



THE NSMH LEGACY FUND

**ANNUAL
REPORT &
CAMPAIGN
SUMMARY**



2024

CHAIR'S CORNER

A Message from Evan Frazier

In 2024, the NSMH Legacy Fund was once again able to support the NSMH/HBCU Leadership Institute by providing a \$16,500 grant to the HBCU Hospitality Consortium. This program directly impacted 15 new students at 7 Historically Black Colleges and Universities (HBCU) during the year, and we continue to get positive feedback about the results of this dynamic program. Thank you, Dr. Sharonda Bishop, for leading this important effort!

The Fund also achieved a major milestone in 2024; it's one that we've been working towards for many years. I'm pleased to share that thanks to many generous donors, an incredible NSMH Legacy Fund Executive Committee, the Campaign Co-Chairs, and other supporters over the years, the campaign goal of \$250,000 was reached by the end of June 2024!

Some of the campaign highlights were the Boger Leadership Circle, inspired by Dr. Ernest Boger who established a group of dedicated individuals who followed his personal example by committing \$1,000 per year for life to The Fund. Another highlight was the establishment of the Orr Rivera Five Diamonds Club, for those with cumulative giving over the ten-year campaign of \$25,000 and over. This special giving category was named after Orr Rivera for his generosity in being the first individual to reach this threshold. And we had a \$30,000 Corporate/Foundation Challenge and Hilton answered the call.

I'm extremely proud that together, over the past 10 years, we raised over \$250,000 from donors for the NSMH Legacy Fund and approved \$136,455 in grants. Of the grants distributed, \$71,545 were made directly to NSMH, \$63,400 were made to the HBCU Hospitality Consortium, and \$1,500 to the POISE Foundation. All donations to the Legacy Fund, no matter how large or small, have been properly accounted for, are greatly appreciated, and continue to have impact.

It has truly been a pleasure to serve as the Chair of the NSMH Legacy Fund since its inception in 2015. I'm extremely proud of the Legacy Fund's Executive Committee, which serves as the advisory committee for the NSMH Legacy Fund that was established at The Pittsburgh Foundation. I had announced many months ago that my time as chair will soon come to an end in 2025. As we anticipate leadership changes and shifts in strategy for the NSMH Legacy Fund, one thing I'm sure of is my confidence in the leadership, stewardship, and dedication of the Legacy Fund Executive Committee to make decisions and guide the Fund in a way that will honor its purpose and have the greatest impact!



Evan Frazier,
Chair

THE FIGURES

Summary			Jan 1 2024 - Dec 31 2024	
			Beginning Fund Balance	\$138,164
Cash in Transit	\$530		Contributions	\$13,757
Investments	\$33		Grants	(\$16,500)
Intermediate	\$128,789		Investment Activity	\$11,065
Principal	\$14,877		Investment Manager Fee	(\$289)
Total Investments	\$143,700		Fund Expenses	(\$394)
Contributions Receivable	\$0		TPF Administrative Grant	(\$1,574)
Total Fund Balance	\$144,230		Total Fund Balance	\$144,230

2024 CONTRIBUTORS

Augusta M. Simon | Brenda Frazier | Brian Barker |
David L. Corsun | Evan S. Frazier | Evan Frazier - Dollar Bank
Foundation | Kathleen King | Leslie Lew | Monica Smith |
Naketrice Snow | Nia Sioux LLC | Ted Teng | Timothy Healy

As of June 30, 2024, we reached our **\$250,000**
campaign goal!

2015 - 2024 CONTRIBUTIONS

Corporate/Foundation Challenge \$30,000
Hilton



Rivero Five Diamonds Club \$25,000 +
Evan and Holly Frazier | Orr Rivero

Four Diamonds \$10,000 - \$24,999
BMe Community (via The Miami Foundation) | The Broadhurst Family Fund | Highmark Inc. | Leslie Lew* | Richard King Mellon Foundation | Troy and Theodora Polamalu Foundation | Michael Santini | Nia Sioux Frazier | Ted Teng*

Three Diamonds \$7,500 - \$9,999
Ernest P. Boger and Carmel I. Boger | Lowes Corporation

Two Diamonds \$5,000 - \$7,499
David Corsun and Cheri Young

One Diamond \$2,500 - \$4,999
Cornell University Foundation | Ivan Turnipseed | Michael K. Burkeen | Monica Edwards Smith | Naketrice Snow | Timothy Healy | William E. Hunt



Five Stars \$1,000 - \$2,499
Alfred D. Watts and Akiba N. Watts | Brenda Frazier | Brian Barker | Carl Winston | ConAgra Brands Foundation | Dollar Bank Foundation | Linda Forristal | Juan Rodriguez | Kathleen King | Kevin T. McKenna | Linda Forristal | POISE Foundation

Four Stars \$500 - \$999
Ashli Johnson | Brian Harcourt | Hospitality to Work LLC / S. Liberato | Hyatt Hotels Corporation | Idris Stover | Kathy George | The MHW Group Inc. / Janice Taylor | Scott King

Three Stars \$250 - \$499
American Endowment Foundation | Augusta M. Simon | Donna Winfrey | HLT Hospitality Leaders | Jim Doucette | Juan Webster | Michael K. Britten | Penelope Wint | Ronisha Goodwin | William J. Foley

Two Stars \$100 - \$249
American Online Giving Foundation | Angela Jones | Anonymous | Arthur Keith | Burnell Goldman | Creighton Faust | Crystal Thomas | Darrin Calin | Dennis Devine | Devon Edmund | Jade Dean | Jamel Richardson | Jeffrey Heim | Jordan White | Joseph F. Lagana | Joseph Hensler | Judy Holcomb | Katheldra Alexander | Keenen Woods | Kim Shrigley | Laura Gilham | Marcia Taylor | Margaret P. Murphy | Meredith Moore | Michael Hooper | Michelle Robbins | MillerKnoll Cares Foundation | Muzaffer S. Uysal | Nichole Wiggins | Omari Head | Sharonda Bishop | Susan Burke | Tashea Lowery

One Star Up to \$99
Alexis Jeanjaquet | Anastasia Williams | Anna Chung | Charisse Burns | Chelsea Gathers | Claudio Beckford | Davonne Reaves | Delaney Mamer | Doug Miller | Edmund J. Gilbert | Eric Richardson | Harold Lee | Jacqueline Varner | JoAnna Pendergrass | Katie Kool | Kim Williams | Kristin Kastrup | Leslie Quiocho | Mary Bart Tee | Mary Ellen South | Mary Weston | Michael Wearren | Molly Varela | Pima Community College | Steve Schubert | Suzanne Catanzaro | Sylvia Mei Acuna | Wynona Hendrickson

*Confirmed multi-year pledge

Special Giving Categories



\$30,000
Hilton



\$1,000 annually
Dr. Ernest Boger
Evan Frazier
Linda Forristal
Tim Healy
Tony Rodriguez
Ivan Turnipseed



\$25,000 and up
Evan S. Frazier
Orr Rivero