

**Item 1: Cover Page for Part 2B of Form ADV:
Brochure Supplement
December 2023**

Sandip “Sonny” Gokhale, CFA

**Iron Oak Capital Management, LLC
6450 N. Desert Blvd STE B106 PMB 283,
El Paso, TX 79912**

**Firm Contact:
Sandip “Sonny” Gokhale, CFA
Chief Compliance Officer**

**Firm Website:
www.ironoakcapital.com**

This brochure supplement provides information about Sandip Gokhale that supplements our brochure. You should have received a copy of that brochure. Please contact Sandip Gokhale if you did not receive the firm’s brochure or if you have any questions about the contents of this supplement.

Additional information about Sandip Gokhale is available on the SEC’s website at www.adviserinfo.sec.gov.

Item 2: Educational Background & Business Experience

Sandip Pradip Gokhale (Sonny), CFA

Year of Birth: 1985

Educational Background:

- 2010; University of Texas at San Antonio; Master of Business Administration in Finance
- 2006; University of Houston; Bachelor of Business Administration in Accounting and Finance

Business Background:

- 10/2013 – Present Iron Oak Capital Management, LLC; Managing Member, Chief Compliance Officer & Investment Advisor
- 01/2010 – 10/2013 Barrington Financial Advisors; Chief Trader & Portfolio Manager
- 04/2004 – 12/2009 Daniel Frishberg Financial Services; Investment Specialist/ Analyst

Exams, Licenses & Other Professional Designations:

- 11/2012 – Series 65 Exam
- 2014 – Chartered Financial Analyst (CFA)

Mr. Gokhale has earned the Chartered Financial Analyst (CFA) designation in 2014. According to the CFA Institute, “The Chartered Financial Analyst® (CFA) credential has become the most respected and recognized investment designation in the world”. In order to obtain the designation, you must agree to the CFA Institute Code of Ethics and Standards of Professional Conduct, pass the CFA Level I, II, & III exams, have four years of qualified investment work experience and become a regular member of the CFA Institute.

Item 3: Disciplinary Information¹

There are no legal or disciplinary events material to the evaluation of Mr. Gokhale.

Item 4: Other Business Activities

We have nothing to disclose in this regard.

Item 5: Additional Compensation

We have nothing to disclose in this regard.

Item 6: Supervision

Sandip Gokhale is the sole principal and Chief Compliance Officer and as such has no internal supervision placed over him. He is, however, bound by our firm’s Code of Ethics.

¹ Note: Our firm may, under certain circumstances, rebut the presumption that a disciplinary event is material. If an event is immaterial, we are not required to disclose it. When we review a legal or disciplinary event involving [supervised person] to determine whether it is appropriate to rebut the presumption of materiality, we consider all of the following factors: (1) the proximity of [supervised person] to the advisory function; (2) the nature of the infraction that led to the disciplinary event; (3) the severity of the disciplinary sanction; and (4) the time elapsed since the date of the disciplinary event. If we conclude that the materiality presumption has been overcome, we prepare and maintain a file memorandum of our determination in our records. We follow SEC rule 204-2(a)(14)(iii) and similar state rules.

Item 7: Requirements for State-Registered Advisers

Mr. Gokhale has not been found liable in an arbitration claim alleging damages in excess of \$2,500, nor has he been found liable in a civil, self-regulatory organization, or administrative proceeding.

Mr. Gokhale has not been the subject of a bankruptcy petition.