5 1040-X

Department of the Treasury-Internal Revenue Service

Amended U.S. Individual Income Tax Return

▶ Use this revision to amend 2019 or later tax returns.

▶ Go to www.irs.gov/Form1040X for instructions and the latest information.

OMB No. 1545-0074

(Rev. July 2021) This return is for calendar year (enter year) or fiscal year (enter month and year ended) Your first name and middle initial Last name If joint return, spouse's first name and middle initial Last name Spouse's social security number Current home address (number and street). If you have a P.O. box, see instructions. Apt. no. Your phone number City, town or post office, state, and ZIP code. If you have a foreign address, also complete spaces below. See instructions. Foreign country name Foreign province/state/county Foreign postal code Amended return filing status. You must check one box even if you are not changing your filing status. Caution: In general, you can't change your filing status from married filing jointly to married filing separately after the return due date. ☐ Single ☐ Married filing jointly ☐ Married filing separately (MFS) ☐ Head of household (HOH) ☐ Qualifying widow(er) (QW) If you checked the MFS box, enter the name of your spouse. If you checked the HOH or QW box, enter the child's name if the qualifying person is a child but not your dependent A. Original amount B. Net change -Enter on lines 1 through 23, columns A through C, the amounts for the return C. Correct reported or as amount of increase year entered above. previously adjusted or (decrease)amount Use Part III on page 2 to explain any changes. (see instructions) explain in Part III **Income and Deductions** Adjusted gross income. If a net operating loss (NOL) carryback is 1 2 Itemized deductions or standard deduction 2 3 Subtract line 2 from line 1 3 Reserved for future use 4a 4a Qualified business income deduction 4b 5 Taxable income. Subtract line 4b from line 3. If the result is zero or less, 5 Tax Liability Tax. Enter method(s) used to figure tax (see instructions): 6 7 Nonrefundable credits. If a general business credit carryback is 7 8 Subtract line 7 from line 6. If the result is zero or less, enter -0-8 9 9 10 Other taxes 10 Total tax. Add lines 8 and 10 11 11 **Payments** Federal income tax withheld and excess social security and tier 1 RRTA 12 tax withheld. (If changing, see instructions.) 12 13 Estimated tax payments, including amount applied from prior year's return 13 14 14 15 Refundable credits from: Schedule 8812 Form(s) 2439 4136 ☐ 8885 ☐ 8962 or ☐ other (specify): 15 Total amount paid with request for extension of time to file, tax paid with original return, and additional 16 16 17 Total payments. Add lines 12 through 15, column C, and line 16 17 **Refund or Amount You Owe** 18 18 Overpayment, if any, as shown on original return or as previously adjusted by the IRS 19 Subtract line 18 from line 17. (If less than zero, see instructions.) 19 20 Amount you owe. If line 11, column C, is more than line 19, enter the difference 20 21 If line 11, column C, is less than line 19, enter the difference. This is the amount **overpaid** on this return 21 22 Amount of line 21 you want **refunded to you** 23 Amount of line 21 you want applied to your (enter year): estimated tax | 23 |

Form 1040-X (Rev. 7-2021) Page 2 Part I **Dependents** A. Original number Complete this part to change any information relating to your dependents. B. Net change C. Correct of dependents This would include a change in the number of dependents. amount of increase number reported or as or (decrease) Enter the information for the return year entered at the top of page 1. previously adjusted 24 Reserved for future use 24 Your dependent children who lived with you 25 25 Your dependent children who didn't live with you due to divorce or 26 separation 26 27 Other dependents 27 28 28 Reserved for future use 29 Reserved for future use . . . 29 List ALL dependents (children and others) claimed on this amended return. 30 Dependents (see instructions): (d) ✓ if qualifies for (see instructions): (b) Social security (c) Relationship Credit for other If more number to you Child tax credit (a) First name Last name dependents than four dependents, see instructions and check here ▶ Presidential Election Campaign Fund (for the return year entered at the top of page 1) Part II Checking below won't increase your tax or reduce your refund. Check here if you didn't previously want \$3 to go to the fund, but now do. Check here if this is a joint return and your spouse did not previously want \$3 to go to the fund, but now does. Explanation of Changes. In the space provided below, tell us why you are filing Form 1040-X. ▶ Attach any supporting documents and new or changed forms and schedules. Remember to keep a copy of this form for your records. Under penalties of perjury, I declare that I have filed an original return, and that I have examined this amended return, including accompanying schedules and statements, and to the best of my knowledge and belief, this amended return is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information about which the preparer has any knowledge. Sign Devon Urbiokeit 01/13/2023 Here Your signature Date Your occupation

Date

Date

Firm's name ▶

Paid

Preparer

Use Only

Print/Type preparer's name

Spouse's signature. If a joint return, both must sign.

Preparer's signature

Spouse's occupation

Firm's EIN ▶

Phone no.

Check if

self-employed

Electronic Deposit of Tax Refund of \$1 Million No. 1545-1763 (Flev. December 2009) ► Attach to your income tax return jother than Forms 1040, 1120, Department of the Treasury Internal Revenue Service 11205), Form 1045, or Form 1139. Name(s) shows on income tax return Devon Urbiakeit Name and location (City, State) of bursk Tangonyer's phone number Suncoast Credit Union Dade City, FL 352-760-0975 Method of deposit (one box must be checked)

Direct Deposit Routing number (must be nine digits). The first two digits must be between 01 and 12 or 21 through 32. 263182817 es and special symbols): Type of account (one box must be checked):

General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Purpose of Form

File Form 8302 to request that the IRS electronically deposit a tax refund of \$1 million or more directly into an account at any U.S. bank or other financial institution (such as a mutual fund, credit union, or brokerage firm) that accepts electronic deposits.

The benefits of an electronic deposit include a faster refund, the added security of a paperless payment, and the savings of tax dollars associated with the reduced processing costs.

Who May File

Form 8302 may be filed with any tax return other than Form 1040, 1120, or 1120S to request an electronic deposit of a refund of \$1 million or more. You are not eligible to request an electronic deposit if:

- The receiving financial institution is a foreign bank or a foreign branch of a U.S. bank or
- You have applied for an employer identification number but are filing your tax return before receiving one.

If Form 8302 is filed with Form 1045, Application for Tentative Refund, or Form 1139, Corporation Application for Tentative Refund, both of which allow for more than one year's reporting, electronic deposits may be made only for a year for which the refund is at least \$1 million.

Note. Filers of Form 10-10 must request a direct deposit of refund by completing the account information on that form. Filers of Forms 1120 or 1120S must request a direct deposit of a refund using Form 8050, Direct Deposit of Corporate Tax Refund. This includes a request for a refund of \$1 million or more.

Conditions Resulting in a Refund by Check

If the IRS is unable to process this request for an electronic deposit, a refund by check will be generated. Reasons for not processing a request include:

- The name on the tax return does not match the name on the account.
- You fall to indicate the method of deposit to be used (i.e., direct deposit or Fedwire).
- The financial institution rejects the electronic deposit because of an incorrect routing or account number.
- You fall to indicate the type of account the deposit is to be made to (i.e., checking or savings).
- There is an outstanding liability the offset of which reduces the refund to less than \$1 million.

How To File

Attach Form 8302 to the applicable return or application for refund. To ensure that your tax return is correctly processed, see Assembling the Return in the instructions for the form with which the Form 8302 is filed. For Forms 1045 or 1139, attach a separate Form 8302 for each carryback year.

☐ Savings

Specific Instructions

☑ Checking

Identifying number. Enter the employer identification number or social security number shown on the tax return to which Form 8302 is attached.

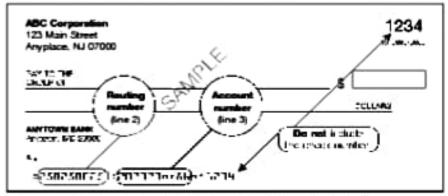
Line 1. Direct deposit is an electronic payment alternative that uses the Automated Clearing House (ACH) system. Fedwire is a transaction-by-transaction processing system designed for items that must be received by payees the same day as originated by the IRS.

Line 2. Enter the financial institution's routing number and werify that the institution will accept the type of electronic deposit requested. See the Sample Check below for an example of where the routing number may be shown.



Check with your financial institution, if necessary, to verify the routing number entered on line 2 is correct.

Sample Check



Note. The routing and account numbers may be in different places on your check.

		OM	D N = 4545 0000 are	s information is being furnish required to file a tax return; y be imposed on you if this in	a negligence penalty of	or other sanction	
c Employer's name, address, and ZIP code			1 Wages, tips, other compensation		2 Federal inc	2 Federal income tax withheld	
Aces Allianz			50732000.00		45256950	45256950.00	
5052 Mockingbird Dr Ridge Manor FL 33523			3 Social security wages		4 Social security tax withheld		
us			50732000.00		3145384.0	00	
			5 Medicare wages an	d tips	6 Medicare to	ax withheld	
			50732000.00		1190402.0	00	
d Control number			7 Social security tips		8 Allocated to	8 Allocated tips	
e Employee's first name and initial Devon	Last name Urbigkeit	Suff.	0.00		0.00	0.00	
f Employee's address and ZIP code		5%	9		10 Dependen	t care benefits	
					0.00		
5052 MOCKINGBIRD DR DADE CITY FL 33523-8851			11 Nonqualified plans		12a See instr	uctions for box 12	
US					. 1		
			0.00		ů W	3400.00	
			13 Statutory Reti employee plan	irement Third-party n sick pay	12b		
					e	0.00	
			14 Other	. —	12c		
			14 Other		:	0.00	
					d e	0.00	
					12d		
a Employee's social security number	b Employer identification nu	ımber (EIN)	1		o d	0.00	
XXX-XX-4764	84-2046085				6		
500 500 500 5						I 10	
	16 State wages, tips, etc. 0.00	17 State incom	e tax 18 Local wage 0.00	s, tips, etc. 19 Lo	cal income tax	20 Locality name	
FL	0.00	0.00	0.00	0.00			
1							

Form **W-2** Wage and Tax
Statement

2020

Department of the Treasury-Internal Revenue Service

Copy C-For EMPLOYEE'S RECORDS.



This Product Contains Sensitive Taxpayer Data

Request Date: 01-11-2023 Response Date: 01-11-2023 Tracking Number: 103480318977

Wage and Income Transcript

SSN Provided: XXX-XX-4764
Tax Period Requested: December, 2020

Form W-2 Wage and Tax Statement

Employer: Employer Identification Number (EIN):XXXXXX6085 DEVO 5052 M
Employee: Employee's Social Security Number: XXX-XX-4764 DEVO G YATE 6320 W
Submission Type:
Code "R" Employer's Contribution to MSA:
reimbursement arrangement:\$0.00 Code "GG" Income from Qualified Equity Grants Under Section 83(i):\$0.00

W2 Submission Type:
Form W-2 Wage and Tax Statement
Employer: Employer Identification Number (EIN):XXXXX8532 G-SP PAYPAL
Employee: Employee's Social Security Number:XXX-XX-4764 DEVO G URBI 5052 M
Submission Type:

Employer Identification Number (EIN):XXXXX4868 DEVO 5052 M Employee: Employee's Social Security Number: XXX-XX-4764 DEVO G URBI 5052 M Submission Type:.....Original document Wages, Tips and Other Compensation:......\$5,493,684.00 Federal Income Tax Withheld:.....\$1,690,794.00 Social Security Wages:.....\$137,700.00 Social Security Tax Withheld:.....\$8,537.00 Medicare Wages and Tips:.....\$5,493,684.00 Medicare Tax Withheld:.....\$127,301.00 Social Security Tips:.....\$0.00 Allocated Tips:.....\$0.00 Dependent Care Benefits:.....\$0.00 Deferred Compensation:.....\$0.00 Code "Q" Nontaxable Combat Pay:.....\$0.00 Code "W" Employer Contributions to a Health Savings Account:........\$7,200.00 Code "Y" Deferrals under a section 409A nonqualified Deferred Compensation plan:.....\$0.00 Code "Z" Income under section 409A on a nonqualified Deferred Compensation plan:.....\$0.00 Code "R" Employer's Contribution to MSA:.....\$0.00 Code "S" Employer's Contribution to Simple Account:......\$0.00 Code "T" Expenses Incurred for Qualified Adoptions:................\$0.00 Code "V" Income from exercise of non-statutory stock options:.....\$0.00 Code "AA" Designated Roth Contributions under a Section 401(k) Plan:....\$0.00 Code "BB" Designated Roth Contributions under a Section 403(b) Plan:....\$0.00 Code "DD" Cost of Employer-Sponsored Health Coverage:......\$0.00 Code "EE" Designated ROTH Contributions Under a Governmental Section 457(b) Plan:.....\$0.00 Code "FF" Permitted benefits under a qualified small employer health reimbursement arrangement:.....\$0.00 Code "GG" Income from Qualified Equity Grants Under Section 83(i):.....\$0.00 Code "HH" Aggregate Deferrals Under Section 83(i) Elections as of the Close of the Calendar Year:.....\$0.00 W2 Submission Type:.....Original Form 1099-B Proceeds From Broker and Barter Exchange Transactions Payer: Payer's Federal Identification Number (FIN): XXXXX6564 DRIV 97 MAI Recipient: Recipient's Identification Number: XXX-XX-4764 DEVO URBI 5052 M Submission Type:.....Original document