

## FCA OFFICIAL LIST FORM

*Admission to the official list must be simultaneous with admission to trading on an RIE's market for listed securities. You will need to complete the relevant RIE's application form to apply for admission to trading.*

† - Indicates a section that is mandatory for all applications. Sections that do not apply should be marked N/A as necessary.

(Note; Italicised terms have the same meaning as given in the *Listing Rules*.)

Please complete:

- Part 1, 2, 4 & 5 for Programmes and application for admission of securities to the Official List.
- Part 1, 3, 4 & 5 for amendments to the Official List.

### Part 1 – Hearing / Application

To: The FCA

<b>Date of form †:</b>	
<b>Name of <i>applicant</i> †:</b>	
<b>Legal Entity Identifier Number †:</b>	
<b>Firm Reference Number</b> <small>For authorised firms by FCA and/or PRA only</small>	
<b>Application to be heard / processed on †:</b>	
<b>Admission/Amendment expected to be effective on*:</b> <small>*Not required for programme</small>	
<b>Type of application (placing, block listing, IPO, amendment etc) †:</b>	
<b>Listing Category †:</b> Note: For new lines of securities please ensure that the relevant listing category has been discussed and agreed with the FCA prior to submitting the application.	Premium Equity Commercial Companies <input type="checkbox"/> Premium Equity Closed Ended Investment Funds <input type="checkbox"/> Premium Equity Open Ended Investment Companies <input type="checkbox"/> Standard Shares <input type="checkbox"/> Standard GDRs <input type="checkbox"/> Standard Debt <input type="checkbox"/> Standard Securitised Derivatives <input type="checkbox"/> Standard MISC Securities <input type="checkbox"/>

**Part 2 – Security/Programme Details.**

**Amounts and descriptions of securities/programmes for which application is being made †:**

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**Total securities in issue (existing listed securities only) before this application:**

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**The ISIN code for each *security* to be *admitted* (Not required for programme):**

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**Where application is made without a *prospectus*, we confirm that a *prospectus* is not required pursuant to the Financial Services and Markets Act 2000 (the "*Act*") for the reasons set out below (please ensure a sufficiently detailed explanation is given as to why the relevant exemptions apply):**

Public offer exemption (if not a public offer please explain why it is not a public offer)

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Admission to trading on a *regulated market* exemption

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**For issuance programme applications, please provide a primary contact(s) at the *applicant* for correspondence in relation to the programme for which *admission* is being sought:**

**Name(s):**

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**Position(s):**

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**Email Address(es):**

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**Contact Telephone Number(s):**

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**Please specify on which UK market(s) the *applicant* has applied to have these *securities* traded †:**

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***Debt securities* †:**

Series Number:

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Specified Denominations:

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Maturity Date<sup>1</sup>:

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Form of Securities:

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Details of previous issuances (for consolidation with existing line only)

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<sup>1</sup> **Maturing Securities** - please note that we remove references to debt securities from the official list when they have matured or otherwise ceased to exist, in accordance with DEPP 2.5.11. We will generally proceed on the basis that debt securities will have fully matured following their redemption date and we will remove references to those matured securities from the official list unless you notify us otherwise. You should inform us if the maturity date of listed securities changes or is extended, or if for any reason they may not be fully redeemed on the maturity date included in the official list.

### Part 3 – Amendment to the Official List

This section should only be completed for existing securities on the Official List which require amendment.

For amendments to the Official List Only †:		
A brief description as to why the request is being made & timetable of the events. Include listing category if it is also being amended.		
If there are existing block listings to be rolled over, please provide details: (Only for sub-divisions, share consolidations, reclassifications)		
Details of security	Current Security	Amended Security
Legal Description	1. 2.	1. 2.
ISIN	1. 2.	1. 2.
Amount	1. 2.	1. 2.

**Please tick relevant box;**

We confirm we have sought legal advice and that no prospectus is required in relation to this amendment

Or

A prospectus has been approved or a circular produced in relation to this amendment and a copy has been included alongside this request.

### Part 4 – Issuer Information

Registered Office of Issuer †:	
Address:	
Postcode:	
Country:	

Accounting year end date †:	
DD / MM	

Please provide an email address for written notice of approval of listing following the hearing:	

NOTE: You will not receive written notice for amendments, further issues under LR 3.3.4A & final terms.

## Part 5 – Confirmation

We acknowledge our obligations arising under the *listing rules* and the legal implications of *listing* under the *Act*. Accordingly, we confirm that:

- 1, all the requirements for *listing* in the *listing rules*, which are required to be fulfilled before the application is to be considered, have been fulfilled in relation to the *applicant* and the *securities* for which application is now made (save where otherwise agreed with the *FCA*);
- 2, all the documents and information required to be included in the application have been or will be supplied in line with the *listing rules*, and all other requirements of the *FCA* in respect of the application have been or will be complied with.
- 3, we undertake to comply with the *listing rules* so far as applicable to the *issuer*.
- 4, we acknowledge the obligation to comply with the requirement to publish a *supplementary prospectus* or *supplementary listing particulars* if, at any time after a *prospectus* or *listing particulars* have been approved, such document would be required by the *Act*, the *Prospectus Regulation* or the *Listing Rules*.
- 5, on *admission* the *securities* for which application has been made will be allotted (for *equity securities*) and in issue (for *debt securities*) pursuant to the appropriate board resolutions and with the appropriate authority (save in circumstances where the *FCA* has specifically agreed otherwise including *inter alia* block listings, applications by *open-ended investment companies*, applications for the *admission* of 'up to' amounts).
6. We confirm that between the date of this application form and the date of admission we will not take any action that would otherwise require the publication of a prospectus in respect of the securities the subject of this application.

SIGNED BY †: \_\_\_\_\_  
*Director/company secretary/suitably experienced employee/duly authorised officer,*  
for and on behalf of:

†:  
Name of *applicant*