
SALE OF PROPERTY WORKSHEET

Please provide closing documents (settlement statements) for the purchase of the property and the sale of the property.

Address of property: _____

Date purchased: _____

Original purchase price:

\$ _____

Note: (If property was a *gift*, this is the *giver's* cost, or if property was *inherited*, it is the *fair market value as of the date of death*)

Original closing costs:

\$ _____

(Shown on settlement statement from original purchase, or other purchase documents)

Improvements done over the years (list approx. date and amount):

Air Conditioning/Heating _____

Appliances _____

Carpet/Tile/Flooring _____

Concrete _____

Electrical _____

Fencing _____

Furnishings _____

Garage _____

Insulation _____

Landscaping _____

Plumbing/Kitchens/Bathrooms _____

Remodeling _____

Roof _____

Sheds _____

Windows_____

Window Coverings_____

Other – List: _____

Total improvements done over the years: \$_____

Sales price of property \$_____

(Please provide the 1099-S from the sale and the Settlement Statement)

Selling expenses:

Closing costs _____

Costs to get property ready to sell:

Electrical_____

Paint _____

Flooring_____

Pest Control/Termite_____

Landscaping_____

Travel_____

Other_____

Total selling expenses \$_____

I verify that I have accurate books, records, and documentation to support the information shown on this worksheet. I acknowledge that proving the above information is my sole responsibility.

Signed: _____ Date: _____