

APPLICATION TO BUY SHARES IN THE HELIONS BUMPSTEAD COMMUNITY BENEFIT SOCIETY LTD (the Society)

PLEASE USE CAPITAL LETTERS

I wish to apply for membership of the Helions Bumpstead Community Society Limited **OR** I am already a member of the Society (**please delete as appropriate**)

I wish to purchase: _____ shares at £50 each, total value £_____

Minimum of £100, maximum of £20,000 (unless an existing shareholder in which case your maximum total holding can be £40,000)

Class of shares required: 'A' Shares, or 'B' shares (**please tick as appropriate**)

'A' share are withdrawable and interest bearing, 'B' shares are non-withdrawable and non-interest bearing

Name/Organisation: _____

Address: _____

Postcode: _____

Phone: _____

Email: _____

For joint applications please provide both name(s) and nominate the principle name for the share certificate and member voting rights

Bank Account Details (required for potential future interest payments)
Sort Code: _____
A/C No: _____

Agreement:

- I am over 18 years old.
- I have read the share offer document and understand and accept the terms and conditions included in the share offer and the Rules of the Society (found on www.helionscommunitypub.co.uk/buyshares)
- I understand that the Management Committee may reject my/our application and is not obligated to tell me/us why it has been rejected
- I consent to receiving formal notice by email and links to document on the Society's website

Signature of Applicant(s):

Name: _____ Date: _____

Method of Payment:

I have enclosed a cheque made payable to 'The Helions Bumpstead Community Benefit Society Ltd' for the total value of shares applied for; or

I have transferred the sum of money equal to the total value of shares by bank transfer to Metro Bank:
Sort Code 23-05-80 **Account No.** 26281571
For the payment reference please use your initials and surname (e.g. A Russell)

Data Protection Requirements:

Please confirm by ticking this box that you agree to your name, address, phone number, email address and the number of shares purchased to be stored securely on a computer database. I understand that this will be used solely for the purpose of maintaining a register of members and potential members as required by the Rules of the Society and will not be passed to third parties without my permission except as required by law.

We would like to send you formal notices by email and refer you (by email) to documents posted on our website. Please confirm by ticking this box to the use of your email address as the primary means of receiving such notices and accessing documents through our website.

Please return this form by email (helionspub@hotmail.com) or by post to:

The Company Secretary, Helions Bumpstead Community Benefit Society Ltd, c/o Sages End Cottage, Sages End Road, Helions Bumpstead, CB9 7AW

HOLDING SHARES ON BEHALF OF CHILDREN & NOMINATION OF SHARES ON DEATH

PLEASE USE CAPITAL LETTERS

You can choose to:

- Hold shares on behalf of children (under the age of 18) and/or
- Nominate a person to whom you wish your shares to be transferred on your death.

Holding shares on behalf of children:

If you wish to hold shares on behalf of someone who is under 18, please fill in that person's details below:

First name(s) in full:
Last name:
Date of birth:
Address (if different from that supplied on the main application for shares form):
Postcode:

Nomination of shares on your death:

You can nominate a person (aged 18 or over) or organisation to whom you wish your shares to be transferred on your death. The Society will respect your wishes insofar as the law and our rules permit. If you are a joint shareholder your holding will pass to the other joint shareholder(s) on your death unless you complete the form below:

Personal details of your nominee
First name(s) in full:
Last name:
Address (if different from that supplied on the application for shares form):
Postcode:

I understand that it may not be possible for the Society to action this request and I and my heirs will not hold the Society responsible for its actions. I understand that these instructions can only be revoked or amended by my giving clear written instructions to the Company Secretary of the Society at its Registered Address.

Signed as a Deed:	Date:
Name in print:	
Signature of Witness:	
Name in print:	Date:

Please send your completed form to:

The Company Secretary, Helions Bumpstead Community Benefit Society Ltd, c/o Sages End Cottage, Sages End Road, Helions Bumpstead, CB9 7AW