



ORVIS
November 9th, 2023
Executive Steering Committee

PROJECT
MANAGEMENT
OFFICE

Oregon Secretary of State

ORAMS

MEETING AGENDA

- Project Status Update
- Platform Readiness
- Realigned Project Timeline
- Pilot Release Entry Criteria
- Discussion

ORVIS NOVEMBER 9th 2023

STATUS REPORT

SCOPE & DASHBOARD

Replacement of the Oregon Centralized Voter Registration system with a modernized commercial of the shelf solution that is software-as-a-service based, consolidates elections system functionality, enhances system security, and extends functionality desired by county elections and the Secretary of State Elections division.

SCOPE	SCHEDULE	BUDGET
Realignment	Realignment	Realignment*

PROGRESS

- Secretary Griffin-Valade provided direction
 - OCVR will be the record of reference for 2024
 - ORVIS development will continue in 2024 with some counties participating in a pilot project and a full launch after the 2024 elections
 - Weekly ORVIS releases
 - Seeing a slight drop-off of delivery focus over last month (has been addressed with KNOWiNK-SOS Executive Management)
 - KNOWiNK Staffing surge planned in December
- * = Impact is not necessarily to project budget, but to the overall Elections Division budget.

BUDGET-RESOURCES

Original Budget	Contingency	Projected Final Budget	Budget Spent	Remaining Budget
\$7,373,000	\$968,650	\$8,565,650	\$3,379,500	\$5,186,150

- Tim Esau – Project Manager, Joy Roberts – Co-Project Manager
- Summer Davis – Product Owner, Dominic Lopez – Elections Training Manager
- Nicholas Kramer, Tami Dettwyler, Greg Bergerson – Elections SME's
- Anthony Testi, Peter Westfahl – ISD Application Developers
- Pranaya Subba, Saru Luitel – ISD Quality Assurance
- Stuart Martin, Steven Massie – ISD Security, Brent Cecil – ISD Lead Systems Analyst
- Gartner – External IQMS Consultant

Notes on Scope, Schedule, Budget

Scope

- Planning for 3 ORVIS releases in 2024
 - Feb 24 – Pilot / MVP++
 - May 24 – Complete Phase2
 - Aug 24 - Cleanup

Schedule

- SOS and KNOWiNK have established a working implementation timeline
- Seeking to complete the Amendment process by end of year

Budget

- Project budget unchanged at this time.
- Meeting with LFO 11/29, they have been supportive of our plan



Platform Readiness

- Agency and KNOWiNK have finally settled on a way to provide view-only access to the “new” instance on Azure GOVCLLOUD platform.
- We have intentionally been reluctant to complete a full data refresh until this new platform can be validated by our Security Team.
- SOS team is actively evaluating the platform configuration and providing continuous feedback to reach a stance of *Provisional Acceptance*.

Realigned Project Timeline

- Continued User Testing – 12/4 - 12/22*
 - All Counties
- Pilot User Acceptance Testing – 1/22 - 2/2
 - Pilot Counties
- MVP Pilot Target Date Q1'24
 - Fresh image of OCVR data
 - Live feeds from DMV and AAMVA connections
- ORVIS Go-Live Statewide Q1'25

* = pending Provisional Acceptance of platform

Specific Timeline for ORVIS PILOT

Task Name	Duration	Start	Finish
TTV working on a revised schedule and amendment plan with SOS	20 days	Tue 9/26/23	Mon 10/23/23
Finalize schedule	10 days	Tue 10/24/23	Mon 11/6/23
Revised Development Schedule	403 days	Thu 7/20/23	Thu 2/6/25
Finish All MVP Defects	65 days	Thu 7/20/23	Thu 10/19/23
MVP RELEASE 1 - ORVIS PILOT	108 days	Tue 9/26/23	Mon 2/26/24
Development for MVP Rel 1 - Feb 2024	47 days	Tue 9/26/23	Fri 12/1/23
User Testing Release 1 - New MVP++ Items	15 days	Mon 12/4/23	Fri 12/22/23
Defect Fixes	25 days	Mon 12/4/23	Fri 1/5/24
System Testing	10 days	Mon 1/8/24	Fri 1/19/24
UAT Full Rel 1 - MVP and MVP ++ Items	10 days	Mon 1/22/24	Fri 2/2/24
Defect Fixes and Finalization for Pilot	10 days	Mon 2/5/24	Fri 2/16/24
Pilot Release Platform Implementation Readiness	10 days	Mon 1/22/24	Fri 2/2/24
Finalize User Documentation - Pilot Release Readiness	10 days	Mon 2/5/24	Fri 2/16/24
Finalize Application - Pilot Release Implementation Readiness	3 days	Mon 2/19/24	Wed 2/21/24
Conduct User Training for Pilot Counties	2 days	Thu 2/22/24	Fri 2/23/24
Data Pull for Pilot Conversion Run	0 days	Fri 2/16/24	Fri 2/16/24
Data Conversion for Pilot Implementation	3 days	Mon 2/19/24	Wed 2/21/24
Pilot Go-Live	1 day	Mon 2/26/24	Mon 2/26/24
MVP RELEASE 2 - May 2024	107 days	Tue 2/27/24	Wed 7/24/24

Pilot Release Entry Criteria

- Successfully exit UAT period (UAT Exit Criteria met)
- ESC approval in our Feb 8, 2024 meeting
- **All 1's and 2 defects and requirements have been addressed or disposed**
- **Splunk must be deployed (GOVCLLOUD instance)**
- **Stable environment (OR-UAT)**
- **All security concerns have been addressed or mitigated**
- Target participant Counties have successfully accessed the system
- **Full OCVR Data Migration cycle completed**
- Data needs to be validated prior to initiation of the process
- Pilot Training for participant counties prepared



Discussion

- Comments
- ESC concerns?