



BUYER *Questionnaire*



CONTACT INFO

BUYER

Name _____

Phone _____

Email _____

Address _____

City _____

Preferred method Email Call Text
Preferred time Morning Afternoon
 Evening Weekends
 Between ___ and ___

CO-BUYER

Name _____

Phone _____

Email _____

Address _____

City _____

Preferred method Email Call Text
Preferred time Morning Afternoon
 Evening Weekends
 Between ___ and ___

FINANCING

Are you a first-time home buyer? Yes No

Do you need financing? Yes No

Have you been pre-approved? Yes No

Are you currently selling your home? Yes No

Could you make an offer now? Yes No

What price range are you considering?

What down payment amount is comfortable?

Your ideal move in date _____

LENDER INFO

Name _____

Phone _____

Email _____

Approved for \$ _____

HOME REQUIREMENTS

Home type Single family Multi family Townhouse Condo Flip

Home size Under 1,000 1,000 - 2,000 2,000 - 3,000 3,000 - 4,000 sq ft.

Desired city _____

Desired area _____

of Bedrooms _____ # of Bathrooms _____

Other _____

Selling as New home Resale Both

Home style Modern Classic

Must have features _____

SHOWINGS

Which days are you available for showings? Mon Tues Wed Thurs Fri Sat Sun

Are you open to virtual tours? Yes No



SELLER *Questionnaire*



CONTACT INFO

SELLER

Name _____

Phone _____

Email _____

Address _____

City _____

Preferred method Email Call Text

Preferred time Morning Afternoon
 Evening Weekends
 Between ___ and ___

CO-SELLER

Name _____

Phone _____

Email _____

Address _____

City _____

Preferred method Email Call Text

Preferred time Morning Afternoon
 Evening Weekends
 Between ___ and ___

SELLING INFO

Reason for selling _____

Intended sale date _____

Intended sale price _____

Listing price _____

Looking to buy another house Yes No

Do you have a mortgage Yes No

Mortgage amount owed _____

Mortgage monthly payment _____

THE HOME

Address _____

Home Type Single family Multi family Townhouse Condo Land

Floors _____ Sq ft _____ Bedrooms _____ Bathrooms _____ Garage Spaces _____

HOA Yes No Frequency Monthly Quarterly Semi-annually Annually

Fee _____

FEATURES & UPGRADES

Best days for viewings _____ Best dates for open house _____