



TURKEY FARMERS
OF CANADA™
LES ÉLEVEURS DE DINDON
DU CANADA™

TURKEY MARKET REVIEW

LE MARCHE DU DINDON

September 2025 – septembre 2025

All numbers in Millions of kilograms

Tous les chiffres en millions de kilogrammes

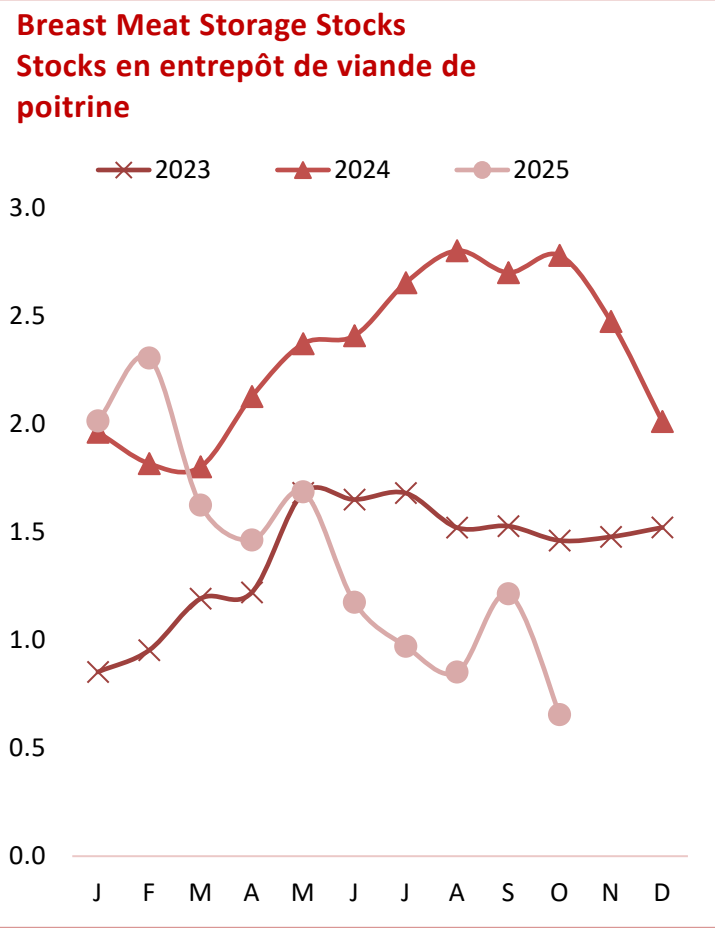
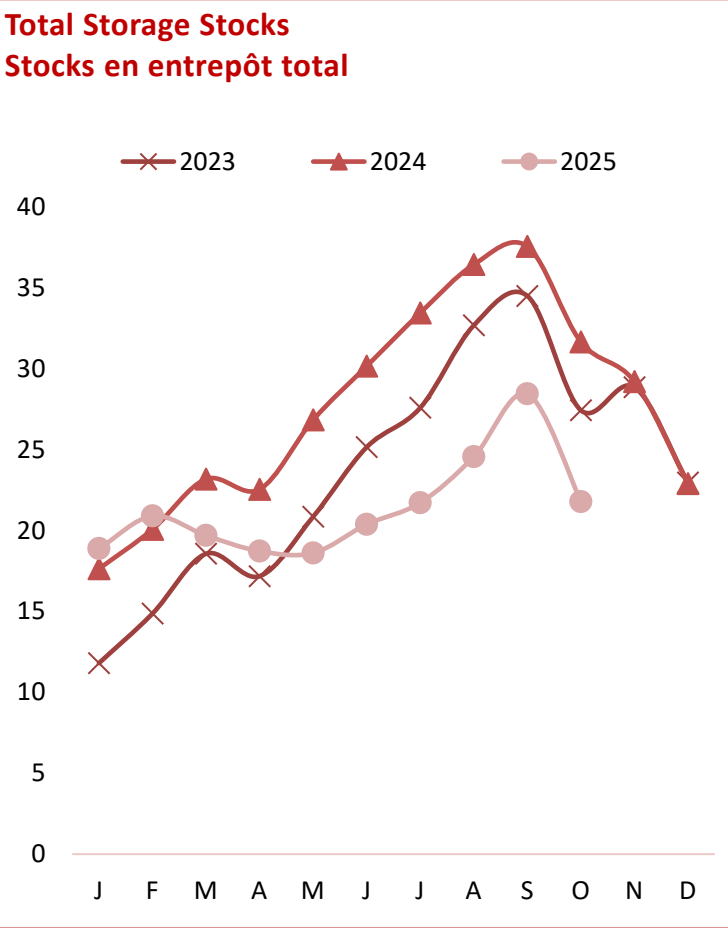
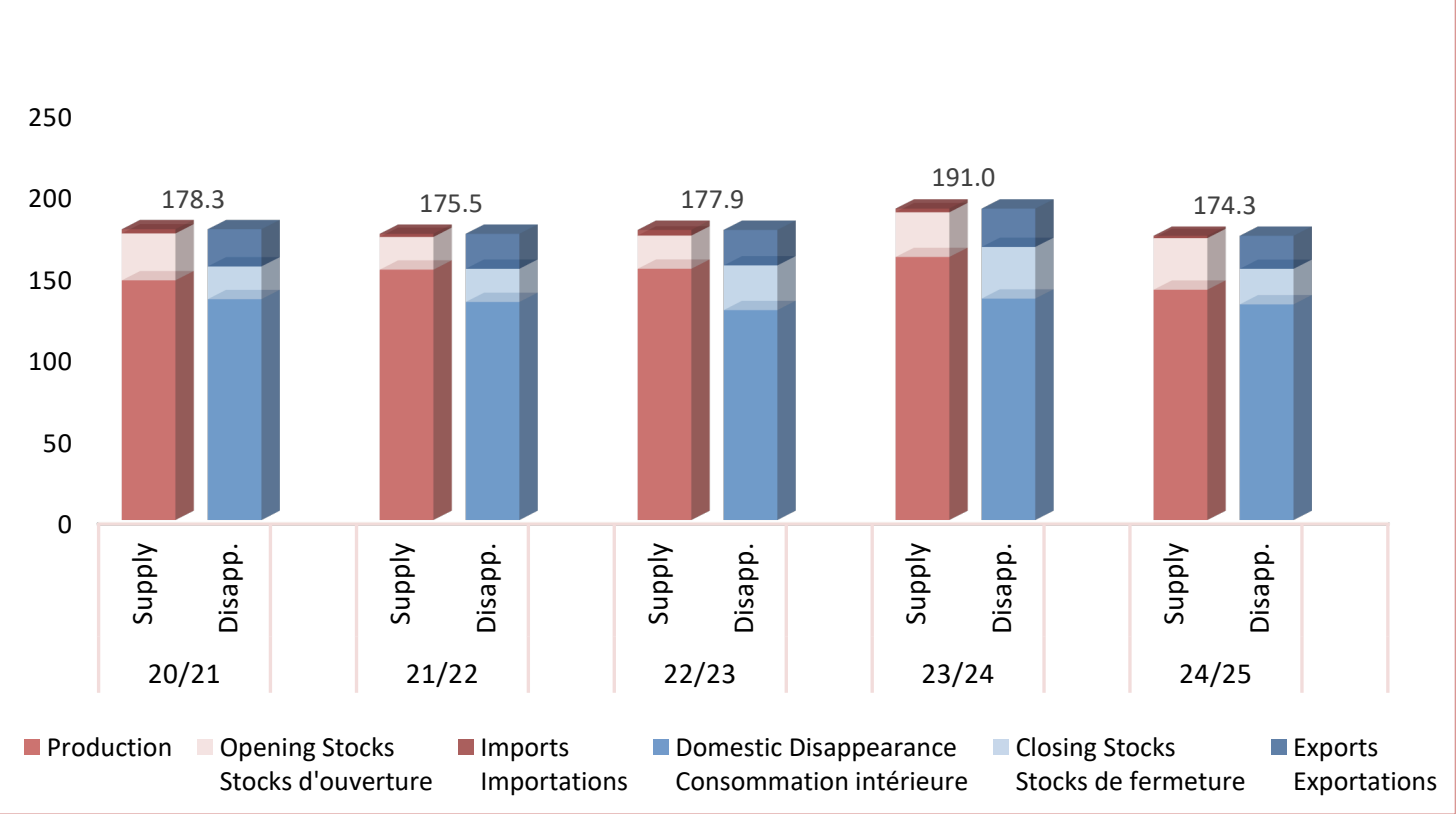
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Summary of National Storage Stocks, Supply and Disappearance

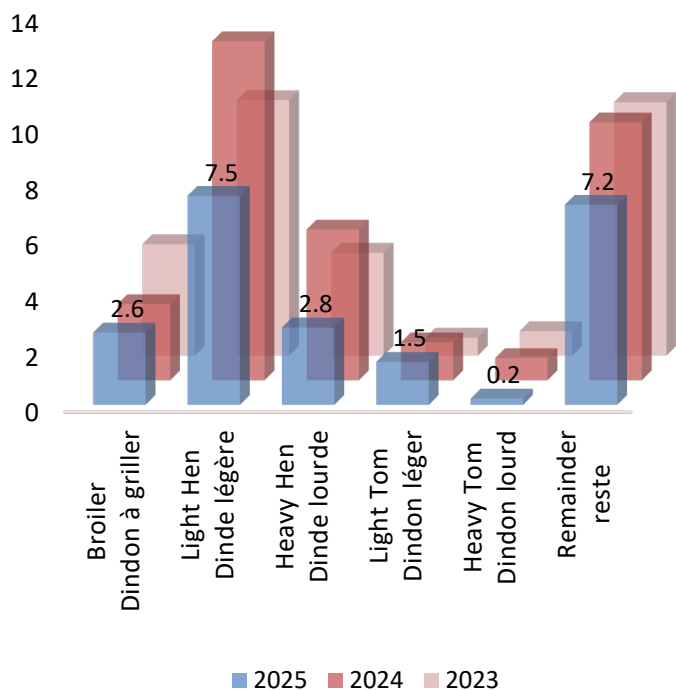
Sommaire national des stocks en entrepôt, approvisionnement et écoulement

Period Période	Current Month		Control Period		Calendar Year		12 Months Rolling	
	Mois en cours		Pér. réglementaire		Année civile		12 derniers mois	
	September/ septembre		May/mai - Sep/sept		Jan/janv - Sep/sept		Oct/oct - Sep/sept	
	2025		2025		2025		2024 - 2025	
	Mkg	%	Mkg	%	Mkg	%	Mkg	%
Opening Stocks Stocks d'ouverture	28.4	-24.3%	18.6	-30.7%	18.9	7.1%	31.6	15.4%
Production Production	13.4	-9.4%	60.0	-13.2%	102.2	-14.6%	141.2	-12.4%
Imports Importations	0.2	-21.7%	0.7	-4.6%	0.9	-30.3%	1.4	-36.4%
Total Supply Approvisionnement total	42.0	-20.1%	79.3	-18.0%	122.0	-12.0%	174.3	-8.7%
Total Disappearance Écoulement totale	20.3	-3.3%	57.5	-11.5%	100.2	-6.3%	152.5	-4.3%
Exports Exportations	1.6	-9.7%	10.2	7.9%	15.7	-9.4%	20.3	-13.9%
Domestic Domestique	18.7	-2.7%	47.3	-14.8%	84.5	-5.7%	132.2	-2.6%
Closing Stocks Stocks de fermeture	21.8	-31.2%	21.8	-31.2%	21.8	-31.2%	21.8	-31.2%

12 Months Rolling Supply and Disappearance for Total Turkey
Offre et utilisation sur 12 derniers mois pour la consommation totale de dindon

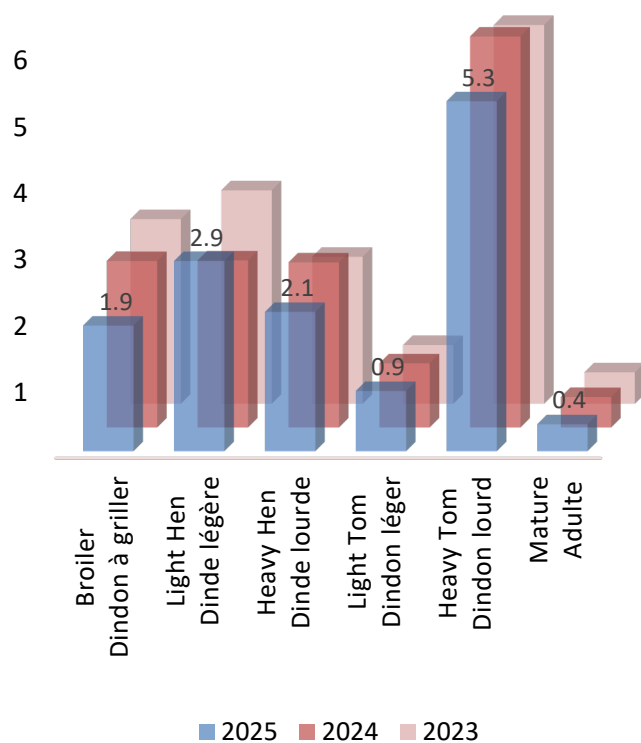


Storage Stocks by Category for October Inventaires de produits par catégorie pour octobre

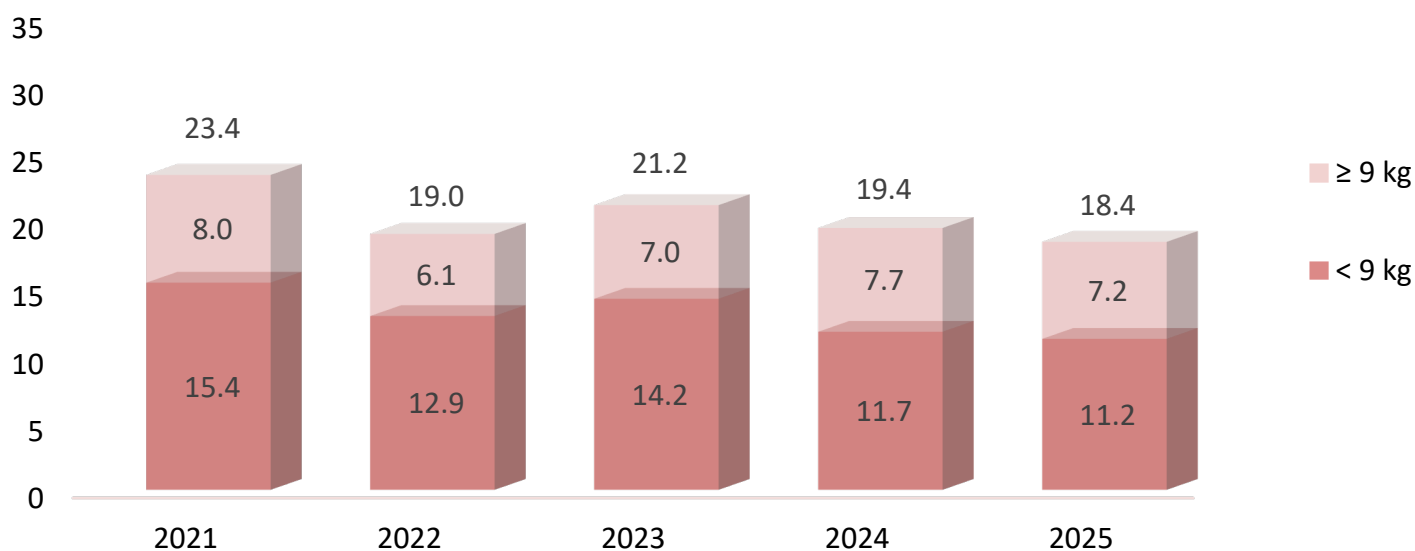


Domestic Production (kg, evisc) by Weight Category for September

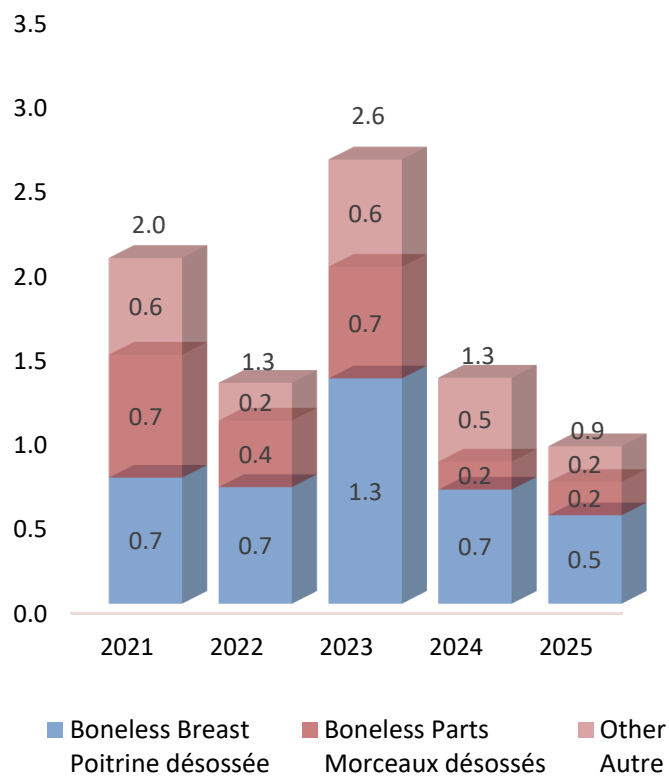
Production domestique (kg, évis) par catégorie de poids septembre



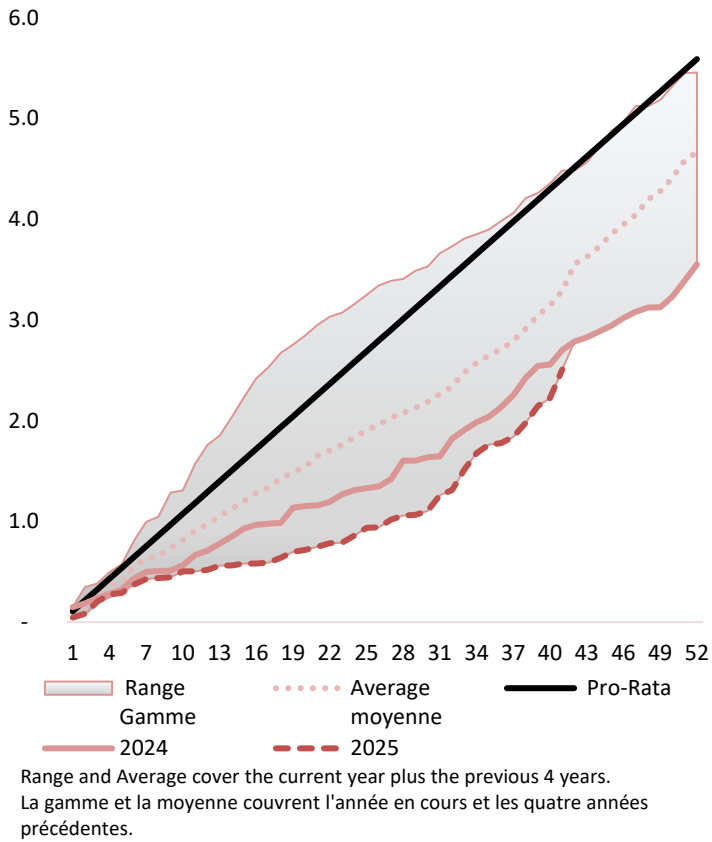
Domestic Disappearance of Turkeys for September Consommation intérieure de dindons pour septembre



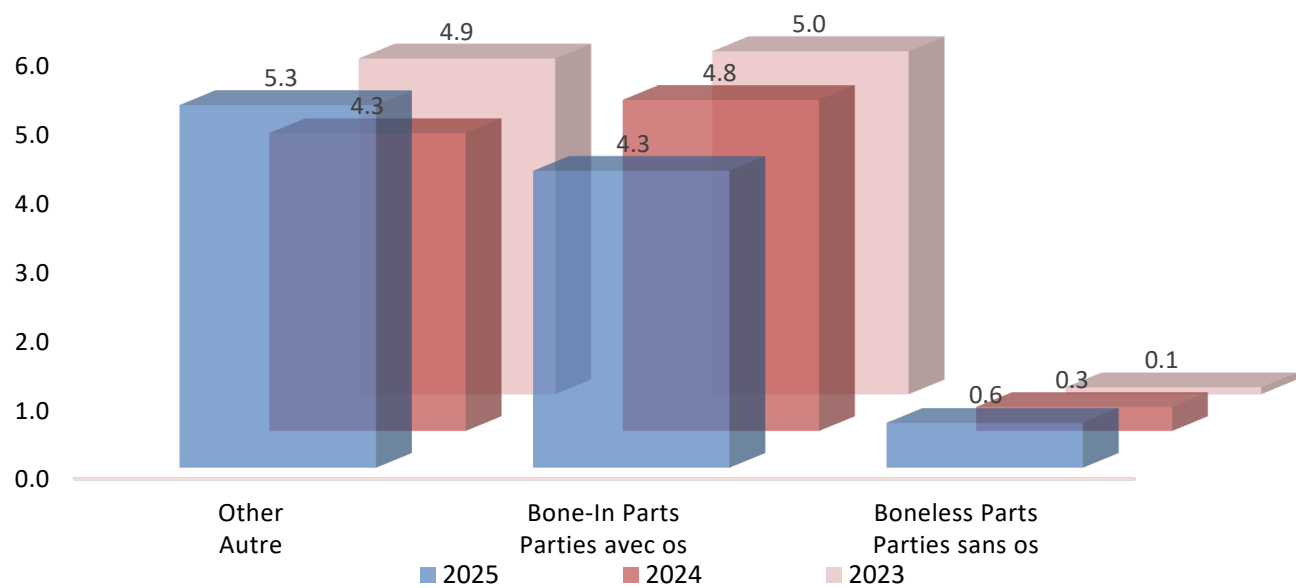
**Calender Year To Date Imports
Année civile à ce jour importations**



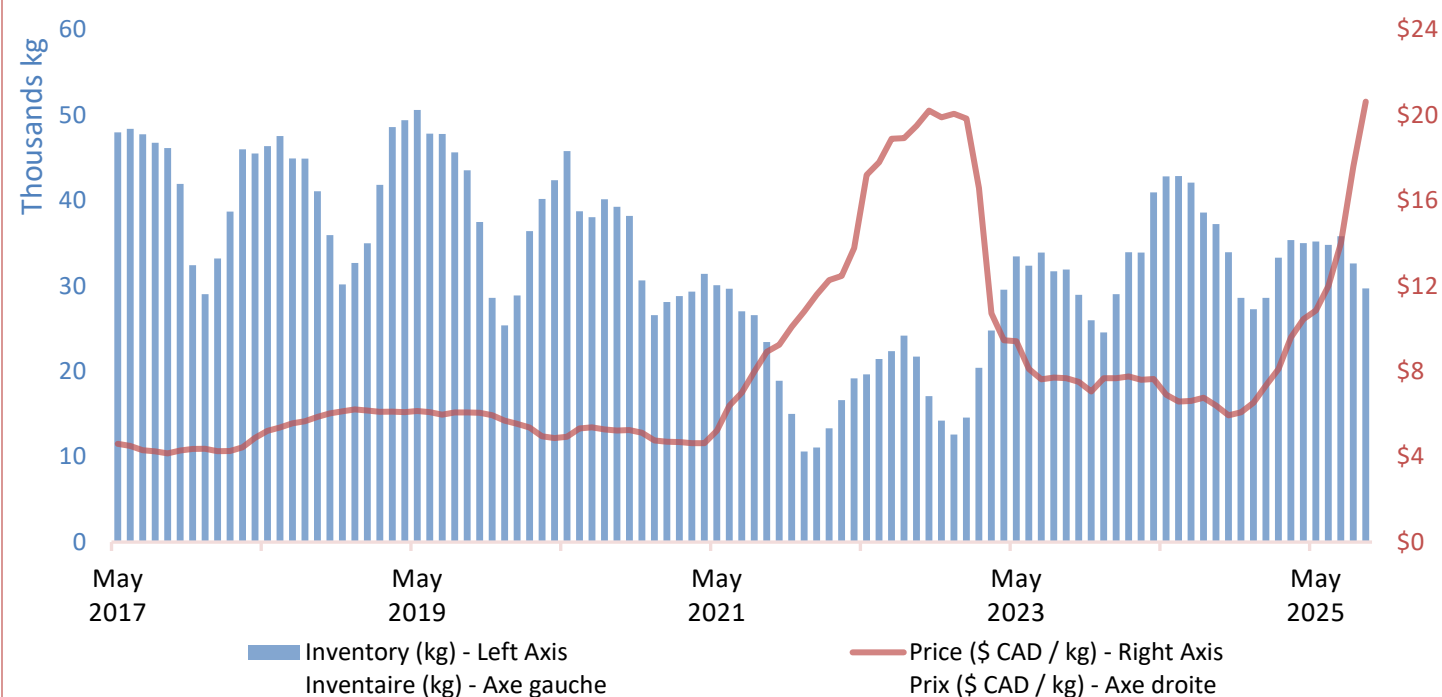
**WTO Cumulative Tariff Rate Quota (TRQ)
Utilisation
Utilisation cumulative des contingents tarifaires
(CT) par l'OMC**



**Control Period To Date Exports
Pér. réglementaire à ce jour exportations**



U.S. Breast Meat Inventory & Price Inventaire et prix de la viande de poitrine américaine



U.S. Turkey Prices (CAD \$ / kg) Prix du dindon américain (\$ CAD / kg) Sep/sept 26, 2025

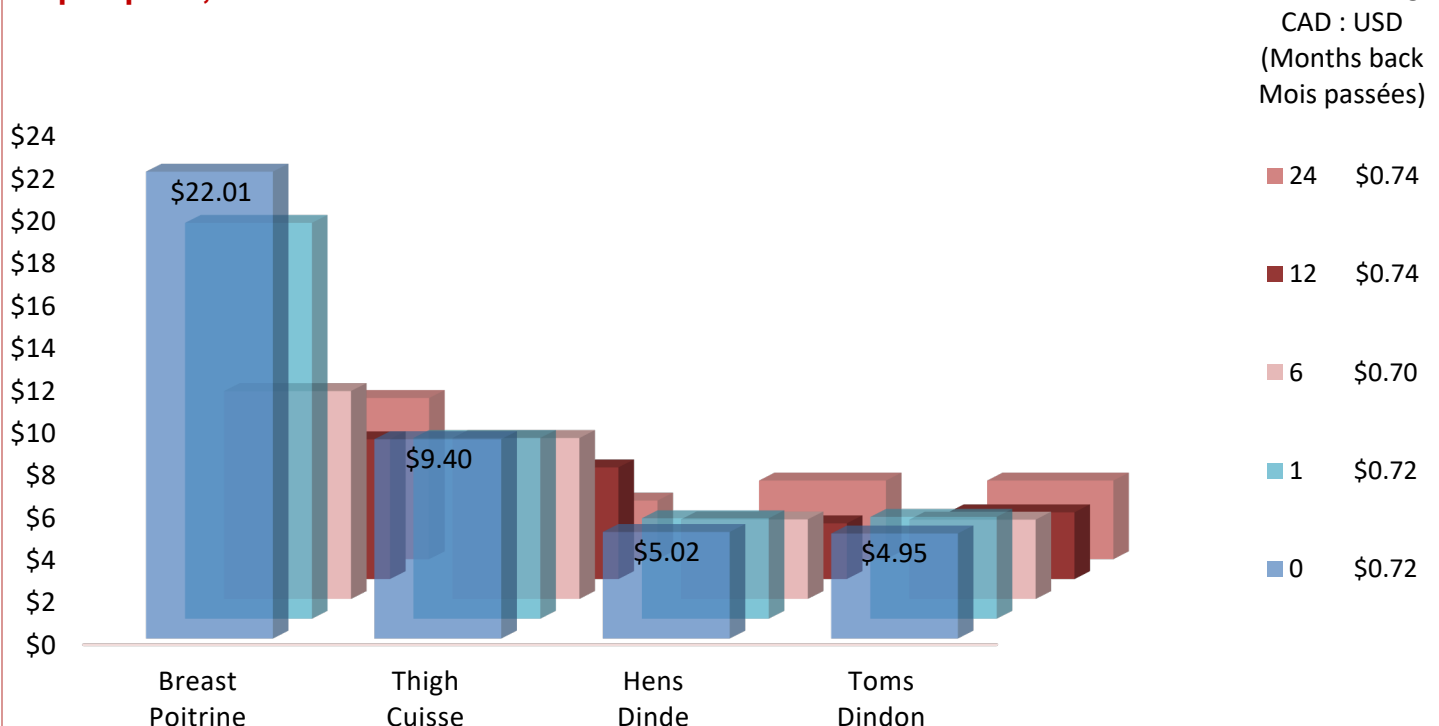


Table 1. National Turkey Stocks, Supply & Disappearance for the Current Month Tableau 1. Stocks en entrepôt, approvisionnement et écoulement pour le mois en cours										
September septembre	< 9 kg		> 9 kg		Turkeys Dindons		Parts & FP Parties et ST		Total	
	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024
Opening Stocks Stocks d'ouverture	17.5	24.6	2.4	2.6	19.9	27.2	8.5	10.4	28.4	37.5
Production Production	6.8	7.5	6.6	7.3	13.4	14.8	---	---	13.4	14.8
Imports Importations	---	---	0.0	0.0	0.0	0.0	0.2	0.3	0.2	0.3
Total Supply Approvisionnement total	24.4	32.1	9.0	9.9	33.3	42.0	---	---	42.0	52.6
Total Disappearance Écoulement totale	11.5	11.8	7.2	7.7	18.7	19.5	---	---	20.3	21.0
Exports Exportations	0.3	0.1	---	---	0.3	0.1	1.3	1.7	1.6	1.8
Domestic Disappearance Consommation intérieure	11.2	11.7	7.2	7.7	18.4	19.4	---	---	18.7	19.2
Closing Stocks Stocks de fermeture	12.8	20.3	1.8	2.2	14.6	22.4	7.2	9.2	21.8	31.6

Table 2. National Turkey Stocks, Supply & Disappearance for the Control Period Tableau 2. Stocks en entrepôt, approvisionnement et écoulement pour la pér. réglementaire										
May - September mai - septembre	< 9 kg		> 9 kg		Turkeys Dindons		Parts & FP Parties et ST		Total	
	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024
Opening Stocks Stocks d'ouverture	9.5	14.9	1.6	2.4	11.1	17.2	7.5	9.6	18.6	26.8
Production Production	27.4	32.8	32.6	36.2	60.0	69.1	---	---	60.0	69.1
Imports Importations	---	---	0.0	0.0	0.0	0.0	0.7	0.8	0.7	0.8
Total Supply Approvisionnement total	36.9	47.7	34.2	38.6	71.1	86.3	---	---	79.3	96.6
Total Disappearance Écoulement totale	24.0	27.5	32.4	36.4	56.5	63.9	---	---	57.5	65.0
Exports Exportations	2.5	0.7	---	---	2.5	0.7	7.7	8.7	10.2	9.5
Domestic Disappearance Consommation intérieure	21.6	26.8	32.4	36.4	54.0	63.2	---	---	47.3	55.5
Closing Stocks Stocks de fermeture	12.8	20.3	1.8	2.2	14.6	22.4	7.2	9.2	21.8	31.6

Table 3. National Turkey Stocks, Supply & Disappearance for the Calendar Year
Tableau 3. Stocks en entrepôt, approvisionnement et écoulement pour l'année civile

January - September janvier - septembre	< 9 kg		> 9 kg		Turkeys Dindons		Parts & FP Parties et ST		Total	
	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024
Opening Stocks Stocks d'ouverture	9.1	7.7	1.4	1.2	10.4	8.9	8.4	8.7	18.9	17.6
Production Production	44.3	55.3	57.9	64.3	102.2	119.6	---	---	102.2	119.6
Imports Importations	---	---	0.0	0.0	0.0	0.0	0.9	1.3	0.9	1.3
Total Supply Approvisionnement total	53.3	63.0	59.3	65.5	112.6	128.6	---	---	122.0	138.6
Total Disappearance Écoulement totale	40.5	42.8	57.5	63.4	98.0	106.1	---	---	100.2	106.9
Exports Exportations	3.2	1.0	---	---	3.2	1.0	12.5	16.3	15.7	17.4
Domestic Disappearance Consommation intérieure	37.3	41.7	57.5	63.4	94.8	105.1	---	---	84.5	89.6
Closing Stocks Stocks de fermeture	12.8	20.3	1.8	2.2	14.6	22.4	7.2	9.2	21.8	31.6

Table 4. National Turkey Stocks, Supply & Disappearance for the 12 Months Rolling
Tableau 4. Stocks en entrepôt, approvisionnement et écoulement pour les 12 derniers mois

October - September octobre - septembre	< 9 kg		> 9 kg		Turkeys Dindons		Parts & FP Parties et ST		Total	
	25/26	24/25	25/26	24/25	25/26	24/25	25/26	24/25	25/26	24/25
Opening Stocks Stocks d'ouverture	20.3	16.8	2.2	1.5	22.4	18.3	9.2	9.1	31.6	27.4
Total Production Production totale	62.4	74.7	78.8	86.6	141.2	161.3	---	---	141.2	161.3
Total Imports Importations totaux	---	---	0.0	0.0	0.0	0.0	1.4	2.3	1.4	2.3
Supply Approvisionnement	82.6	91.5	81.0	88.1	163.6	179.6	---	---	174.3	191.0
Total Disappearance Écoulement total	69.8	71.3	79.2	86.0	149.0	157.2	---	---	152.5	159.3
Exports Exportations	3.8	1.9	---	---	3.8	1.9	16.5	21.7	20.3	23.5
Domestic Disappearance Écoulement Domestique	66.0	69.4	79.2	86.0	145.2	155.3	---	---	132.2	135.8
Closing stocks Stocks de fermeture	12.8	20.3	1.8	2.2	14.6	22.4	7.2	9.2	21.8	31.6



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