



NOTIFICATION OF DEATH

Physical Hertford Office Park
Building B
90 Bekker Rd
Vorna Valley
Midrand 1685
Postal PO Box 3119 Halfway House 1685
Tel 011 544 8300
Fax 011 544 8301/2
E-mail umbrella.claims@salteb.co.za

Refer to the Death Claim Checklist and Disposal of death benefits for the documents required for the distribution of benefits.

NOTE: Section 37C of the Pension Funds Act No.24 of 1956 sets out the requirements regarding payment of any benefit by a Fund upon the death of a member. In terms of the Act, Trustees have a duty to ensure that the benefits are distributed fairly to dependants and nominees and to ensure that those financially dependent on the deceased are adequately provided for, before making any distribution to nominees. The employer's recommendation must take into account the deceased member's expressed wishes as contained in the 'Beneficiary Nomination' form but fully understanding that such wishes are in no way binding on the Trustees who are bound to apply their minds to the matter before resolving how and to whom the benefit must be distributed.

PAYMENT WILL BE DELAYED IF ANY OF THE REQUIRED DOCUMENTS ARE OUTSTANDING

EMPLOYER DETAILS

Fund

Employer

Paypoint

DETAILS OF THE DECEASED

Membership no.

Company no.

Full names

Surname

Date of death

/ /

Date of birth

/ /

Identification no.

Tax Number

Postal address

Postal code

Final annual taxable income

Final Annual Pensionable Salary

Final contribution date

Final member contribution amount

Final employer contribution amount

Final voluntary contribution amount

Has the deceased been employed in any territory outside of South Africa? If so, please state the period and country(ies)

From date	To date	Country

CLAIMS AGAINST DECEASED'S FUND CREDIT

Indicate whether any of the following permissible recoveries are to be made from the member's fund credit in terms of Section 37D of the Pension Fund Act:

☐	Home loan or home loan surety
☐	Judgement or court order
☐	Divorce court order
☐	Maintenance court order

Home loan or home loan surety

A home loan surety claim can only be settled if it is provided for in terms of a contract between the Fund and the financial institution.

Judgement or court order

An original certified copy of the judgement or court order which specifically instructs the Fund to pay from the member's fund credit a specified amount to a specified institution/person.

An original certified copy of the claimant's bank statement, original letter stamped by the bank. or a cancelled cheque.

Divorce court order

An original certified copy of the full divorce court order (if not previously submitted) which specifically instructs the Fund to pay from the member's fund credit a specified amount/percentage to a specified person.

An original certified copy of the claimant's bank statement, original letter stamped by the bank. or a cancelled cheque.

Maintenance court order

An original certified copy of the maintenance court order (if not previously submitted) which specifically instructs the Fund to pay from the member's fund credit a specified amount/percentage to a specified person.

An original certified copy of the claimant's bank statement, original letter stamped by the bank. or a cancelled cheque.

SECTION 4: EMPLOYER DECLARATION

I, _____ (full names) in my capacity of _____ hereby declare that all the above information and accompanying documents are, to the best of my knowledge true and correct and Salt Employee Benefits is hereby authorised to make payment as stated above.

The options in terms of the Rules of the Fund and tax implications have been fully explained to the member.

Employer authorised signature

Date

Official Stamp