



**No Hassle**  
S O L U T I O N S

2024

**BOOKS  
REPORTS**

PORTFOLIO



# No Hassle

S O L U T I O N S



## HEY, I'M NATE

I bring over 20 years of executive experience and I work hard for my clients. I am reliable, personally engaged, and consistently produce quality results.

Solving complex problems and making sure systems work well are two of my favorite things to do. My goal is to help you reach your full potential by bringing a perspective that will help you succeed.

### CONNECT WITH ME!

NATE DRYE  
[NOHASSLESOLUTIONS.COM](http://NOHASSLESOLUTIONS.COM)



# HOW IT WORKS

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FOR BOOKS AND SERVICES

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## GETTING STARTED

We'll meet to discuss the type of business and accounting system you have, I'll start or take over a QuickBooks file, and I'll organize and input existing transactions to current date.

## CLEAN-UP

If your books need to be organized, I'll review and reconcile your company's records to ensure accuracy and consistency.

## ONGOING SUPPORT

As a monthly, ongoing service, I'll download and categorize company monthly transactions into QuickBooks. I'll email a monthly financial statement to you so you can see how things look. We'll have monthly correspondence regarding financial status, and I'll serve as a liaison between you and your accountant throughout the year.

## OPTIONAL ADD-ONS

These services include invoicing, bill pay, and income categorization.

## SERVICES NOT OFFERED

These include legal business advice, tax services, manual payroll, or on-site bookkeeping.



# PRICING

## GETTING STARTED

**\$50/HR**

Meet to discuss type of business and accounting system

Start or take over QuickBooks file

Organize & input existing transactions to current date

Books clean up rate

## ONGOING BOOKS

**\$250/M\***

Download & categorize monthly transactions into QuickBooks

Email monthly financial statements to client

Monthly correspondence regarding financial status

## ADD ON SERVICES

**PRICING VARIES**

- Financial Reporting
- Categorization management
- 3rd Party Payroll processing (QBO/ADP, etc.)
- Customized and Special Reports
- AR/AP
- Tax Prep/ Work with your CPA

# WE GOT YOU

Stop doing what you hate  
Focus on your passions instead



\*Starting rate, subject to annual transaction thresholds

# WORK WITH NO HASSLE

READY TO GET ORGANIZED?

## STEP ONE

Book a discovery call with me  
(at [www.nohasslesolutions.com](http://www.nohasslesolutions.com)) so we can  
determine if we'll be a good fit to work  
together.

## STEP TWO

We'll determine the right package for  
you, a timeline for getting started, and  
create a workflow for setting up the  
systems

## STEP THREE

Questions? just send me a quick email  
[nate@nohasslesolutions.com](mailto:nate@nohasslesolutions.com)



# GET READY!

If we decide to work together, here is some information I will need from you:

- What version of Quickbooks do you have (if any)?
- Bank accounts used (including credit cards, savings, investments, etc.)?
- How do you currently organize your receipts and financial documents?
- How many employees do you have (if any)? Which payroll service do you use?
- Is there anything unique about how you'd like your P&L organized (pre-set accounts, classes, tracking jobs, etc.)?
- How do you prefer to communicate (text, email, call)? Would you prefer a monthly phone call or regular emails?
- What price range are you looking for (per month) for bookkeeping services?
- What is the biggest challenge in your business right now?