



2023 TAX RETURN PREPARATION FEE SCHEDULE

INDIVIDUAL TAX SERVICES

Individual - Standard Deduction w/state return	\$600.00	
Individual - Itemized Deductions w/state return	\$675.00	
Individual - Federal Tax Return w/ state return & Schedules (Base)	\$500.00	
Individual - Additional schedules		
➤ Individual - EIC/Child Tax Credit/Education Credit	\$100.00	
➤ Schedule B - Interest & Dividends	\$70.00	Up to 10 source documents; PLUS \$10 for each additional tax document
➤ Schedule C - Sole Proprietor Business	\$300.00	
➤ Schedule D - Gains & Losses	\$200.00	
➤ Schedule E - Rental Property	\$225.00	Per property, PLUS \$75 for each property newly placed in service during current tax year
➤ Schedule F - Farm	\$300.00	
➤ Schedule H - Household Employment Taxes	\$100.00	
➤ Individual - Schedule K-1 (+ each state)	\$100.00	
Form 8962 - Premium tax credit calculations	\$70.00	
Form 8965 - Health coverage exemptions	\$70.00	
Form 1095-A - Health insurance marketplace statement	\$70.00	
Shared responsibility payment calculation	\$70.00	
Qualified Business Income (QBI) Deduction	\$80.00	
Extra 1099s/W-2s	\$25.00	Per 1099/W-2 above qty 5
Business Use of Home	\$100.00	
Individual - Determine Need to File	\$70.00	
Additional States (per state)	\$80.00	Additional forms individually priced
Kiddie returns	\$85.00	Per child
Less than 2 weeks before Filing Deadline	15%	Added to total cost of return(s) and schedules

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***BIRMINGHAM, AL
NEW ORLEANS, LA***

BUSINESS ENTITY & FIDUCIARY TAX SERVICES

Partnership/Corporation Cleanup Books	\$625.00	
Partnership/Corporation Complete Books	\$1,450.00	
Business - Partnership (1065)	\$1,100.00	Minimum
Business - S or C Corporation (1120S & 1120)	\$1,200.00	Minimum
Fiduciary (1041)	\$1,100.00	Minimum
Form 3115 - Change in accounting methods	\$500.00	
Form 8824 - Like-kind Exchanges	\$400.00	
Less than 2 weeks before Filing Deadline	15%	Added to total cost of return(s) and schedules

ADDITIONAL HOURLY FEES

Tax Services	Certified Public Accountant:	\$425	<i>Hourly rates are approximated, averaged, and subject to change at any time.</i>
	Tax Preparer:	\$185	
Bookkeeping		\$130	
Administrative		\$70	

* ***ALL RATES AND PRICING ARE SUBJECT TO CHANGE WITHOUT NOTICE AT THE DISCRETION OF CARDINAL PARTNERS, LLC***

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