

## **Listing of References Cited in DMCAP Classes**

*These references supported the Fall 2025 (October-November) classes. Online links included where available. Additional sources are included in Class 3 handout for resources on cognitive testing and other assessment tools. Listings of state-specific statutes/regulations are not included here as they may be subject to change. If you find any errors or have any questions, please contact Karin Taifour at [karin@agingcareconsult.com](mailto:karin@agingcareconsult.com).*

Abrams RC, Ansell P, Breckman R, Karlawish J, Lachs M, Holt-Knight D, Needell N, Rogers G, LoFaso V (2019). The Interview for Decisional Abilities (IDA): a tool to assess the decisional capacity of abused and neglected older adults. *J Elder Abuse Negl* 31(3):244-254.

Abrams RC, et al (2018). The Abrams Geriatric Self-Neglect Scale: introduction, validation and psychometric properties. *Int J Geriatr Psychiatry* 33(1):e73-e84. doi:10.1002/gps.4718.

Adult Protective Services Technical Assistance Resource Center (2023). Overview of use of tools in APS practice. Retrieved from [https://pfs2.acl.gov/strapib/assets/Tools\\_Brief\\_227cf6791e.pdf](https://pfs2.acl.gov/strapib/assets/Tools_Brief_227cf6791e.pdf).

Adult Protective Services Technical Assistance Resource Center (undated). Capacity screening in Adult Protective Services: guidance and resources. Retrieved from <https://theacademy.sdsu.edu/wp-content/uploads/2021/10/APSTARC-CapacityScreeningBrief.pdf>.

AgeUK (2022). Cognitive reserve. Website post dated Sept 20, 2022, retrieved from <https://www.ageuk.org.uk/information-advice/health-wellbeing/mind-body/staying-sharp/thinking-skills-change-with-age/cognitive-reserve/>.

AgeUK (2024). How and why your thinking skills change. Website post dated July 18, 2024, retrieved from <https://www.ageuk.org.uk/information-advice/health-wellbeing/mind-body/staying-sharp/thinking-skills-change-with-age/>.

Alexopoulos GS (2019). Mechanisms and treatment of late-life depression. *Transl Psychiatry*. 9(1):188. doi: 10.1038/s41398-019-0514-6.

Allen, N (2014). Is capacity “in sight”? *International Journal of Mental Health and Capacity Law*. DOI: 10.19164/ijmhcl.v0i19.253. Online at [https://www.researchgate.net/publication/291578288\\_Is\\_Capacity\\_In\\_Sight#fullTextFileContent](https://www.researchgate.net/publication/291578288_Is_Capacity_In_Sight#fullTextFileContent).

American Bar Association (2016). PRACTICAL tool for lawyers: steps in supporting decision-making. Online at [https://www.americanbar.org/content/dam/aba/administrative/law\\_aging/PRACTICALGuide.pdf](https://www.americanbar.org/content/dam/aba/administrative/law_aging/PRACTICALGuide.pdf).

American Bar Association and American Psychological Association (2021). Assessment of older adults with diminished capacities: a handbook for lawyers, 2nd ed. Washington, DC: ABA/APA. Online at <https://www.apa.org/pi/aging/resources/guides/diminished-capacity.pdf>.

American Bar Association and American Psychological Association (2008). Assessment of older adults with diminished capacity: a handbook for psychologists. Washington, DC: ABA/APA. Online at <http://www.apa.org/pi/aging/programs/assessment/capacity-psychologist-handbook.pdf>.

American Bar Association and American Psychological Association (2006). Judicial determination of capacity of older adults: a handbook for judges. Washington, DC: ABA/APA. Online at <https://www.apa.org/pi/aging/resources/guides/judges-diminished.pdf>.

American Geriatrics Society (2023). Updated AGS Beers Criteria for potentially inappropriate medication use in older adults. *Journal of the American Geriatrics Society*, 71(7):2052–2081. Retrieved from <https://pmc.ncbi.nlm.nih.gov/articles/PMC12478568/>.

American Psychological Association (2024). APA guidelines for psychological practice with older adults. Online at <https://www.apa.org/practice/guidelines/guidelines-psychological-practice-older-adults.pdf>.

American Psychological Association, APA Task Force for the Evaluation of Dementia and Age-Related Cognitive Change (2021). Guidelines for the evaluation of dementia and age-related cognitive change. Online at <https://www.apa.org/practice/guidelines/guidelines-dementia-age-related-cognitive-change.pdf>.

Appel JM (2023). The statutory codification of decisional capacity standards. *J Am Acad Psychiatry Law* 51(4). DOI:10.29158/JAAPL.230043-23.

Appel JM (2024). Capacity, informed consent, and third-party decision-making. Cambridge elements in bioethics and neuroethics. Cambridge University Press.

Appelbaum PS, Grisso T (1988). Assessing patients' capacities to consent to treatment. *New England Journal of Medicine*, 319, 315-336.

Appelbaum PS, Grisso T (1995). The MacArthur Treatment Competence Study I: mental illness and competence to consent to treatment. *Law Hum Behav* 19(2):105-26.

Appelbaum PS, Grisso T (1998). Assessing competency to consent to treatment: a guide for physicians and other health professionals. Oxford University Press.

Appelbaum PS, Grisso T (2001). MacCAT-CR: MacArthur Competence Assessment Tool for Clinical Research. Professional Resource Press.

Atri A, Dickerson BC, Clevenger C, et al (2024). Alzheimer's Association clinical practice guideline for the diagnostic evaluation, testing, counseling, and disclosure of suspected Alzheimer's disease and related disorders (DETeCD-ADRD): executive summary of recommendations for primary care. *Alzheimer's & Dementia: Journal of the Alzheimer's Association*, 1-32. <https://doi.org/10.1002/alz.14333>.

Baldo JV, et al (2006). Role of frontal versus temporal cortex in verbal fluency as revealed by voxel-based lesion-symptom mapping. *J Int Neuropsychol Soc* 12:896-900.

Balgobin M (2022). Executive functioning skills. Online presentation, retrieved from [https://sciences.ucf.edu/psychology/psychsociety/wp-content/uploads/sites/26/2022/03/Executive\\_Functioning\\_Skills\\_and\\_Strategies.pdf](https://sciences.ucf.edu/psychology/psychsociety/wp-content/uploads/sites/26/2022/03/Executive_Functioning_Skills_and_Strategies.pdf).

Baniassadi A, et al (2025). Home ambient temperature and self-reported attention in community-dwelling older adults. *J Gerontol A Biol Sci Med Sci*. 80(4):glae286. doi: 10.1093/gerona/glae286.

Barstow C, Shaha B, Roberts M (2018). Evaluating medical decision-making capacity in practice. *American Family Physician* 98(1):40-46.

Baruth JM, Lapid MI (2017). Ethics case: influence of psychiatric symptoms on decisional capacity in treatment refusal. *AMA Journal of Ethics* 19(5):416-425.

Bastug G, et al (2013). Oral trail making task as a discriminative tool for different levels of cognitive impairment and normal aging. *Arch Clin Neuropsychol* 28(5):411-7. doi:10.1093/arclin/act035.

Baum CM (2011). Executive Function Performance Test: training manual. St. Louis, MO: Washington University. Retrieved from <https://www.ot.wustl.edu/about/resources/executive-function-performance-test-efpt-308>.

Beamon C, Altilio T, Leff V (2025). Dignity of risk: a path forward. *Health & Social Work*, 50(4):333-336. <https://doi.org/10.1093/hsw/hlaf034>.

Bechtold, K. T., & Mikesell, J. W. (2025). Decision-making capacity in rehabilitation psychology practice: historical, contemporary, and future perspectives. *Rehabilitation Psychology*. Advance online publication. <https://dx.doi.org/10.1037/rep0000604>.

Benaim C, et al (2004). Validation of the aphasic depression rating scale. *Stroke* 35, 1692.

Ben-Zion Z, et al (2018). Cognitive flexibility predicts PTSD symptoms: observational and interventional studies. *Front Psychiatry* 4(9):477. doi: 10.3389/fpsy.2018.00477.

- Berg S (2025). What doctors wish patients knew about decision fatigue. Website post dated March 21, 2025, retrieved from <https://www.ama-assn.org/delivering-care/public-health/what-doctors-wish-patients-knew-about-decisionfatigue>.
- Biella MM, et al (2019). Subthreshold depression needs a prime time in old age psychiatry? a narrative review of current evidence. *Neuropsychiatr Dis Treat*. 15:2763-2772. doi: 10.2147/NDT.S223640.
- Biesbroek JM, et al (2016). Shared and distinct anatomical correlates of semantic and phonemic fluency revealed by lesion-symptom mapping in patients with ischemic stroke. *Brain Struct Funct* 221(4):2123-34. doi: 10.1007/s00429-015-1033-8.
- Binney N, Hyde C, Bossuyt PM (2021). On the origin of sensitivity and specificity. *Ann Intern Med* 174(3):401-407.
- Biswas AB, Hiremath A (2010). Mental capacity assessment and 'best interests' decision-making in clinical practice: a case illustration. *Advances in Psychiatric Treatment*, 16(6):440-447. doi:10.1192/apt.bp.108.006494.
- Borson S, Scanlan JM, Chen P, Ganguli M (2003). The Mini-Cog as a screen for dementia: Validation in a population-based sample. *JAGS* 51(10):1451-1454.
- Borson S, Scanlan JM, Watanabe J, et al (2006). Improving identification of cognitive impairment in primary care. *Int J Geriatr Psychiatry* 21: 349-355.
- Boustani M, Perkins AJ, Fox C, Unverzagt F, Austrom MG, Fultz B, et al (2006). Who refuses the diagnostic assessment for dementia in primary care? *Int J Geriatr Psychiatry* 21(6):556-63.
- Boustani M, Watson L, Fultz B, Perkins AJ, Druckenbrod R (2003). Acceptance of dementia screening in continuous care retirement communities: a mailed survey. *Int J Geriatr Psychiatry* 18(9):780-6.
- Boyd TM, Sautter SW (1993). Route-finding: a measure of everyday executive functioning in the head-injured adult. *Applied Cognitive Psychology* 7:171-181.
- Brodsky SL (2023). Testifying in court: Guidelines and maxims for the expert witness (3rd ed). American Psychological Association.
- Buckingham DN, et al (2013). Comparing the cognitive screening tools: MMSE and SLUMS. *PURE Insights* (2)3. Retrieved from <http://digitalcommons.wou.edu/pure/vol2/iss1/3>.
- Bullain S, Corrada MM (2013). Dementia in the oldest old. *Continuum (Minneapolis)*, 19(2 Dementia), 457-469. <https://doi.org/10.1212/01.CON.0000429172.27815.3f>.
- Byrne GJ, Pachana NA (2011). Development and validation of a short form of the Geriatric Anxiety Inventory - the GAI-SF. *International Psychogeriatrics*, 23(1):125-131.
- Caboral-Stevens M, Medetsky M (2014). The Construct of Financial Capacity in Older Adults. *Journal of Gerontological Nursing*, 40(8):1-8. DOI:10.3928/00989134-20140325-02.
- Cairns R, et al (2005). Prevalence and predictors of mental incapacity in psychiatric in-patients. *British Journal of Psychiatry*, 187(379):384.
- Camacho D, et al (2024). Loneliness and global cognitive functioning in racially and ethnically diverse US midlife and older adults. *Frontiers in Psychology*. 15:1344044. doi: 10.3389/fpsyg.2024.1344044.
- Cao BF, et al (2024). Association between mobility limitations and cognitive decline in community-dwelling older adults: the English Longitudinal Study of Ageing. *Gerontologist*. 64(12):gnae139. doi: 10.1093/geront/gnae139.
- Castanho TC, et al (2014). Telephone-based screening tools for mild cognitive impairment and dementia in aging studies: a review of validated instruments. *Front. Aging Neurosci, Sec. Neurocognitive Aging and Behavior* (6). <https://doi.org/10.3389/fnagi.2014.00016>.

Center for Disease Control (2024). National Health Statistics Reports Number 209: Prescription medication use, coverage, and nonadherence among adults age 65 and older. Retrieved from <https://www.cdc.gov/nchs/data/nhsr/nhsr209.pdf>.

Centers for Medicare & Medicaid Services (2025). Cognitive Assessment and Care Plan Services. Retrieved from <https://www.cms.gov/medicare/payment/fee-schedules/physician/cognitive-assessment>.

Centers for Medicare & Medicaid Services (CMS) Office of Enterprise Data and Analytics (2020). Chronic Pain in the Medicare Population Survey. Retrieved from <https://www.norc.org/content/dam/norc-org/pdfs/2018MCBSCPQInfographic.pdf>.

Chang ES, Levy BR (2021). High prevalence of elder abuse during the COVID-19 pandemic: risk and resilience factors. *Am J Geriatr Psychiatry* 29(11):1152-1159. doi: 10.1016/j.jagp.2021.01.007.

Chau AKC, et al (2025). The relationship between cognitive and affective control and symptoms of depression and anxiety across the lifespan: a 3-wave longitudinal study. *Comprehensive psychiatry*. 137:152564.

Cicerone K, et al (2011). Evidence-based cognitive rehabilitation: updated review of the literature from 2003 through 2008. *Archives of Physical Medicine & Rehabilitation* 92:519-530.

Clark LR, et al (2012). Specific measures of executive function predict cognitive decline in older adults. *J Int Neuropsychol Soc* 18(1):118-27. doi:10.1017/S1355617711001524.

Cohen CI, et al (2018). Advances in the conceptualization and study of schizophrenia in later life. *Psychiatric Clinics of North America* 41:39.

Cohen CI, et al (2020). Advances in the conceptualization and study of schizophrenia in later life: 2020 update. *Clinics in Geriatric Medicine* 36:221.

Connolly MT (2023). The measure of our age: Navigating care, safety, money, and meaning later in life. *Public Affairs/Hatchett*.

Constantinidou F, et al (2012). Assessment of executive functioning in brain injury: collaboration between speech-language pathology and neuropsychology for an integrative neuropsychological perspective. *Brain Injury*, 26(13-14):1549-1563.

Corbett A, Williams G, Creese B, Hampshire A, Hayman V, Palmer A, et al (2023). Cognitive decline in older adults in the UK during and after the COVID-19 pandemic: a longitudinal analysis of PROTECT study data. *Lancet* 4(11):E591-E599.

Costello H, Roiser JP, Howard R (2023). Antidepressant medications in dementia: evidence and potential mechanisms of treatment-resistance. *Psychol Med* 53(3):654-667. doi: 10.1017/S003329172200397X.

Culver CM, Gert B (1982). *Philosophy in medicine: conceptual and ethical issues in medicine and psychiatry*. Oxford University Press.

Darby RR, Dickerson BC (2017). Dementia, decision-making, and capacity. *Harvard Review of Psychiatry*, 25(6):270-278.

de Vito A, et al (2019). The association of anxiety, depression, and worry symptoms on cognitive performance in older adults. *Neuropsychol Dev Cogn B Aging Neuropsychol Cogn*. 26(2):161-173. doi: 10.1080/13825585.2017.1416057.

DeAnda-Duran I, et al (2024). Comparing cognitive tests and smartphone-based assessment in 2 US community-based cohorts. *J American Heart Association* 13:e032733.

Delgado-Álvarez A, et al (2024). Conversion between the Rowland Universal Dementia Assessment Scale and Mini-Mental State Examination test scores in majority and minority populations. *Brain and Behavior* 14(9):e3650. <https://doi.org/10.1002/brb3.3650>.

- Demakis GJ (2013). State statutory definitions of civil incompetency/incapacity: issues for psychologists. *Psychology, Public Policy, and Law* 19(3):331.
- Díaz-Caneja CM, et al (2019). Cognition and functionality in delusional disorder. *Eur Psychiatry* 55:52-60. doi: 10.1016/j.eurpsy.2018.09.010.
- Diller R (2016). Legal capacity for all: including older persons in the shift from adult guardianship to supported decision-making. *Fordham Urb. L.J.* 43: 495. Online at <https://ir.lawnet.fordham.edu/ulj/vol43/iss3/2>.
- Ding P, et al (2023). Association of COVID-19 with risk and progression of Alzheimer's disease: non-overlapping two-sample Mendelian randomization analysis of 2.6 million subjects. *J Alzheimers Dis* 96(4):1711-1720. doi: 10.3233/JAD-230632.
- Disner SG, et al (2011). Neural mechanisms of the cognitive model of depression. *Nature Reviews Neuroscience* 12(8):467-477.
- Dixon JD, et al (2024). American Geriatrics Society position statement: making medical treatment decisions for unrepresented older adults. *Journal of the American Geriatrics Society* 1-12. doi:10.1111/jgs.19288.
- Dong X, et al (2024). Decision-making under risk and its correlates in schizophrenia. *Schizophr Res Cogn* 9(37):100314. doi: 10.1016/j.scog.2024.100314.
- Drima EP (2022). Routine use of financial capacity instruments for clinical decisional capacity testing: a scoping review. DOI:10.20944/preprints202205.0413.v1.
- Dubey S, et al (2023). The effects of SARS-CoV-2 infection on the cognitive functioning of patients with pre-existing dementia. *Journal of Alzheimer's Disease Reports* 7(1):119-128.
- Elser, et al (2023). Association of early-, middle-, and late-life depression with incident dementia in a Danish cohort. *JAMA Neurology* 80(9):949-958.
- Emmanuel LL, Emmanuel E (1989). The medical directive: a new comprehensive advance care document. *Journal of the American Medical Association* 261(22):3288-3293.
- Escudier F, et al (2016). Evaluating decision-making: validation and regression-based normative data of the Judgment Assessment Tool. *Arch Clin Neuropsychol* 31(8):829-838. doi:10.1093/arclin/acw019.
- Esmail S, Concannon B (2022). Approaches to determine and manage sexual consent abilities for people with cognitive disabilities: Systematic review. *Interact J Med Res* 11(1):e28137. doi: 10.2196/28137.
- Etchells E (1996). Bioethics for clinicians: 3. capacity. *Canadian Medical Association Journal* 155: 657-61.
- Falk E, Hoffman N (2014). The role of capacity assessments in elder abuse investigations and guardianships. *Clinics in Geriatric Medicine*, 30(4):851-868.
- Fang M, et al (2025). Lifetime risk and projected burden of dementia. *Nat Med* 31:772-776. <https://doi.org/10.1038/s41591-024-03340-9>.
- Faria CA, et al (2015). The most frequently used tests for assessing executive functions in aging. *Dement Neuropsychol* 9(2):149-155. doi:10.1590/1980-57642015DN92000009.
- Farmer T (2017). *Grandpa on a skateboard: the practicalities of assessing mental capacity and unwise decisions*, 3rd ed. Rethink Press.
- Ferguson HJ, et al (2021). The developmental trajectories of executive function from adolescence to old age. *Sci Rep* 11, 1382. <https://doi.org/10.1038/s41598-020-80866-1>
- Flint LA, Sudore RL, Widera E (2012). Assessing financial capacity impairment in older adults. *Generations: Journal of the American Society of Aging* 36(2):59-65.

- Flores EV, Lichtenberg PA (2023). Cross-validation of the Lichtenberg Financial Decision Rating Scale. *Clinical Gerontologist* 46(4):633-638. <https://doi.org/10.1080/07317115.2023.2196989>.
- Forbes M, et al (2024). Depressive symptoms and cognitive decline in older adults. *International Psychogeriatrics* (36)11, 1039-1050. <https://doi.org/10.1017/S1041610224000541>.
- Fowler NR, et al (2015). Older primary care patients' attitudes and willingness to screen for dementia. *J Aging Res* 2015:423265.
- Francis HM, et al (2025). Advances and challenges in the assessment of decision-making capacity in older adults. *Advances in Psychiatry and Behavioral Health* 5:225–235.
- Franzen S, et al (2020). A systematic review of neuropsychological tests for the assessment of dementia in non-western, low-educated or illiterate populations. *Journal of the International Neuropsychological Society* 26(3), 331-351. <https://doi.org/10.1017/S1355617719000894>.
- Galiotta M, Garcia-Mansilla A, Stanley B (2013). Assessing civil capacities. In Weiner IB, Otto RK (2013). *The handbook of forensic psychology*, 4th ed. John Wiley & Sons, Inc.
- Gan JM, Riley J, Basting R, Demeyere N, Pendlebury ST (2023). Decision-making capacity in older medical in-patients: frequency of assessment and rates of incapacity by decision-type and underlying brain/mind impairment. *Age Ageing* 1;52(9):afad171. doi: 10.1093/ageing/afad171.
- Ganzini L, Volicer L, Nelson WA, Fox E, Derse AR (2005). Ten myths about decision-making capacity. *Journal of the American Medical Directors Association* 6(3), S100-S104.
- Gardiner PA, et al (2015). Financial capacity in older adults: a growing concern for clinicians. *Medical Journal of Australia* 202(2) 82-85. <https://doi.org/10.5694/mja14.00201>.
- Garrison-Diehn C, Rummel C, Au YH, Scherer K (2022). Attitudes toward older adults and aging: A foundational geropsychology knowledge competency. *Clinical Psychology: Science and Practice* 29(1), 4-15. <https://doi.org/10.1037/cps0000043>.
- Gaudino EA, Geisler MW, Squires NK (1995). Construct validity in the Trail Making Test: what makes Part B harder? *J Clinical and Experimental Neuropsychology* 17(4), 529-535.
- Gerontological Society of America (2024). KAER Toolkit for Brain Health. Online at <https://www.kaerbrain.org/>.
- Ghesquiere AF, McAfee C, Burnett J (2019). Measures of financial capacity: a review. *Gerontologist* 59(2), e109-e129, <https://doi.org/10.1093/geront/gnx045>.
- Ghisletta P, et al (2025). Verbal fluency selectively predicts survival in old and very old age. *Psychological Science* 36(2), 87-01. <https://doi.org/10.1177/09567976241311923>.
- Gkintoni E, et al (2024). Integrating clinical neuropsychology and psychotic spectrum disorders: a systematic analysis of cognitive dynamics, interventions, and underlying mechanisms. *Medicina* 60, 645. <https://doi.org/10.3390/medicina60040645>.
- Golas A, et al (2025). Cognitive remediation for patients with late-life schizophrenia: a follow-up pilot study. *International Psychogeriatrics* 37 (2025) 100006. DOI: 10.1016/j.inpsyc.2024.100006.
- Goldstein G, Allen DN, DeLuca J, eds. (2019). *Handbook of psychological assessment*, 4th edition. Academic Press. <https://doi.org/10.1016/C2014-0-01970-3>.
- Griffith HR, et al (2003). Impaired financial abilities in mild cognitive impairment: A direct assessment approach. *Neurology* 60:449-457.
- Grisso T (2003). *Evaluating competencies: Forensic assessments and instruments*, 2nd ed. Kluwer Academic/Plenum Press.

Grisso T, Appelbaum PS (1998). *Assessing competence to consent to treatment: a guide for physicians and other health professionals*. Oxford Press.

Grisso T, Appelbaum PS (1998). *MacArthur Competence Assessment Tool for Treatment (MacCAT-T)*. Professional Resource Press.

Grisso T, Appelbaum PS, Hill-Fotouhi C. (1997). The MacCAT-T: a clinical tool to assess patients' capacities to make treatment decisions. *Psychiatr Serv* 48(11):1415-9.

Gross RG, Grossman M (2010). Executive resources. *Continuum* 16(4Behavioral Neurology):140-52. doi: 10.1212/01.CON.0000368266.46038.0e.

Guayara-Quinn CG, et al (2023). Development and psychometric evaluation of the Test of Practical Judgment alternate form (Form B). *Appl Neuropsychol Adult* 30(2):176-185. doi:10.1080/23279095.2021.1920413.

Gulpers BJA, et al (2022). Anxiety and cognitive functioning in the Maastricht study: a cross-sectional population study. *Journal of Affective Disorders* 319:15, 570-579.

Halder S, Tibrewal S (2024). Spiritual well-being and its relationship with cognitive flexibility in adults. *Malaysian Journal of Psychiatry* 33(1):20-26. DOI: 10.4103/mjp.mjp\_17\_23.

Hall L, et al (2022). The relationship between financial decision-making and financial exploitation in older Black adults. *Journal of Aging and Health* 0(0) 1-10. <https://doi.org/10.1177/089826432210854>.

Hall L, Rorai V, Lichtenberg PA (2025). The association between early memory loss, financial exploitation, and financial exploitation vulnerability. *Alzheimer's & Dementia: Behavior & Socioeconomics of Aging* 1:e70001. <https://doi.org/10.1002/bsa3.70001>.

Hancock D, et al (2024). Teaching the Cornell-Penn Interview for Decisional Abilities (IDA) to enhance decisional ability assessments. *Innovation in Aging* 8, Issue Supplement\_1: 806. <https://doi.org/10.1093/geroni/igae098.2615>.

Harvard Health (2024). Mind & mood: what is cognitive reserve? Website post dated February 1, 2024, retrieved from <https://www.health.harvard.edu/mind-and-mood/what-is-cognitive-reserve>.

Harvey PD (2019). Domains of cognition and their assessment. *Dialogues in Clinical Neuroscience* 21(3), 227-237. doi: 10.31887/DCNS.2019.21.3/pharvey.

Hawkins J (2024). Affect, values and problems assessing decision-making capacity. *American Journal of Bioethics*, 24(8):71-82. <https://doi.org/10.1080/15265161.2023.2224273>

Hawkins J, Charland LC (2020). Decision-making capacity. *The Stanford Encyclopedia of Philosophy*. Retrieved from <https://plato.stanford.edu/archives/fall2020/entries/decision-capacity/>.

Hays JR, Jennings FL (2015). Ethics in geropsychology: status and challenges. In Lichtenberg PA, et al (eds), *APA handbook of clinical geropsychology*, Vol. 1. History and status of the field and perspectives on aging (pp. 177-192). American Psychological Association. <https://doi.org/10.1037/14458-008>.

Health in Aging (2020). Tip Sheet: The 5Ms of Geriatrics. Retrieved from <https://www.healthinaging.org/tools-and-tips/tip-sheet-5ms-geriatrics>.

Helvik AS, et al (2019). The course of depressive symptoms with decline in cognitive function - a longitudinal study of older adults receiving in-home care at baseline. *BMC Geriatr* 19:231.

Henneghan AM, Van Dyk KM, Ackerman RA, Paolillo EW, Moore RC (2023). Assessing cancer-related cognitive function in the context of everyday life using ecological mobile cognitive testing: a protocol for a prospective quantitative study. *Digital Health* 2023;9.

Hertzog C, et al (2019). Age, cohort, and period effects on metamemory beliefs. *Psychol. Aging* 34, 1077-1089. <https://doi.org/10.1037/pag0000384>.

- Hinrichsen GA, Emery-Tiburcio EE (2022). Introduction to special issue: foundational knowledge competencies in geropsychology. *Clinical Psychology: Science and Practice*, 29(1), 1-3. <https://doi.org/10.1037/cps0000066>
- Hoffman N (2018). The assessment of testamentary capacity and undue influence in the older adults. In Bush SS, Heck AL (eds.), *Forensic geropsychology: Practice essentials* (pp. 213- 234; see p. 214). American Psychological Association.
- Hollis AM, et al (2015). Validity of the Mini-Mental State Examination and the Montreal Cognitive Assessment in the prediction of driving test outcome. *J Am Geriatr Soc* 63(5):988-92. doi: 10.1111/jgs.13384.
- Hopkins MW, Libon DJ (2005). Neuropsychological functioning of dementia patients with psychosis. *Archives of Clinical Neuropsychology*, 20(6):771-783. <https://doi.org/10.1016/j.acn.2005.04.011>.
- Horton D, KressWeisbord R (2021). Inheritance crimes. *Washington Law Review* 96:561-612.
- House SA, Schoo C, Ogilvie WA (2023). *Advance directives*. StatPearls Publishing. Online at <https://www.ncbi.nlm.nih.gov/books/NBK459133/>.
- Høyer G (2000). On the justification for civil commitment. *Acta Psychiatrica Scandinavica* 399:101.
- Hung CC, et al (2024). Exploring cognitive deficits and neuromodulation in schizophrenia: a narrative review. *Medicina* 60:2060. <https://doi.org/10.3390/medicina60122060>.
- Idowu MI, Szameitat AJ, Parton A (2024). The assessment of executive function abilities in healthy and neurodegenerative aging—a selective literature review. *Front. Aging Neurosci., Sec. Neurocognitive Aging and Behavior* 16. <https://doi.org/10.3389/fnagi.2024.1334309>.
- Iris M, Conrad KJ, Ridings J (2014). Observational measure of elder self-neglect. *J Elder Abuse Negl* 26:365-97. DOI:10.1080/08946566.2013801818.
- Ismail Z, et al (2017). Neuropsychiatric symptoms as early manifestations of emergent dementia: provisional diagnostic criteria for mild behavioral impairment. *Alzheimers & Dementia* 12(2):195-202.
- Ismail Z, Rajii TK, Shulman KI (2010). Brief cognitive screening instruments: an update. *Int J Geriatr Psychiatry* 25(2):111-20.
- Jack CR, Andrews JS, Beach TG, et al (2024). Revised criteria for diagnosis and staging of Alzheimer’s disease: Alzheimer’s Association Workgroup. *Alzheimer’s & Dementia: Journal of the Alzheimer’s Association* 20:5143-5169. <https://doi.org/10.1002/alz.13859>.
- Jacobs ML, Bamonti PM (2022). Clinical practice: A foundational geropsychology knowledge competency. *Clinical Psychology: Science and Practice* 29(1), 28-42. <https://doi.org/10.1037/cps0000046>.
- Janofsky JS, McCarthy RJ, Folstein MF (1992). The Hopkins Competency Assessment Test: a brief method for evaluating patients’ capacity to give informed consent. *Hosp Community Psychiatry* 43(2): 132-136.
- Jessen F, Subjective Cognitive Decline Initiative (SCD-I) Working Group, et al (2014). A conceptual framework for research on subjective cognitive decline in preclinical Alzheimer’s disease. *Alzheimers Dement* 10(6):844-52. doi: 10.1016/j.jalz.2014.01.001.
- Joffe S, et al (2001). Quality of informed consent: a new measure of understanding among research subjects. *Journal of the National Cancer Institute* 93(2), 139-147.
- John SE, et al (2020). Subjective memory complaints in white and African American participants. *Journal of Geriatric Psychiatry and Neurology* 33(3), 135-143. <https://doi.org/10.1177/0891988719868305>.
- Johnco C, et al (2015). Psychometric properties of the Geriatric Anxiety Inventory (GAI) and its short-form (GAI-SF) in a clinical and non-clinical sample of older adults. *Int Psychogeriatr* 27(7):1089-97. <https://doi.org/10.1017/S1041610214001586>.

Jorm AF (2004). The Informant Questionnaire on Cognitive Decline in the Elderly (IQCODE): a review. *International Psychogeriatrics* 16:3, 1-19.

Kalache SM, et al (2015). The impact of aging, cognition, and symptoms on functional competence in individuals with schizophrenia across the lifespan. *Schizophr Bull* 41:374-81.

Kalenius Novak K (2013). Washington State Supreme Court clarifies duties of guardian of the person. Online from <https://www.montgomerypurdue.com/blog/washington-state-supreme-court-clarifies-duties-guardian-person/>.

Karlawish J (2014). An overview of the Assessment of Everyday Decision Making (ACED). NAPSA webinar.

Karlawish J (2021). *The problem of Alzheimer's: How science, culture, and politics turned a rare disease into a crisis and what we can do about it*. St. Martin's Press.

Kassem AM, et al (2017). Anxiety symptoms and risk of cognitive decline in older community-dwelling men. *Int Psychogeriatr* 29(7):1137-1145. doi: 10.1017/S104161021700045X.

Kelly AM, et al (2021). A 50-state review of guardianship laws: specific concerns for special needs planning. *Journal of Financial Service Professionals* 75(1):59-79. Online at [https://www.emich.edu/cob/documents/kelly\\_2021\\_234.pdf](https://www.emich.edu/cob/documents/kelly_2021_234.pdf).

Kim H, et al (2024). Evaluating dispositional capacity in patients with late-life hoarding disorder. *Psychiatric Times*. Website article dated August 23, 2024. retrieved from <https://www.psychiatrictimes.com/view/evaluating-dispositional-capacity-in-patients-with-late-life-hoarding-disorder>.

Kolva EA, Rosenfeld B (2012). Legal perspectives on civil capacity and competence. In Demakis GJ (Ed.), *Civil capacities in clinical neuropsychology*. Oxford University Press.

Koma W, et al (2020). One in four older adults report anxiety or depression amid the COVID-19 pandemic. Kaiser Family Foundation. Online at <https://www.kff.org/medicare/issue-brief/one-in-four-older-adults-report-anxiety-or-depression-amid-the-covid-19-pandemic/>.

Kremen WS, et al (2022). Cognitive reserve and related constructions: a unified framework across cognitive and brain dimensions of aging. *Frontiers in Aging Neuroscience* 14:834765. DOI: 10.3389/fnagi.2022.834765.

Krohne K, Slettebø A, Bergland A (2011). Cognitive screening tests as experienced by older hospitalised patients: a qualitative study. *Scand J Caring Sci* 25(4):679-87.

Kryscio RJ, et al (2014). Self-reported memory complaints: implications from a longitudinal cohort with autopsies. *Neurology* 83(15):1359-1365. <https://doi.org/10.1212/WNL.0000000000000856>.

Kryscio RJ, et al (2016). Self-reported memory complaints: a comparison of demented and unimpaired outcomes. *J Prev Alzheimers Dis* 3(1):13-19. doi: 10.14283/jpad.2015.74.

Lai JM, et al (2008). Everyday decision-making ability in older persons with cognitive impairment. *Am J Geriatr Psychiatry* 16(8):693-6. doi:10.1097/JGP.0b013e31816c7b54.

Lai JM, Hawkins KA, Gross CP, Karlawish JH (2008). Self-reported distress after cognitive testing in patients with Alzheimer's disease. *J Gerontol A Biol Sci Med Sci* 63(8):855-9.

Lapid MI, et al (2003). Decisional capacity of severely depressed patients requiring electroconvulsive therapy. *J ECT* 19(2):67-72.

Largent EA, Peterson A, Karlawish J (2023). Supported decision making: facilitating the self-determination of persons living with Alzheimer's and related diseases. *J Am Geriatr Soc* 71(11):3566-3573. doi: 10.1111/jgs.18596.

Larner AJ (2012). Screening utility of the Montreal Cognitive Assessment (MoCA): in place of - or as well as - the MMSE? *Int Psychogeriatr* 24(3):391-6.

Lee H, et al (2024). Association between loneliness and cognitive function, and brain volume in community-dwelling elderly. *Frontiers in Aging Neurosci. Sec. Neurocognitive Aging and Behavior* 16. <https://doi.org/10.3389/fnagi.2024.1389476>.

Lee YC, Lin YT, Chiu EC (2022). A comparison of test-retest reliability of four cognitive screening tools in people with dementia. *Disabil Rehabil* 44(15):4090-4095. doi:10.1080/09638288.2021.1891466.

Leoutsakos, et al (2019). Trajectories of neuropsychiatric symptoms over time in healthy volunteers and risk of MCI and dementia. *International Journal of Geriatric Psychiatry* 34(12):1865-1873.

Lessig M, Scanlan J, et al (2008). Time that tells: critical clock-drawing errors for dementia screening. *Int Psychogeriatr* 20(3):459-470.

Leung DKY, et al (2021). Prevalence of depression, anxiety, and apathy symptoms across dementia stages: a systematic review and meta-analysis. *Int J Geriatr Psychiatry* 36(9):1330-1344. doi: 10.1002/gps.5556.

Lezak MD, et al (2012). *Neuropsychological assessment*, 5th ed. Oxford University Press.

Libby C, Wojahn A, Nicolini JR, et al (2023). *Competency and capacity*. StatPearls Publishing. Online at <https://www.ncbi.nlm.nih.gov/books/NBK532862/>.

Lichtenberg P, Qualls SH, Smyer MA (2015). Competency and decision making capacity: Negotiating health and financial decision making. In Lichtenberg P, Mast B (eds), *APA handbook of clinical geropsychology*. APA Press.

Lichtenberg PA (2023). Illustrating a person-centered approach to financial capacity evaluations through a case study. *Clinical Gerontologist* 46(4), 639-643. <https://doi.org/10.1080/07317115.2023.2174059>.

Lichtenberg PA, et al (2015). A person centered approach to financial capacity assessment: preliminary development of a new rating scale. *Clinical Gerontologist* 38:49-67.

Lichtenberg PA, et al (2015). Competency and decision making capacity: negotiating health and financial decision making. In Lichtenberg P, Mast B (eds), *APA handbook of clinical geropsychology*. APA Press.

Lichtenberg PA, et al (2016). The Lichtenberg Financial Decision Screening Scale: a new tool for assessing financial decision making and preventing financial exploitation. *Journal of Elder Abuse & Neglect* 28, 134-151.

Lichtenberg PA, et al (2021). Examining the validity of the Financial Exploitation Vulnerability Scale. *Clinical Gerontologist* 44(5), 585-593. <https://doi.org/10.1080/07317115.2021.1954124>.

Lichtenberg PA, et al (2024). A person-centered approach to financial capacity: early memory loss, financial management and decision-making. *Aging & Mental Health* 28:10. <https://doi.org/10.1080/13607863.2024.2338199>.

Lichtenberg PA, Strzepek DM (1990). Assessments of institutionalized dementia patients' competencies to participate in intimate relationships. *Gerontologist* 30(1):117-20. doi: 10.1093/geront/30.1.117. PMID: 2311954.

Loeb PA (1996). *Independent Living Scales*. Psychological Corporation.

Loewenstein DA, et al (2012). Age-associated differences in cognitive performance in older patients with schizophrenia: a comparison with healthy older adults. *Am J Geriatr Psychiatry* 20(1):29-40. doi: 10.1097/JGP.0b013e31823bc08c.

Loewenstein DA, et al (1989). A new scale for the assessment of functional status in Alzheimer's disease and related disorders. *Journal of Gerontology, Psychological Science* 44, 114-121.

Loyal M, et al (2025). Longitudinal associations between late-life depression, cerebrovascular disease and cognition. *Journal of Affective Disorders* 376:59-67. <https://doi.org/10.1016/j.jad.2025.01.147>.

Ludlum J (1972). *Informed consent*. American Hospital Association.

Ly M, et al (2021). Late-life depression and increased risk of dementia: a longitudinal cohort study. *Transl Psychiatry* 2;11(1):147. doi: 10.1038/s41398-021-01269-y.

- Mackenzie J, Wilkinson K, eds (2020). *Assessing mental capacity: a handbook to guide professionals from basic to advanced practice*. Routledge.
- Mackin RS, et al (2016). Patterns of clinically significant cognitive impairment in hoarding disorder. *Depress Anxiety* 33(3):211-8. doi: 10.1002/da.22439.
- Malek-Ahmadi M, et al (2015). Age- and education-adjusted normative data for the Montreal Cognitive Assessment (MoCA) in older adults age 70-99. *Neuropsychol Dev Cogn B Aging Neuropsychol Cogn* 22(6):755-61. doi:10.1080/13825585.2015.1041449.
- Mansbach W, et al (2018). Verbal Test of Practical Judgment (VPJ): a new test of judgment that predicts functional skills for older adults. *Aging & Mental Health* 23(5):1-9. DOI:10.1080/13607863.2018.1450838.
- Marson DC, et al (1996). Toward a neurologic model of competency: cognitive predictors of capacity to consent in Alzheimer's disease using three different legal standards. *Neurology* 46(3):666-72. doi: 10.1212/wnl.46.3.666.
- Marson DC, et al (2000). Assessing financial capacity in patients with Alzheimer's disease: a conceptual model and prototypical instrument. *Archives of Neurology* 57:877-884. Online at <https://www.schulich.uwo.ca/geriatrics/docs/Financial-Capacity-Article.pdf>.
- Marson DC, et al (2000). Assessment of financial capacity in patients with Alzheimer's disease: a prototype instrument. *Archives of Neurology* 57, 877-884.
- Marson DC, et al (2009). Clinical interview assessment of financial capacity in older adults with mild cognitive impairment and Alzheimer's disease. *J Am Geriatr Soc* 57(5):806-14.
- Marson DC, et al (2014). Detecting declining financial skills in preclinical Alzheimer's disease: the Financial Capacity Instrument-Short Form. Paper presented at the 10th annual conference of the International Society for CNS Clinical Trials and Methodology, Boston, MA.
- Marson DC, Hithwaite J, Hebert K (2004). Testamentary capacity and undue influence in the elderly: a jurisprudent therapy perspective. *Law and Psychology Review*, 28, 71-96.
- Marson DC, Ingram KK, Cody HA, Harrell LE (1995a). Assessing the competency of patients with Alzheimer's disease under different legal standards: a prototype instrument. *Archives of Neurology* 52(10), 949-954.
- Marson DC, Ingram KK, Cody HA, Harrell LE (1995b). Neuropsychologic predictors of competency in Alzheimer's disease using a rational reasons legal standard. *Archives of Neurology* 52(10), 955-959.
- Marson DC, Kerr DL, McLaren DG (2016). Financial decision-making and capacity in older adults. In Warner Schaie K, Willis SL, eds. *Handbook of the psychology of aging*, 8th ed. Academic Press. <https://doi.org/10.1016/B978-0-12-411469-2.00019-4>.
- Marson DC, Triebel K, Knight A (2012). Financial capacity. In G. J. Demakis (Ed.), *Civil capacities in clinical neuropsychology*. Oxford University Press.
- Martin CR, et al, eds. (2021). *Factors affecting neurological aging: genetics, neurology, behavior, and diet*. Academic Press/Elsevier. <https://doi.org/10.1016/C2018-0-02038-1>.
- Martin S, et al (2015). Attitudes and preferences towards screening for dementia: a systematic review of the literature. *BMC Geriatr* 15(1):66.
- Martins VF, et al (2024). Observational evidence of the association between physical and psychological determinants of aging with cognition in older adults. *Sci Rep* 14:12574. <https://doi.org/10.1038/s41598-024-58497-7>.
- Mast BT, Fiske A, Lichtenberg PA (2022). Assessment: a foundational geropsychology knowledge competency. *Clinical Psychology: Science and Practice* 29(1), 43-58. <https://doi.org/10.1037/cps0000055>.

- McCalmon D, Sprow J, Miller S (2015). Guide to assessing risk: for community-based residential providers. Washington Department of Social and Health Services. Online at <https://www.dshs.wa.gov/sites/default/files/DDA/dda/documents/DDA%20Guide%20to%20Assessing%20Risk%20revised%20SM%20June%202105.pdf>.
- McCarten J, Anderson P, et al (2012). Finding dementia in primary care: the results of a clinical demonstration project. *J Am Geriatr Soc* 60: 210-217.
- McCarten J, et al (2011). Screening for cognitive impairment in an elderly veteran population: acceptability and results using different versions of the Mini-Cog. *J Am Geriatr Soc* 59:309-213.
- McCarten J, et al (2012). Finding dementia in primary care: the results of a clinical demonstration project. *J Am Geriatr Soc* 60:210-217.
- McGirr A, Nathan S, Ghahremani M, Gill S, Smith EE, Ismail Z (2022). Progression to dementia or reversion to normal cognition in mild cognitive impairment as a function of late-onset neuropsychiatric symptoms. *Neurology* 98(21):e2132-e2139.
- Meisel A, Roth L, Lidz C (1977). Toward a model of the legal doctrine of informed consent. *American Journal of Psychiatry* 134(3), 285-289.
- Melton GB, et al (2018). *Psychological evaluations for the courts* (4th ed.). Guilford Press.
- Miller CK, et al (1996). The Deaconess Informed Consent Comprehension Test: an assessment tool for clinical research subjects. *Pharmacotherapy* 16(5):872-878.
- Mills WL, et al (2014). Making and Executing Decisions for Safe and Independent Living (MED-SAIL): development and validation of a brief screening tool. *Am J Geriatr Psychiatry* 22(3):285-93. doi:10.1016/j.jagp.2012.08.016.
- Mills WL, et al (2020). Validation of the MEDSAIL Tool to Screen for Capacity for Safe and Independent Living Among Nursing Home Residents. *J Am Med Dir Assoc* 21(12):1992-1996. doi:10.1016/j.jamda.2020.05.008.
- Moberg PJ, Kniele K (2006). Evaluation of competency: ethical considerations for neuropsychologists. *Appl Neuropsychol* 13(2):101-14. doi: 10.1207/s15324826an1302\_5. PMID: 17009883.
- Moffa G (2023). *Moving on doesn't mean letting go: a modern guide to navigating loss*. Hachette.
- Mordue SJ (2025). *The Mental Capacity Act in practice: a shorts primer for social workers*. Shorts Media.
- Mosqueda L, et al (2012). *Geriatric pocket doc: a resource for non-physicians*. UC Irvine Program in Geriatrics.
- Mosqueda L, Olsen B (2015). Elder abuse and neglect. In Lichtenberg P, et al, *APA handbook of clinical geropsychology, Vol. 2: Assessment, treatment, and issues of later life*. APA Press.
- Moye J, ed (2020). *Assessing capacities of older adults: a casebook to guide difficult decisions*. American Psychological Association.
- Moye J, et al (2008). Assessment of the capacity to consent to treatment: current research, the "ACCT" approach, future directions. *Clinical Gerontologist* 31(3), 37-66.
- Moye J, Marson DC (2007). Assessment of decision-making capacity in older adults: an emerging area of practice and research. *J Gerontol B Psychol Sci Soc Sci* 62(1):P3-P11. doi: 10.1093/geronb/62.1.p3.
- Moye J, Marson DC, Edelstein B (2013). Assessment of capacity in an aging society. *American Psychologist* 68:158-171. Doi:10.1037.a0032159.
- Mueller JA, Dollaghan C (2013). A systematic review of assessments for identifying executive function impairment in adults with acquired brain injury. *Journal of Speech, Language, and Hearing Research* 56(3), 1051-1063.
- Murphy WJ Jr. (1976). *Canterbury v. Spence—the case and a few comments*. *The Forum* (Section of Insurance, Negligence and Compensation Law, American Bar Association) 11(3):716-726.

- Murray PS, et al (2014). Psychosis in Alzheimer's disease. *Biol Psychiatry* 75(7):542-52. doi: 10.1016/j.biopsych.2013.08.020.
- Naik AD, Lai JM, Kunik ME, Dyer CB. (2008) Assessing capacity in suspected cases of self-neglect. *Geriatrics*. 63(2):24-31. Retrieved from <https://www.ncbi.nlm.nih.gov/pmc/articles/PMC2847362/>.
- Nasreddine ZS, Phillips NA, Bedirian V, et al (2005). The Montreal Cognitive Assessment, MoCA: a brief screening tool for mild cognitive impairment. *J Am Geriatr Soc* 53(4):695-699.
- National Academies of Sciences, Engineering, and Medicine (2022). Advancing diagnostic excellence for older adults: proceedings of a workshop-in brief. The National Academies Press. <https://doi.org/10.17226/26789>.
- National Center on Elder Abuse (2025). Elder abuse annual research compilation. Retrieved from <https://elderjustice.usc.edu/wp-content/uploads/2025/10/NCEA-Elder-Abuse-Annual-Research-Compilation.pdf>.
- National Council on Aging (2025). Chronic diseases: the top 10 most common chronic conditions in older adults. Website post dated July 02, 2025. Retrieved from <https://www.ncoa.org/article/the-top-10-most-common-chronic-conditions-in-older-adults/>.
- National Council on Disability (2018). Beyond Guardianship: Toward Alternatives That Promote Greater Self-Determination. U.S. National Council on Disability. Online at <https://www.ncd.gov/assets/uploads/docs/ncd-guardianship-report-accessible.pdf>.
- National Institute of Justice (2020). When grandpa gave away the farm: his own darn fault, or a case of elder abuse? Online at <https://nij.ojp.gov/topics/articles/when-grandpa-gave-away-farm-his-own-darn-fault-or-case-elder-abuse>.
- National Institute of Mental Health/NIH (2024). Older adults and mental health. Online at <https://www.nimh.nih.gov/health/topics/older-adults-and-mental-health>.
- National Institute on Aging/NIH (2023). Cognitive assessment considerations: understanding the evidence. Online at <https://www.nia.nih.gov/health/cognitive-assessment-considerations-understanding-evidence>.
- National Institute on Aging/NIH (2023). How the aging brain affects thinking. Website post dated June 27, 2023, retrieved from <https://www.nia.nih.gov/health/brain-health/how-aging-brain-affects-thinking>.
- National Institute on Aging/NIH (2024). Cognitive health and older adults. Website post dated June 11, 2024, retrieved from <https://www.nia.nih.gov/health/brain-health/cognitive-health-and-older-adults>.
- Navin MC, Brummett A, Wasserman JA (2023). Capacities to refuse treatment: a reply. *American Journal of Bioethics* (24)3:W15-W19. Doi.org/10.1080/15265161.2023.2201200
- Nelson TD (2005). Ageism: Prejudice against our feared future self. *Journal of Social Issues* 61:207-221.
- Nicholls LAB, et al (2024). Editorial: the cognitive ageing collection. *Sci Rep* 14, 10869. <https://doi.org/10.1038/s41598-024-60763-7>.
- Niu Z, et al (2024). Age exacerbates the negative effect of depression on executive functioning in racial and ethnic minorities. *Brain Imaging and Behavior* 18:1064-1074. <https://doi.org/10.1007/s11682-024-00898-3>.
- Nolte J, Lockenhoff CE (2025). What factors are associated with age differences in intentional decision avoidance? *Experimental Aging Research*. DOI 10.1080/0361073X.2025.2473849.
- O'Donnell M (1997). *A skeptic's medical dictionary*. Wylie.
- Obhi HK, et al (2022). Factor analysis of the Cognitive Abilities Screening Instrument: Kuakini Honolulu-Asia Aging Study. *Int Psychogeriatr* 34(6):543-551. doi: 10.1017/S1041610220000861.
- Oken BS, et al (2024). Contributions of loneliness to cognitive impairment and dementia in older adults are independent of other risk factors and Alzheimer's pathology: a narrative review. *Frontiers Hum Neurosci* 30(18):1380002. doi: 10.3389/fnhum.2024.1380002.

- Otto RK (2023). Issues in assessing competence and decision-making capacity in legal contexts. *Practice Innovations*, 8(3):173-181.
- Owen GS, David AS, Richardson G, Szmukler G, Hayward P, Hotopf M. (2009). Mental capacity, diagnosis and insight in psychiatric in-patients: a cross-sectional study. *Psychol Med* 39(8):1389-98. doi: 10.1017/S0033291708004637.
- Palmer CR (2002). Ethics, data-dependent designs, and the strategy of clinical trials: time to start learning-as-we-go? *Stat Methods Med Res* 11(5):381-402.
- Papandonatos GD, et al (2015). Clinical utility of the Trail-Making Test as a predictor of driving performance in older adults. *J Am Geriatr Soc* 63(11):2358-64. doi: 10.1111/jgs.13776.
- Perlin ML, Champine P, Dlugacz HA, Connell M (2008). *Competence in the law: from legal theory to clinical application*. Wiley.
- Persaud UD, et al (2024). The role of state versus trait anxiety on cognition in older adults with major depressive disorder. *Am J Geriatr Psychiatry* 32(9):1130-1140. doi: 10.1016/j.jagp.2024.03.014.
- Perske R (1972). Dignity of risk and the mentally retarded. *Mental Retardation*, 10(1), 24–27.
- Pfeffer RI, et al (1982). Measurement of functional activities in older adults in the community. *J Gerontol* 37(3):323-329. <https://doi.org/10.1037/t04022-000>.
- Pietrzak RH, et al (2012). Mild worry symptoms predict decline in learning and memory in healthy older adults: a 2-year prospective cohort study. *Am J Geriatr Psychiatry* 20(3):266-75. doi: 10.1097/JGP.0b013e3182107e24.
- Pisano T, Shamash J (2021). Assessing how we assess decision-making capacity: informed consent is necessary before each capacity assessment. *Harvard Public Health Review* 28. DOI:10.54111/0001/bb11.
- Portley M, et al (2023). Cognitive determinants of decisional capacity in neurodegenerative disorders. *AMA/Annals of clinical and translational neurology* 10(10): 1816-1823.
- Potashman M, et al (2023). Psychometric properties of the Alzheimer's Disease Cooperative Study - Activities of Daily Living for Mild Cognitive Impairment (ADCS-MCI-ADL) scale: a post hoc analysis of the ADCS ADC-008 trial. *BMC Geriatr* 6;23(1):124. doi: 10.1186/s12877-022-03527-0.
- Potts C, et al (2021). Reliability of Addenbrooke's Cognitive Examination III in differentiating between dementia, mild cognitive impairment and older adults who have not reported cognitive problems. *Eur J Ageing* 19(3):495-507. doi: 10.1007/s10433-021-00652-4.
- Premnath PY, et al (2025). Incremental validity of the Test of Practical Judgment. *Alzheimer's Dement* 20:e090739. <https://doi.org/10.1002/alz.090739>.
- Purser K (2017). *Capacity assessment and the law: problems and solutions*. Springer.
- Purser K, Sullivan K (2019). Capacity assessment and estate planning: the therapeutic importance of the individual. *International Journal of Law and Psychiatry* 64:88-98.
- Queensland Department of Justice and Attorney-General (2020). Queensland capacity assessment guidelines. Online at <https://www.publications.qld.gov.au/dataset/51d06fe1-10a5-4d33-ab13-0b86680e3640/resource/23e5bde1-40d7-4115-a15d-c15165422020/download/qld-capacity-assessment-guidelines-version-2-to-upload-28-04-21.pdf>.
- Quinn MJ, Nerenberg L, Navarro AE, Wilber KH (2017). Developing an undue influence screening tool for Adult Protective Services. *Journal of Elder Abuse & Neglect* 29(2-3). doi:10.1080/08946566.2017.1314844.
- Rabin LA, Barr WB, Burton LA (2005). Assessment practices of clinical neuropsychologists in the United States and Canada: a survey of INS, NAN, and APA Division 40 members. *Archives of Clinical Neuropsychology* 20(1), 33-65.

- Rajendra Shanker R (2016). A review of the literature on capacity assessment tools within mental health practice. Briefing Document, University of Toronto Joint Centre for Bioethics. Online at <https://jcb.utoronto.ca/wp-content/uploads/2021/03/JCB-MAID-Briefing-Documents-Review-of-the-Literature.pdf>.
- Rajji TK, Mulsant BH (2008). Nature and course of cognitive function in late-life schizophrenia: a systematic review. *Schizophr Res* 102(1-3):122-40. doi: 10.1016/j.schres.2008.03.015.
- Ramsey Klawsnik H (2018). Technical assistance brief: working with cases involving mental illness. National Adult Protective Services Association, The National APS Resource Center. Online at <https://www.napsa-now.org/wp-content/uploads/2015/08/Mental-Illness-Brief-FINAL.pdf>.
- Ranjit E, et al (2020). Cognitive assessment of geriatric patients in primary care settings. *Cureus* 12(9):e10443. doi: 10.7759/cureus.10443.
- Reichardt LA, et al (2019). Hopelessness and other depressive symptoms in adults 70 years and older as predictors of all-cause mortality within 3 months after acute hospitalization: the Hospital-ADL Study. *Psychosomatic Medicine* 81(5), 477-485. <https://doi.org/10.1097/Psy.0000000000000694>.
- Reimers K (2019). *The clinician's guide to geriatric forensic evaluations*. Academic Press/Elsevier.
- Resnick B (2021). Reliability and validity of the Neuropsychiatric Inventory Questionnaire in dyads with dementia at hospitalization. *Innov Aging* 17;5(Suppl 1):373-4. doi:10.1093/geroni/igab046.1450.
- Richelsoff M (2020). Undue influence and financial exploitation. *Bifocal: Journal of the ABA Commission on Law and Aging* 42:2. Retrieved from [https://www.americanbar.org/content/dam/aba/administrative/law\\_aging/vol-42-issue-2.pdf](https://www.americanbar.org/content/dam/aba/administrative/law_aging/vol-42-issue-2.pdf).
- Roberts LW, et al (2002). Patient and psychiatrist ratings of hypothetical schizophrenia research protocols: Assessment of harm potential and factors influencing participation decisions. *American Journal of Psychiatry* 159(4), 573-584.
- Robertson K, Schmitter-Edgecombe M (2015). Self-awareness and traumatic brain injury outcome. *Brain Injury* 29:848-858.
- Rock PL, et al (2014). Cognitive impairment in depression: a systematic review and meta-analysis. *Psychological Medicine* 44(10):2029-2040. doi:10.1017/S0033291713002535.
- Rodriguez-Aranda C, Martinussen M (2006). Age-related differences in performance of phonemic verbal fluency measured by Controlled Oral Word Association Task (COWAT): a meta-analytic study. *Dev Neuropsychol* 30(2):697-717. doi: 10.1207/s15326942dn3002\_3.
- Rootes-Murdy K, et al (2022). Clinical and structural differences in delusions across diagnoses: a systematic review. *Front. Integr. Neurosci.* 15. <https://doi.org/10.3389/fnint.2021.726321>.
- Roth LH, Meisel A, Lidz CW (1977). Tests of competency to consent to treatment. *Am J Psychiatry* 134(3):279-84. doi: 10.1176/ajp.134.3.279. PMID: 842704.
- Ruscin JM, Linnebur SA (2025). Aging and medications. Retrieved from <https://www.msdmanuals.com/home/older-people-s-health-issues/aging-and-medications/aging-and-medications>.
- Ryan AD (2019). The effect of stereotype-threat on memory and cortisol in older adults. Online at <https://www.semanticscholar.org/paper/The-effect-of-stereotype-threat-on-memory-and-in-Ryan/470b1883b13a035747a2347f830560f1c0c238c8>.
- Sabatino CP, Basinger SL (2000). Competency: reforming our legal fictions. *Journal of Mental Health and Aging* 6(2):119-144.
- Samanez-Larkin G, Knutson B (2015). Decision making in the ageing brain: changes in affective and motivational circuits. *Nat Rev Neurosci* 16:278-289. <https://doi.org/10.1038/nrn3917>.

- Sauerteig-Rolston MR, et al (2024). Religious involvement and cognitive function among white, Black, and Hispanic older adults. *Research on Aging* 47(2):116-127. <https://doi.org/10.1177/01640275241269949>.
- Scanlan J, Borson S (2001). The Mini-Cog: receiver operating characteristics with the expert and naive raters. *Int J Geriatr Psychiatry* 16:216-222.
- Scarmeas N, et al (2005). Delusions and hallucinations are associated with worse outcome in Alzheimer disease. *Arch Neurol* 62(10):1601-1608. doi:10.1001/archneur.62.10.1601.
- Schaefer LA, Farrer TJ (2022). *A casebook of mental capacity in US legislation: assessment and legal commentary*. Routledge.
- Schillerstrom JE, et al (2013). Neuropsychological correlates of performance based functional status in elder adult protective services referrals for capacity assessments. *J Elder Abuse Negl* 25(4):294-304. doi: 10.1080/08946566.2012.751831.
- Schwartz MF, et al (2002). The Naturalistic Action Test: a standardized assessment for everyday action impairment. *Neuropsychological Rehabilitation* 12(4):311-339.
- Segal DL, June A, Payne M, Coolidge FL, Yochim B (2010). Development and initial validation of a self-report assessment tool for anxiety among older adults: The Geriatric Anxiety Scale. *J Anxiety Disorders* 24:709-714.
- Sessums LL, Zembrzuska H, Jackson JL (2011). Does this patient have medical decision-making capacity? *JAMA* 306(4):420-427.
- Seyfried L, et al (2013). Assessment of decision-making capacity: views and experiences of consultation psychiatrists. *Psychosomatics* 54(2):115-123.
- Shulman KI, et al (2015). Cognitive fluctuations and the lucid interval in dementia: implications for testamentary capacity. *Journal of The American Academy of Psychiatry and the Law* 43(3):287-292. Retrieved from <http://jaapl.org/content/jaapl/43/3/287.full.pdf>.
- Sivers-Texeira T, et al (2020). Inconsistent capacity assessment access for Adult Protective Services: national survey results. *Innovations in Aging* 4(51).
- Snyder HR, et al (2015). Advancing understanding of executive function impairments and psychopathology: bridging the gap between clinical and cognitive approaches. *Frontiers in Psychology* 6:328.
- Soleimani L, Hirst A, Gilsanz P, Whitmer RA, Corrada MM, Beeri MS (2025). Association of depression dimensions with cognitive functioning in community-dwelling oldest-old adults: the LifeAfter90 Study. *J Gerontol B Psychol Sci Soc Sci* 8;80(6):gbaf012. doi: 10.1093/geronb/gbaf012.
- Soniat B, Micklos MM (2010). *Empowering social workers for practice with vulnerable older adults*. NASW Press.
- Spirrison CL, Sewell SM (1996). The Adult Functional Adaptive Behavior Scale (AFABS) and psychiatric inpatients: indices of reliability and validity. *Assessment*, 3(4), 387-391. <https://doi.org/10.1177/107319119600300403>.
- Starcke K, Brand M (2016). Effects of stress on decisions under uncertainty: a meta-analysis. *Psychological Bulletin* 142(9):909-933. <https://doi.org/10.1037/bul0000060>.
- Stebbins GT (2007). *Neuropsychological Testing*. In Goetz C, ed. *Textbook of Clinical Neurology*, 3rd ed. Sanders/Elsevier.
- Sterzer P, et al (2019). Decision-making in schizophrenia: a predictive-coding perspective. *Neuroimage* 190:133-143. doi: 10.1016/j.neuroimage.2018.05.074.
- Stevens GD, et al (2020). Inter-rater reliability of the California APS Interview for Decisional Abilities (IDA 3.0-CA). White paper supported by The California APS Decisional Ability Assessment Project (Grant # 90EJIG0009-01-01). Retrieved from [https://osf.io/preprints/osf/qm4t6\\_v1](https://osf.io/preprints/osf/qm4t6_v1).

Storey D (2025). Indoor temperatures tied to cognitive risks in older adults. *Journal of Clinical Psychiatry* website article dated January 20, 2025. Retrieved from <https://www.psychiatrist.com/news/indoor-temperatures-tied-to-cognitive-risks-in-older-adults/>.

Substance Abuse and Mental Health Services Administration (2020). Key substance use and mental health indicators in the United States: results from the 2019 National Survey on Drug Use and Health (Report No. PEP20-07-01-001). Online at <https://www.samhsa.gov/data/sites/default/files/reports/rpt29393/2019NSDUHFFRPDFWHTML/2019NSDUHFFR1PDFW090120.pdf>.

Substance Abuse and Mental Health Services Administration (2024/2025). Behavioral health among older adults: results from the 2021 and 2022 National Surveys on Drug Use and Health (SAMHSA Publication No. PEP24-07-018). Center for Behavioral Health Statistics and Quality, Substance Abuse and Mental Health Services Administration. Online at <https://www.samhsa.gov/data/report/older-adult-behavioral-health-report-2021-2022>.

Supreme Court of Washington (2013). *Raven V. Department of Social and Health Services*. Online at <https://caselaw.findlaw.com/court/wa-supreme-court/1639571.html>.

Syme ML, Steele D (2016). Sexual consent capacity assessment with older adults. *Archives of Clinical Neuropsychology*, 31(6):495–505. <https://doi.org/10.1093/arclin/acw046>.

Szymkowicz S, et al (2023). Biological factors influencing depression in later life: role of aging processes and treatment implications. *Translational Psychiatry* 13(1):160. DOI: 10.1038/s41398-023-02464-9.

Tampi RR, et al (2019). Psychotic disorders in late life: a narrative review. *Ther Adv Psychopharmacol* 16;9:2045125319882798. doi: 10.1177/2045125319882798.

Tappen R, et al (2024). Fit2Drive: screening older drivers with cognitive concerns. *Journal of the American Medical Directors Assn* 25(8):105054. <https://doi.org/10.1016/j.jamda.2024.105054>.

Tariq SH, Tumosa N, Chibnall JT, et al (2006). Comparison of the Saint Louis University mental status examination and the mini-mental state examination for detecting dementia and mild neurocognitive disorder—a pilot study. *Am J Geriatr Psychiatry* 14(11):900-10.

Yu JT, et al (2020). Prevention of Alzheimer’s disease: systematic review and meta-analysis of 243 observational prospective studies and 153 randomised controlled trials. *Journal of Neurology, Neurosurgery, and Psychiatry* 91(11), 1201-1209. doi: [10.1136/jnnp-2019-321913](https://doi.org/10.1136/jnnp-2019-321913).

Teng EL, et al (1994). The Cognitive Abilities Screening Instrument (CASI): a practical test for cross-cultural epidemiological studies of dementia. *International Psychogeriatrics* 6(01), 45-58.

Toepper M (2017). Dissociating normal aging from Alzheimer's disease: a view from cognitive neuroscience. *J Alzheimers Dis* 57(2):331-352. doi: 10.3233/JAD-161099.

Toomey J, Lewis J, Hannikainen IR, Earp BD (2024). The true self and decision-making capacity. *Am J Bioeth* 24(8):86-88. doi: 10.1080/15265161.2024.2361894.

Trzepacz PT, et al (2015). Relationship between the Montreal Cognitive Assessment and Mini-Mental State Examination for assessment of mild cognitive impairment in older adults. *BMC Geriatr* 7;15:107. doi: 10.1186/s12877-015-0103-3.

Tsoi KK, Chan JY, Hirai HW, Wong SY, Kwok TC (2015). Cognitive tests to detect dementia: a systematic review and meta-analysis. *JAMA Intern Med* 175(9):1450-8.

Tunzi M (2001). Can the patient decide? Evaluating patient capacity in practice. *Am Fam Physician* 64(2):301.

Tymchuk AJ, et al (1988). Effective decision-making/problem-solving training with mothers who have mental retardation. *Am J Ment Retard*. 92(6):510-516.

USC Center for Elder Justice (2025). Advancing guardianship practice: introducing the Judicial Guardianship Worksheet & Less Restrictive Alternatives to Guardianship Guide. Webinar May 15, 2025.

VanPuymbrouck L (2017). Supported decision making in the United States: A white paper by CQL, The Council on Quality and Leadership. Retrieved from <https://www.c-q-l.org/wp-content/uploads/2019/12/CQL-2017-White-Paper-Supported-Decision-Making-In-The-US.pdf>.

Vaucher P, et al (2014). The Trail Making Test as a screening instrument for driving performance in older drivers; a translational research. *BMC Geriatrics* 14(1):123. DOI: 10.1186/1471-2318-14-123.

Warner Schaie K, Willis SL, eds (2021). *Handbook of the psychology of aging*, 9th edition. Academic Press. <https://doi.org/10.1016/C2017-0-03913-7>.

Weiner IB, Otto RK (2013). *The handbook of forensic psychology*, 4th ed. John Wiley & Sons.

Widera E, et al (2011). Finances in the older patient with cognitive impairment: "He didn't want me to take over". *JAMA* 305(7):698-706. doi: 10.1001/jama.2011.164.

Wong A, et al (2014). Validity and reliability of the Neuro Psychiatric Inventory Questionnaire version in patients with stroke or transient ischemic attack having cognitive impairment. *J Geriatr Psychiatry Neurol* 27(4):247-52. doi: 10.1177/0891988714532017.

Wong S, Jacova C (2019). Older adults' attitudes towards cognitive testing: moving towards person-centeredness. *Dement Geriatr Cogn Disord Extra* 8 (3):348-359.

Woodhead EL, Yochim B (2022). Adult development and aging: a foundational geropsychology knowledge competency. *Clinical Psychology: Science and Practice* 29(1):16-27. <https://doi.org/10.1037/cps0000048>

World Health Organization: Mental health of older adults. Website posting dated October 20, 2023, retrieved from <https://www.who.int/news-room/fact-sheets/detail/mental-health-of-older-adults>.

Yin J, et al (2019). Exploring the bidirectional associations between loneliness and cognitive functioning over 10 years: the English Longitudinal Study of Ageing. *Int J Epidemiol*. 48(6):1937-1948. doi:10.1093/ije/dyz085.

Yin J, John A, Cadar D (2024). Bidirectional associations of depressive symptoms and cognitive function over time. *JAMA Network Open*. 7(6):e2416305. doi:10.1001/jamanetworkopen.2024.16305.

Zamroziewicz MK, et al (2017). The Mediterranean diet and health brain aging: innovations from nutritional cognitive neuroscience. In Farooqui T, Farooqui A, eds., *Role of the Mediterranean Diet in the Brain and Neurodegenerative Diseases*. Academic Press. DOI: <http://dx.doi.org/10.1016/B978-0-12-811959-4.00002-X>.