DENTAL
EDUCATION PARTNERS

Hygiene Daily Chart Audit

Use this checklist as a chart audit guide in preparation for each appointment and as an aid to provide patient comprehensive care.

Patient Name	Type of X-Ray/Exam Required	Perio Stage, Grade, Progression	Pending Treatment	Caries Risk Assessment (High, Med, Low)	Fluoride/ Sealants Needed	Oral Cancer Screen Needed	Home Care Dispense	Take Shade for Whitening (Y/N)	Occlusal Guard Needed	Ortho Candidate	Unappointed Family Members	Social Notes (Birthday, nickname, hobbies, etc.)