

GRAHAM COUNTY ECONOMIC SUMMARY (2009-2025)

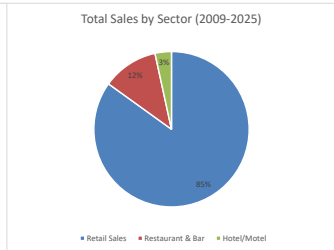
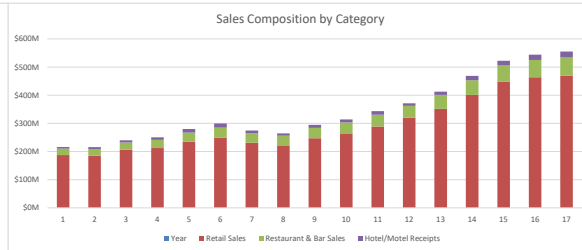
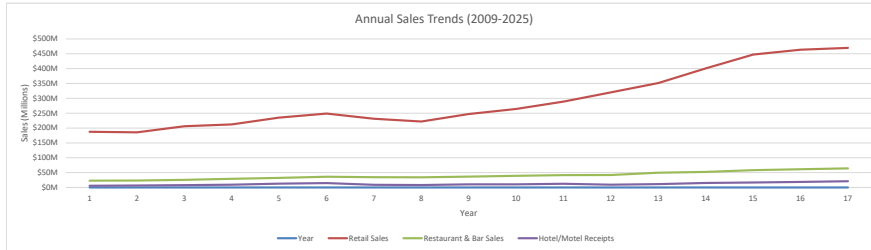
Year	Retail Sales	Restaurant & Bar Sales	Hotel/Motel Receipts	Total
2009	\$187,509,745	\$22,920,845	\$5,772,574	\$216,202,964
2010	\$185,568,549	\$23,509,878	\$6,509,763	\$215,588,190
2011	\$206,143,373	\$25,836,637	\$7,758,166	\$239,738,176
2012	\$212,439,125	\$29,025,760	\$9,231,096	\$250,695,981
2013	\$235,135,925	\$32,067,978	\$12,946,076	\$280,149,979
2014	\$248,821,809	\$36,160,017	\$14,871,841	\$299,853,667
2015	\$231,135,905	\$34,675,321	\$8,880,483	\$274,691,709
2016	\$221,848,530	\$34,317,291	\$8,361,406	\$264,527,227
2017	\$247,370,956	\$36,619,733	\$10,715,696	\$294,706,385
2018	\$264,261,661	\$39,069,016	\$10,471,220	\$313,821,897
2019	\$289,083,417	\$41,737,086	\$12,520,055	\$343,340,558
2020	\$320,306,582	\$41,817,876	\$9,379,171	\$371,503,629
2021	\$351,686,308	\$49,645,079	\$11,149,639	\$412,481,026
2022	\$401,030,182	\$52,281,717	\$15,346,974	\$468,658,873
2023	\$447,547,771	\$58,254,626	\$16,746,161	\$522,548,558
2024	\$463,832,605	\$61,363,143	\$18,828,400	\$544,024,148
2025	\$469,805,501	\$64,242,931	\$20,995,071	\$555,043,503

Summary Statistics

Metric	Retail Sales	Restaurant & Bar	Hotel/Motel	Total
Minimum	\$185,568,549	\$22,920,845	\$5,772,574	\$215,588,190
Maximum	\$469,805,501	\$64,242,931	\$20,995,071	\$555,043,503
Average	\$293,148,820	\$40,209,514	\$11,793,164	\$345,151,498
Total (All Years)	\$4,983,529,944	\$683,561,734	\$200,483,792	\$5,867,575,470
2009 Value	\$187,509,745	\$22,920,845	\$5,772,574	\$216,202,964
2025 Value	\$469,805,501	\$64,242,931	\$20,995,071	\$555,043,503
Growth (2009-2025)	150.5%	180.3%	263.7%	156.7%

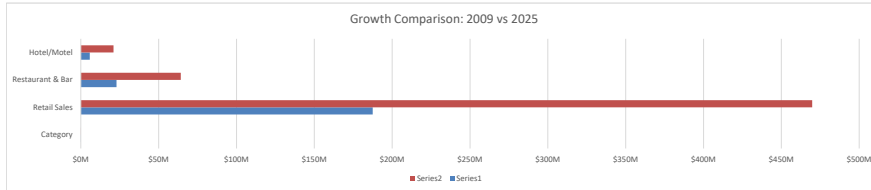
Key Insights

Metric	Value
Highest Growth Year (Retail +14%)	
Total 17-Year Growth	156.7%
Avg Annual Growth	9.8%
2025 Total Sales	\$555,043,503
Retail % of Total	84.6%



Category	2009	2025
Retail Sales	\$187,509,745	\$469,805,501
Restaurant & Bar	\$22,920,845	\$64,242,931
Hotel/Motel	\$5,772,574	\$20,995,071

Year	Retail Growth	Rest & Bar Growth	Hotel Growth	Category	Total Sales (2009-2025)
201000.0%	-1.0%	2.6%	12.8%	Retail Sales	\$4,983,529,944
201100.0%	11.1%	9.9%	19.2%	Restaurant & Bar	\$683,561,734
201200.0%	3.1%	12.3%	19.0%	Hotel/Motel	\$200,483,792
201300.0%	10.7%	10.5%	40.2%		



GRAHAM COUNTY RETAIL SALES

	January	February	March	April	May	June	July	August	September	October	November	December	Total	Annual Growth
2009	\$20,214,902	\$14,125,723	\$13,491,179	\$16,070,505	\$15,909,863	\$16,784,442	\$16,092,854	\$15,130,540	\$14,710,841	\$14,033,450	\$18,104,279	\$12,841,166	\$187,509,745	
2010	\$17,546,113	\$13,776,823	\$15,303,439	\$13,312,538	\$15,087,343	\$17,440,157	\$16,371,787	\$14,630,489	\$15,919,847	\$14,796,764	\$15,050,412	\$16,332,837	\$185,568,549	-1.0%
2011	\$18,682,417	\$14,791,009	\$18,553,803	\$19,322,664	\$19,097,267	\$18,872,743	\$18,839,074	\$15,431,475	\$15,805,939	\$15,205,380	\$14,984,031	\$16,557,570	\$206,143,373	11.1%
2012	\$19,653,073	\$15,744,630	\$17,422,901	\$19,625,851	\$17,258,796	\$17,426,286	\$18,562,232	\$17,457,361	\$16,738,109	\$16,358,157	\$18,397,123	\$17,794,604	\$212,439,125	3.1%
2013	\$22,418,744	\$16,838,681	\$18,334,638	\$20,909,398	\$18,970,755	\$21,144,381	\$20,623,431	\$19,104,537	\$19,061,117	\$18,514,404	\$19,188,106	\$20,027,735	\$235,135,925	10.7%
2014	\$24,241,528	\$18,623,023	\$23,264,698	\$25,330,488	\$21,387,445	\$20,746,335	\$19,206,534	\$18,700,573	\$18,680,694	\$17,734,920	\$17,014,162	\$23,891,410	\$248,821,809	5.8%
2015	\$22,390,071	\$17,039,522	\$20,835,968	\$20,288,257	\$20,498,228	\$19,405,313	\$20,364,583	\$18,577,093	\$18,426,759	\$17,565,768	\$18,163,999	\$17,580,347	\$231,135,905	-7.1%
2016	\$21,972,668	\$15,630,413	\$18,091,210	\$20,418,010	\$15,379,557	\$20,520,249	\$17,976,059	\$18,207,247	\$18,241,924	\$16,042,047	\$18,196,137	\$21,173,009	\$221,848,530	-4.0%
2017	\$23,957,276	\$18,951,179	\$18,887,278	\$21,974,603	\$20,094,060	\$22,665,681	\$20,077,323	\$21,013,643	\$20,027,249	\$18,882,697	\$21,023,784	\$19,816,184	\$247,370,956	11.5%
2018	\$23,385,334	\$19,311,513	\$20,419,335	\$24,728,985	\$23,870,750	\$23,647,949	\$21,632,300	\$21,375,643	\$23,138,025	\$18,361,997	\$21,296,117	\$23,093,713	\$264,261,661	6.8%
2019	\$25,769,050	\$20,455,269	\$22,264,290	\$24,558,564	\$27,007,135	\$25,573,831	\$23,033,232	\$24,135,563	\$24,197,882	\$23,184,224	\$23,950,046	\$24,954,330	\$289,083,417	9.4%
2020	\$28,296,236	\$23,177,366	\$23,326,608	\$25,775,438	\$27,682,625	\$30,452,574	\$30,499,243	\$28,628,604	\$26,740,133	\$25,736,746	\$24,066,268	\$25,924,740	\$320,306,582	10.8%
2021	\$31,318,917	\$24,550,111	\$26,745,549	\$34,464,362	\$33,427,009	\$30,674,662	\$29,081,549	\$28,618,242	\$27,845,426	\$27,372,605	\$27,688,774	\$29,901,103	\$351,688,308	9.8%
2022	\$34,444,175	\$26,745,483	\$27,353,643	\$36,814,690	\$31,869,119	\$34,074,316	\$33,612,727	\$32,451,037	\$35,778,593	\$32,168,023	\$39,079,437	\$36,638,939	\$401,030,182	14.0%
2023	\$43,589,256	\$37,456,791	\$32,880,023	\$39,070,029	\$38,526,014	\$38,203,555	\$36,530,512	\$37,770,958	\$36,543,250	\$38,308,434	\$35,624,456	\$33,044,492	\$447,547,771	11.6%
2024	\$42,336,257	\$34,675,726	\$36,445,524	\$38,897,545	\$39,508,600	\$39,548,851	\$40,853,829	\$39,174,221	\$38,237,429	\$37,048,858	\$37,754,404	\$39,351,361	\$463,832,605	3.6%
2025	\$43,142,372	\$37,561,118	\$37,983,843	\$40,359,616	\$38,426,744	\$40,939,138	\$39,203,237	\$38,987,009	\$39,867,401	\$37,963,490	\$36,991,273	\$38,380,260	\$469,805,501	1.3%

Note. By tax-processing month (typically one month following actual sales month)

Source: Arizona Department of Revenue and US Economic Research

GRAHAM COUNTY RESTAURANT & BAR SALES														
	January	February	March	April	May	June	July	August	September	October	November	December	Total	Annual Growth
2009	\$2,022,080	\$2,042,668	\$1,870,051	\$2,077,900	\$1,933,373	\$2,043,518	\$1,925,379	\$1,842,462	\$1,857,917	\$1,737,735	\$1,898,992	\$1,668,571	\$22,920,645	
2010	\$2,123,463	\$1,624,435	\$1,914,666	\$1,919,934	\$2,143,079	\$2,268,032	\$1,841,859	\$2,001,325	\$2,025,854	\$1,739,038	\$1,994,886	\$1,910,306	\$23,506,878	2.6%
2011	\$2,069,972	\$1,879,312	\$2,451,439	\$2,173,246	\$2,377,498	\$2,224,884	\$2,099,353	\$2,090,689	\$2,081,350	\$2,062,284	\$2,278,110	\$2,048,501	\$25,836,637	9.9%
2012	\$2,303,208	\$2,386,522	\$2,624,599	\$2,595,125	\$2,402,412	\$2,432,588	\$2,539,373	\$2,326,103	\$2,558,555	\$2,346,705	\$2,356,414	\$2,154,155	\$29,025,760	12.3%
2013	\$2,806,583	\$2,385,650	\$2,565,978	\$2,847,618	\$2,773,299	\$2,886,979	\$2,611,884	\$2,536,034	\$2,740,658	\$2,529,535	\$2,544,450	\$2,839,310	\$32,067,978	10.5%
2014	\$2,912,983	\$3,211,579	\$3,195,442	\$3,474,791	\$3,131,590	\$3,598,995	\$2,715,913	\$2,673,630	\$2,910,630	\$2,677,183	\$2,826,862	\$2,830,419	\$36,160,017	12.8%
2015	\$3,157,654	\$2,657,616	\$2,971,331	\$3,118,792	\$3,114,547	\$2,949,219	\$2,783,764	\$2,908,664	\$2,802,734	\$2,673,234	\$2,746,992	\$2,790,774	\$34,675,321	-4.1%
2016	\$2,702,642	\$2,900,109	\$2,592,773	\$3,024,376	\$3,470,522	\$3,109,821	\$2,856,625	\$2,691,900	\$2,864,699	\$2,609,085	\$2,808,152	\$2,686,588	\$34,317,291	-1.0%
2017	\$3,207,466	\$3,088,843	\$2,654,253	\$3,250,881	\$3,085,038	\$3,175,494	\$2,907,594	\$3,331,400	\$2,915,140	\$3,072,627	\$2,929,618	\$3,001,380	\$36,619,733	6.7%
2018	\$2,943,407	\$3,122,493	\$3,302,695	\$3,320,205	\$3,369,735	\$3,309,686	\$3,151,672	\$3,365,704	\$3,264,579	\$3,314,255	\$3,192,419	\$3,432,166	\$39,089,016	6.7%
2019	\$3,339,387	\$3,165,665	\$3,407,478	\$3,675,030	\$3,979,394	\$3,899,830	\$3,625,930	\$3,564,566	\$3,033,294	\$3,482,984	\$3,130,550	\$3,432,979	\$41,737,086	6.8%
2020	\$3,549,989	\$3,450,740	\$2,976,965	\$3,255,917	\$3,143,779	\$3,687,057	\$3,828,268	\$3,675,280	\$3,513,860	\$3,339,528	\$3,661,990	\$3,734,502	\$41,817,876	0.2%
2021	\$3,830,133	\$3,579,607	\$3,988,160	\$5,530,563	\$4,069,821	\$4,552,310	\$4,128,255	\$4,317,336	\$3,875,952	\$3,496,242	\$4,275,910	\$4,000,790	\$49,645,079	18.7%
2022	\$4,933,123	\$3,950,071	\$3,838,638	\$4,363,731	\$4,454,987	\$4,389,093	\$4,196,911	\$4,737,998	\$3,930,761	\$4,669,152	\$4,389,113	\$4,428,139	\$52,281,717	5.3%
2023	\$4,261,427	\$4,538,929	\$4,746,733	\$4,694,726	\$5,295,452	\$4,848,334	\$4,800,881	\$5,642,453	\$4,379,104	\$5,420,441	\$4,742,150	\$4,883,996	\$58,254,626	11.4%
2024	\$4,942,367	\$4,445,151	\$5,148,563	\$5,988,973	\$5,197,939	\$5,263,251	\$4,999,624	\$5,178,926	\$4,841,722	\$5,114,001	\$4,686,932	\$5,555,694	\$61,363,143	5.3%
2025	\$4,970,572	\$5,045,312	\$5,408,363	\$6,106,710	\$5,484,443	\$5,715,570	\$5,152,128	\$4,792,607	\$5,763,267	\$4,972,860	\$5,215,710	\$5,615,389	\$64,242,931	4.7%

Note. By tax-processing month (typically one month following actual sales month)

Source: Arizona Department of Revenue and US Economic Research

GRAHAM & GREENLEE COUNTY HOTEL/MOTEL RECEIPTS														
	January	February	March	April	May	June	July	August	September	October	November	December	Total	Annual Growth
2009	\$379,034	\$557,862	\$521,023	\$545,679	\$524,434	\$492,440	\$448,137	\$495,203	\$412,163	\$531,902	\$529,559	\$335,138	\$5,772,574	
2010	\$306,836	\$351,591	\$520,606	\$663,307	\$647,181	\$617,473	\$530,840	\$491,936	\$572,922	\$599,925	\$645,144	\$562,001	\$6,509,763	12.8%
2011	\$537,089	\$622,440	\$732,999	\$740,184	\$588,662	\$630,720	\$683,082	\$611,454	\$636,506	\$656,273	\$720,951	\$597,807	\$7,758,166	19.2%
2012	\$532,168	\$497,829	\$579,378	\$829,590	\$749,128	\$818,975	\$968,620	\$886,146	\$853,305	\$890,545	\$843,725	\$781,687	\$9,231,096	19.0%
2013	\$704,691	\$801,370	\$879,515	\$1,163,967	\$1,222,320	\$1,088,203	\$935,462	\$1,116,357	\$1,046,958	\$1,266,593	\$1,456,911	\$1,263,730	\$12,946,076	40.2%
2014	\$1,409,825	\$1,915,637	\$1,566,183	\$1,649,478	\$1,449,110	\$1,289,497	\$1,121,118	\$986,187	\$937,234	\$923,370	\$892,685	\$731,515	\$14,871,841	14.9%
2015	\$702,216	\$728,764	\$834,291	\$906,573	\$776,460	\$800,438	\$777,261	\$699,681	\$724,285	\$650,619	\$652,466	\$627,428	\$8,880,483	-40.3%
2016	\$489,897	\$513,288	\$605,035	\$750,062	\$569,984	\$628,608	\$662,902	\$697,789	\$514,402	\$743,639	\$1,131,063	\$1,054,737	\$8,361,406	-5.8%
2017	\$697,019	\$856,430	\$817,912	\$974,042	\$851,517	\$1,089,809	\$1,123,621	\$890,105	\$604,786	\$1,295,796	\$895,543	\$619,117	\$10,715,696	28.2%
2018	\$758,927	\$768,209	\$815,097	\$995,349	\$998,407	\$703,826	\$865,989	\$1,054,490	\$617,757	\$1,199,897	\$770,139	\$923,134	\$10,471,220	-2.3%
2019	\$886,869	\$856,810	\$849,779	\$1,104,999	\$1,055,556	\$1,034,050	\$1,134,421	\$1,060,801	\$993,678	\$1,053,733	\$1,138,787	\$1,350,572	\$12,520,055	19.6%
2020	\$917,394	\$949,139	\$1,005,840	\$779,834	\$712,050	\$754,182	\$806,147	\$822,012	\$767,863	\$574,449	\$713,243	\$577,019	\$9,379,171	-25.1%
2021	\$488,958	\$713,887	\$786,490	\$823,694	\$1,028,570	\$998,383	\$1,336,455	\$1,028,891	\$1,081,724	\$820,057	\$1,125,363	\$917,166	\$11,149,639	18.9%
2022	\$1,319,739	\$897,164	\$1,380,942	\$1,223,064	\$1,494,314	\$1,359,302	\$1,276,862	\$1,273,259	\$1,374,294	\$1,463,960	\$1,359,242	\$924,832	\$15,346,974	37.6%
2023	\$909,139	\$1,256,003	\$1,326,626	\$1,567,214	\$1,496,441	\$1,425,099	\$1,794,937	\$1,645,742	\$1,219,708	\$1,396,724	\$1,194,833	\$1,513,696	\$16,746,161	9.1%
2024	\$1,279,959	\$1,320,405	\$1,508,256	\$1,590,002	\$1,319,767	\$1,793,963	\$2,068,142	\$1,542,366	\$1,263,896	\$1,743,864	\$1,566,900	\$1,830,878	\$18,828,400	12.4%
2025	\$2,050,532	\$1,747,832	\$1,633,949	\$1,845,844	\$1,906,467	\$1,857,458	\$1,845,725	\$1,695,341	\$1,320,241	\$1,612,194	\$1,748,501	\$1,730,987	\$20,995,071	11.5%

Note. By tax-processing month (typically one month following actual sales month). Includes both Graham and Greenlee counties.

Source: Arizona Department of Revenue and US Economic Research