

GLOBAL INVESTMENT PARTNERS



Worldwide Investments with a focus in Africa.

For further information and to discuss this proposal please email kirk@globalinvestmentpartners.us or call on whatsapp at +232-99-805098 or US direct +1 970-633-0105

GLOBAL INVESTMENT PARTNERS LLC is a US company focused on the burgeoning development opportunities throughout the continent of Africa. The CEO has been in Africa for a few years developing very strategic high integrity partners. Those are partners ranging from former and current bankers to highly experienced C Suite management executives that provide a constant pipeline of very quality projects seeking investments.

The company has effectively assembled a diversified powerhouse team of existing partners to provide complete engineering and trade experience to fulfill or at least lead any type of infrastructure project. Spanning large scale power facilities of all types, mining and ore processing construction, or streamlined lower cost housing. GLOBAL works with projects such as waste-to-energy, hydro, solar reflective and photovoltaic, biomass, steam, liquid natural gas, and hydrogen.

THE MISSION

We are dedicated to the principles of conscious capitalism that include everyone in the fruits of success while maintaining strong profits for the corporations involved. We believe that conscientious profitable business is the bridge towards peace and prosperity in a cooperative world. GLOBAL is here to utilize quality management and solutions to fulfill that mission.



Global's current project request is to establish the secure controlled copper supply chain available to them through their partners.

What is very evident in the mining supply chain in Africa is the huge need for gap financing required to increase production of local owner's land and licenses.

This is something the African governments are very supportive of but have not managed the funding and business management processes to date. Global and Thorium are dedicated to that solution.

THREE IMPORTANT POINTS IN THE PROPOSAL.

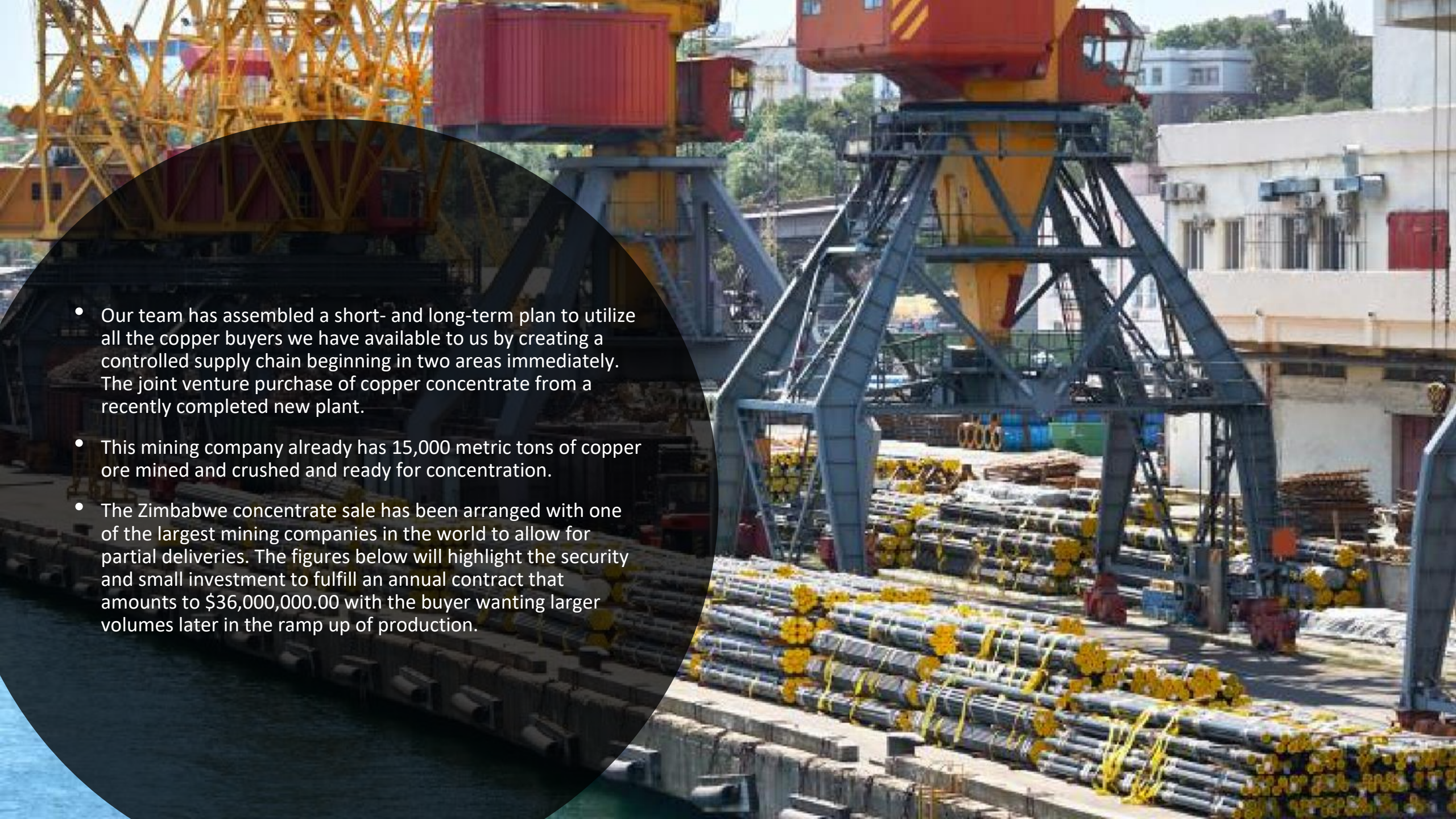
NUMBER ONE: The security provided to the gap financier.

NUMBER TWO: Having a verified partnership jointly incentivized for transparency of the supply.

NUMBER THREE: Having larger international buyers willing to take a small enough delivery to start on an increasing volume annual contract.

Global and Thorium have all three of those conditions met in this funding request.



- 
- Our team has assembled a short- and long-term plan to utilize all the copper buyers we have available to us by creating a controlled supply chain beginning in two areas immediately. The joint venture purchase of copper concentrate from a recently completed new plant.
 - This mining company already has 15,000 metric tons of copper ore mined and crushed and ready for concentration.
 - The Zimbabwe concentrate sale has been arranged with one of the largest mining companies in the world to allow for partial deliveries. The figures below will highlight the security and small investment to fulfill an annual contract that amounts to \$36,000,000.00 with the buyer wanting larger volumes later in the ramp up of production.

The Zimbabwe investment is simply for the 50% deposit on the purchase of the concentrate and the payment of management and operations to load and deliver to the warehouse in Beira for payment.

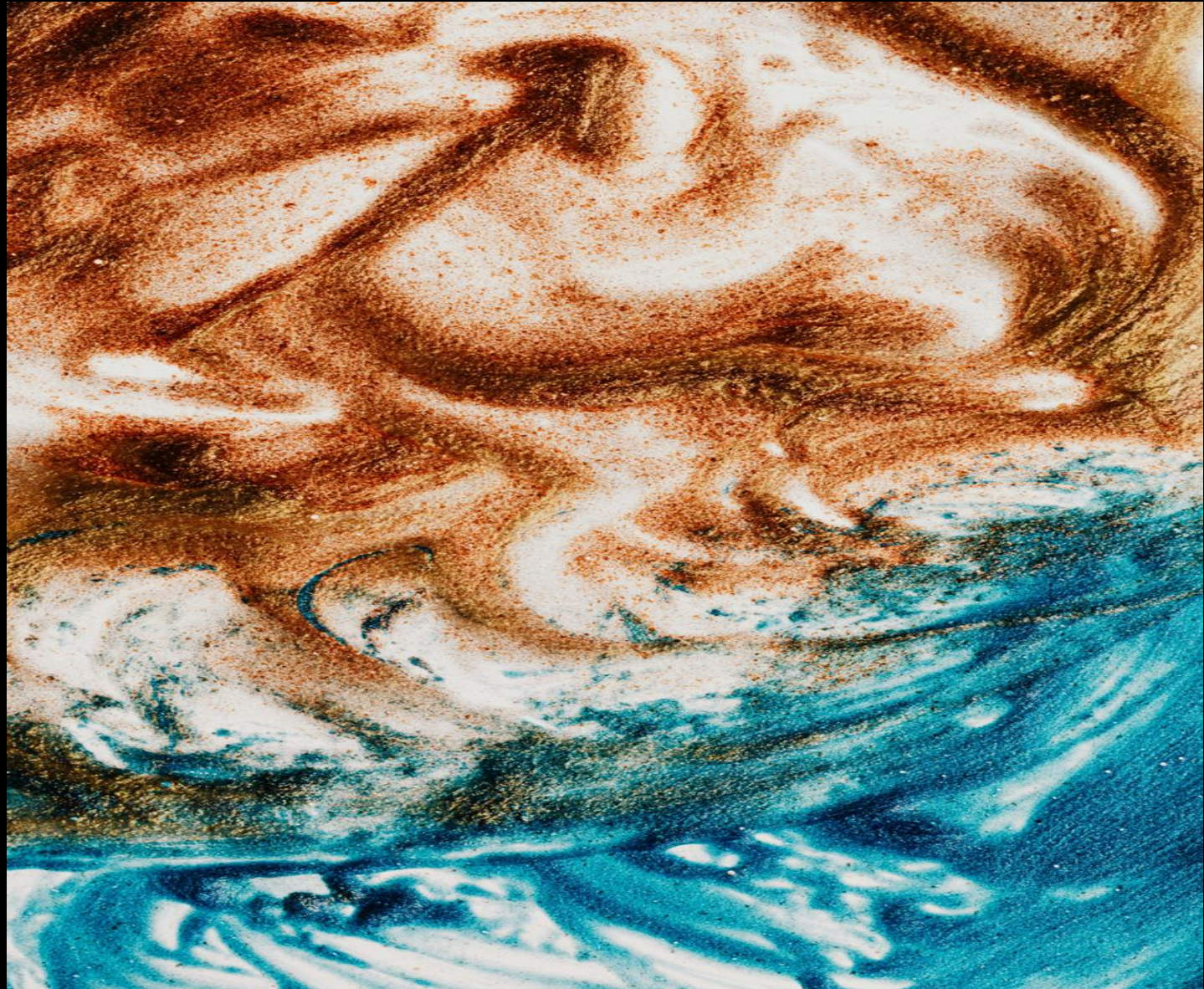
The agreement can call for pre loaded raw as collateral with the mining partner. The instrument provided by our buyer will simply be drawn down at 5% of face value for the advanced expenses .

The structure is for 7 to 10 day delivery cycles that always keeps sufficient cash reserves and asset control exceeding the advances made by the receiving bank against the instrument.

The repeated quick cycles will increase gradually in size to the 1500 metric tons this first buyer is contracted for.

The initial instrument requested from the buyer is for six months of the contract price at current LME for copper.

That is \$18,000,000 with an advance request of \$900,000.00. The highlight of the cash flow statements will illustrate the security of cash and prepaid expenses the receiving bank will be in control of during each of these seven to ten days delivery and selling cycles.





BENEFITS TO BANK INSTRUMENT RECEIVING ACCOUNT

A minimum of 168% collateral position between cash reserves and prepaid sales in transit.

A new large volume customer keeping money in their bank. Thorium/Global will have cash balances in excess of \$3,600,000 within 6 months.

One Year Profits to the bank including any interest charges within that profit.

\$2,583,000

to

\$3,500,000

The Explanation of the Spreadsheet Assumptions and the Collateral Position of the Letter of Credit Receiver

The below cash flow and cumulative balance statement is every 10-day delivery and payment cycle which assumes the starting cash balance of \$900,000 as the 5% advance against the \$18,000,000 letter of credit received from our buyer. The first row of total delivery expense is our 50% prepayment to our seller, and all logistics, royalties, warehouse, administrative expenses, fuel, etc to transport to the destination warehouse for further testing and payment. The percentage of value in the last row is reflective of the bank’s collateral position as it relates to what is under their control until the goods have been released to the buyer. The row of balance payment to our seller does come from that after the buyer has paid, which is still always above 120% even if taken into consideration. The cumulative bank payments and 20% profit cumulative distributions could be considered as further reduction of loan risk but are simply the interest and profit payments to the receiving account for their participation. A full spreadsheet is available

	15-Apr	25-Apr	5-May	15-May	25-May	4-Jun	14-Jun	24-Jun	4-Jul	14-Jul	24-Jul
Starting Cash from Loan	\$900,000										
Metric Tons delivered 70% of LME	350	400	500	500	500	500	500	500	500	500	500
Metric Tons delivered 75% of LME	0	0	150	150	250	300	350	400	450	500	600
Sales Price to Seller	\$574,560	\$656,640	\$1,067,040	\$1,067,040	\$1,231,200	\$1,313,280	\$1,395,360	\$1,477,440	\$1,559,520	\$1,641,600	\$1,805,760
Down payment on copper	\$400,000	\$328,320	\$533,520	\$533,520	\$615,600	\$656,640	\$697,680	\$738,720	\$779,760	\$820,800	\$902,880
Mining Company Gross Cashflow	\$574,560	\$1,231,200	\$2,298,240	\$3,365,280	\$4,596,480	\$5,909,760	\$7,305,120	\$8,782,560	\$10,342,080	\$11,983,680	\$13,789,440
Total Delivery Expenses	\$598,820	\$413,543	\$712,007	\$672,007	\$775,393	\$877,086	\$878,779	\$935,472	\$1,037,165	\$1,033,858	\$1,142,243
Sales Price to Buyer at 70%	\$705,600	\$806,400	\$1,008,000	\$1,008,000	\$1,008,000	\$1,008,000	\$1,008,000	\$1,008,000	\$1,008,000	\$1,008,000	\$1,008,000
Sales Price to Buyer at 75%	\$0	\$0	\$324,000	\$324,000	\$540,000	\$648,000	\$756,000	\$864,000	\$972,000	\$1,080,000	\$1,296,000
Balance payment to our seller	\$174,560	\$328,320	\$533,520	\$533,520	\$615,600	\$656,640	\$697,680	\$738,720	\$779,760	\$820,800	\$902,880
Total Expenses Per Delivery	\$773,380	\$741,863	\$1,245,527	\$1,205,527	\$1,390,993	\$1,533,726	\$1,576,459	\$1,674,192	\$1,816,925	\$1,854,658	\$2,045,123
Net Profit Per trip	-\$67,780	\$64,537	\$86,473	\$126,473	\$157,007	\$122,274	\$187,541	\$197,808	\$163,075	\$233,342	\$258,877
Cash Reserves After Distribution and Fees	\$832,220	\$896,757	\$983,229	\$1,026,760	\$1,091,665	\$1,132,257	\$1,218,535	\$1,312,001	\$1,381,154	\$1,499,493	\$1,635,707
Cumulative Profit Distribution		\$0	\$0	\$37,942	\$85,044	\$121,726	\$177,988	\$237,331	\$286,253	\$356,256	\$433,919
Cumulative Bank Payments			\$0	\$45,000	\$90,000	\$135,000	\$180,000	\$225,000	\$270,000	\$315,000	\$360,000
Cumulative Receiver Profit Distribution		\$0	\$0	\$7,588	\$17,009	\$24,345	\$35,598	\$47,466	\$57,251	\$71,251	\$86,784
Value of Cash and Prepaid Expenses to Loan Balance as a percentage		168.53%	182.58%	199.93%	207.84%	224.16%	239.45%	250.54%	270.59%	295.69%	317.79%

Proposal Overview:

- **Transaction:**
 - The proposal involves a sales purchase agreement of \$36,000,000.
 - A \$18,000,000 Documentary Letter of Credit (DLC) will be issued by the buyer.
- **Funding Request:**
 - The proposal seeks to utilize the banking partner's services and their trade credit to monetize 5% of the DLC's face value, amounting to \$900,000.
 - This \$900,000 will serve as bridge funding for partial commodity payments and transportation.
- **Guarantee:**
 - The \$18,000,000 sales purchase agreement is guaranteed.
 - Plus additional collateral can be liened from the licensed mining partner.
- **Return on Investment:**
 - The proposed return on the \$900,000 credit line is \$3,000,000 within a one-year term.
- **Cash Reserve:**
 - A continual cash and prepaid next delivery expenses including commodity, there is always a collateral reserve of 150% of the \$900,000 credit line.
 - This reserve will be held at the receiving bank.
- **Debt Servicing:**
 - Monthly maintenance on the debt will be serviced from the profits generated by the agreement.
- **Trade Frequency:**
 - Trades will occur every 7 to 10 days, with increasing delivery volumes and corresponding payments from the buyer.
- **Principal Repayment:**
 - Negotiable terms for substantial principal repayment are offered.
 - Potential 30% payoff from reserves within 90 days.
 - Final payoff within six months.
- **Profit Sharing:**
 - The banking partner will receive 20% of the net profits generated from the trades.
 - The proposal states the ability to increase monthly profit through other purchases.
- **Reserve Restrictions:**
 - Cash reserves will not fall below 30% of the credit extension, ensuring the bank's security.
 - The Bank will have other shipments under custody for pay off by the buyers.

It is important to understand the overall plan for Thorium and Global is developing the mining resources for the complete supply chain in the copper industry. That will be done in Kenya, Tanzania, and Zimbabwe. The ultimate plan encompasses the building of large scale mining in Kenya and Tanzania on sites already located and ready. The building of the regional processing facilities to process the raw ore for finished product export that our management team has the buyers ready for. That plan starts with the previous GAP Funding Opportunity followed by the plan below.

\$10 Million PPM (Spring 2025)

- First Release: If the minimum appetite for a firm is \$5,000,000 or \$10,000,000 then that could be done with the initial release being \$600,000 from the PPM or investment structure your firm desires. Our preference is to pay the pre-PPM funder a higher short-term return and we will manage the PPM raise process with the following being those disbursements and offers in that PPM we manage.
- Remaining \$8.5 Million Use of Proceeds:
 - \$1.2 million for equipment, logistics, and warehouse setup in Kenya to support artisanal mining and pre-sold orders.
 - \$3 million for comprehensive feasibility and geological reports (NI 43101 certification) and lease costs.
 - Remainder for operational reserves and cathode plant development.
- **Long-Term Vision:**
 - Development of a 60,000-120,000 MT per year copper cathode plant in Kenya.
 - Projected annual net revenue of \$120 million.
 - 12% annual interest payments for 2 years, followed by a balloon payment.
 - 20% Share ownership in the mining company, with equal power of shares, and quarterly profit distributions of 50% of net margins after capex payments.
 - \$19,000,000 projected yearly shareholder distributions.
 - Secure large-scale financing due to low loan to value against certified assets.
- **Strategic Partnerships:**
 - Strong relationships with buyers in Singapore and China for all of the plant production.
 - Collaboration with Kenyan government and artisanal miners.
 - Long-term offtake agreement with the Zimbabwean mining partner.
- **Security and Transparency:**
 - Collateral interest in on-site equipment.
 - Joint sales agreement with the licensed Zimbabwean miner.
 - Controlled disbursements through a Kenyan compliance banker.
 - Option for investor oversight of accounts.
 - Site testing and additional pictures available upon request.

Call to Action

This is a high-yield opportunity with significant growth potential. We offer transparency, security, and a clear path to substantial returns. Whether you choose to participate in the initial \$900,000 raise or the larger \$10 million PPM, we are committed to building a mutually beneficial partnership.

This two- and one-half page summary maintains all the important information, and clearly distinguishes between the first 900k raise, and the following 10 million dollars raise. What we have are the partners in Africa of high integrity and excessive knowledge about the copper trade industry, mining sites. and nuances of the mineral industry in Eastern Africa. There are multiple large reserve mining locations we have access through our bankers and ex bankers In Kenya. Those partners are also able to provide the necessary government approvals and support with the goal being to create more jobs in Africa and process more raw materials here for export.

If you would like more detailed information about our resources and the small-scale and large-scale opportunity, please speak with Kirk Tsiaperas at whatsapp +23299-805098 or +1 208-244-7471 kirk@globalinvestmentpartners.us