

WELCOME

BUILDING THE FUTURE OF SUSTAINABLE WORKFORCES NOW

Welcome the Panel

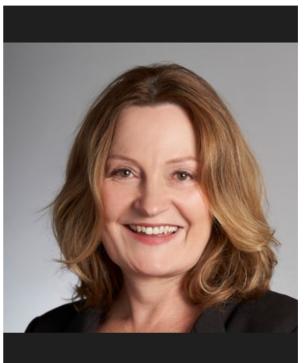


Erin Bauer, M.S., CQIA

Product Development

Manager

ASQExcellence



Carol Crawford

Talent & Culture Services

Leader

WMEP Manufacturing

Solutions



Jess Jenkins

Environmental & Technical

Project Specialist
Inpro



Nick Reber

Sustainability Engineer II

Milwaukee Tool

By 2023: Projecting 2.1 million traditional manufacturing jobs lost

Anticipation that a seismic shift in the jobs landscape will form a concentration of higher skill jobs. Deficit estimated to cost the industry \$1 trillion



As upside, forecasts of sustainability job increases are in progress.

Total spending of US \$5 trillion by 2050

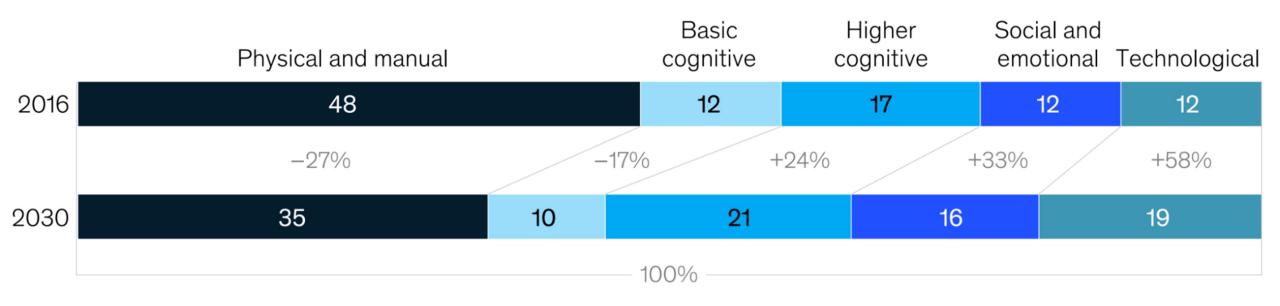
Public and private US commitments proposed in the Climate and Environmental Justice plan - indicates tremendous job opportunities including Manufacturing*.



Manpower Talent Pulse - November 2022 Edition

Automation will have a significant impact on skill requirements.

Skill shift in US and Western Europe by category, % of time spent



Note: Figures may not sum to 100%, because of rounding. Source: McKinsey Global Institute analysis



The Drive to Develop the Workforce

Manpower Talent Pulse - November 2022 Edition

What is driving a focus on sustainability?



Resource disruptions – These include the lingering supply chain shortages caused by the pandemic and ongoing resource scarcities



Innovation – Leaner, greener and cleaner technologies are advancing and industry must learn how to compete on new playing fields



Climate change, social equity and transparency – These drivers

have been combined into ESG initiatives

Shifts in the Workforce 2023 Global Green Skills Report - LinkedIn

Growth in demand for green skills is outpacing the increase in supply

Between 2022 and 2023



Share of green talent in the workforce

+12.3% +22.4%

Share of job postings requiring at least one green skill

Median growth in LinkedIn job postings requiring at least one green skill

between February 2022 and February 2023

+15.2%

Fastest-growing "Green" and "Greening" Jobs, 2017-22 (Compound Annual Growth Rate of CAGR)

Title	Job Type	CAGR
Environmental Health Safety Engineer	Green	28.0%
Sustainability Manager	Green	27.3%
Head of Environment Health and Safety	Green	25.1%
Health and Safety Environment Engineer	Green	23.8%
Environment Health and Safety Manager	Green	21.0%
Environment Health and Safety Specialist	Green	19.8%
Director of Environmental Health Safety	Green	14.5%
Health Safety Environments Supervisor	Green	12.6%
Energy Manager	Green	9.1%
Director of Public Works	Greening	28.0%
Power Generation Engineer	Greening	27.4%
Extension Agent	Greening	26.5%
Thermal Engineer	Greening	25.5%
Process Engineering Manager	Greening	23.9%
Preconstruction Manager	Greening	23.8%
Survey Project Manager	Greening	21.4%
Vice President Facilities	Greening	20.9%
Director of Regulatory Affairs	Greening	20.7%



State of Green Business 2023 Report (GreenBiz) The New Span of Green Jobs Is Trending Turquoise (Manpower)



Workforce Development & Employee Experience

State of Green Business 2023 Report - GreenBiz



Role example: Sustainability Manager

Top 10 skills ranked per GreenBiz

"Traditional" skills aligned with ESG:

- Project management
- Leadership / management
- Public speaking
- Data analysis
- Strategy
- Consulting
- Business development



Which Departments Work on ESG Initiatives? ASQE's 2023 IoE Category Report

Which best describes your organization's involvement of its workforce with focused ESG initiatives in the next three years?

Existing departments will be assigned to work independently on ESG initiatives as added responsibilities	6%
Existing departments will continue to work independently on ESG initiatives as part of integrated workflow	20%
A designated department will be developed to focus on ESG initiatives	9%
A designated department will continue to focus on and lead ESG initiatives	17%
A cross-functional team will be developed, representing multiple departments, to focus on ESG initiatives	23%
A cross-functional team, representing multiple departments, will continue to focus on ESG initiatives	25%

Alignment Needed Between Leadership & Workforce ASQE's 2023 IoE Category Report

Opportunity: Leadership understands the importance of external relationships, workforce development, and investments in quality improvement to effectively meet ESG requirements.

	2022 TOTALS	
"My organization effectively holds external partners and/or vendors accountable to ESG regulations and standards requirements as an aspect of our outsourcing process."	Agree	Disagree
	40%	60%
	Agree	Disagree
"My organization's leadership has effectively guided the entire workforce to comply with ESG regulations and standards."	40%	60%
"My organization has made significant investments in quality improvement processes to ensure it meets ESG regulations and standards requirements."	Agree	Disagree
	37%	63%

Redefining Operational & Team Performance With ESG ASQE's 2023 IoE Category Report

WHAT TO WATCH

When it comes to optimizing quality programs to comply with ESG regulations and standards

67% DISAGREED THAT THEIR ORGANIZATIONS ARE PROACTIVE



Questions to Ask:

- Are there specific sustainable development goals (SDG's) our organization is aligned to?
- How would progress on ESG issues help our organization achieve our mission?
- How can ESG strengthen our competitive advantage?
- Are there external influences?

Summary & Resources

Reports, research & guides to develop a sustainable workforce

McKinsey & Company: "Building the vital skills for the future of work in operations", August 7, 2020

Manpower: <u>"The New Span of Green Jobs is Trending Turquoise: Meet the Future of Your Sustainability Workforce"</u>, November 8, 2022

LinkedIn: "Global Green Skills Report 2023"

GreenBiz: "State of Green Business 2023"

ASQExcellence: <u>"2023 Insights on Excellence Category Report"</u>, August 2023



THANK YOU!