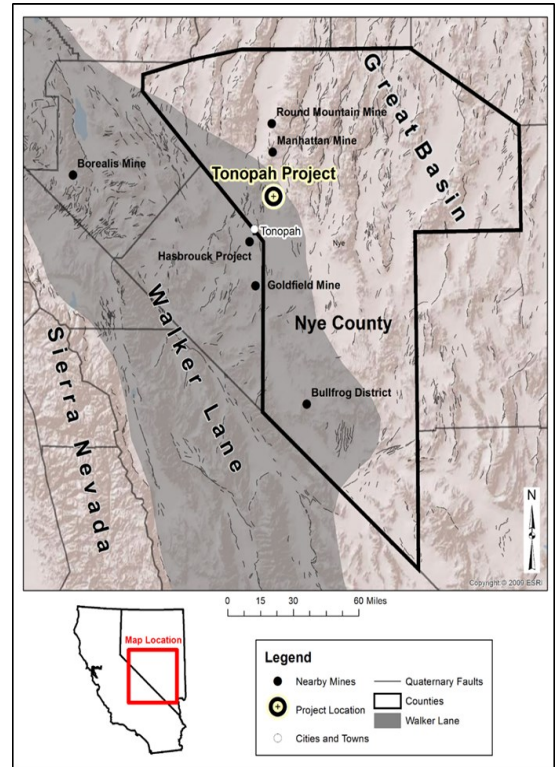


## Nevada Focused Exploration and Development Company

### 100% OWNED TONOPAH GOLD PROJECT, NEVADA

**SUMMARY**

- Located on prolific Walker Lane Trend of Western Nevada
- 444 unpatented mining claims (4,440 acres)
- Mining Friendly jurisdiction
- Excellent infrastructure, paved road access, power and water
- 32 Kilometers from Tonopah, 320 kilometers from Las Vegas
- In-pit Mineral Resource estimate released March 1, 2018
- Permitted for drilling under an existing plan of operations
- 2% NSR Royalty with 1% buy down option
- Low sulfidation epithermal gold system controlled by argillite/ volcanic contact and near vertical structural controls.
- Significant upside potential both along trend and between identified mineralized zones
- Amenable to gravity and cyanide leach recovery methods



### In-Pit Constrained Mineral Resource <sup>1,2,3</sup>

Classification	Tonnes (x1000)	Gold Grade grams/tonnes	Contained Ounces
Measured	1,500	1.15	56,000
Indicated	5,200	0.78	130,000
Measured and Indicated	6,700	0.95	186,000
Inferred	9,600	0.77	238,000

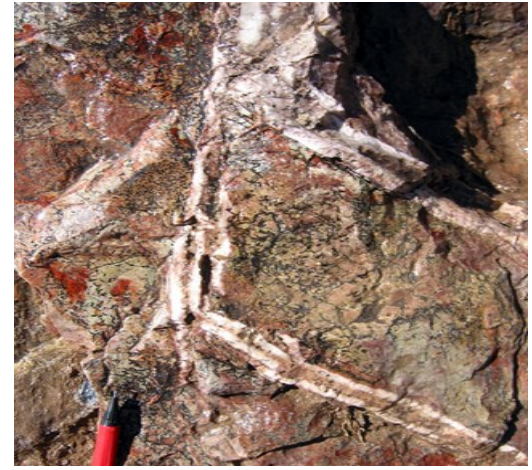
(1) Reported on March 1, 2018. Prepared by Gustavson Associates of Lakewood, Colorado, Effective Date January 31, 2018

(2) Thomas C. Matthews, MMSA-QP, Principal Resource Geologist for Gustavson Associates is the Qualify Person responsible for this Mineral Resource Estimate for the Tonopah Project

(3) Based on \$1,250 gold price, 0.25 gpt cutoff grade, 42 degree average pit slopes and initial recovery and process cost estimates.



Tonopah Property, drill at dawn



Tonopah Property, Discovery Zone Outcrop

**DIRECTORS AND MANAGEMENT**

**CHRIS HERALD – Chairman & Director**, Geologist, President, CEO and Director of Solitario Zinc Corporation. Previously senior geologist with Echo Bay and Anaconda Mining. He was President, CEO and Director of Crown Resources until its takeover by Kinross Gold. Former Chairman of the Denver Gold Group.

**JAMES HESKETH – President, CEO & Director**, Mining Engineer with over 35 years in the industry, including over 12 years in CEO positions, with Companies including Atna Resources, Canyon Resources, NW Rothchild & Sons, Cyprus Amax Mineral Corporation, and Dresser Industries.

**STEVEN KRAUSE - CFO**, extensive experience with mining, mineral exploration and development stage companies in Canada and the United States. Mr. Krause is also the CFO of Bear Creek Mining Corporation and President of Avisar Chartered Accountants. He is a registered CPA in the state of Illinois.

**GARY MACDONALD – Director**, Business Consultant with over 25 years experience both private and public with a successful track record in corporate restructuring and mergers and acquisitions.

**BRAD BLACKETOR – Director**, Previously CFO of Luna Gold Corp, Midway Gold Corp, Gold Resource Corporation, Bear Creek Mining Corporation and Metallica Resources Inc.; and he served on the board of directors as audit committee chairman for Kaminak Gold Corporation and Grayd Resource Corporation. He is a registered CPA in the state of Colorado.

**CONTACT**

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**Website:** [www.vivagoldcorp.com](http://www.vivagoldcorp.com)

**Capital Structure  
TSX-V: VAU**

Shares Outstanding	14,429,297
Shares Escrowed <sup>(1)</sup>	2,041,666
Stock Options <sup>(2)</sup>	1,050,000
Warrants <sup>(3)</sup>	4,216,800
<b>Fully Diluted</b>	<b>21,737,763</b>

1. releasable in tranches through Nov 8 2020

2. \$0.50 strike price, expire Jan 2021

3. \$.035 exercise price, expire Nov 2019

