

THE NSMH LEGACY FUND

In Tribute to

Michael Burkeen

NSMH Co-Founder & NSMH Legacy Fund Treasurer



October 6, 1969 – October 15, 2020

ANNUAL REPORT 2020

THE MISSION

The NSMH Legacy Fund at The Pittsburgh Foundation was established in 2015 to provide long-term financial support and sustainability to the National Society of Minorities in Hospitality (NSMH) and its purpose of minority advancement in the hospitality field.

THE GOALS

The Legacy Fund will support critical ongoing operational needs, project funding, and serve as an emergency reserve for the NSMH organization. The Legacy Fund's resources will assist NSMH in keeping the costs borne by the membership for programming, including regional and national conferences, at affordable levels. Ultimately, The Legacy Fund will help NSMH achieve its mission and vision.

accountable

THE NSMH LEGACY FUND

FINANCIAL REPORT

Financial Summary		Activity from January 1, 2020 – December 31, 2020	
		Beginning Fund Balance	\$92,002
Cash in Transit	\$2,880	Contributions	\$10,723
Investments		Grants*	(\$26,500)
Intermediate	\$65,882	Investment Activity	\$6,765
Principal	\$12,340	Investment Manager Fee	(\$168)
Total Investments	\$78,222	Fund Expenses	(\$190)
Contributions Receivable	\$1,000	TPF Administrative Grant	(\$530)
**Total Fund Balance	\$82,102	Total Fund Balance	\$82,102

** \$30,000 of total fund balance is restricted based on 2019 Hilton grant to support the engagement and development of NSMH HBCU member and chapters.

2020 GRANTS*

NSMH – The Legacy Fund provided a total of \$25,000 in 2020 to support the NSMH National Conference. \$15,000 of the total giving is expected to be recoverable back to the NSMH Legacy Fund over the next 5 years.

Michael Burkeen NSMH Memorial Scholarship Fund – The Legacy Fund provided a grant of \$1,500 to the POISE Foundation to support the Michael Burkeen NSMH Memorial Scholarship Fund. \$1,000 of the total contribution is intended for the scholarship endowment and \$500 for immediate distribution to NSMH.

HOW TO SUPPORT THE LEGACY

At the 2019 conference, we launched the **30Forward** campaign to raise \$250,000 for The Legacy Fund in honor of NSMH's 30th Anniversary and to provide a reserve for the organization. All gifts from the inception of The Legacy Fund are included. To date, we have received 56% of our goal: \$141,180. Please GIVE to make this Fund a success and help support future generations by passing on the legacy. Your contribution of \$30, \$300, \$3,000 or anything in between will help The Legacy Fund achieve its goal. All levels are appreciated!

SPECIAL GIVING CATEGORIES

Boger Leadership Circle - Dr. Boger invites you to join his pledge to donate \$1,000 annually to The Legacy Fund for life!

Corporate/Foundation Challenge - The NSMH Legacy Fund invites our corporate and foundation partners to meet the Corporate/Foundation challenge by contributing \$30,000 to this campaign.

Rivero Five Diamonds Club - At the 2019 National Conference, The Legacy Fund recognized Orr Rivero for his personal leadership contributions as the first donor to obtain Five Diamonds status. We have renamed this giving level in his honor.

Please make your tax-deductible donation at: pittsburghfoundation.org/NSMHLegacy

OR make your check payable to: The Pittsburgh Foundation, (include "NSMH Legacy Fund" in the memo field) and mail to:
The NSMH Legacy Fund c/o The Pittsburgh Foundation
5 PPG Place, Suite 250, Pittsburgh, PA 15222

For more information, you can contact a member of the NSMH Legacy Fund Group Executive Committee at:
NSMHLegacy@gmail.com or call The Pittsburgh Foundation at 412-391-5122.

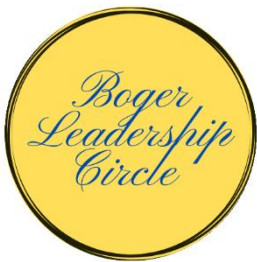
thank you TO OUR CONTRIBUTORS

The NSMH Legacy Fund expresses deepest condolences and thanks to Annette Burkeen, Kenneth Burkeen, and the entire Burkeen Family for directing friends and family to make donations to the NSMH Legacy Fund to honor the memory of our beloved Michael Burkeen. We would also like to thank the following donors for their generous contributions to the NSMH Legacy Fund.

Special Giving Categories

Corporate/Foundation Challenge
\$30,000

Hilton



\$1,000 annually

Dr. Ernest Boger
Evan Frazier
Tim Healy
Tony Rodriguez
Ivan Turnipseed



\$25,000 and up

At the 2019 National Conference, the Legacy Fund recognized Orr Rivero for his personal leadership contributions as the first donor to obtain Five Diamonds status. This giving level will be named the Rivero Five Diamonds Club.

2015 - 2020 CONTRIBUTION SUMMARY

Corporate/Foundation Challenge \$30,000

Hilton

Rivero Five Diamonds Club \$25,000 +

Orr Rivero

Four Diamonds \$10,000 - \$24,999

BMe Community

(via The Miami Foundation)

The Broadhurst Family Fund

(at The Pittsburgh Foundation)

Evan and Holly Frazier

Troy and Theodora Polamalu Foundation

(via The Pittsburgh Foundation)

Richard King Mellon Foundation

Three Diamonds \$7,500 - \$9,999

Two Diamonds \$5,000 - \$7,499

Ernest P. Boger and Carmel I. Boger
Highmark Inc.

One Diamond \$2,500 - \$4,999

Michael K. Burkeen

David Corsun and Cheri Young

William E. Hunt

Five Stars \$1,000 - \$2,499

ConAgra Brands Foundation

Tim Healy

POISE Foundation

Juan Rodriguez

Ivan Turnipseed

Alfred D. Watts and Akiba N. Watts

Carl Winston

Four Stars \$500 - \$999

Hospitality To Work

Kathy George

Brian Harcourt

Scott King

Naketrice Snow

Idris Stover

The MHW Group Inc. / Janice Taylor

Three Stars \$250 - \$499

American Endowment Foundation

Brian Barker

Jim Doucette

William J. Foley

Ronisha Goodwin

Ashli Johnson

Monica Edwards Smith

Juan Webster

Donna Winfrey

Penelope Wint

Two Stars \$100 - \$249

Anonymous

Katheldra Alexander

American Online Giving Foundation

Sharonda Bishop

Susan Burke

Darrin Calin

Jade Dean

Dennis Devine

Creighton Faust

Burnell Goldman

Omari Head

Joseph Hensler

Judy Holcomb

Michael Hooper

Angela Jones

Kathleen King

Joseph F. Lagana

Margaret P. Murphy

Jamel Richardson

Michelle Robbins

Kim Shrigley

Augusta M. Simon

Marcia Taylor

Muzaffer S. Uysal

One Star Up to \$99

Sylvia Mei Acuna

Claudio Beckford

Charisse Burns

Suzanne Catanzaro

Anna Chung

Chelsea Gathers

Jeffrey Heim

Wynona Hendrickson

Kristin Kastrup

Katie Kool

Delaney Mamer

JoAnna Pendergrass

Pima Community College

Leslie Quiocho

Davonne Reaves

Eric Richardson

Steve Schubert

Mary Ellen South

Mary Bart Ttee

Molly Varela

Jacqueline Varner

Michael Wearen

Mary Weston

Anastasia Williams

2020 Annual Campaign

Anonymous

Sylvia Mei Acuna

Carmel I. Boger

Ernest P. Boger

Susan Burke

Charisse Burns

Darrin Calin

Suzanne Catanzaro

Anna Chung

David Corsun

Jade Dean

Dennis Devine

Jim Doucette

Evan Frazier

Creighton Faust

POISE Foundation

Kathy George

HLT100 Hospitality Leaders Today

Brian Harcourt

Tim Healy

Wynona Hendrickson

Jeffrey Heim

Joseph Hensler

Michael Hooper

Angela Jones

Kristin Kastrup

Katie Kool

Kathleen King

Delaney Mamer

Margaret P. Murphy

JoAnna Pendergrass

Eric Richardson

Jamel Richardson

Michelle Robbins

Steve Schubert

Kim Shrigley

Naketrice Snow

Monica Edwards Smith

Mary Ellen South

Idris Stover

Mary Bart Ttee

Ivan Turnipseed

Molly Varela

Jacqueline Varner

Juan Webster

Mary Weston

Anastasia Williams

Donna Winfrey

Cheri Young

leadership

THE NSMH LEGACY FUND

The NSMH Legacy Fund Executive Committee



Brian
Barker
Secretary



Ernest
Boger, D. Mgt
Distribution Chair



Michael
Burkeen
Treasurer



David
Corsun, Ph.D.
Development Chair



Evan
Frazier
Chair



Orr
Rivero
Vice Chair



Naketrice
Snow
Special Events Chair



Alfred
Watts
At Large



Penelope
Wint
Communications Chair

The NSMH Legacy Fund Founding Members

Kimberly Brunsell
Michael Burkeen
David Corsun, Ph.D.
Darion Forrest

Evan Frazier
Tressan Gordon
Leslie Knox
Theodora Polamalu

Orr Rivero
Janice Taylor
Steven Tiller
Alfred Watts

Michael Wearen
Carl Winston
Penelope Wint

30Forward Campaign Chairs

Dr. Ernest Boger

Ronisha Goodwin

Orr Rivero

As of December 31, 2020, we've raised \$141,180 toward our \$250,000 goal!

Please make your donation today at pittsburgfoundation.org/NSMHLegacy