

# THE NSMH LEGACY FUND



## ANNUAL REPORT 2017

### THE MISSION

The NSMH Legacy Fund at The Pittsburgh Foundation was established in 2015 to provide long-term financial support and sustainability to the National Society of Minorities in Hospitality (NSMH) and its purpose of minority advancement in the hospitality field.

### THE GOALS

The Fund will support critical ongoing operational needs, project funding, and serve as an emergency reserve for the NSMH organization. The Fund's resources will assist NSMH in keeping the costs borne by the membership for programming, including regional and national conferences, at affordable levels. Ultimately, the Fund will help NSMH achieve its mission and vision.

# Introducing THE NSMH LEGACY FUND

## FINANCIAL REPORT

### Financial Summary

Cash in Transit	\$7,395
Investments	
Intermediate	\$41,813
Principal	\$11,763
Total Investments	\$53,575
Total Fund Balance	\$60,970

### Activity for January 1, 2017–December 31, 2017

Beginning Fund Balance	\$36,227
Contributions	\$21,425
Grants*	(\$)
Investment Activity	\$3,869
Investment Manager Fee	(\$70)
Fund Expenses	(\$149)
TPF Administrative Grant	(\$331)
Total Fund Balance	\$60,970

\* A \$2,500 grant to NSMH was committed in 2017, was paid in January, and will be reflected in 2018 annual report.

## HOW TO SUPPORT THE LEGACY

We need your help. We're counting on faithful NSMH alumni to make this Fund a success and help support future generations of NSMHers! Since NSMH influenced your life in a positive way... pass on the legacy!

Please make your tax-deductible donation at: [\*\*pittsburghfoundation.org/NSMHLegacy\*\*](http://pittsburghfoundation.org/NSMHLegacy)

OR make your check payable to:

**The Pittsburgh Foundation,**

(include "NSMH Legacy Fund" in the memo field) and mail to:

The NSMH Legacy Fund c/o The Pittsburgh Foundation

5 PPG Place, Suite 250

Pittsburgh, PA 15222

For more information, you can contact a member of the NSMH Legacy Fund Group Executive Committee at:

[\*\*NSMHLegacy@gmail.com\*\*](mailto:NSMHLegacy@gmail.com) or call The Pittsburgh Foundation at 412-391-5122.

# Thank you TO OUR CONTRIBUTORS

We would like to thank the following donors to the NSMH Legacy Fund:

## **2017 Annual Campaign**

American Endowment Foundation  
Brian Barker  
Ernest P. Boger and Carmel I. Boger  
The Broadhurst Family Fund at  
The Pittsburgh Foundation  
Michael Burkeen  
David Corsun  
William J. Foley  
Evan and Holly Frazier  
Omari Head  
Tim Healy  
Highmark Inc.  
William E. Hunt  
Leslie Quiocho  
Orr Rivero  
Augusta Simon  
Monica Edwards Smith  
Penelope Urquhart  
Muzaffer S. Uysal  
Michael Wearen  
Juan Webster  
Carl Winston

## **2015-2017 Contribution Summary**

### **Five Diamonds** \$25,000 and up

### **Four Diamonds** \$10,000–\$24,999

BMe Community  
(via The Miami Foundation)  
The Broadhurst Family Fund at  
The Pittsburgh Foundation  
Troy and Theodora Polamalu Foundation  
(via TPF)

### **Three Diamonds** \$7,500–\$9,999

Evan and Holly Frazier  
Orr Rivero

### **Two Diamonds** \$5,000–\$7,499

### **One Diamond** \$2,500–\$4,999

Michael Burkeen  
Highmark Inc.  
William E. Hunt

### **Five Stars** \$1,000–\$2,499

Ernest P. Boger and Carmel I. Boger  
ConAgra Brands Foundation  
David Corsun

### **Four Stars** \$500–\$999

The MHW Group Inc./Janice Taylor  
Alfred D. Watts and Akiba N. Watts  
Carl Winston

### **Three Stars** \$250–\$499

American Endowment Foundation  
Penelope Urquhart

### **Two Stars** \$100–\$249

Brian Barker  
William J. Foley  
Omari Head  
Tim Healy  
Joseph F. Lagana  
Augusta Simon  
Monica Edwards Smith  
Juan Webster

### **One Star** Up to \$99

Chelsea Gathers  
Leslie Quiocho  
Muzaffer S. Uysal  
Michael Wearen

# Leadership

## THE NSMH LEGACY FUND

### The NSMH Legacy Fund Executive Committee



Ernest  
Boger, D.Mgt.  
*Distribution Chair*



Michael  
Burkeen  
*Treasurer*



David  
Corsun, Ph.D.  
*Development Chair*



Evan  
Frazier  
*Chair*



Orr  
Rivero  
*Vice Chair*



Penelope  
Urquhart  
*Communications*



Alfred  
Watts  
*At Large*

### The NSMH Legacy Fund Founding Members:

Kimberly Brunsell  
Michael Burkeen  
David Corsun, PhD.  
Darion Forrest

Evan Frazier  
Tressan Gordon  
Leslie Knox  
Theodora Polamalu

Orr Rivero  
Janice Taylor  
Steven Tiller  
Penelope Urquhart

Alfred Watts  
Michael Wearen  
Carl Winston

Please make your donation today at: [pittsburghfoundation.org/NSMHLegacy](https://pittsburghfoundation.org/NSMHLegacy)