

# THE NSMH LEGACY FUND



## **ANNUAL REPORT 2015-2016**

### **THE MISSION**

The NSMH Legacy Fund at The Pittsburgh Foundation was established in 2015 to provide long-term financial support and sustainability to the National Society of Minorities in Hospitality (NSMH) and its purpose of minority advancement in the hospitality field.

### **THE GOALS**

The Fund will support critical ongoing operational needs, project funding, and serve as an emergency reserve for the NSMH organization. The Fund's resources will assist NSMH in keeping the costs borne by the membership for programming, including regional and national conferences, at affordable levels. Ultimately, they will help NSMH achieve its vision and mission.

# Introducing THE NSMH LEGACY FUND

## FINANCIAL REPORT

### Financial Summary

Cash in Transit	\$4,000
Investments	
Intermediate	\$22,221
Principal	\$10,238
Total Investments	\$32,459
Total Fund Balance	\$36,459

### Activity for January 1, 2016–December 31, 2016

Beginning Fund Balance	\$31,559
Contributions	\$5,560
Grants	(\$1,668)
Investment Activity	\$1,344
Investment Manager Fee	(\$57)
Fund Expenses	(\$29)
TPF Administrative Grant	(\$250)
Total Fund Balance	\$36,459

## HOW TO SUPPORT THE LEGACY

We need your help. We're counting on faithful NSMH alumni to make this Fund a success and help support future generations of NSMHers! If NSMH influenced your life in a positive way... pass on the legacy!

Please make your tax-deductible donation payable to **The Pittsburgh Foundation**,  
(include "NSMH Legacy Fund" in the memo field) and mail to:

The NSMH Legacy Fund c/o The Pittsburgh Foundation  
5 PPG Place, Suite 250  
Pittsburgh, PA 15222

Or to make your donation online, visit: [\*\*pittsburghfoundation.org/NSMHLegacy\*\*](http://pittsburghfoundation.org/NSMHLegacy)

For more information, you can contact a member of the NSMH Legacy Fund Group Executive Committee at:  
[\*\*NSMHLegacy@gmail.com\*\*](mailto:NSMHLegacy@gmail.com) or call The Pittsburgh Foundation at 412-391-5122.

# Thank you

## 2015-2016 CONTRIBUTORS

We would like to thank the following 2015-2016 contributors to the NSMH Legacy Fund:

**Five Diamonds** *\$25,000 and up*

**Four Diamonds** *\$10,000–\$24,999*

BMe Community (via The Miami Foundation)  
Troy and Theodora Polamalu Foundation (via TPF)

**Three Diamonds** *\$7,500–\$9,999*

**Two Diamonds** *\$5,000–\$7,499*

Evan and Holly Frazier  
Orr Rivero

**One Diamond** *\$2,500–\$4,999*

Michael Burkeen  
Highmark Inc.

**Five Stars** *\$1,000–\$2,499*

Ernest P. Boger and Carmel I. Boger  
ConAgra Foods Foundation  
David Corsun

**Four Stars** *\$500–\$999*

Alfred D. Watts and Akiba N. Watts  
The MHW Group

**Three Stars** *\$250–\$499*

Carl Winston

**Two Stars** *\$100–\$249*

Joseph F. Lagana  
Penelope Urquhart

**One Star** *Up to \$99*

Chelsea Gathers  
Tim Healy

# Leadership

## THE NSMH LEGACY FUND

### The NSMH Legacy Fund Executive Committee



Ernest  
Boger, D.Mgt.  
*At Large*

Michael  
Burkeen  
*Treasurer*

David  
Corsun, Ph.D.  
*Development Chair*

Evan  
Frazier  
*Chair*

Orr  
Rivero  
*Vice Chair*

Steven  
Tiller  
*Distribution Chair*

Penelope  
Urquhart  
*At Large*

There is currently an open position for Secretary on the Executive Committee. Thank you to Stacy Delapenha for serving as Secretary for the first year. Kimberly Brunsell currently serves as the interim Secretary. Please email the committee at [\*\*NSMHLegacy@gmail.com\*\*](mailto:NSMHLegacy@gmail.com) if you are interested in joining us.

### The NSMH Legacy Fund Founding Members:

Kimberly Brunsell  
Michael Burkeen  
David Corsun, PhD.  
Darion Forrest

Evan Frazier  
Tressan Gordon  
Leslie Knox  
Theodora Polamalu

Orr Rivero  
Janice Taylor  
Steven Tiller  
Penelope Urquhart

Alfred Watts  
Michael Wearan  
Carl Winston

Please make your donation today at: [\*\*pittsburghfoundation.org/NSMHLegacy\*\*](https://pittsburghfoundation.org/NSMHLegacy)