



The Legacy Paralegaltm

YOUR LEGACY PROTECTION PARTNER

Comparison Chart

You can use the chart below to review critical features associated with core estate planning documents.

	Intestate	Beneficiary Designations Only	Powers Package	Testamentary Trust	Will Based Estate Plan	Trust Based Estate Plan
Avoid Probate and Court Forms						✓
Beneficiary Designations		✓		✓	✓	✓
Health Care Directives and Power of Attorney			✓		✓	✓
Appoint Fiduciary Immediately						✓
Appoint Guardians					✓	✓
Age Based Restrictions						✓
Works During Incapacity			✓		✓	✓
Special Needs						✓
Easily Revised			✓		✓	✓
Asset Protection after Death						✓
Private			✓			✓