

HOW TO SPOT A GOOD ACCOUNTANT

Many people tell you to find a good accountant to support your organization but very few explain how to do that! See some things to consider below:



NICHE

They can tell you what type of accounting they do. If an accountant says "they can do it all" *QUESTION* that. Look for those that are industry experts.



COMMUNICATION

They can explain financial topics in a way that <u>YOU</u> understand. Don't let "accounting speak" trick you into thinking you have a good accountant.



TIMELINESS

They are responsive or reply to your message in a <u>TIMELY</u> manner. Typically a response should be between 24-48 hours.



VISION

They know how to <u>LOOK FORWARD</u> and provide guidance that can help you make informed financial decisions. They do not just react to things after the fact.



GIVING

They are willing to <u>GIVE YOU FREE</u> guidance upfront which proves to be helpful. Visit our <u>Free Resources</u> page for some free toolkits and resources.



PRICING

They charge <u>FAIR</u> prices and the pricing is <u>TRANSPARENT</u>. Typically 2%-3% of your annual revenue is a good general rule (you get what you pay for with cheap accountants). Visit our <u>Pricing Page</u> for transparent pricing.

www.WhiteOakCFO.com