

Strait Accounting PS
205 S Sunnyside Ave., Sequim, WA 98382
Phone: (360) 797-1333 Fax: (360) 797-9691

Text Message Opt-In Form

SMS Messaging Opt-In, Terms and Conditions

I agree that Strait Accounting PS may contact me via text from time to time for matters related to my account specifically, including but not limited to the following communications:

1. Appointment setting and reminders;
2. Responses to quick questions you asked us;
3. Quick questions we have related to services we are providing;
4. A request to call us at your earliest convenience;
5. Status updates about your return or other service.

I have reviewed the SMS Terms of Use and Privacy Policy below.

Dated: _____

Signature: _____

Printed Name: _____

Phone Number for Text Messaging: _____

I agree to allow Strait Accounting PS to send invoice links via text message: YES / NO (circle one).

Initials: _____

SMS Terms of Use

Strait Accounting PS

Effective Date: 1-23-2026

Last Updated: 1-23-2026

Program Description

By opting in, you agree to receive SMS text messages from Strait Accounting PS, including:

- Appointment reminders
- Account status updates
- Service notifications and requests
- Other communications specific to you individually

Messaging frequency may vary.

Cost

Message and data rates may apply depending on your mobile carrier plan.

Opt-In Method:

You may opt in to receive SMS messages from Strait Accounting PS in the following ways:

- Verbally, during a conversation
- Completing the Text Messaging Opt-In Form
- Responding affirmatively to the option in an email

Opting Out

You may opt out at any time by replying **STOP** to any message. You may also contact us directly to be removed from our SMS program.

Help & Support

For help, reply **HELP** to any message or contact us at:

Email: | cameo@straitaccounting.com

Phone: 360-797-1333

Privacy

Your consent and mobile number will not be shared or sold to third parties for marketing purposes. See our [Privacy Policy](#) for more details.

Carrier Disclaimer

Carriers are not liable for delayed or undelivered messages.

Privacy Policy

Strait Accounting PS

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Introduction

Strait Accounting, PS (“we,” “our,” “us”) respects your privacy. This Privacy Policy explains how we collect, use, and protect your information when you interact with us, including when you opt in to receive SMS text messages.

By using our services or providing your information, you agree to the terms of this Privacy Policy.

Information We Collect

We may collect the following information from you:

- Name
- Phone number
- Email address
- Mailing address
- Tax- or business-related information necessary to provide our services
- Any other information you choose to provide

How We Use Your Information

We use your information to:

- Provide tax and other financial services
- Send account status updates, appointment reminders, and important notices
- Send SMS messages you have consented to receive (e.g., appointment requests and reminders, follow-up responses to your inquiries)
- Improve customer service and communication

SMS Messaging Privacy

If you opt in to receive SMS messages from us:

- We will only send messages related to the type of content you consented to receive.
- Messaging frequency will vary and will always be related to you personally.
- Message and data rates may apply.
- Reply **STOP** to unsubscribe or **HELP** for customer support.
- We do **not** share or sell your phone number or SMS consent information to third parties for marketing purposes.

Data Security

We use administrative, technical, and physical safeguards to protect your information. We use a secure portal to exchange confidential tax documents and information, and will never send sensitive tax ID or other private identifying data via SMS or email.

Your Choices

You can opt out of marketing messages at any time by clicking “unsubscribe” in emails or replying **STOP** to SMS messages.

Contact Us

If you have questions about this Privacy Policy or the SMS Terms of Use, contact us:

Strait Accounting, PS

Email: cameo@straitaccounting.com

Phone: 360-797-1333