

# TRAVEL Questionnaire



## INSTRUCTIONS

- 1.) Complete this worksheet with your travel companions.
- 2.) Return completed worksheet to your Travel Specialist, who will research and recommend personalized travel choices.

## TRAVELER INFORMATION Write your name EXACTLY as it appears on your passport or government-issued ID

### Traveler 1

Name: \_\_\_\_\_

Birthdate: \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Email Address: \_\_\_\_\_

Phone: \_\_\_\_\_ ☐ Home ☐ Mobile ☐ Work ☐ OK to Text?

Do you have a valid US passport? ☐ Yes ☐ No Passport Expiration Date\*: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

### Traveler 2

Name: \_\_\_\_\_

Birthdate: \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Email Address: \_\_\_\_\_

Phone: \_\_\_\_\_ ☐ Home ☐ Mobile ☐ Work ☐ OK to Text?

Do you have a valid US passport? ☐ Yes ☐ No Passport Expiration Date\*: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

### Traveler 3

Name: \_\_\_\_\_

Birthdate: \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Email Address: \_\_\_\_\_

Phone: \_\_\_\_\_ ☐ Home ☐ Mobile ☐ Work ☐ OK to Text?

Do you have a valid US passport? ☐ Yes ☐ No Passport Expiration Date\*: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

### Traveler 4

Name: \_\_\_\_\_

Birthdate: \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Email Address: \_\_\_\_\_

Phone: \_\_\_\_\_ ☐ Home ☐ Mobile ☐ Work ☐ OK to Text?

Do you have a valid US passport? ☐ Yes ☐ No Passport Expiration Date\*: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

### Traveler 5

Name: \_\_\_\_\_

Birthdate: \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Email Address: \_\_\_\_\_

Phone: \_\_\_\_\_ ☐ Home ☐ Mobile ☐ Work ☐ OK to Text?

Do you have a valid US passport? ☐ Yes ☐ No Passport Expiration Date\*: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

*\*IMPORTANT: Some destinations require visitors to hold passports that are valid for 3-6 months past their intended travel dates.*

## Contact Info

The best time to reach us: ☐ Morning ☐ Afternoon ☐ Evening | ☐ Weekday ☐ Weekends

We prefer to communicate via: ☐ Phone ☐ Email ☐ In Person

List any of your travel companion's special needs, mobility concerns, dietary concerns, or other needs:

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## TRIP DETAILS

Preferred Travel Dates: \_\_\_\_\_

How many nights do you want to be gone? \_\_\_\_\_ Our travel dates are flexible: ☐ Yes ☐ No

### Special Occasions Being Celebrated:

☐ Anniversary, Date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

☐ Birthday, Name: \_\_\_\_\_ Date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

☐ Other Occasion, Specify: \_\_\_\_\_

☐ Just Because

### What TOTAL PRICE are you comfortable with for your trip?

☐ Up to \$4,000 ☐ \$4,000-\$6,000 ☐ \$6,000-\$8,000 ☐ \$8,000-\$10,000 ☐ \$10,000+

### We are looking for:

☐ The lowest possible price (regardless of quality or rating) ☐ The best value for our money

☐ The best experience and highest quality

### We are thinking of a:

☐ River Cruise

☐ Ocean Cruise

☐ Hotel Stay (room only, not all-inclusive)

☐ Multi-City Vacation or Tour

☐ All-Inclusive Resort Stay (all food and drinks included)

☐ Undecided

☐ Theme Park, Specify: \_\_\_\_\_

### Flight Preferences:

Our preferred departure airport is: \_\_\_\_\_

We would also consider these airports: \_\_\_\_\_

☐ Connecting flights are ok, depending on time and price ☐ Less than 1 hour ride from destination airport to hotel

☐ Nonstop flights only

☐ Airline preference: \_\_\_\_\_

First Class: ☐ Yes ☐ No

Seating preference: ☐ Aisle ☐ Window ☐ Exit Row

*Destinations we are considering:*

☐ **Mexico**

Specific area? \_\_\_\_\_

☐ **Caribbean**

Specific Island(s)? \_\_\_\_\_

☐ **Hawaii**

Specific Island(s)? \_\_\_\_\_

☐ **South Pacific**

Specific Island(s)? \_\_\_\_\_

☐ **Mainland USA**

Specific city or attraction? \_\_\_\_\_

☐ **Europe**

Specific cities or countries? \_\_\_\_\_

☐ **Central/South America**

Specific city/country? \_\_\_\_\_

☐ **Other:** \_\_\_\_\_

What makes these destination choices MOST appealing to your travel companions?

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What are the main activities that your travel companions want to participate in during this trip?

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*Where are you at in the planning process? We have ...*

☐ Not done any research

☐ Read online reviews, traveler forums, or message boards

☐ Asked friends and family for advice

☐ Compared prices for specific destinations, hotels, or flights

☐ Looked at general ideas online

☐ Contacted another travel agent

Have you ever worked with a travel agent when planning previous trips? ☐ Yes ☐ No

Please describe any other preferences for your trip:

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## IMPORTANT NOTICE:

Individual travelers are responsible for complying with all documentation and entry requirements for travel, and for any penalties that result from denied boarding or refused entry. Review current travel requirements for each country you plan to visit at **Travel.State.gov**. PLEASE NOTE THAT SOME TRAVEL LIMITATIONS MAY APPLY EVEN IF YOU ARE IN POSSESSION OF A VALID PASSPORT. These circumstances may include, but are not limited to:

- \* Pregnancy
- \* Active military service
- \* DUI/DWI conviction
- \* Minor child traveling without both parents
- \* Child support or other legal issues
- \* Criminal history

*Please advise your Travel Specialist if you have any concerns about your travel plans.*

**I look forward to helping you find your perfect destination!**

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