



# The AI Business Mind That Sees Across All Premium Business Systems — Measures, Improves, Evolves and Repeats.

**PRE-REVENUE IS WHEN VISIONARY PARTNERS BUILD GENERATIONAL WEALTH.**

*Post-revenue is when institutional partners confirm it.*

**WE GOT CODE**

PLATFORM BUILT.

FOUNDATION DEPLOYS IT.

**The platform is built. Foundation capital deploys it — not builds it.**

Most AI companies raise to develop. SEI arrives code-complete, validated, and ready for immediate commercial deployment across all three verticals.

**HELIX**

AI Intelligence Platform

Launches June 1

helixintel.ai

SEI has built the sovereign compounding intelligence engine that deploys across three independent verticals — unified by one Intelligence ECOSystem Architecture and a knowledge library no competitor can replicate at any price. The AIONOS™ methodology — Measure → Learn → Improve → Evolve → Repeat — runs across every surface. Every customer makes every other customer smarter. The more it runs, the more irreplaceable it becomes.

**THREE INDEPENDENT INTELLIGENCE VERTICALS — ONE ECOSYSTEM ARCHITECTURE**

**VERTICAL 1**

**PHYSICAL MECHANICS**

AI-powered Sportsplex facilities measure and improve human physical mechanics. Youth athletes, adult training, golf — intelligence compounds with every session.

*The community anchor. The physical intelligence engine.*

**VERTICAL 2**

**ENTERPRISE INTELLIGENCE**

CorpSense deploys the IEA into enterprise operations across 11 verticals. \$28.65M blended engagement. 98% retention. Sovereign on-premises deployment.

*Every deployment makes every other deployment smarter.*

**VERTICAL 3**

**EMBODIED INTELLIGENCE**

NexOS carries AIONOS™ directly onto any robot. The same engine that trains athletes and transforms enterprises learns every physical task — improving every cycle.

*The ARM Holdings standard for intelligent machines.*

**KEY METRICS**

<b>\$28.65M</b> BLENDED ENTERPRISE ENGAGEMENT	<b>98%</b> CUSTOMER RETENTION	<b>688</b> TARGET ENTERPRISE DEPLOYMENTS	<b>11</b> REVENUE ENGINES	<b>99.9%</b> CUSTOMERS EXPAND	<b>M0 REV.</b> HELIX LIVE DAY 1
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**Every customer makes every other customer smarter.**

The AI FLN compounds refined intelligence across every deployment — sovereign air-gapped architecture. Same-industry customers compound toward Critical Data Mass together — patterns, not data. The platform that reaches CDM first becomes permanently irreplaceable. This is the moat.

- Sovereign deployment.**  
On-premises only. SEI deploys no cloud technology. Intelligence stays behind your walls.
- Compounding intelligence.**  
Daily AIONOS™ cycles. Every deployment deepens the knowledge library.
- IEA-native architecture.**  
One ECOSystem. Three verticals. One compounding knowledge library.

**INVESTMENT THESIS**

<b>\$2.0B</b> TOTAL CAPITAL 4 rounds · M0–M96	<b>\$792B+</b> BASE EXIT VALUATION Peak trajectory · M96	<b>~172x</b> RETURN ON CAPITAL Blended investor return	<b>\$12.38B</b> ANNUALIZED EXIT REV. 688 deployments active
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**FOUNDATION ROUND**

**NOW OPEN**

**\$204.5M**

ROUND SIZE

**M0–M30**

TIMELINE

**Code-Complete**

PLATFORM STAGE

**Deploy + HELIX**

FOUNDATION DELIVERS

**Request a Briefing**

*The companies that define the next era of AI infrastructure are being funded right now.*

CURRENT ROUND · LIMITED ALLOCATION · CLOSING ON TIMELINE

Qualified investors and strategic partners · All inquiries confidential

**Klavat@strategicenterpriseintelligence.com · strategicenterpriseintelligence.com**

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