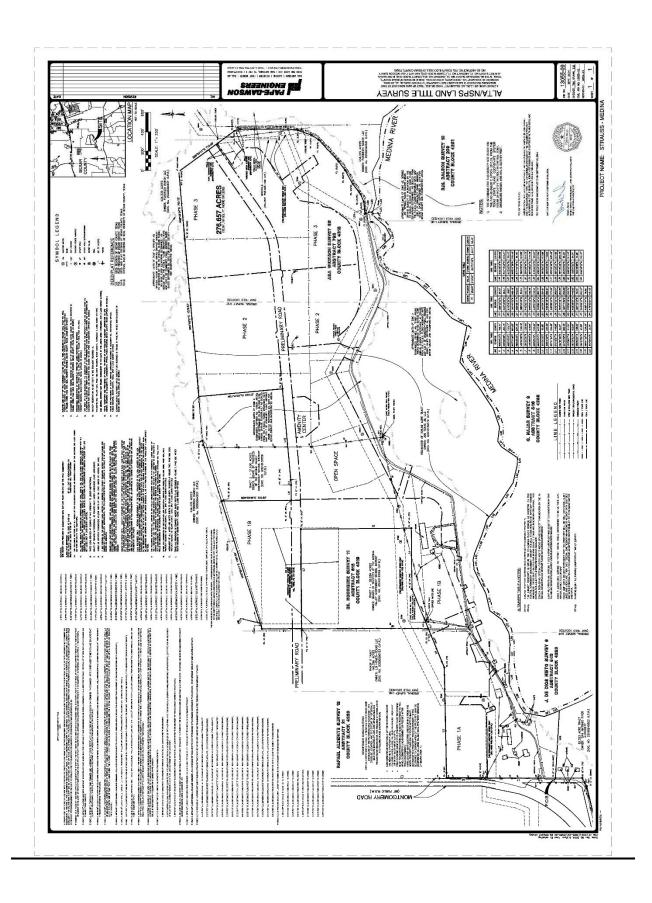
, before me, the undersigned, personally appeared of JEN TEXAS 36, LLC, personally known to me or proved to me on the basis of satisfactory evidence to be the individual whose name is subscribed to the foregoing instrument and acknowledged to me they executed the same in the capacity and that by their signature on the instrument, the individual, or the person upon behalf of which the individual acted, executed the instrument.

> VANESSA KLUS Notary Public, State of Texas Comm. Expires 03-05-2026 Notary ID 131476286

Notary Public

My Commission Expires: 3-5-2026







# METES AND BOUNDS DESCRIPTION FOR

A 276.657 acre, or 12,051,161 square feet more or less, tract of land being out of that remaining portion of a 326.58 acre tract conveyed to the Jen Texas 36, LLC, by deed, recorded in Document No. 20240132079, in the Official Public Records of Bexar County, Texas, in the Gil Rodriguez Survey No. 11, Abstract No. 615, County Block 4319, in the Rafael Alderite Survey No. 12, Abstract No. 21, County Block 4320, and in the ASA Wickson Survey No. 68, Abstract No. 793, County Block 4318, of Bexar County, Texas. Said 276.657 acre tract being more fully described as follows, with bearings based on the Texas Coordinate System established for the South Central Zone from the North American Datum of 1983 NAD 83 (NA2011) epoch 2010.00:

BEGINNING: At a found 1/2" iron rod with a cap marked "RPLS 5687" on the east right-of-way line

of Old Montgomery Road, an 86-foot public right-of-way, at the most westerly southwest corner of said remaining 326.58 acres, at the northwest corner of a 83.353 acre tract, conveyed to San Antonio River Authority, in deed recorded in Document

No. 20190245502, of said Official Public Records;

THENCE: N 00°04'27" E, along and with said east right-of-way line, same being the west line of

said remaining 326.58 acres, a common line, a distance of 769.11 feet to a found 1/2"

iron rod with a yellow cap stamped "Pape-Dawson";

THENCE: N 00°02'08" E, continuing along said common line, a distance of 363.78 feet to a

found ½" iron rod with a yellow cap stamped "Pape-Dawson" at the southwest corner of a 149.266 acre tract conveyed to LGI Homes — Texas LLC, in deed recorded in

Document No. 20200090153 of said Official Public Records;

THENCE: N 88°49'03" E, along and with the south line of said 149.266 acre tract, same being a

north line of said remaining 326.58 acres, a common line, a distance of 1144.17 feet

to a found 1/2" iron rod with a yellow cap stamped "Pape-Dawson";

THENCE: N 67°31'08" E, continuing along and with said common line, a distance of 438.05 feet

passing a found ½" iron rod with a yellow cap stamped "Pape-Dawson" at the southwest corner of Tract 1, a 28.284 acre tract, conveyed to Board of Trustees of The Medina Valley Independent School District, in deed recorded in Document No. 20240133159, of said Official Public Records, continuing along the south line of said Tract 1, same being the a north line of said 326.58 acres, a common line, for a total

distance of 881.63 feet to a set 1/2" iron rod with a yellow cap stamped "Pape-Dawson";

THENCE: N 89°29'32" E, continuing along said common line, a distance of 637.05 feet to a

found 1/2" iron rod with a yellow cap stamped "Pape-Dawson" at the southeast corner

of said Tract 1;

Transportation | Water Resources | Land Development | Surveying | Environmental

telephone: 210-375-9000 address: 2000 NW LOOP 410 SAN ANTONIO, TX 78213 website: PAPE-DAWSON.COM
San Antonio | Austin | Houston | Fort Worth | Dallas | New Braunfels Texas Engineering Firm #470 Texas Surveying Firm #10028800

Job No. 13055-09 276.657 Acres Page 2 of 6

THENCE: N 00°30'30" E, a distance of 1149.19 feet to a found ½" iron rod with a yellow cap

stamped "Pape-Dawson" at the northeast corner of said Tract 1;

THENC: S 89°29'32" W, a distance of 1038.66 feet to a found ½" iron rod with a yellow cap

stamped "Pape-Dawson" on the east line of said 149.266 acre tract, at the northwest

corner of said Tract 1;

THENCE: N 00°05'01" W, along and with said east line of said 149.266 acre tract, a distance of

413.94 feet to a found 1/2" iron rod with a yellow cap stamped "Pape-Dawson";

THENCE: N 72°26'11" E, continuing along the northerly line of the here herein described tract,

a distance of 57.99 feet to a corner of said 149.266 acre tract, same being the southwest corner of a 434.378 acre tract, conveyed to Forbrich Ranch LLC, in deed recorded in Document Number 20220040531 of said Official Public Records of Bexar, continuing along the south line of said 434.378 acre tract, for a total distance of

1397.04 feet to a set 1/2" iron rod with a yellow cap stamped "Pape-Dawson";

THENCE: \$ 00°30'28" E, departing the north line of said remaining 326.58 acres, same being the

south line of said 434.378 acres, a common line, along and with the west line of Tract 2, a 21.630 acre tract, conveyed to Board of Trustees of The Medina Valley Independent School District, in deed recorded in Document No. 20240133159, of said Official Public Records, a distance of 725.68 feet to a found ½" iron rod with a yellow

cap stamped "Pape-Dawson";

THENCE: Along and with the south line of said Tract 2 the following courses:

N 89°29'32" E, a distance of 159.38 feet to a found ½" iron rod with a yellow cap

stamped "Pape-Dawson";

Northeasterly, along a tangent curve to the left, said curve having a radius of 652.00 feet, a central angle of 04°43'34", a chord bearing and distance of N 87°07'45" E, 53.77 feet, for an arc length of 53.78 feet to a found ½" iron rod with a yellow cap

stamped "Pape-Dawson";

N 84°45'57" E, a distance of 947.96 feet to a found 1/2" iron rod with a yellow cap

stamped "Pape-Dawson" at the southeast corner of said Tract 2;

THENCE: N 05°14'03" W, along and with the east line of said Tract 2, a distance of 873.22 feet

to a point at the northeast corner of said Tract 2, on the north line of said 326.58

acres, same being the south line of said 434.378 acres, a common line;

THENCE: N 84°45'57" E, along and with said common line, a distance of 1376.57 feet to a found

½" iron rod with a cap marked "BMWD";



Job No. 13055-09 276.657 Acres Page 3 of 6

THENCE:

N 85°02'04" E, continuing along said common line, a distance of 700.13 feet to a set  $\frac{1}{2}$ " iron rod with a yellow cap stamped "Pape-Dawson" at an interior corner of said 434.378 acre tract;

THENCE:

Along and with an interior east line of said 434.378 acre tract, same being the east line of said remaining 326.58 acres, the following bearings and distances:

S 36°03'41" E, a distance of 713.56 feet to a found ½" iron rod with a yellow cap stamped "Pape-Dawson";

S 15°30'25" E, a distance of 62.65 feet to a found %" iron rod with a yellow cap stamped "Pape-Dawson";

S 00°31'07" E, a distance of 497.60 feet to a found  $\frac{1}{2}$ " iron rod with a yellow cap stamped "Pape-Dawson";

S  $07^{\circ}41'24''$  W, a distance of 104.46 feet to a found %'' iron rod with a yellow cap stamped "Pape-Dawson";

5 19°10'27" W, a distance of 146.86 feet to a found ½" iron rod with a yellow cap stamped "Pape-Dawson";

S 32°59'25" W, a distance of 92.37 feet to a found %" iron rod with a yellow cap stamped "Pape-Dawson";

 $5\,47^{\circ}24'18''$  W, a distance of 305.02 feet to a found  $\frac{1}{2}''$  iron rod with a yellow cap stamped "Pape-Dawson";

S  $53^{\circ}38'17''$  W, a distance of 111.26 feet to a found 1/2'' iron rod with a yellow cap stamped "Pape-Dawson";

S  $60^{\circ}36'23''$  W, a distance of 163.67 feet to a found ½" iron rod with a yellow cap stamped "Pape-Dawson";

S 52°54'01" W, a distance of 138.54 feet to a found ½" iron rod with a yellow cap stamped "Pape-Dawson";

S 66°33'26" W, a distance of 83.66 feet to a found %" iron rod with a yellow cap stamped "Pape-Dawson";

S 85°41'20" W, a distance of 126.30 feet to a found ½" iron rod with a yellow cap stamped "Pape-Dawson";



Job No. 13055-09 276.657 Acres Page 4 of 6

S 12°39'24" E, a distance of 22.21 feet to a found %" iron rod with a yellow cap stamped "Pape-Dawson";

S 26°12'20" E, a distance of 36.75 feet to a found ½" iron rod with a yellow cap stamped "Pape-Dawson";

 $S~20^{\circ}12'00''~W$ , a distance of 26.43 feet to a point on the north line of the bank of the Medina River;

THENCE:

Along and with said north line of the Medina River, the following bearings and distances:

N 74°16'09" W, a distance of 18.66 feet to a point;

S 41°41'43" W, a distance of 188.49 feet to a point;

S 62°08'37" W, a distance of 100.65 feet to a point;

S 80°04'26" W, a distance of 30.44 feet to a point;

N 43°20'19" W, a distance of 198.73 feet to a point;

S 76°53'20" W, a distance of 150.19 feet to a point;

S 36°51'59" W, a distance of 142.13 feet to a point;

 $S\,18^{\circ}00'45"$  W, a distance of 287.17 feet to a point;

S 41°54'21" W, a distance of 224.91 feet to a point;

S  $49^{\circ}46'49''$  W, a distance of 299.91 feet to a point;

S 26°58'24" W, a distance of 177.56 feet to a point;

N 78°43'55" W, a distance of 380.07 feet to a point;

S 53°07'56" W, a distance of 354.69 feet to a point;

S 57°11'48" W, a distance of 253.39 feet to a point;

S 70°56'28" W, a distance of 192.74 feet to a point;



Job No. 13055-09 276.657 Acres Page 5 of 6

> N 82°28'51" W, a distance of 144.99 feet to a point; \$ 57°10'16" W, a distance of 70.30 feet to a point; S 33°55'37" W, a distance of 201.37 feet to a point; N 88°14'47" W, a distance of 76.58 feet to a point; N 76°33'51" W, a distance of 191.43 feet to a point; N 56°38'15" W, a distance of 305.88 feet to a point; N 50°14'58" W, a distance of 159.37 feet to a point; N 72°02'04" W, a distance of 161.41 feet to a point; N 68°29'38" W, a distance of 218.48 feet to a point; N 77°44'19" W, a distance of 65.78 feet to a point; S 84°29'03" W, a distance of 103.52 feet to a point; S 64°34'44" W, a distance of 104.73 feet to a point; S 64°06'27" W, a distance of 175.78 feet to a point; S 76°35'23" W, a distance of 181.60 feet to a point; S 36°53'33" W, a distance of 157.56 feet to a point; S 61°50'52" W, a distance of 153.86 feet to a point; S 84°23'22" W, a distance of 118.62 feet to a point; N 86°52'46" W, a distance of 236.25 feet to a point; S 87°28'22" W, a distance of 187.05 feet to a point; S 64°00'25" W, a distance of 258.76 feet to a point; S 54°57'54" W, a distance of 69.22 feet to a point; S 09°53'34" W, a distance of 211.10 feet to a point;



Job No. 13055-09 276.657 Acres Page 6 of 6

S 19°57'53" E, a distance of 94.74 feet to a point;

S 23°38'35" E, a distance of 73.96 feet to a point at the northeast corner of said 83.353

acre tract;

THENCE: N 86°39'12" W, along and with the north line of said 83.353 acre tract, a distance of

701.37 feet to the POINT OF BEGINNING and containing 276.657 acres in, Bexar County, Texas. Said tract being described in conjunction with a survey made on the ground and a survey map prepared under job number 13055-02 by Pape-Dawson

Engineers, Inc.

PREPARED BY: Pape-Dawson Engineers, Inc.

DATE: September 2024 JOB NO. 13055-09

DOC. ID. N:\CIVIL\13055-09\Word\13055-09 FN 276.657AC.doc>



TOM H. MILO

EXHIBIT "B"
PETITIONER'S SWORN STATEMENT

# SWORN AFFIDAVIT OF FEE SIMPLE OWNER OF REAL PROPERTY REQUESTING CREATION OF, AND CONSENTING TO INCLUSION IN, THE STRAUS MEDINA SPECIAL IMPROVEMENT DISTRICT

JEN Texas 36, LLC (hereinafter "Owner") hereby affirms that they are the fee simple owner of real property located in Bexar County. Owner requests the creation of the Straus Medina Special Improvement District (the "District") and consents to the inclusion of said real property within its boundaries. The description of the real property owned by Owner, and which Owner wishes to include within the proposed District is attached as Exhibit "A" to the Petition for the creation of the Straus Medina Special Improvement District.

By the signatures below, Owner verifies, for purposes of Chapter 382 of the Texas Local Government Code that they are the owner of taxable real property, described in Exhibit "A" below, representing more than fifty-percent (50%) of the appraised value of taxable real property within the proposed District, and that they constitute more than fifty-percent (50%) of all record owners of property within the proposed District or that they own taxable real property that constitutes more than fifty-percent (50%) of the area of all taxable real property within the proposed District.

-Signature(s) on the Following Page(s)-

Sworn Statement Straus Medina PID

## OWNER:

# JEN TEXAS 36 LLC,

a Texas limited liability company

By: JEN 8 VA, LLC

a Delaware limited liability company,

its Manager

By:

Name:

ACKNOWLEDGEMENT

STATE OF

§

COUNTY OF BOXAV

8

before me, the undersigned, personally appeared basis of satisfactory evidence to be the individual whose name is subscribed to the foregoing instrument and acknowledged to me they executed the same in the capacity and that by their signature on the instrument, the individual, or the person upon behalf of which the individual acted executed the instrument.

> VANESSA KLUS Notary Public, State of Texas Comm. Expires 03-05-2026 Notary ID 131476286

Notary Public

My Commission Expires:



### **File Information**

# FILED IN THE OFFICIAL PUBLIC RECORDS OF BEXAR COUNTY LUCY ADAME-CLARK, BEXAR COUNTY CLERK

**Document Number:** 

20240171472

Recorded Date:

September 18, 2024

Recorded Time:

3:00 PM

**Total Pages:** 

18

**Total Fees:** 

\$89.00

# \*\* THIS PAGE IS PART OF THE DOCUMENT \*\*

### \*\* Do Not Remove \*\*

Any provision herein which restricts the sale or use of the described real property because of race is invalid and unenforceable under Federal law

STATE OF TEXAS, COUNTY OF BEXAR

I hereby Certify that this instrument was FILED in File Number Sequence on this date and at the time stamped hereon by me and was duly RECORDED in the Official Public Record of Bexar County, Texas on: 9/18/2024 3:00 PM



# **EXHIBIT C**

# **DECEMBER 10, 2024 RESOLUTION**



RESOLUTION OF BEXAR COUNTY COMMISSIONERS COURT EXPRESSING ITS INTENT, SUBJECT TO THE CONDITIONS SPECIFIED HEREIN, TO CONSIDER THE FUTURE CREATION OF A PUBLIC IMPROVEMENT DISTRICT TO BE NAMED THE STRAUS MEDINA SPECIAL IMPROVEMENT DISTRICT AND TO INCLUDE CERTAIN PROPERTY IN SAID DISTRICT.

WHEREAS, a petition ("Petition") was filed with, and an application was submitted to, Bexar County, Texas (the "County"), on September 18, 2024, to create a public improvement district to be named the Straus Medina Special Improvement District (the "District"), pursuant to Chapter 382 of the Texas Local Government Code, as amended (the "Code"); and

WHEREAS, in compliance with the requirements of Chapter 382 of the Code, and as determined by the current tax roll of the Bexar County Appraisal District, the Petition, attached as Exhibit "A" was filed by the petitioner who constitutes the owner representing more than 50% of the appraised value of taxable real property proposed to be included within the District; and

WHEREAS, the Petition prays for, but is not limited to the following, the creation of the District, the inclusion of certain property within the District, the appointment of board of directors, the imposition of ad valorem and sales and use taxes, instead of assessments, within the boundary of the District; authorization to issue bonds; and the authorization to use such tax revenues to fund the District's economic development programs, all as further described in the Petition; and

WHEREAS, the District may be created for the purposes of a district created and organized under Section 52, Article III, and Section 59, Article XVI of the Texas Constitution, Chapters 380, 381, and 382 of the Code, and for the purposes of creating a program for economic development as provided in Section 52-a, Article III of the Texas Constitution, and for any other lawful purpose authorized by the governing laws; and

WHEREAS, pursuant to the provisions of Chapter 382 of the Code, and pursuant to the County's finding that the District is in the best interest of the County, the County may create the District and approve the inclusion of that certain approximate 276.657 acres of property therein (the "District Property"), the boundaries of which are as more particularly described in Exhibit "B" (Aerial Map of Special Improvement District) and Exhibit "C" (Metes & Bounds of Special Improvement District), attached hereto and incorporated herein for all purposes; and

WHEREAS, the District and District Property specifically consists of approximately 276.657 acres, as more particularly described in Exhibit "B" and Exhibit "C"; and

Page 1 of 32

WHEREAS, none of the land to be included in the District is within the corporate boundaries of any municipality and all of the land proposed to be included in the District is in the extraterritorial jurisdiction of the City of San Antonio, Texas ("City") and in the County; and

WHEREAS, upon the County's creation of the District, a developer intends to help develop certain proposed onsite public improvements for a single-family residential and commercial development; and

WHEREAS, those certain proposed onsite public improvements are further described in a preliminary summary, which may be subject to revisions and amendments, attached hereto as Exhibit "D" and incorporated herein for all purposes; and

WHEREAS, the District Property is mostly undeveloped and, as such, the District is necessary to pay for and fund public improvements and economic development within (and that benefit) the District and the County; and

WHEREAS, the Commissioners Court has considered this matter and deems it in the public interest to authorize this resolution.

NOW, THEREFORE BE IT RESOLVED BY THE COMMISSIONERS COURT OF BEXAR COUNTY:

### SECTION I

The proposed District, and the proposed District Property to be included therein, include approximately 276.657 acres within the City's extraterritorial jurisdiction and within the County, generally located outside Loop 1604, south of Highway 90 and east of Montgomery Road, as more particularly described in Exhibit "B" and Exhibit "C".

### **SECTION II**

Upon an affirmative finding that the proposed District is in the best interest of the County and is beneficial and advisable, Commissioners Court hereby expresses its intent, subject to Section III of this resolution, to consider creating the Straus Medina Special Improvement District at a future date and include that certain District Property therein, on terms and conditions Commissioners Court, in its sole discretion, deem advisable.

## SECTION III

Consideration for the future creation of the District, and the inclusion of the District Property therein, by Commissioners Court will be subject to the following:

- A. Submission of documents and information for the District, including, but not limited to, financial projections, exhibits, and any additional information or documents considered necessary and appropriate in order for County staff to make a recommendation to Commissioners Court that creation of the proposed District is in the best interest of the County, as required by the Code.
- B. Submission of documents and information for the proposed public improvements described in Exhibit "D", including, but not limited to, public improvement descriptions, infrastructure costs,

Page 2 of 32

and any additional information or documents considered necessary and appropriate in order for County staff to make a recommendation to Commissioners Court that creation of the proposed District is in the best interest of the County, as required by the Code.

C. Consent of the City of San Antonio, by resolution or ordinance, authorizing the County's creation of the District.

### SECTION IV

This Resolution of Intent shall be effective immediately upon its passage and adoption.

Peter Sakai County Judge

Rebeca Clay-Flores Commissioner, Precinct 1

Justin Rodriguez Commissioner, Precinct 2

Grant Moody Commissioner, Precinct 3

Tommy Calvert Coopmissioner, Precinct 4

# EXHIBIT "A"

Petition For The Creation Of A Public Improvement District To Be Named Straus Medina Special Improvement District Filed September 18, 2024

Page 4 of 32

# PETITION FOR THE CREATION OF A PUBLIC IMPROVEMENT DISTRICT TO BE NAMED THE STRAUS MEDINA SPECIAL IMPROVEMENT DISTRICT

STATE OF TEXAS

8

COUNTY OF BEXAR



### TO: THE HONORABLE COMMISSIONERS COURT OF BEXAR COUNTY, TEXAS

The undersigned petitioner (the "Petitioner") acting pursuant to the provisions of Chapter 382 of the Texas Local Government Code, as amended (the "Code"), submits this petition ("Petition") to the Commissioners Court of Bexar County, Texas, to request the creation of a public improvement district, within the extraterritorial jurisdiction (the "ETP") of the City of San Antonio (the "City"), Bexar County, Texas (the "County"). Specifically, the Petitioner requests that the County create a public improvement district and include the property described in Exhibit "A" attached hereto (the "Subject Property") within such public improvement district. In support of this Petition, the Petitioner presents the following:

#### I. NAME

A public improvement district is being requested, which will be named the "Straus Medina Special Improvement District" (referred to herein as the "District").

#### II. PETITIONER

In compliance with the requirements of the Code, and as determined by the current tax roll of the Bexar County Appraisal District, the Petitioner constitutes; the owner representing more than fifty-percent (50%) of the appraised value of taxable real property proposed to be included within the public improvement district proposed in this Petition.

Attached to this Petition is a sworn statement, affirming the Petitioner is the holder of fee simple title to more than fifty-percent (50%) of the appraised value of taxable real property proposed to be included within the District (as defined below) and is the owner representing more than fifty-percent (50%) of all record owners of property within the proposed District. The Petitioner requests, and consents to, the creation of the District, as set forth in this Petition. The sworn statement of the Petitioner is attached hereto as **Exhibit** "B" and incorporated herein for all purposes.

### III. BOUNDARIES

The proposed boundaries of the District shall include the Subject Property, more particularly described in Exhibit "A" attached hereto and incorporated herein for all purposes. The total acreage of the District is approximately 276.657 acres total. None of the land to be included in the District is within the corporate boundaries of any municipality and all of the land proposed to be included in the District is in the ETJ of the City and in the County.

Page | 1

Page 5 of 32

#### IV. GENERAL NATURE OF THE PROPOSED PUBLIC IMPROVEMENTS

The Petitioner requests that the County create a public improvement district and authorize it to engage in economic development projects and grant to the District the powers requested in this Petition. The District proposes to enter into development agreements as are deemed advisable to promote state and local economic development and to stimulate residential and commercial activity in the District. The general nature of the work proposed to be done may include, but is not limited to: onsite roads (including, but not limited to, a collector road); offsite roads; offsite utility extension (including, but not limited to, extension of a water line); onsite public improvements for residential lots (sewer system, water, streets, and drainage); the improvement and construction of water, sewer system, dry utilities (gas and electric) detention ponds, storm sewer (if applicable), impact fees for capacity, road, landscaping in public right of ways, or sidewalks; right of way acquisition costs; easement acquisition costs; appraisal costs; geotechnical engineering costs; environmental inspection/testing and remediation costs; well plugging costs; demolition costs; water and sewer (if applicable) impact fees; floodplain reclamation costs; tree mitigation costs; park/entry/amenity improvement costs; including any cost or expense of purchasing, constructing, maintaining, acquiring, owning, operating, repairing, leasing, improving, extending, or paying for inside (i.e. onsite) and outside (i.e. offsite) the district boundaries flood plains and wetlands regulation and endangered species permits, stormwater permits, including mitigation; and all works, improvements, facilities, plants, equipment, appliances, interest in property, and contract rights needed thereof, and administrative facilities needed in connection therewith, related surveying, engineering, and legal fees, costs and expenses, and all rights of way and other interests in land necessary or convenient in connection therewith, as well as reasonable contingencies, associated with the costs of public improvements. Further, the public improvements financed by the District may include any public improvements in compliance with Chapter 382 of the Code, as amended, and in accordance with the governing laws.

# V. ESTIMATED COSTS OF THE PROPOSED CONSTRUCTION OF THE PUBLIC IMPROVEMENTS

The total estimated capital cost for the District's public improvements is approximately \$43,572,096.63. Such costs can be partially offset with the imposition of taxes and the issuance of bonds by the District, as further described herein.

#### VI. NATURE OF THE DISTRICT AND AUTHORITY

The District is expressly requested pursuant to Chapter 382 of the Code. The District shall be created for the purposes of a district created and organized under Section 52, Article III, and Section 59, Article XVI of the Texas Constitution, Chapters 380, 381, and 382 of the Code, and for the purpose of creating a program for economic development as provided in Section 52, Article III of the Texas Constitution, and for any other lawful purpose authorized by the governing laws.

The Petitioner specifically requests that:

- (1) the County authorize the District to exercise the powers granted under Chapter 382 of the Code;
- (2) the County delegate to the District all powers that the County is granted pursuant to Chapter 382; and

Page | 2

Page 6 of 32

(3) the County authorize the District to engage in economic development projects, as the District may enter into development agreements which are deemed advisable to promote state and local economic development and to stimulate business and commercial activity in the District.

The authority requested within this Petition will allow for development of the Subject Property with residential land uses and allow for the possibility of non-residential development.

#### VII. ROAD IMPROVEMENTS

The Petitioner requests that pursuant to Section 382.109 of the Code the County designate and approve the proposed onsite and offsite road improvements as a "Road Improvement Project" and designate and approve such Road Improvement Project as a targeted economic development project, which is of an economic benefit to the District, to the Subject Property within the District, and to the County.

#### VIII. ADVISORY BOARD

As authorized by the Code, an advisory body may be established by the County to develop and recommend and improvement plan. However, an improvement plan is not necessary or applicable, as the Petitioner does not propose that the District be granted the power to impose assessments.

#### IX. MANAGEMENT OF THE DISTRICT AND BOARD OF DIRECTORS

The Petitioner specifically requests the County appoint a seven (7) member Board of Directors to govern the District and approve their respective terms in accordance with Section 382.051 of the Code, as the population of the District is less than 1,000 persons. The Petitioner also requests that the County delegate to the District's Board of Directors the County's powers and duties provided by Chapter 382 of the Code, in order for the Board of Directors to oversee, manage, and govern the District to the fullest extent authorized by the Code.

#### X. TAXES AND BONDS

The Petitioner requests that the County authorize the District to accomplish its purposes and the costs of services and improvements by imposing an ad valorem tax and a sales and use tax. The District shall also have the authority to issue bonds, negotiate promissory notes, and other District obligations, as further described herein.

The Petitioners specifically request that:

- the District's proposed improvements be financed and paid for with taxes authorized by Chapter 382 of the Code instead of assessments;
- (2) the County grant the District authority to impose an ad valorem tax and sales and use tax to accomplish the economic development purposes prescribed by Section 52a, Article III, of the Texas Constitution;
- (3) the County grant the District authority, in accordance with Section 382.152 of the Code, to issue bonds, negotiable promissory notes and other District obligations, which may be secured

Page | 3

- by District revenue or any type of District taxes, or any combination of taxes and revenue pledged to the payment of bonds; and
- (4) the County grant the District authority as provided in Sections 382.158 and 382.159 of the Code, regarding borrowing and repayment of costs, respectively.

In regard to the proposed tax rates, the Petitioner specifically requests that the County authorize the District to:

- (1) impose an ad valorem tax; and
- (2) impose a sales and use tax with a rate not to exceed two-percent (2%).

The taxes and tax rates requested within this Petition will allow for development of the Subject Property with residential land uses and allow for the possibility of non-residential development.

#### XI. METHOD OF ASSESSMENT

The Petitioner does not propose that the District be granted the power to impose assessments, and accordingly, the Petitioner is not required to present a Service Plan, an Assessment Plan (including method of assessment), or to prepare an Assessment Roll. As stated above, the Petitioner requests that the District's proposed improvements be financed and paid for with taxes authorized by Chapter 382 of the Code instead of assessments.

#### XII. APPORTIONMENT OF COST BETWEEN COUNTY AND THE DISTRICT

Approval and creation of the District will not obligate the County to provide any funds to finance the proposed public improvements. All costs of the District shall be paid by and apportioned to the District, and not to the County, as a whole.

# XIII. ADVISABILITY AND FEASIBILITY OF THE DISTRICT AND BEST INTERESTS OF THE COUNTY

The District and its proposed improvements and economic development projects appear feasible and are necessary and advisable for the economy of the District and the County. Additionally, the County may create a public improvement district if the County determines it is in the best interest of the County. The area comprising the District is not presently developed, and therefore, the proposed District is necessary to pay for or finance public improvements and economic development within the District. Furthermore, the District will serve the public purpose of promoting and encouraging new residential development in the District and the County, which will encourage employment and economic activity within the District and the County. As such, the County's creation of the District is in the best interest of the County, as the District and the proposed improvements confer a special benefit on the District, the Subject Property within the District, and the County.

#### XIV. FILING WITH THE COUNTY CLERK

This Petition will be filed with the County Clerk in support of the creation of the District, as described herein.

Page | 4

Page 8 of 32

#### XV. PRAYER

This Petition requests that the County creare the District, include the Subject Property therein, and grant to the District the powers requested in the Petition. The Petitioner prays that this Petition be heard and the Commissioners Court set a hearing date, publish notice of, conduct a hearing, make certain findings, and enter an Order creating the District in a manner authorized under Chapter 382 of the Code and as described herein.

Respectfully submitted this 10th day of Suprember 2024.

Signature(s) on the Following Page(s)

Page | 5

Page 9 of 32

#### PETITIONER:

JEN TEXAS 36 LLC, a Texas limited liability company

By: JEN 8 VA, LLC a Delaware limited liability comparits Manager

By:

#### ACKNOWLEDGEMENT

STATE OF TEXAS

COUNTY OF BELLAN

on the Oth day of Section 2021, before me, the undersigned, personally appeared to the basis of satisfactory evidence to be the individual whose name is subscribed to the foregoing instrument and acknowledged to me they executed the same in the capacity and that by their signature on the instrument, the individual, or the person upon behalf of which the individual acted executed the instrument.

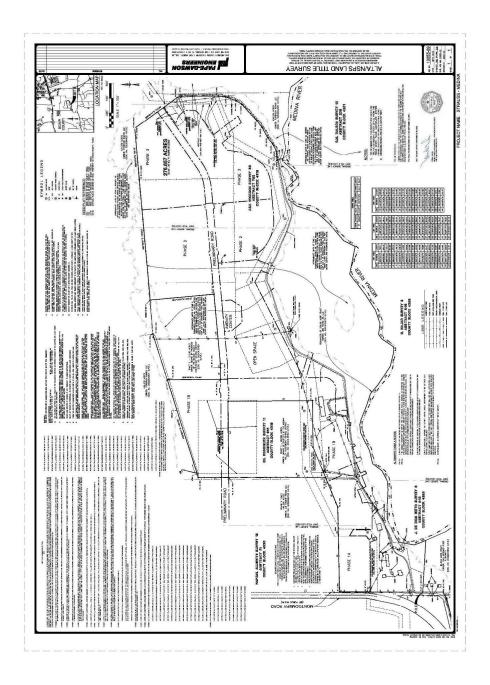
VANESSA KLUS Notary Public, State of Texas Comm. Expires 03-05-2026 Notary ID 131476286

Notary Public

My Commission Expires: 3-5-2026

EXHIBIT "A" FIELD NOTES AND SURVEY OF THE SUBJECT PROPERTY

Page 11 of 32



Page 12 of 32



# METES AND BOUNDS DESCRIPTION FOR

A 276.657 acre, or 12,051,161 square feet more or less, tract of land being out of that remaining portion of a 326.58 acre tract conveyed to the Jen Texas 36, LLC, by deed, recorded in Document No. 20240132079, in the Official Public Records of Bexar County, Texas, in the Gil Rodriguez Survey No. 11, Abstract No. 615, County Block 4319, in the Rafael Alderite Survey No. 12, Abstract No. 21, County Block 4320, and in the ASA Wickson Survey No. 68, Abstract No. 793, County Block 4318, of Bexar County, Texas. Said 276.657 acre tract being more fully described as follows, with bearings based on the Texas Coordinate System established for the South Central Zone from the North American Datum of 1983 NAD 83 (NA2011) epoch 2010.00:

BEGINNING: At a found 1/2" iron rod with a cap marked "RPLS 5687" on the east right-of-way line

of Old Montgomery Road, an 86-foot public right-of-way, at the most westerly southwest corner of said remaining 326.58 acres, at the northwest corner of a 83.353 acre tract, conveyed to San Antonio River Authority, in deed recorded in Document

No. 20190245502, of said Official Public Records;

THENCE: N 00°04'27" E, along and with said east right-of-way line, same being the west line of

said remaining 326.58 acres, a common line, a distance of 769.11 feet to a found  $\ensuremath{\mathcal{U}}^{\text{n}}$ 

iron rod with a yellow cap stamped "Pape-Dawson";

THENCE: N  $00^{\circ}02'08''$  E, continuing along said common line, a distance of 363.78 feet to a

found ½" iron rod with a yellow cap stamped "Pape-Dawson" at the southwest corner of a 149.266 acre tract conveyed to LGI Homes — Texas LLC, in deed recorded in

Document No. 20200090153 of said Official Public Records;

THENCE: N 88"49'03" E, along and with the south line of said 149.266 acre tract, same being a

north line of said remaining 326.58 acres, a common line, a distance of 1144.17 feet  $\,$ 

to a found ½" iron rod with a yellow cap stamped "Pape-Dawson";

THENCE: N 67°31'08" E, continuing along and with said common line, a distance of 438.05 feet

passing a found ½" iron rod with a yellow cap stamped "Pape-Dawson" at the southwest corner of Tract 1, a 28.284 acre tract, conveyed to Board of Trustees of The Medina Valley Independent School District, in deed recorded in Document No. 20240133159, of said Official Public Records, continuing along the south line of said Tract 1, same being the a north line of said 326.58 acres, a common line, for a total

distance of 881.63 feet to a set ½" iron rod with a yellow cap stamped "Pape-Dawson";

N 89\*29'32" E, continuing along said common line, a distance of 637.05 feet to a found X" iron rod with a yellow cap stamped "Pape-Dawson" at the southeast corner

of said Tract 1;

THENCE:

Transportation | Water Resources | Land Development | Surveying | Environmental

telephone: 210-375-9000 address: 2000 NW LOOP 410 SAN ANTONIO, TX 78213 website: PAPE-DAWSON.COM
San Antonio | Austin | Houston | Fort Worth | Dallas | New Braunfels | Texas Engineering Firm #1028800

Page 13 of 32

Job No. 13055-09 276.657 Acres Page 2 of 6 THENCE: N 00°30'30" E, a distance of 1149.19 feet to a found ½" iron rod with a yellow cap stamped "Pape-Dawson" at the northeast corner of said Tract 1; THENC: S 89°29'32" W, a distance of 1038.66 feet to a found 1/2" iron rod with a yellow cap stamped "Pape-Dawson" on the east line of said 149.266 acre tract, at the northwest corner of said Tract 1; THENCE: N 00°05'01" W, along and with said east line of said 149.266 acre tract, a distance of 413.94 feet to a found 1/2" iron rod with a yellow cap stamped "Pape-Dawson"; THENCE: N 72°26'11" E, continuing along the northerly line of the here herein described tract, a distance of 57.99 feet to a corner of said 149.266 acre tract, same being the southwest corner of a 434.378 acre tract, conveyed to Forbrich Ranch LLC, in deed recorded in Document Number 20220040531 of said Official Public Records of Bexar, continuing along the south line of said 434.378 acre tract, for a total distance of 1397.04 feet to a set 1/2" iron rod with a yellow cap stamped "Pape-Dawson"; THENCE: S 00°30'28" E, departing the north line of said remaining 326.58 acres, same being the south line of said 434.378 acres, a common line, along and with the west line of Tract 2, a 21.630 acre tract, conveyed to Board of Trustees of The Medina Valley Independent School District, in deed recorded in Document No. 20240133159, of said Official Public Records, a distance of 725.68 feet to a found 1/2" iron rod with a yellow cap stamped "Pape-Dawson"; THENCE. Along and with the south line of said Tract 2 the following courses: N 89°29'32" E, a distance of 159.38 feet to a found ½" iron rod with a yellow cap stamped "Pape-Dawson"; Northeasterly, along a tangent curve to the left, said curve having a radius of 652.00 feet, a central angle of 04°43'34", a chord bearing and distance of N 87°07'45" E, 53.77 feet, for an arc length of 53.78 feet to a found 1/2" iron rod with a yellow cap stamped "Pape-Dawson"; N 84°45'57" E, a distance of 947.96 feet to a found ½" iron rod with a yellow cap stamped "Pape-Dawson" at the southeast corner of said Tract 2; THENCE: N 05°14'03" W, along and with the east line of said Tract 2, a distance of 873.22 feet to a point at the northeast corner of said Tract 2, on the north line of said 326.58 acres, same being the south line of said 434.378 acres, a common line; THENCE: N 84°45'57" E, along and with said common line, a distance of 1376.57 feet to a found ½" iron rod with a cap marked "BMWD";



Job No. 13055-09 276.657 Acres Page 3 of 6 THENCE: N 85°02'04" E, continuing along said common line, a distance of 700.13 feet to a set ½" iron rod with a yellow cap stamped "Pape-Dawson" at an interior corner of said 434.378 acre tract; Along and with an interior east line of said 434.378 acre tract, same being the east THENCE: line of said remaining 326.58 acres, the following bearings and distances: S 36°03'41" E, a distance of 713.56 feet to a found 1/2" iron rod with a yellow cap stamped "Pape-Dawson"; \$ 15°30'25" E, a distance of 62.65 feet to a found 1/2" iron rod with a yellow cap stamped "Pape-Dawson"; S 00°31'07" E, a distance of 497.60 feet to a found 1/2" iron rod with a yellow cap stamped "Pape-Dawson"; S 07°41'24" W, a distance of 104.46 feet to a found ½" iron rod with a yellow cap stamped "Pape-Dawson"; S 19°10'27" W, a distance of 146.86 feet to a found ½" iron rod with a yellow cap stamped "Pape-Dawson"; S 32°59'25" W, a distance of 92.37 feet to a found 1/2" iron rod with a yellow cap stamped "Pape-Dawson": S 47°24'18" W, a distance of 305.02 feet to a found 1/2" iron rod with a yellow cap stamped "Pape-Dawson"; S 53°38'17" W, a distance of 111.26 feet to a found 1/2" iron rod with a yellow cap stamped "Pape-Dawson"; S 60°36'23" W, a distance of 163.67 feet to a found 1/2" iron rod with a yellow cap stamped "Pape-Dawson"; S 52°54'01" W, a distance of 138.54 feet to a found 1/2" iron rod with a yellow cap stamped "Pape-Dawson"; S 66°33'26" W, a distance of 83.66 feet to a found 1/2" iron rod with a yellow cap stamped "Pape-Dawson"; S 85°41'20" W, a distance of 126.30 feet to a found 1/2" iron rod with a yellow cap stamped "Pape-Dawson";

PAPE-DAWSON ENGINEERS

Page 15 of 32

Job No. 13055-09 276.657 Acres Page 4 of 6 S 12°39'24" E, a distance of 22.21 feet to a found 1/2" iron rod with a yellow cap stamped "Pape-Dawson"; S 26°12'20" E, a distance of 36.75 feet to a found  $\frac{1}{2}$ " iron rod with a yellow cap stamped "Pape-Dawson"; S 20°12'00" W, a distance of 26.43 feet to a point on the north line of the bank of the Medina River: THENCE: Along and with said north line of the Medina River, the following bearings and N 74°16'09" W, a distance of 18.66 feet to a point; S 41°41'43" W, a distance of 188.49 feet to a point; S 62°08'37" W, a distance of 100.65 feet to a point; S 80°04'26" W, a distance of 30.44 feet to a point; N 43°20'19" W, a distance of 198.73 feet to a point; S 76°53'20" W, a distance of 150.19 feet to a point; S 36°51'59" W, a distance of 142.13 feet to a point; S 18°00'45" W, a distance of 287.17 feet to a point; S 41°54'21" W, a distance of 224.91 feet to a point; S 49°46'49" W, a distance of 299.91 feet to a point; S 26°58'24" W, a distance of 177.56 feet to a point; N 78°43'55" W, a distance of 380.07 feet to a point; S 53°07'56" W, a distance of 354.69 feet to a point; S 57°11'48" W, a distance of 253.39 feet to a point; S 70°56'28" W, a distance of 192.74 feet to a point; PAPE-DAWSON ENGINEERS

Page 16 of 32

Job No. 13055-09 276.657 Acres Page 5 of 6 N 82°28'51" W, a distance of 144.99 feet to a point; \$ 57°10'16" W, a distance of 70.30 feet to a point; S 33°55'37" W, a distance of 201.37 feet to a point; N 88°14'47" W, a distance of 76.58 feet to a point; N 76°33'51" W, a distance of 191.43 feet to a point; N 56°38'15" W, a distance of 305.88 feet to a point; N 50°14'58" W, a distance of 159.37 feet to a point; N 72°02'04" W, a distance of 161.41 feet to a point; N 68°29'38" W, a distance of 218.48 feet to a point; N 77°44'19" W, a distance of 65.78 feet to a point; S 84°29'03" W, a distance of 103.52 feet to a point; S 64°34'44" W, a distance of 104.73 feet to a point; S 64°06'27" W, a distance of 175.78 feet to a point; S 76°35'23" W, a distance of 181.60 feet to a point; S 36°53'33" W, a distance of 157.56 feet to a point; S 61°50'52" W, a distance of 153.86 feet to a point; S 84°23'22" W, a distance of 118.62 feet to a point; N 86°52'46" W, a distance of 236.25 feet to a point; S 87°28'22" W, a distance of 187.05 feet to a point; S 64°00'25" W, a distance of 258.76 feet to a point; S 54°57'54" W, a distance of 69.22 feet to a point; S 09°53'34" W, a distance of 211.10 feet to a point; PAPE-DAWSON ENGINEERS

Page 17 of 32

Job No. 13055-09 276.657 Acres Page 6 of 6 S 19°57'53" E, a distance of 94.74 feet to a point; S 23°38'35" E, a distance of 73.96 feet to a point at the northeast corner of said 83.353 acre tract; N 86°39'12" W, along and with the north line of said 83.353 acre tract, a distance of 701.37 feet to the POINT OF BEGINNING and containing 276.657 acres in, Bexar THENCE: County, Texas. Said tract being described in conjunction with a survey made on the ground and a survey map prepared under job number 13055-02 by Pape-Dawson Engineers, Inc. PREPARED BY: Pape-Dawson Engineers, Inc. DATE: JOB NO. DOC. ID. September 2024 13055-09 N:\CIVIL\13055-09\Word\13055-09 FN 276.657AC.docx TOM H. MILO PAPE-DAWSON ENGINEERS

Page 18 of 32

EXHIBIT "B"
PETITIONER'S SWORN STATEMENT

Page 19 of 32

# SWORN AFFIDAVIT OF FEE SIMPLE OWNER OF REAL PROPERTY REQUESTING CREATION OF, AND CONSENTING TO INCLUSION IN, THE STRAUS MEDINA SPECIAL IMPROVEMENT DISTRICT

JEN Texas 36, LLC (hereinafter "Owner") hereby affirms that they are the fee simple owner of real property located in Bexar County. Owner requests the creation of the Straus Medina Special Improvement District (the "District") and consents to the inclusion of said real property within its boundaries. The description of the real property owned by Owner, and which Owner wishes to include within the proposed District is attached as Exhibit "A" to the Petition for the creation of the Straus Medina Special Improvement District.

By the signatures below, Owner verifies, for purposes of Chapter 382 of the Texas Local Government Code that they are the owner of taxable real property, described in Exhibit "A" below, representing more than fifty-percent (50%) of the appraised value of taxable real property within the proposed District, and that they constitute more than fifty-percent (50%) of all record owners of property within the proposed District or that they own taxable real property that constitutes more than fifty-percent (50%) of the area of all taxable real property within the proposed District.

-Signature(s) on the Following Page(s)-

Sworn Statement Straus Medina PID

Page 20 of 32

#### OWNER:

JEN TEXAS 36 LLC, a Texas limited liability company

JEN 8 VA, LLC a Delaware limited liability company, its Manager

By:

ACKNOWLEDGEMENT

STATE OF TEXAS

COUNTY OF BEXAN

on the loth day of the fore me, the undersigned, personally appeared to the lother me or proved to me on the basis of satisfactory evidence to be the individual whose name is subscribed to the foregoing instrument and acknowledged to me they executed the same in the capacity and that by their signature on the instrument, the individual, or the person upon behalf of which the individual acted executed the instrument.

VANESSA KLUS Notary Public, State of Texas Comm. Expires 03-05-2026 Notary ID 131476286

Notary Public

3-5-2026 My Commission Expires:



#### File Information

# FILED IN THE OFFICIAL PUBLIC RECORDS OF BEXAR COUNTY LUCY ADAME-CLARK, BEXAR COUNTY CLERK

**Document Number:** 

20240171472

Recorded Date:

September 18, 2024

Recorded Time:

3:00 PM

**Total Pages:** 

18

Total Fees:

\$89.00

#### \*\* THIS PAGE IS PART OF THE DOCUMENT \*\*

#### \*\* Do Not Remove \*\*

Any provision herein which restricts the sale or use of the described real property because of race is invalid and unenforceable under Federal law

STATE OF TEXAS, COUNTY OF BEXAR

I hereby Certify that this instrument was FILED in File Number Sequence on this date and at the time stamped hereon by me and was duly RECORDED in the Official Public Record of Bexar County, Texas on: 9/18/2024 3:00 PM



Page 22 of 32

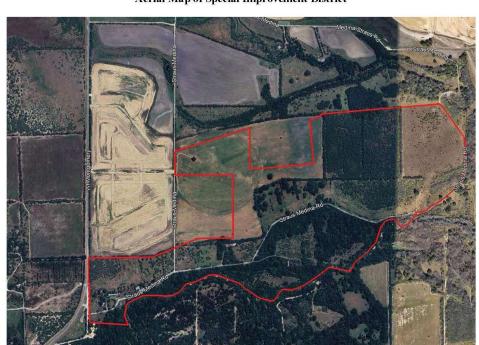


EXHIBIT "B"

Aerial Map of Special Improvement District

Page 23 of 32

### EXHIBIT "C"

Metes & Bounds of Special Improvement District

Page 24 of 32



#### METES AND BOUNDS DESCRIPTION FOR

A 276.657 acre, or 12,051,161 square feet more or less, tract of land being out of that remaining portion of a 326.58 acre tract conveyed to the Jen Texas 36, LLC, by deed, recorded in Document No. 20240132079, in the Official Public Records of Bexar County, Texas, in the Gil Rodriguez Survey No. 11, Abstract No. 615, County Block 4319, in the Rafael Alderite Survey No. 12, Abstract No. 21, County Block 4320, and in the ASA Wickson Survey No. 68, Abstract No. 793, County Block 4318, of Bexar County, Texas. Said 276.657 acre tract being more fully described as follows, with bearings based on the Texas Coordinate System established for the South Central Zone from the North American Datum of 1983 NAD 83 (NA2011) epoch 2010.00:

BEGINNING: At a found 1/2" iron rod with a cap marked "RPLS 5687" on the east right-of-way line

of Old Montgomery Road, an 86-foot public right-of-way, at the most westerly southwest corner of said remaining 326.58 acres, at the northwest corner of a 83.353 acre tract, conveyed to San Antonio River Authority, in deed recorded in Document

No. 20190245502, of said Official Public Records;

THENCE: N 00°04'27" E, along and with said east right-of-way line, same being the west line of

said remaining 326.58 acres, a common line, a distance of 769.11 feet to a found 1/2"

iron rod with a yellow cap stamped "Pape-Dawson";

THENCE: N 00°02'08" E, continuing along said common line, a distance of 363.78 feet to a

found 1/2" iron rod with a yellow cap stamped "Pape-Dawson" at the southwest corner of a 149.266 acre tract conveyed to LGI Homes - Texas LLC, in deed recorded in

Document No. 20200090153 of said Official Public Records;

THENCE: N 88°49'03" E, along and with the south line of said 149.266 acre tract, same being a north line of said remaining 326.58 acres, a common line, a distance of 1144.17 feet

to a found 1/2" iron rod with a yellow cap stamped "Pape-Dawson";

THENCE: N 67°31'08" E, continuing along and with said common line, a distance of 438.05 feet

passing a found 1/2" iron rod with a yellow cap stamped "Pape-Dawson" at the southwest corner of Tract 1, a 28.284 acre tract, conveyed to Board of Trustees of The Medina Valley Independent School District, in deed recorded in Document No. 20240133159, of said Official Public Records, continuing along the south line of said Tract 1, same being the a north line of said 326.58 acres, a common line, for a total distance of 881.63 feet to a set ½" iron rod with a yellow cap stamped "Pape-Dawson";

THENCE: N 89°29'32" E, continuing along said common line, a distance of 637.05 feet to a

found 1/2" iron rod with a yellow cap stamped "Pape-Dawson" at the southeast corner

of said Tract 1;

Transportation | Water Resources | Land Development | Surveying | Environmental

telephone: 210-375-9000 address: 2000 NW LOOP 410 SAN ANTONIO, TX 78213 website: PAPE-DAWSON.COM San Antonio | Austin | Houston | Fort Worth | Dalias | New Braunfels | Texas Engineering Firm #470 | Texas Surveying Firm #1002880s Job No. 13055-09 276.657 Acres Page 2 of 6 THENCE: N 00°30'30" E, a distance of 1149.19 feet to a found ½" iron rod with a yellow cap stamped "Pape-Dawson" at the northeast corner of said Tract 1; THENC: S 89°29'32" W, a distance of 1038.66 feet to a found 1/2" iron rod with a yellow cap stamped "Pape-Dawson" on the east line of said 149.266 acre tract, at the northwest corner of said Tract 1; THENCE: N 00°05'01" W, along and with said east line of said 149.266 acre tract, a distance of 413.94 feet to a found 1/2" iron rod with a yellow cap stamped "Pape-Dawson"; THENCE: N 72°26'11" E, continuing along the northerly line of the here herein described tract, a distance of 57.99 feet to a corner of said 149.266 acre tract, same being the southwest corner of a 434.378 acre tract, conveyed to Forbrich Ranch LLC, in deed recorded in Document Number 20220040531 of said Official Public Records of Bexar, continuing along the south line of said 434.378 acre tract, for a total distance of 1397.04 feet to a set 1/2" iron rod with a yellow cap stamped "Pape-Dawson"; THENCE: S 00°30'28" E, departing the north line of said remaining 326.58 acres, same being the south line of said 434.378 acres, a common line, along and with the west line of Tract 2, a 21.630 acre tract, conveyed to Board of Trustees of The Medina Valley Independent School District, in deed recorded in Document No. 20240133159, of said Official Public Records, a distance of 725.68 feet to a found 1/2" iron rod with a yellow cap stamped "Pape-Dawson"; THENCE. Along and with the south line of said Tract 2 the following courses: N 89°29'32" E, a distance of 159.38 feet to a found ½" iron rod with a yellow cap stamped "Pape-Dawson"; Northeasterly, along a tangent curve to the left, said curve having a radius of 652.00 feet, a central angle of 04°43'34", a chord bearing and distance of N 87°07'45" E, 53.77 feet, for an arc length of 53.78 feet to a found 1/2" iron rod with a yellow cap stamped "Pape-Dawson"; N 84°45'57" E, a distance of 947.96 feet to a found ½" iron rod with a yellow cap stamped "Pape-Dawson" at the southeast corner of said Tract 2; THENCE: N 05°14'03" W, along and with the east line of said Tract 2, a distance of 873.22 feet to a point at the northeast corner of said Tract 2, on the north line of said 326.58 acres, same being the south line of said 434.378 acres, a common line;



½" iron rod with a cap marked "BMWD";

N 84°45'57" E, along and with said common line, a distance of 1376.57 feet to a found

THENCE:

Job No. 13055-09 276.657 Acres Page 3 of 6 THENCE: N 85°02'04" E, continuing along said common line, a distance of 700.13 feet to a set ½" iron rod with a yellow cap stamped "Pape-Dawson" at an interior corner of said 434.378 acre tract; Along and with an interior east line of said 434.378 acre tract, same being the east THENCE: line of said remaining 326.58 acres, the following bearings and distances: S 36°03'41" E, a distance of 713.56 feet to a found 1/2" iron rod with a yellow cap stamped "Pape-Dawson"; \$ 15°30'25" E, a distance of 62.65 feet to a found 1/2" iron rod with a yellow cap stamped "Pape-Dawson"; S 00°31'07" E, a distance of 497.60 feet to a found 1/2" iron rod with a yellow cap stamped "Pape-Dawson"; S 07°41'24" W, a distance of 104.46 feet to a found ½" iron rod with a yellow cap stamped "Pape-Dawson"; S 19°10'27" W, a distance of 146.86 feet to a found ½" iron rod with a yellow cap stamped "Pape-Dawson"; S 32°59'25" W, a distance of 92.37 feet to a found 1/2" iron rod with a yellow cap stamped "Pape-Dawson": S 47°24'18" W, a distance of 305.02 feet to a found 1/2" iron rod with a yellow cap stamped "Pape-Dawson"; S 53°38'17" W, a distance of 111.26 feet to a found 1/2" iron rod with a yellow cap stamped "Pape-Dawson"; S 60°36'23" W, a distance of 163.67 feet to a found 1/2" iron rod with a yellow cap stamped "Pape-Dawson"; S 52°54'01" W, a distance of 138.54 feet to a found 1/2" iron rod with a yellow cap stamped "Pape-Dawson"; S 66°33'26" W, a distance of 83.66 feet to a found 1/2" iron rod with a yellow cap stamped "Pape-Dawson"; S 85°41'20" W, a distance of 126.30 feet to a found 1/2" iron rod with a yellow cap stamped "Pape-Dawson";

PAPE-DAWSON ENGINEERS

Job No. 13055-09 276.657 Acres Page 4 of 6 S 12°39'24" E, a distance of 22.21 feet to a found 1/2" iron rod with a yellow cap stamped "Pape-Dawson"; S 26°12'20" E, a distance of 36.75 feet to a found  $\frac{1}{2}$ " iron rod with a yellow cap stamped "Pape-Dawson"; S 20°12'00" W, a distance of 26.43 feet to a point on the north line of the bank of the Medina River: THENCE: Along and with said north line of the Medina River, the following bearings and N 74°16'09" W, a distance of 18.66 feet to a point; S 41°41'43" W, a distance of 188.49 feet to a point; S 62°08'37" W, a distance of 100.65 feet to a point; S 80°04'26" W, a distance of 30.44 feet to a point; N 43°20'19" W, a distance of 198.73 feet to a point; S 76°53'20" W, a distance of 150.19 feet to a point; S 36°51'59" W, a distance of 142.13 feet to a point; S 18°00'45" W, a distance of 287.17 feet to a point; S 41°54'21" W, a distance of 224.91 feet to a point; S 49°46'49" W, a distance of 299.91 feet to a point; S 26°58'24" W, a distance of 177.56 feet to a point; N 78°43'55" W, a distance of 380.07 feet to a point; S 53°07'56" W, a distance of 354.69 feet to a point; S 57°11'48" W, a distance of 253.39 feet to a point; S 70°56'28" W, a distance of 192.74 feet to a point; PAPE-DAWSON ENGINEERS

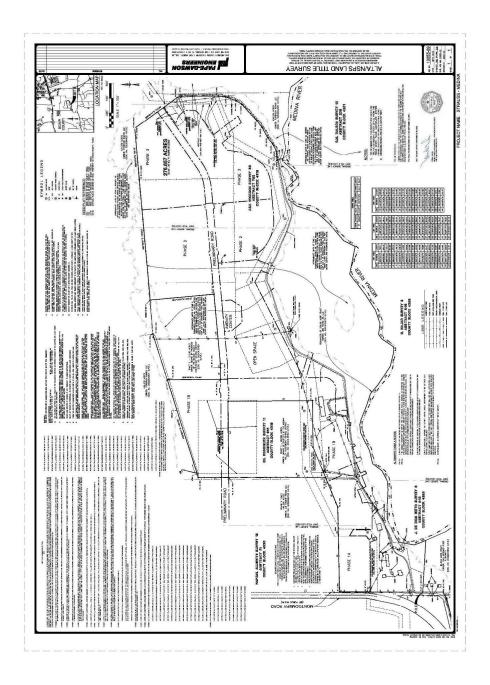
Page 28 of 32

Job No. 13055-09 276.657 Acres Page 5 of 6 N 82°28'51" W, a distance of 144.99 feet to a point; \$ 57°10'16" W, a distance of 70.30 feet to a point; S 33°55'37" W, a distance of 201.37 feet to a point; N 88°14'47" W, a distance of 76.58 feet to a point; N 76°33'51" W, a distance of 191.43 feet to a point; N 56°38'15" W, a distance of 305.88 feet to a point; N 50°14'58" W, a distance of 159.37 feet to a point; N 72°02'04" W, a distance of 161.41 feet to a point; N 68°29'38" W, a distance of 218.48 feet to a point; N 77°44'19" W, a distance of 65.78 feet to a point; S 84°29'03" W, a distance of 103.52 feet to a point; S 64°34'44" W, a distance of 104.73 feet to a point; S 64°06'27" W, a distance of 175.78 feet to a point; S 76°35'23" W, a distance of 181.60 feet to a point; S 36°53'33" W, a distance of 157.56 feet to a point; S 61°50'52" W, a distance of 153.86 feet to a point; S 84°23'22" W, a distance of 118.62 feet to a point; N 86°52'46" W, a distance of 236.25 feet to a point; S 87°28'22" W, a distance of 187.05 feet to a point; S 64°00'25" W, a distance of 258.76 feet to a point; S 54°57'54" W, a distance of 69.22 feet to a point; S 09°53'34" W, a distance of 211.10 feet to a point; PAPE-DAWSON ENGINEERS

Page 29 of 32

Job No. 13055-09 276.657 Acres Page 6 of 6 S 19°57'53" E, a distance of 94.74 feet to a point; S 23°38'35" E, a distance of 73.96 feet to a point at the northeast corner of said 83.353 acre tract; N 86°39'12" W, along and with the north line of said 83.353 acre tract, a distance of 701.37 feet to the POINT OF BEGINNING and containing 276.657 acres in, Bexar THENCE: County, Texas. Said tract being described in conjunction with a survey made on the ground and a survey map prepared under job number 13055-02 by Pape-Dawson Engineers, Inc. PREPARED BY: Pape-Dawson Engineers, Inc. DATE: JOB NO. DOC. ID. September 2024 13055-09 N:\CIVIL\13055-09\Word\13055-09 FN 276.657AC.docx TOM H. MILO PAPE-DAWSON ENGINEERS

Page 30 of 32



Page 31 of 32

#### EXHIBIT "D"

### **Proposed Public Improvements of Special Improvement District**

#### (subject to change)

- 1. Onsite; Development infrastructure to include streets, sidewalks, water, drainage, and sewer for 747 single family units and a to be determined amount of commercial acreage
- 2. Offsite; traffic signal and turning lane

Page 32 of 32

# EXHIBIT D

### DOCUMENTS CONSIDERED NECESSARY AND APPROPRIATE



#### STRAUS MEDINA SPECIAL IMPROVEMENT DISTRICT - FINANCIAL ANALYSIS

PID Revenues Analysis

Year	Year on Tax	Yearly Housing Units	Housing Units on	Taxable	e Basis Per	То	tal Taxable				
No.	Rolls	on Ground	Ground (Cumulative)	Unit		Ba	sis <sup>1</sup>	Ad `	Valorem Tax/(100*0.54159) <sup>2</sup>	Cun	nulative
1	2025	0	0	\$	300,000.00	\$	-	\$		\$	-
2	2026		72	\$	300,000.00	\$	21,600,000.00	\$	111,134.27	\$	111,134.27
3	2027	72	144	\$	300,000.00	\$	43,200,000.00	\$	222,268.54	\$	333,402.80
4	2028	72	216	\$	300,000.00	\$	64,800,000.00	\$	333,402.80	\$	666,805.61
.5	2029	72	288	\$	300,000.00	\$	86,400,000.00	\$	444,537.07	\$	1,111,342.68
6	2030		360	\$	300,000.00	\$	108,000,000.00	\$	555,671.34	\$	1,667,014.02
7	-0.00	72	432	\$	300,000.00	\$	129,600,000.00	\$	666,805.61	\$	2,333,819.63
8	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	72	504	\$	300,000.00	\$	151,200,000.00	\$	777,939.88	\$	3,111,759.50
9		72	576	\$	300,000.00	200	172,800,000.00	\$	889,074.14	\$	4,000,833.65
10		72	648	\$	300,000.00	-	194,400,000.00	\$	1,000,208.41	\$	5,001,042.06
11	2035	72	720	\$	300,000.00	\$	216,000,000.00	\$	1,111,342.68	\$	6,112,384.74
12		27	747	\$	300,000.00	\$	224,100,000.00	\$	1,153,018.03	\$	7,265,402.77
13	2037	0	747	\$	300,000.00	\$	224,100,000.00	\$	1,153,018.03	\$	8,418,420.80
14		0	747	\$	300,000.00	\$	224,100,000.00	\$	1,153,018.03	\$	9,571,438.83
15	2039	0	747	\$	300,000.00	\$	224,100,000.00	\$	1,153,018.03	\$	10,724,456.86
16		0	747	\$	300,000.00	\$	224,100,000.00	\$	1,153,018.03	\$	11,877,474.89
17	2041	0	747	\$	300,000.00	\$	224,100,000.00	\$	1,153,018.03	\$	13,030,492.92
18		0	747	\$	300,000.00	\$	224,100,000.00	\$	1,153,018.03	\$	14,183,510.95
19	100000000000000000000000000000000000000	0	747	\$	300,000.00	33	224,100,000.00	\$	1,153,018.03	\$	15,336,528.98
20	2044	0	747	\$	300,000.00	\$	224,100,000.00	\$	1,153,018.03	\$	16,489,547.01
21	2045	0	747	\$	300,000.00	100	224,100,000.00	\$	1,153,018.03	\$	17,642,565.05
22			747		300,000.00		224,100,000.00	\$	1,153,018.03	\$	18,795,583.08
23		0	747	\$	300,000.00	\$	224,100,000.00	\$	1,153,018.03	\$	19,948,601.11
24		0	747	\$	300,000.00	\$	224,100,000.00	\$	1,153,018.03	\$	21,101,619.14
25	2049	0	747	\$	300,000.00	\$	224,100,000.00	\$	1,153,018.03	\$	22,254,637.17
26		0	747	\$	300,000.00	1.00	224,100,000.00	\$	1,153,018.03	\$	23,407,655.20
27		0	747		300,000.00		224,100,000.00	\$	1,153,018.03	\$	24,560,673.23
28		0	747	5000	300,000.00	150	224,100,000.00	\$	1,153,018.03	\$	25,713,691.26
29		0	747		300,000.00		224,100,000.00	\$	1,153,018.03	\$	26,866,709.29
30	2054	0	747	\$	300,000.00	\$	224,100,000.00	\$	1,153,018.03	\$	28,019,727.32
			TOTALS					\$	28,019,727.32	\$	28,019,727.32

<sup>&</sup>lt;sup>1</sup>Assumes 0.0% annual inflation

<sup>&</sup>lt;sup>2</sup>Assumes a Collection Ratio of 95%

# STRAUS MEDINA SPECIAL IMPROVEMENT DISTRICT FINANCIAL ANALYSIS

#### Cumulative Ad Valorem Tax Revenues

Year No.	Year	Bexar County	Bexar County Road & Flood		Alamo Community College	University Health System	Bexar County ESD #5	Medina Valley ISD
5	2029	\$ 596,874.96	\$ 51,122.88	\$ 38,880.00	\$ 322,164.00	\$ 596,667.60	\$ 216,000.00	\$ 2,525,472.00
10	2034	\$ 2,685,937.32	\$ 230,052.96	\$ 174,960.00	\$ 1,449,738.00	\$ 2,685,004.20	\$ 972,000.00	\$ 11,364,624.00
15	2039	\$ 5,759,843.36	\$ 493,335.79	\$ 375,192.00	\$ 3,108,882.60	\$ 5,757,842.34	\$ 2,084,400.00	\$ 24,370,804.80
20	2044	\$ 8,856,132.22	\$ 758,535.73	\$ 576,882.00	\$ 4,780,108.35	\$ 8,853,055.52	\$ 3,204,900.00	\$ 37,471,690.80
25	2049	\$ 11,952,421.07	\$ 1,023,735.67	\$ 778,572.00	\$ 6,451,334.10	\$ 11,948,268.69	\$ 4,325,400.00	\$ 50,572,576.80
30	2054	\$ 15,048,709.93	\$ 1,288,935.61	\$ 980,262.00	\$ 8,122,559.85	\$ 15,043,481.87	\$ 5,445,900.00	\$ 63,673,462.80

													3	
	Bexar County	County	Bexar County	Bexar County Road & Flood	SA River	SA River Authority	Alamo Comr	Alamo Community College	University 1	University Health System	Bexar Cou	Bexar County ESD #5	Medina 7	Medina Valley ISD
	Annual	Cumulative	Annual	Cumulative	Annual	Cumulative ,	Armual	Cumulative	Armual	Cumulative	Annual	Cumulative	Amual	Cumulative
ear on ax Rolls	0.276331 Revenue	Resenue	0.023668	0.023668 Revenue	0.018000	0.018000 Revenue	0.149150	0 149150 Revenue	0.276235	0 276235 Revenue	0.100000	0.100000 Revenue	1 169200	1 169200 Revenue
2025	69	69	9	69	69	69	69	69	69	69	69	69	69	69
2026	\$ 59,687.50	\$ 59,687.50	\$ 5,112.29	\$ 5,112.29	\$ 3,888.00	3,888.00	\$ 32,216.40	\$ 32,216.40 \$	\$ 59,666.76	59,666.76	\$ 21,600.00 \$	\$ 21,600.00	\$ 252,547.20	\$ 252,547.20
2027 \$	\$ 119,374.99	\$ 179,062.49	\$ 10,224.58	\$ 15,336.86 \$		7,776.00 \$ 11,664.00	\$ 64,432.80	\$ 96,649.20 \$	\$ 119,333.52 \$	\$ 179,000.28	\$ 43,200.00 \$	\$ 64,800.00	\$ 505,094.40	\$ 757,641.60
\$ 8202	\$ 179,062.49	\$ 358,124.98	\$ 15,336.86	\$ 30,673.73	\$ 11,664.00	\$ 23,328.00	\$ 96,649.20	\$ 193,298.40 \$	\$ 179,000.28	\$ 358,000,56 \$	\$ 64,800.00 \$	\$ 129,600.00	\$ 757,641.60	\$ 1,515,283.20
2029		\$ 596,874.96	\$ 20,449.15	\$ 51,122.88	\$ 15,552.00	\$ 38,880.00	\$ 128,865.60	\$ 322,164.00 \$	\$ 238,667.04	\$ 596,667.60	\$ 86,400.00	\$ 216,000.00	\$ 1,010,188.80	\$ 2,525,472.00
2030 \$	\$ 298,437.48	\$ 895,312.44	\$ 25,561.44	\$ 76,684.32	\$ 19,440.00	\$ 58,320.00	\$ 161,082.00	\$ 483,246.00	\$ 298,333.80	\$ 895,001.40	\$ 108,000.00	\$ 324,000.00	\$ 1,262,736.00	\$ 3,788,208.00
2031	\$ 358,124.98	\$ 1,253,437.42	\$ 30,673.73	\$ 107,358.05	\$ 23,328.00	\$ 81,648.00	\$ 193,298.40	\$ 676,544.40	\$ 358,000.56	\$ 1,253,001.96	\$ 129,600.00	\$ 453,600.00	\$ 1,515,283.20	\$ 5,303,491.20
2032	\$ 417,812.47	\$ 1,671,249.89	\$ 35,786.02	\$ 143,144.06	\$ 27,216.00	\$ 108,864.00	\$ 225,514.80	\$ 902,059.20	\$ 417,667.32	\$ 1,670,669.28	\$ 151,200.00	\$ 604,800.00	\$ 1,767,830.40	\$ 7,071,321.60
2033	\$ 477,499.97	\$ 2,148,749.86	\$ 40,898.30	\$ 184,042.37	\$ 31,104.00	\$ 139,968.00	\$ 257,731.20	\$ 1,159,790.40	\$ 477,334.08	\$ 2,148,003.36	\$ 172,800.00	\$ 777,600.00	\$ 2,020,377.60	\$ 9,091,699.20
2034	\$ 537,187.46	\$ 2,685,937.32	\$ 46,010.59	\$ 230,052.96	\$ 34,992.00	\$ 174,960.00	\$ 289,947.60	\$ 1,449,738.00	\$ 537,000,84	\$ 2,685,004.20	\$ 194,400.00	\$ 972,000.00	\$ 2,272,924.80	\$ 11,364,624.00
2035	\$ 596,874,96	\$ 3,282,812.28	\$ 51,122.88	\$ 281,175.84	\$ 38,880.00	\$ 213,840.00	\$ 322,164.00	\$ 1,771,902.00	\$ 596,667.60	\$ 3,281,671.80	\$ 216,000.00	\$ 1,188,000.00	\$ 2,525,472.00	\$ 13,890,096.00
2036	\$ 619,257.77	\$ 3,902,070.05	\$ 53,039.99	\$ 334,215.83	\$ 40,338.00	\$ 254,178.00 \$	\$ 334,245.15	\$ 2,106,147.15 \$	\$ 619,042.64	\$ 3,900,714.44 \$	\$ 224,100.00 \$	\$ 1,412,100.00	\$ 2,620,177.20	\$ 16,510,273.20
2037 \$	\$ 619,257.77	\$ 4,521,327.82	\$ 53,039.99	387,255.82	\$ 40,338.00	\$ 40,338.00 \$ 294,516.00 \$		334,245.15 \$ 2,440,392.30 \$		619,042.64 \$ 4,519,757.07 \$	\$ 224,100.00 \$	1,636,200.00	\$ 2,620,177.20	\$ 19,130,450.40
2038	\$ 619,257.77	\$ 5,140,585.59	\$ 66,680,85 \$	440,295.80	\$ 40,338.00	\$ 40,338.00 \$ 334,854.00 \$		334,245.15 \$ 2,774,637.45 \$		619,042.64 \$ 5,138,799.71 \$		224,100.00 \$ 1,860,300.00 \$ 2,620,177.20 \$ 21,750,627.60	\$ 2,620,177.20	\$ 21,750,627.60
\$ 6502	\$ 619,257.77	\$ 5,759,843.36	66'680'85 \$	69	\$ 40,338.00	493,335.79 \$ 40,338.00 \$ 375,192.00 \$	1	334,245.15 \$ 3,108,882.60 \$	-	619,042.64 \$ 5,757,842.34 \$		224,100.00 \$ 2,084,400.00	\$ 2,620,177.20 \$ 24,370,804.80	\$ 24,370,804.80
2040	\$ 619,257.77	\$ 6,379,101.14	\$ 66'680'85 \$		\$ 40,338.00	\$46,375.78 \$ 40,338.00 \$ 415,530.00 \$	2.77	334,245.15 \$ 3,443,127.75 \$		619,042.64 \$ 6,376,884.98 \$	\$ 224,100.00 \$	2,308,500.00	69	2,620,177.20 \$ 26,990,982.00
2041 \$	\$ 619,257.77	16'85E'866'9 \$	\$ 53,039.99	\$ 599,415.77	\$ 40,338.00	40,338.00 \$ 455,868.00 \$		334,245.15 \$ 3,777,372.90 \$		619,042.64 \$ 6,995,927.61 \$	\$ 224,100.00 \$	\$ 2,532,600.00	\$ 2,620,177.20	\$ 29,611,159.20
2042	\$ 619,257.77	\$ 7,617,616.68	66'680'85 \$	\$ 652,455.76	\$ 40,338.00	\$ 496,206.00	\$ 334,245.15	\$ 4,111,618.05 \$	\$ 619,042.64 \$	7,614,970.25	\$ 224,100.00	\$ 2,756,700.00	\$ 2,620,177.20	\$ 32,231,336.40
2043 \$	\$ 619,257.77	\$ 8,236,874.45	\$ 53,039.99	\$ 705,495.74	\$ 40,338.00	\$ 536,544.00	\$ 334,245.15	\$ 4,445,863.20	\$ 619,042.64	\$ 8,234,012.88	\$ 224,100.00	\$ 2,980,800.00	\$ 2,620,177.20	\$ 34,851,513.60
2044	\$ 619,257.77	\$ 8,856,132.22	66.650,55	\$ 758,535.73	\$ 40,338.00	\$ 576,882.00	\$ 334,245.15	\$ 4,780,108.35	\$ 619,042.64	\$ 8,853,055.52	\$ 224,100.00	\$ 3,204,900.00	\$ 2,620,177.20	\$ 37,471,690.80
2045	\$ 619,257.77	\$ 9,475,389.99	66.650,55 \$	\$ 811,575,72	\$ 40,338.00	\$ 617,220.00	\$ 334,245.15	\$ 5,114,353.50	\$ 619,042.64	\$ 9,472,098.15	\$ 224,100.00	\$ 3,429,000.00	\$ 2,620,177.20	\$ 40,091,868.00
2046	\$ 619,257.77	\$ 10,094,647.76	\$ 53,039.99	\$ 864,615.71	\$ 40,338.00	\$ 657,558.00	\$ 334,245.15	\$ 5,448,598.65	\$ 619,042.64	\$ 10,091,140.79	\$ 224,100.00	\$ 3,653,100.00	\$ 2,620,177.20	\$ 42,712,045.20
2047	\$ 619,257.77	\$ 10,713,905.53	\$ 53,039.99	\$ 917,655.70	\$ 40,338.00	\$ 697,896.00	\$ 334,245.15	\$ 5,782,843.80	\$ 619,042.64	\$ 10,710,183.42	\$ 224,100.00	\$ 3,877,200.00	\$ 2,620,177.20	\$ 45,332,222.40
2048	\$ 619,257.77	\$ 11,333,163.30	\$ 53,039.99	\$ 970,695.68	\$ 40,338.00	\$ 738,234.00	\$ 334,245.15	\$ 6,117,088.95	\$ 619,042.64	\$ 11,329,226.06	\$ 224,100.00	\$ 4,101,300.00	\$ 2,620,177.20	\$ 47,952,399.60
2049	\$ 619,257.77	\$ 11,952,421.07	66'650'55 \$	\$ 1,023,735.67	\$ 40,338.00	\$ 778,572.00	\$ 334,245.15	\$ 6,451,334.10 \$	\$ 619,042.64	\$ 11,948,268.69	\$ 224,100.00	\$ 4,325,400.00	\$ 2,620,177.20	\$ 50,572,576.80
2050 \$	\$ 619,257.77	\$ 12,571,678.85	\$	53,039.99 \$ 1,076,775.66 \$ 40,338.00 \$ 818,910.00 \$	\$ 40,338.00	\$ 818,910.00		334,245.15 \$ 6,785,579.25 \$	200	619,042.64 \$ 12,567,311.33 \$		224,100.00 \$ 4,549,500.00	\$ 2,620,177.20	\$ 53,192,754.00
2051 \$	619,257.77	\$ 13,150,936.62	\$	53,039.99 \$ 1,129,815.65 \$ 40,338.00 \$ 859,248.00 \$	\$ 40,338.00	\$ 859,248.00		334,245.15 \$ 7,119,824.40 \$	9000	619,042.64 \$ 13,186,353.96 \$		224,100.00 \$ 4,773,600.00 \$ 2,620,177.20 \$ 55,812,931.20	\$ 2,620,177.20	\$ 55,812,931.20
2052 \$	\$ 619,257.77	\$ 13,810,194.39	69	53,039.99 \$ 1,182,855.64 \$ 40,338.00 \$ 899,586.00 \$	\$ 40,338.00	\$ 859,586.00	110	334,245.15 \$ 7,454,069.55 \$		619,042.64 \$ 13,805,396.60 \$		224,100.00 \$ 4,997,700.00 \$ 2,620,177.20 \$ 58,433,108.40	\$ 2,620,177.20	\$ 58,433,108.40
2053 \$	\$ 619,257.77	\$ 14,429,452.16	69	53,039.99 \$ 1,235,895.62 \$ 40,338.00 \$ 939,924.00 \$	\$ 40,338.00	\$ 939,924.00		334,245.15 \$ 7,788,314.70 \$		619,042.64 \$ 14,424,439.23 \$		224,100.00 \$ 5,221,800.00 \$ 2,620,177.20 \$ 61,053,285.60	\$ 2,620,177.20	\$ 61,053,285.60
2054	\$ 619,257.77	\$ 15,048,709.93	\$ 53,039.99	53,039.99 \$ 1,288,935.61 \$ 40,338.00 \$ 980,262.00 \$	\$ 40,338.00	\$ 980,262.00		334,245.15 \$ 8,122,559.85 \$		619,042.64 \$ 15,043,481.87 \$		224,100.00 \$ 5,445,900.00 \$ 2,620,177.20	\$ 2,620,177.20	\$ 63,673,462.80
	THE PERSON NAMED IN COLUMN 2 IN COLUMN 2													

# STRAUS MEDINA SPECIAL IMPROVEMENT DISTRICT FINANCIAL ANALYSIS

# Summary of Projected PID Qualified Costs

Total	\$ 43,572,096.63
Engineering, Surveying, Contingency	\$ 3,627,455.00
Platting, Drainage Impact, and Misc.	\$ 676,786.27
Gas/Electric	\$ 2,355,200.00
Water	\$ 7,061,513.96
Sewer	\$ 5,587,530.73
Streets	\$ 24,263,610.67
Improvement	Cost

#### **EXHIBIT E**

### JANUARY 16, 2025 CITY OF SAN ANTONIO CONSENT TO CREATION



### City of San Antonio

#### Agenda Memorandum

#### File Number:

**Agenda Item Number: 20** 

Agenda Date: January 16, 2025

In Control: City Council A Session

**DEPARTMENT:** Planning Department

**DEPARTMENT HEAD:** Bridgett White

**COUNCIL DISTRICTS IMPACTED:** ETJ, District 4

#### SUBJECT:

The City of San Antonio's consent to the creation of the Straus Medina Public Improvement District (PID) in the Extraterritorial Jurisdiction (ETJ) of the City of San Antonio.

#### **SUMMARY:**

A Resolution consenting to the creation by Bexar County of a proposed PID, to be named the Straus Medina Special Improvement District, generally located southeast of Montgomery Road and Straus Medina Road in the extraterritorial jurisdiction (ETJ) of the City of San Antonio (City), subject to a Development Agreement between the City and the Landowner, JEN Texas 36 LLC.

#### **BACKGROUND INFORMATION:**

The Texas Local Government Code (LGC) Chapter 382 allows for the creation of PIDs by a municipality or a county. PIDs are economic development tools used to pay or finance public improvements and economic development within (and that benefit) a defined geographical area, which will become the PID. The proposed public improvement may include the improvement and construction of roadways, utilities, water, wastewater, or drainage systems, trails, parks, and recreational facilities in the PID boundaries. These PIDs may levy assessments and impose ad valorem, sales and use, or hotel occupancy taxes as sources of funding. Costs are apportioned and paid by landowners within its boundaries.

To create a PID in a county, more than fifty percent (50%) of landowners of taxable real property liable for assessment within the proposed PID area must submit a petition to the governing body of the county. The municipality has the option to object to the creation of PIDs in its ETJ pursuant to State law. However, a PID being created with road district powers to supply roadways, fresh water, sanitary sewer, or drainage facilities, may not be created in the ETJ of a municipality unless the municipality gives its written consent.

In accordance with Section 212.172 of the LGC, a municipality and a landowner may enter into a written development agreement by which the municipality may establish terms for annexation or non-annexation of the land and extend its development regulations and standards for the infrastructure on the land. In addition, a PID in the ETJ of a municipality may negotiate and enter into a written Strategic Partnership Agreement (SPA) with the PID board that allows the municipality to annex for limited purposes, and impose and collect sales taxes in the commercial property in the PID boundaries, in accordance with Chapter 43 of the LGC.

On September 16, 2024, JEN Texas 36 LLC (Landowner) filed a petition with Bexar County (County) to create a PID to be named the Straus Medina Special Improvement District, pursuant to Chapter 382 of the LGC. On October 29, 2024, the County Commissioners Court approved a resolution stating their intent to create the PID with road district powers and authority to impose taxes on future landowners located within the PID's boundaries. On September 18, 2024, the Landowner also petitioned the City to grant its consent to the creation of the PID with road district powers in its ETJ as required by State law. As a condition of the City's consent, the Landowner and the City will enter into a Development Agreement, which includes development and land use regulations, voluntary annexation for the PID land, and the framework of a SPA.

The proposed PID Property consists of approximately 276.657 acres of land generally located southeast of Montgomery Road and Straus Medina Road, in the City's ETJ in west Bexar County. The PID Property is located within the water and sewer Certificates of Convenience and Necessity (CCNs) of SAWS.

The PID project will be a single-family residential development, encompassing approximately 747 lots, with a variety of lot sizes and home types, including both single-story and two-story designs. The average value of each housing unit will be approximately \$300,000.00. The project also includes 130.6 acres of conservation land. The project costs for both proposed on-site and off-site improvements, such as individual lot enhancements (clearing and grading), water infrastructure, drainage systems, utility installations (electric, gas, street lighting, telephone, internet, etc.), collector streets, landscaping, and the development of parks and open spaces are estimated at \$43.5 million. The proposed PID's revenue is estimated at \$28 million.

#### ISSUE:

If approved, this Resolution grants the City's consent to the creation of the Straus Medina Public Improvement District (PID) by the County, which includes the delegation of the road district powers along with the powers to construct water, wastewater, and drainage facilities subject to the

execution of a 30-year Development Agreement (Agreement) between the City and the PID's Landowner. However, the City's consent will not include the following:

- The power to exercise eminent domain by the PID; and
- The power to annex, expand or exclude land into the PID's existing boundaries.
- The Agreement sets the conditions of the City's consent, as mentioned above, and includes the following terms and obligations between the City and the Landowner with respect to the development of the PID property:
- The Landowner will pay to the City a \$7,500.00 Special District application fee.
- The Landowner will pay to the City an operations fee of \$175.00 per built residential unit, totaling \$130,725.00.
- The proposed PID's tax rates shall not exceed the City's tax rates.
- The City will guarantee the continuation of the extraterritorial status of the PID property for a period of 30 years.
- The Landowner agrees that the Agreement constitutes a petition consenting to annexation at the City's discretion at the end of the Agreement's term.
- A Written Services Agreement between the Landowner, subsequent Landowners, and the City under Chapter 43 of the Local Government Code.
- The Landowner agrees to comply with all municipal regulations, ordinances, and other laws applicable to all properties located within the City's ETJ during all phases of development and construction of the PID Project and the term of the Agreement.
- The Landowner will reimburse the City for the recording of the Agreement with Bexar County Real Property Records.
- Proposed framework of a Strategic Partnership Agreement (SPA) between the City and the PID, which will include the following provisions:
  - The PID will pay for costs related to the SPA and limited purpose annexation and will reimburse the City for legal recording of the SPA with Bexar County Real Property Records.
  - Commencing after the effective date of the limited purpose annexation of the commercial property, the City will remit to the PID an amount equal to 25% of the Sales Tax Revenues collected within the annexed commercial property.

The proposed timeline for the establishment of the proposed PID is as follows:

Dates	Schedule of Action
October 29, 2024	Bexar County Commissioners Court consideration of a resolution expressing their intent to create the PID
December 11, 2024	San Antonio Planning Commission public hearing and recommendation
January 16, 2024	City Council consideration and action
February 2025	Bexar County Commissioners Court consideration to create the proposed PID and appoint a board of directors
May 2025	PID Election and approval of PID's taxes and bonds

#### **ALTERNATIVES:**

A denial of the Resolution would result in the PID not being created by the County. This action would require the Landowner to seek a different financing mechanism for the development of the property. It may result in the PID development occurring in a traditional method instead of the manner proposed by the Landowner.

City Council may require staff to re-negotiate the terms of the Agreement which would delay the activation of PID development.

#### FISCAL IMPACT:

This item is to consider the Resolution consenting to the creation by the County of a PID located in an unincorporated area of the ETJ of the City, subject to the execution of a Development Agreement between the City and the PID's Landowner, JEN Texas 36 LLC. A Special District application fee in the amount of \$7,500.00 will be paid by the Landowner and depositing into the General Fund.

#### RECOMMENDATION:

Staff recommends approval of a Resolution granting the City's consent to the creation of the proposed Straus Medina Public Improvement District (PID) by Bexar County subject to the execution of a 30-year Development Agreement between the City and the PID's Landowner, JEN Texas 36 LLC.