

Quality Journey Assessment Worksheet

Thank you for taking the first step toward enhancing your business through quality! This worksheet will help us understand your current position on the quality journey and how we can tailor a program that works for you. Please complete the questions below.

1. Your Background
- How many years have you been in the trade?
Less than 1 year
1-5 years
6-10 years
Over 10 years
- How many years have you owned your own business?
Less than 1 year
1-5 years
6-10 years
Over 10 years
- What type of projects does your business typically handle? (Check all that apply)
Residential
Commercial
Industrial
Other:
- Have you ever worked for a company with a formal quality program?
Yes
No
- If yes, what aspects of the quality program stood out to you?
• Clear and consistent procedures



 Focus on employee training Defined quality standards Feedback and continuous improvement mechanisms OTHER: 2. Understanding Quality Programs - How familiar are you with the concept of a quality program? Very familiar Somewhat familiar
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Very familiar
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Companies formilies
Somewhat familiar
Not familiar at all
- In your own words, what do you believe a quality program is for?
• Ensuring consistent results
Improving customer satisfaction
 Reducing rework and defects
Enhancing team accountability
Meeting industry standards
OTHER:

- What benefits do you think a quality program can bring to a business like yours?
- Increased client trust and loyalty
- Better project efficiency
- Reduced costs from errors or rework
- Improved team performance
- Compliance with standards and best practices



OTHER:
3. Current Practices
- Do you believe that a quality program can pay for itself by reducing callbacks and rework?
Strongly agree
Agree
Neutral
Disagree
Strongly disagree
- Does your company currently have any processes in place to ensure quality?
Yes
No
- If yes, please describe the processes you use:
• Regular site inspections
• Use of checklists and SOPs
Staff training programs
Client feedback surveys
Quality audits and reviews
OTHER:
- Do you track issues like defects, rework, or client complaints?
Always
Sometimes
Never

4. Beliefs About Quality

- Do you believe that a formal quality program can help your business succeed?



Strongly agree
Agree
Neutral
Disagree
Strongly disagree
- What challenges do you think you might face in implementing a quality program?
Cost
Time
Employee resistance
Lack of knowledge
Other:
- What motivates you to deliver high-quality results to your clients?
Reputation
Client satisfaction
Reducing rework
Increasing profitability
Other:
5. Next Steps
- What is your main goal for improving quality in your business?
Minimize defects and rework
• Enhance client relationships
Achieve industry certification or compliance
Increase profitability
• Strengthen internal processes
OTHER:



- Would you like to schedule a consultation to explore how a tailored quality program could work for your business?
Yes No
Thank you for completing this worksheet! We look forward to helping you take the next step on your quality journey.
Contact Information:
Name:
Business Name:
Phone:
Email: