

9 Estate Planning Questions to Think About

GUARDIANS

Who will raise your children if something happens to you?

(WILL or TRUST)

TRUSTEE FOR MINORS

How old should your minor child be before they handle money or property that you've left them if you're deceased?

(TRUST)

HEALTHCARE

Who will make healthcare decisions if you can't?

(HEALTHCARE DIRECTIVE)

Which individuals would you trust to handle your finances should you become incapacitated or disabled?

(POWER OF ATTORNEY)

PETS

Who will take care of your pets when you're gone?

(WILL OR TRUST)

FAMILY HEIRLOOMS

Who will get your family heirlooms, like jewelry or antique collection?

(WILL or TRUST)

FINAL WISHES

Do you want to be buried or cremated?

(WILL)

ONLINE ACCOUNTS

How will your family access digital accounts or things after you're gone?

(FINAL INSTRUCTIONS)

FINAL EXPENSES

Do you have enough money in a bank account to cover the expenses or do you plan on putting that financial burden on your loved ones?

(LIFE INSURANCE)