



TURKEY FARMERS  
OF CANADA™  
LES ÉLEVEURS DE DINDON  
DU CANADA™

# TURKEY MARKET REVIEW

## LE MARCHE DU DINDON



March 2025 – mars 2025

All numbers in Millions of kilograms

Tous les chiffres en millions de kilogrammes

Published - Publié le 04-17-2026

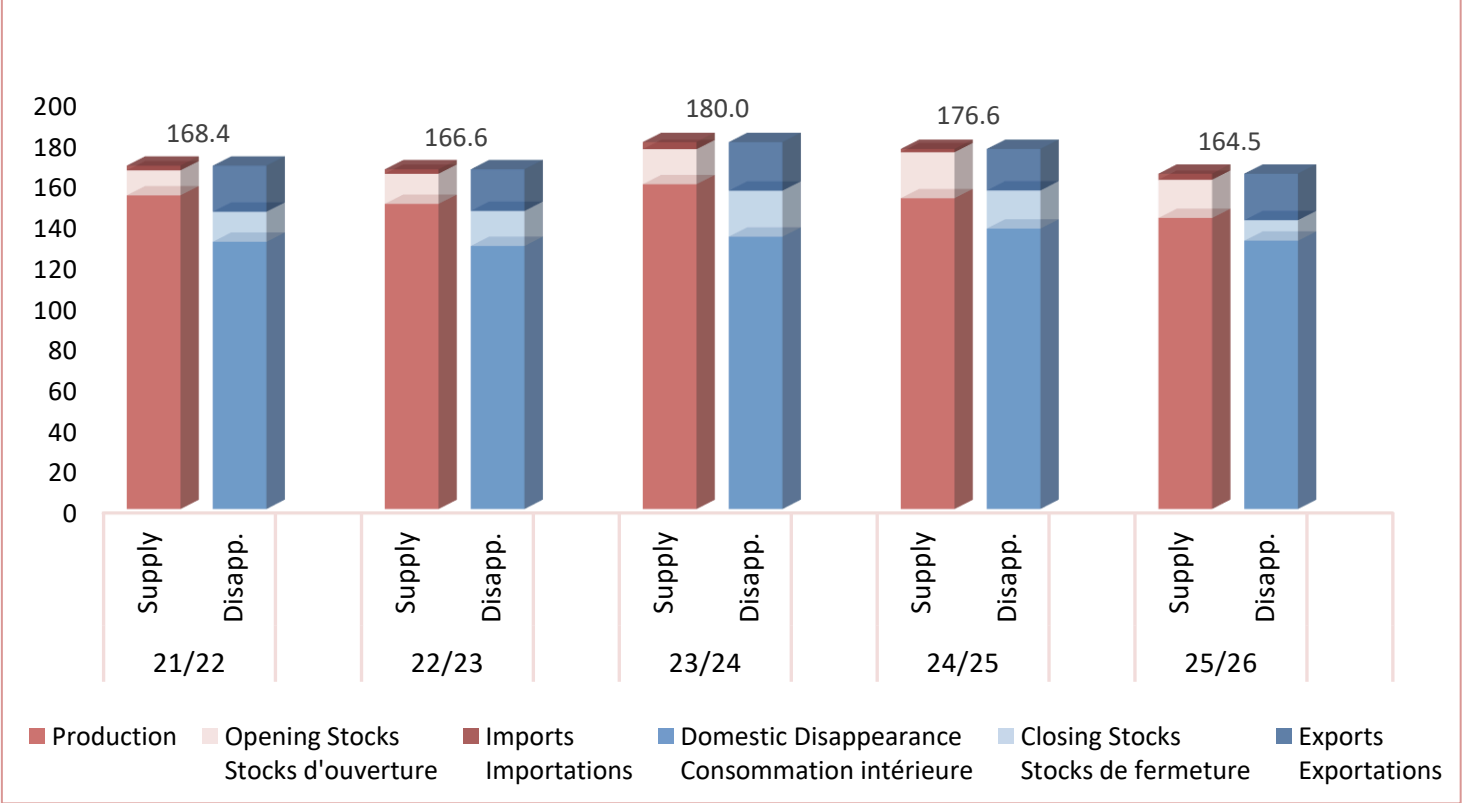
### Summary of National Storage Stocks, Supply and Disappearance

### Sommaire national des stocks en entrepôt, approvisionnement et écoulement

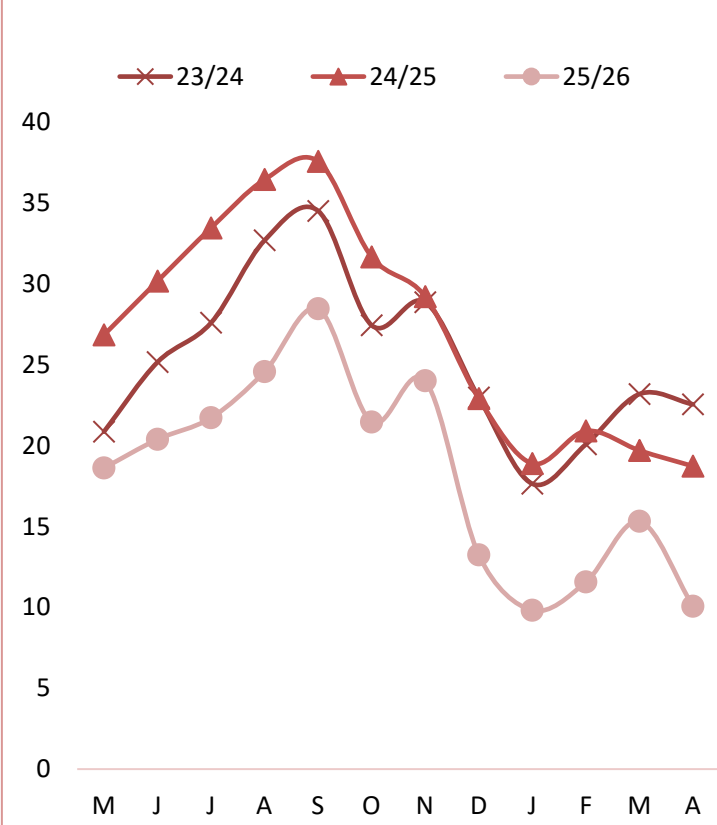
Period Période	Current Month Mois en cours		Calendar Year Année civile		Control Period Pér. réglementaire		12 Months Rolling 12 derniers mois	
	March/ mars 2026	%	Jan/janv - Mar/mars 2026	%	May/mai - Mar/mars 2025 - 2026	%	Apr/avr - Mar/mars 2025 - 2026	%
	Mkg	%	Mkg	%	Mkg	%	Mkg	%
<b>Opening Stocks</b> <b>Stocks d'ouverture</b>	<b>15.3</b>	<b>-22.2%</b>	<b>9.8</b>	<b>-48.0%</b>	<b>18.6</b>	<b>-30.7%</b>	<b>18.7</b>	<b>-17.0%</b>
Production Production	12.4	27.3%	33.4	11.6%	130.5	-5.2%	142.8	-6.3%
Imports Importations	0.3	655.4%	0.8	286.3%	3.0	103.6%	3.0	85.2%
<b>Total Supply</b> <b>Approvisionnement</b>	<b>28.0</b>	<b>-4.9%</b>	<b>44.0</b>	<b>-10.2%</b>	<b>152.1</b>	<b>-8.4%</b>	<b>164.5</b>	<b>-6.9%</b>
<b>Total Disappearance</b> <b>Écoulement totale</b>	<b>18.0</b>	<b>67.3%</b>	<b>33.9</b>	<b>12.1%</b>	<b>142.0</b>	<b>-3.6%</b>	<b>154.5</b>	<b>-2.2%</b>
Exports Exportations	1.8	6.9%	5.0	26.4%	21.2	18.4%	22.8	12.2%
Domestic Domestique	16.1	78.7%	29.0	9.9%	120.8	-6.6%	131.6	-4.3%
<b>Closing Stocks</b> <b>Stocks de fermeture</b>	<b>10.1</b>	<b>-46.3%</b>	<b>10.1</b>	<b>-46.3%</b>	<b>10.1</b>	<b>-46.3%</b>	<b>10.1</b>	<b>-46.3%</b>

## 12 Months Rolling Supply and Disappearance for Total Turkey

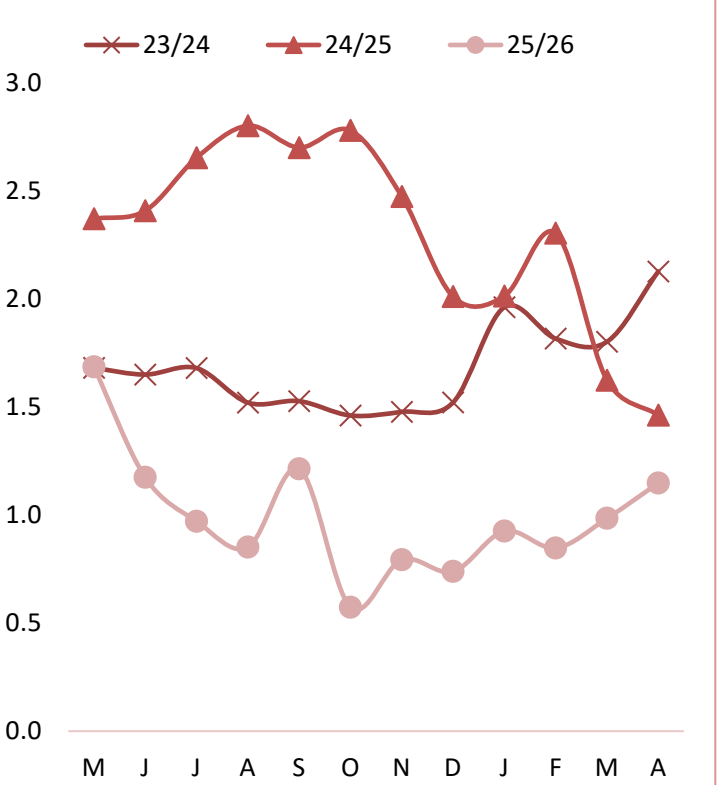
Offre et utilisation sur 12 derniers mois pour la consommation totale de dindon



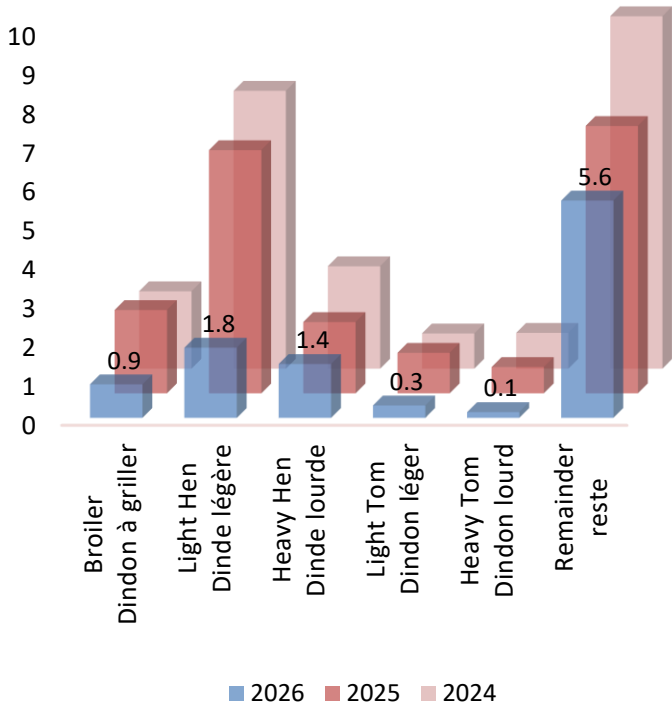
### Total Storage Stocks Stocks en entrepôt total



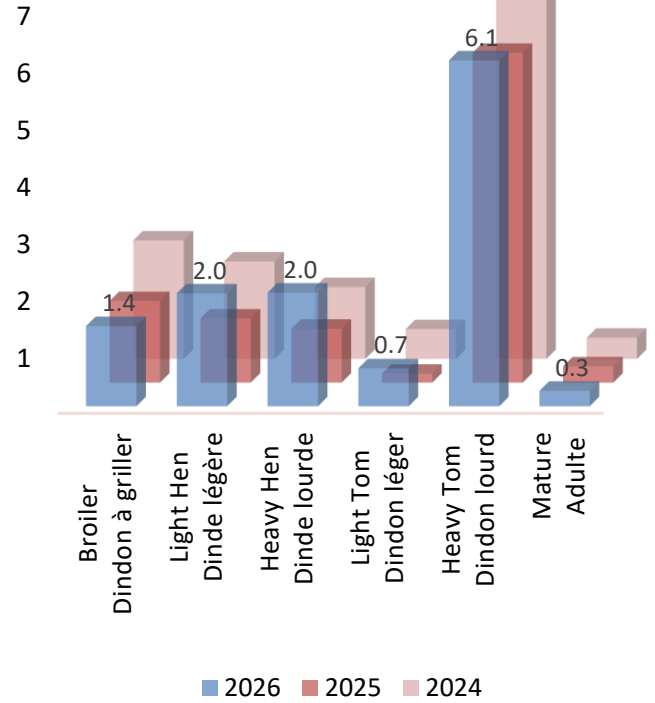
### Breast Meat Storage Stocks Stocks en entrepôt de viande de poitrine



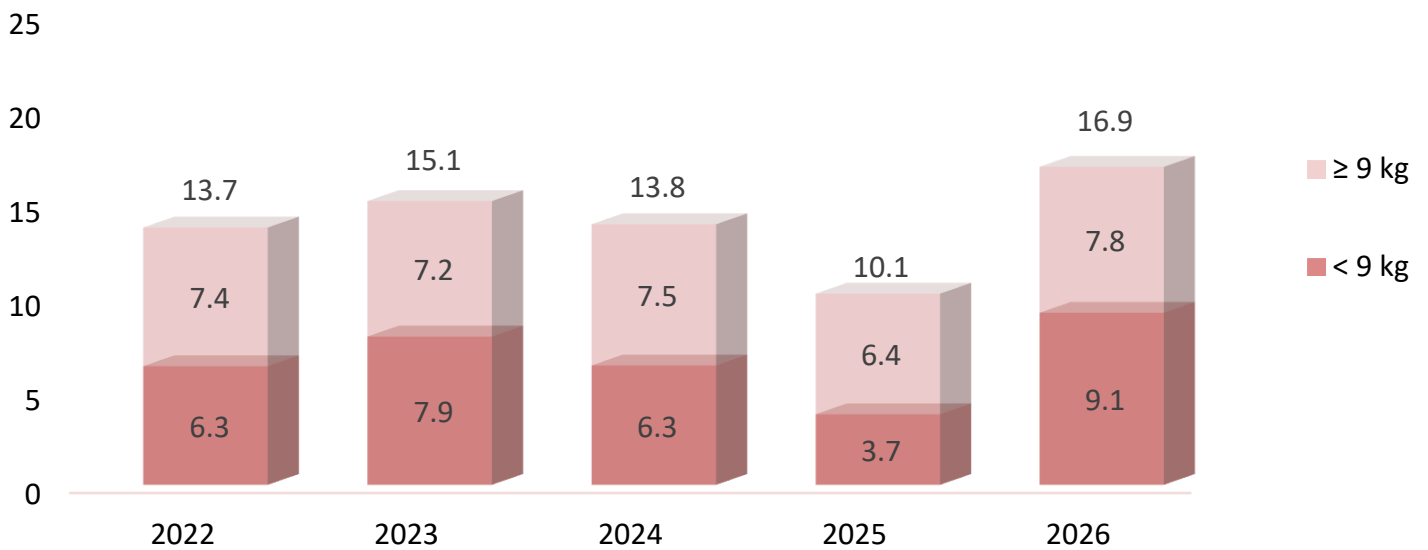
**Storage Stocks by Category for April**  
Inventaires de produits par catégorie pour avril



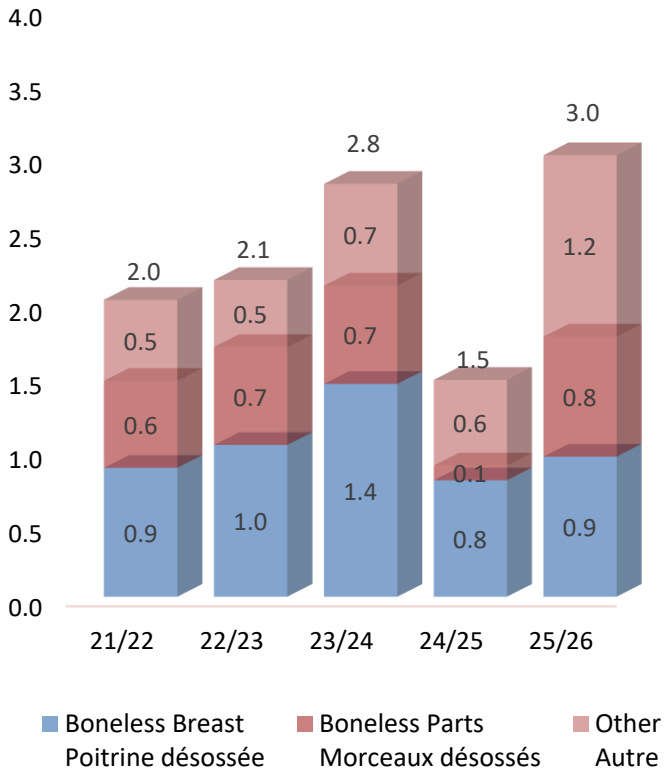
**Domestic Production (kg, evisc) by Weight Category for March**  
Production domestique (kg, évis) par catégorie de poids mars



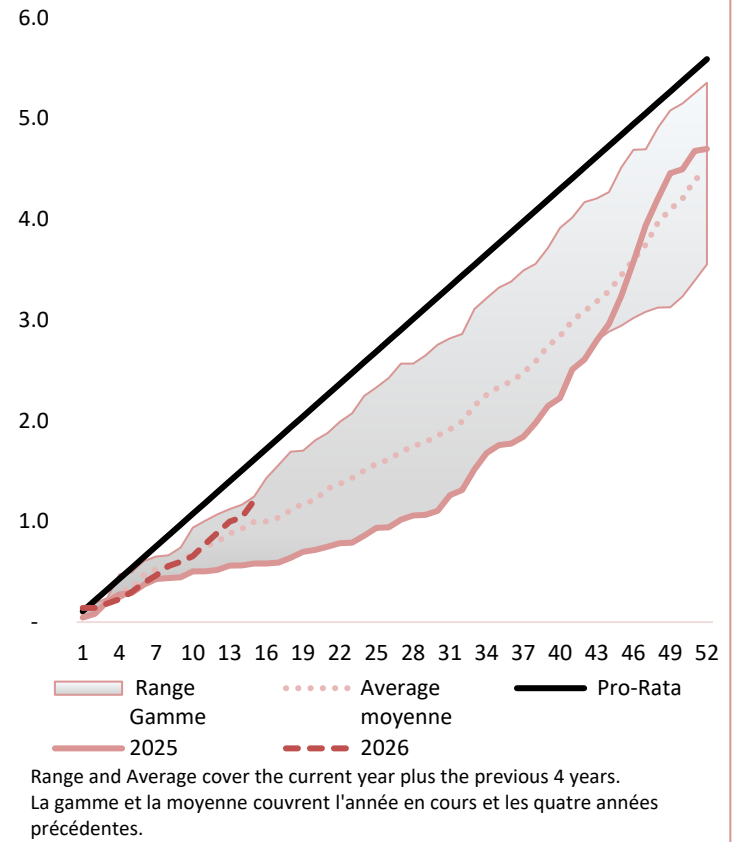
**Domestic Disappearance of Turkeys for March**  
Consommation intérieure de dindons pour mars



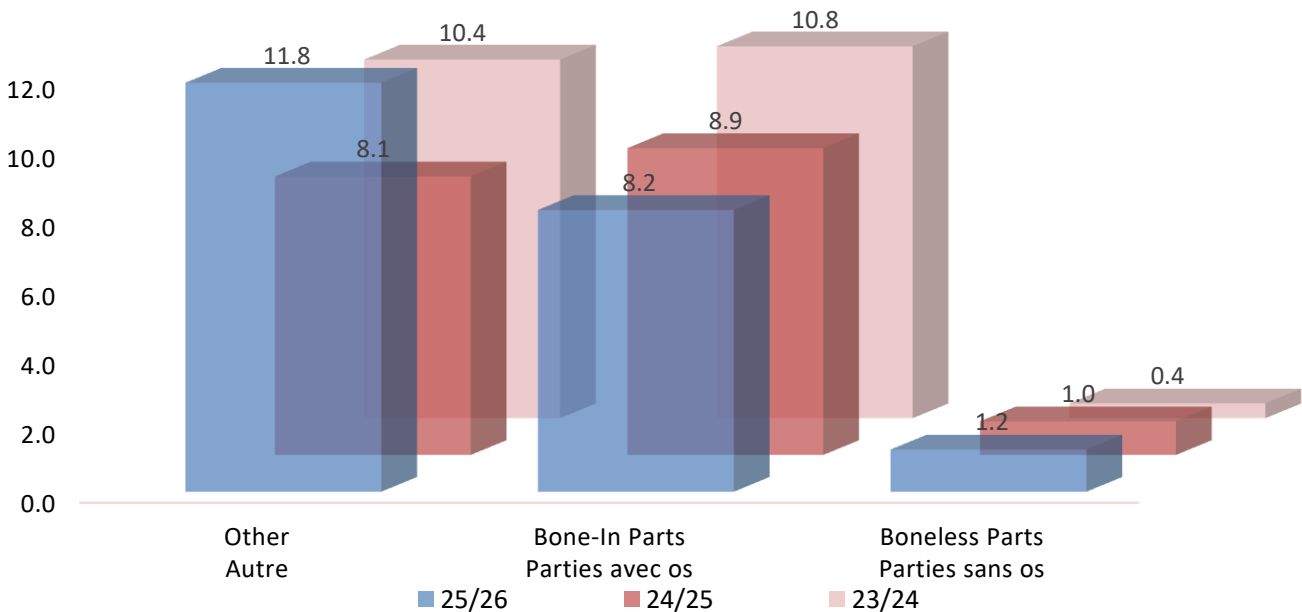
**Control Period To Date Imports**  
Pér. réglementaire à ce jour importations



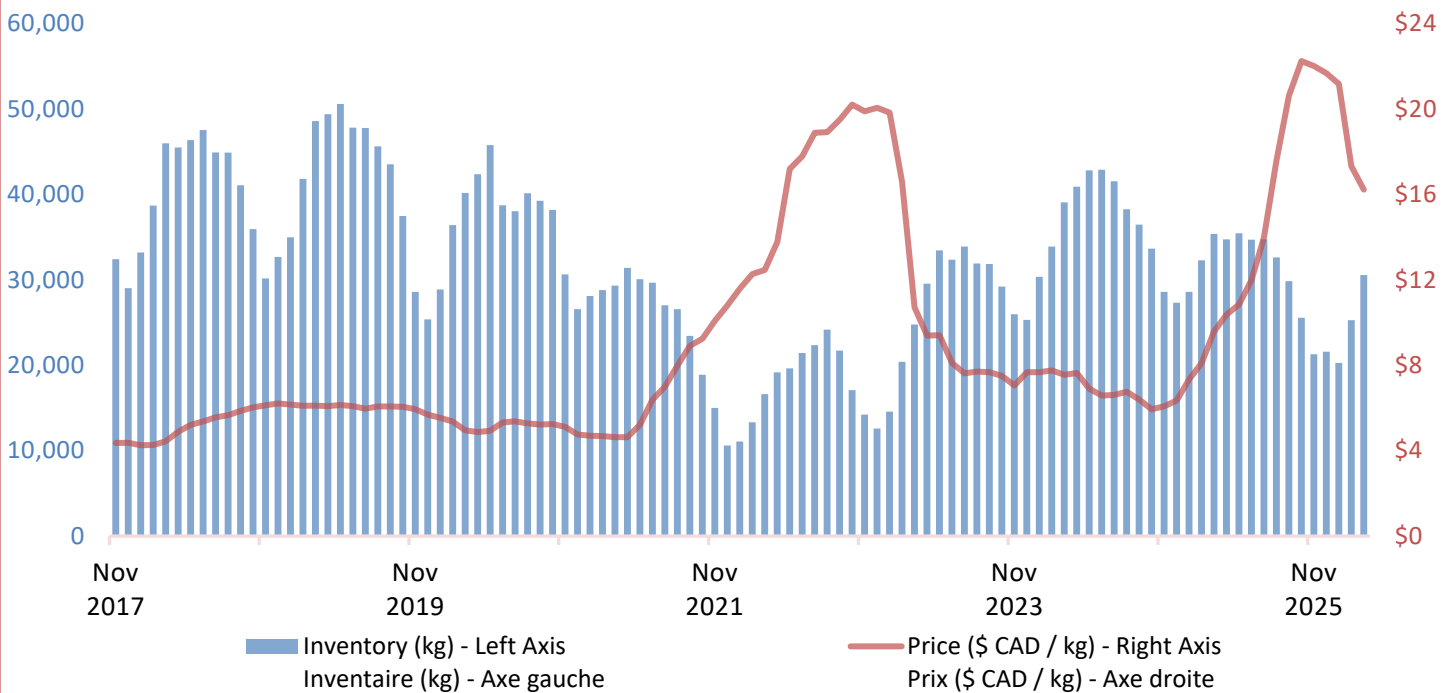
**WTO Cumulative Tariff Rate Quota (TRQ) Utilisation**  
Utilisation cumulative des contingents tarifaires (CT) par l'OMC



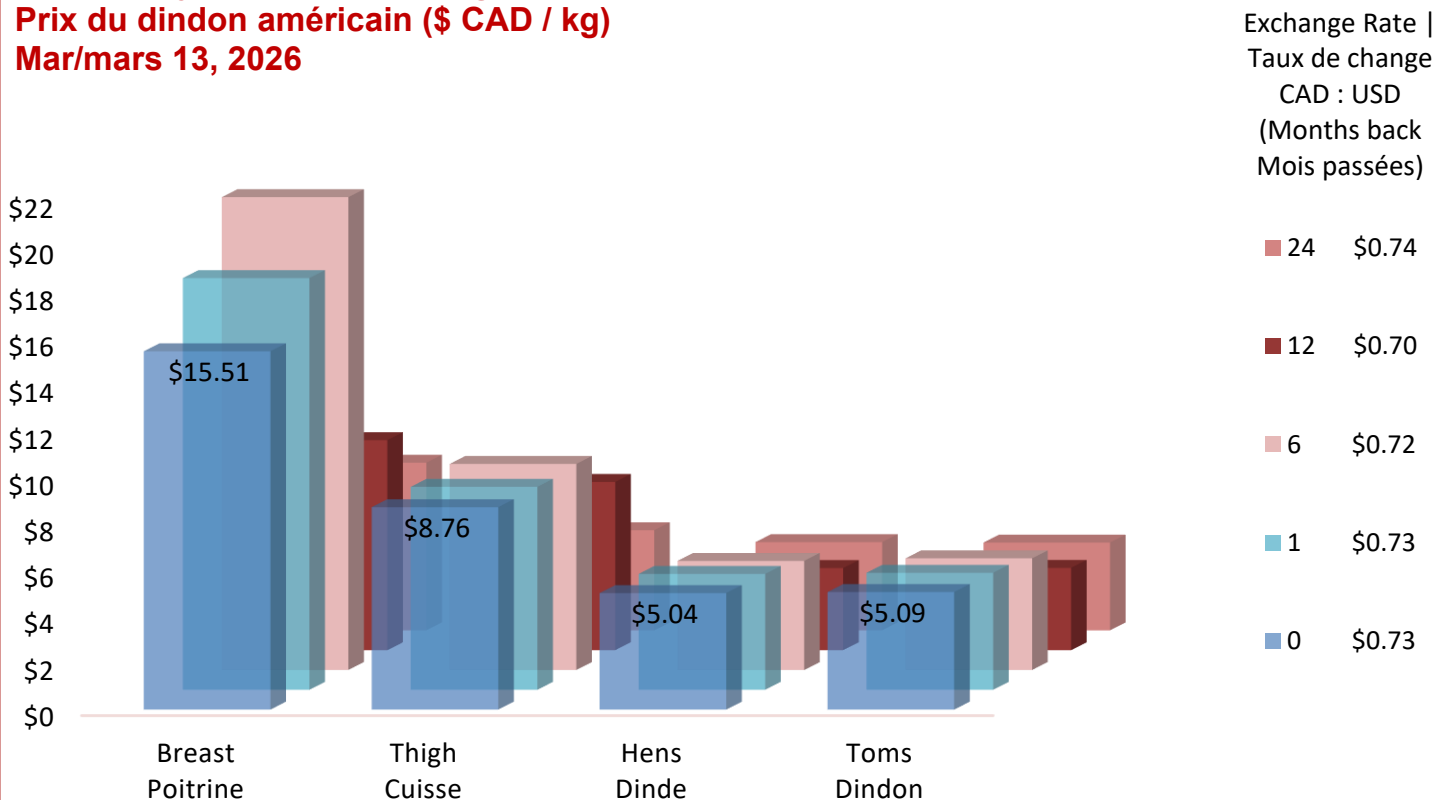
**Control Period To Date Exports**  
Pér. réglementaire à ce jour exportations



## U.S. Breast Meat Inventory & Price Inventaire et prix de la viande de poitrine américaine



## U.S. Turkey Prices (CAD \$ / kg) Prix du dindon américain (\$ CAD / kg) Mar/mars 13, 2026



**Table 1. National Turkey Stocks, Supply & Disappearance for the Current Month**  
**Tableau 1. Stocks en entrepôt, approvisionnement et écoulement pour le mois en cours**

March mars	< 9 kg		> 9 kg		Turkeys Dindons		Parts & FP Parties et ST		Total	
	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025
<b>Opening Stocks</b> <b>Stocks d'ouverture</b>	<b>8.3</b>	<b>10.6</b>	<b>1.2</b>	<b>1.9</b>	<b>9.5</b>	<b>12.5</b>	<b>5.8</b>	<b>7.2</b>	<b>15.3</b>	<b>19.7</b>
Production Production	5.4	3.5	7.0	6.2	12.4	9.7	---	---	12.4	9.7
Imports Importations	---	---	0.0	0.0	0.0	0.0	0.3	0.0	0.3	0.0
<b>Total Supply</b> <b>Approvisionnement total</b>	<b>13.7</b>	<b>14.1</b>	<b>8.2</b>	<b>8.1</b>	<b>21.9</b>	<b>22.2</b>	<b>---</b>	<b>---</b>	<b>28.0</b>	<b>29.5</b>
<b>Total Disappearance</b> <b>Écoulement totale</b>	<b>9.7</b>	<b>3.9</b>	<b>7.8</b>	<b>6.4</b>	<b>17.4</b>	<b>10.3</b>	<b>---</b>	<b>---</b>	<b>18.0</b>	<b>10.7</b>
Exports Exportations	0.5	0.2	---	---	0.5	0.2	1.3	1.5	1.8	1.7
Domestic Disappearance Consommation intérieure	9.1	3.7	7.8	6.4	16.9	10.1	---	---	16.1	9.0
<b>Closing Stocks</b> <b>Stocks de fermeture</b>	<b>4.0</b>	<b>10.2</b>	<b>0.5</b>	<b>1.7</b>	<b>4.5</b>	<b>11.9</b>	<b>5.6</b>	<b>6.8</b>	<b>10.1</b>	<b>18.7</b>

**Table 2. National Turkey Stocks, Supply & Disappearance for the Calendar Year**  
**Tableau 2. Stocks en entrepôt, approvisionnement et écoulement pour l'année civile**

January - March janvier - mars	< 9 kg		> 9 kg		Turkeys Dindons		Parts & FP Parties et ST		Total	
	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025
<b>Opening Stocks</b> <b>Stocks d'ouverture</b>	<b>3.7</b>	<b>9.1</b>	<b>0.7</b>	<b>1.4</b>	<b>4.4</b>	<b>10.4</b>	<b>5.4</b>	<b>8.4</b>	<b>9.8</b>	<b>18.9</b>
Production Production	13.4	11.1	20.0	18.8	33.4	29.9	---	---	33.4	29.9
Imports Importations	---	---	0.0	0.0	0.0	0.0	0.8	0.2	0.8	0.2
<b>Total Supply</b> <b>Approvisionnement total</b>	<b>17.1</b>	<b>20.2</b>	<b>20.7</b>	<b>20.1</b>	<b>37.8</b>	<b>40.4</b>	<b>---</b>	<b>---</b>	<b>44.0</b>	<b>49.0</b>
<b>Total Disappearance</b> <b>Écoulement totale</b>	<b>13.1</b>	<b>10.0</b>	<b>20.2</b>	<b>18.4</b>	<b>33.3</b>	<b>28.5</b>	<b>---</b>	<b>---</b>	<b>33.9</b>	<b>30.3</b>
Exports Exportations	1.4	0.4	---	---	1.4	0.4	3.5	3.6	5.0	3.9
Domestic Disappearance Consommation intérieure	11.6	9.7	20.2	18.4	31.8	28.1	---	---	29.0	26.3
<b>Closing Stocks</b> <b>Stocks de fermeture</b>	<b>4.0</b>	<b>10.2</b>	<b>0.5</b>	<b>1.7</b>	<b>4.5</b>	<b>11.9</b>	<b>5.6</b>	<b>6.8</b>	<b>10.1</b>	<b>18.7</b>

**Table 3. National Turkey Stocks, Supply & Disappearance for the Control Period**  
**Tableau 3. Stocks en entrepôt, approvisionnement et écoulement pour la pér. réglementaire**

May - March mai - mars	< 9 kg		> 9 kg		Turkeys Dindons		Parts & FP Parties et ST		Total	
	26/27	25/26	26/27	25/26	26/27	25/26	26/27	25/26	26/27	25/26
	<b>Opening Stocks</b> <b>Stocks d'ouverture</b>	<b>9.5</b>	<b>14.9</b>	<b>1.6</b>	<b>2.4</b>	<b>11.1</b>	<b>17.2</b>	<b>7.5</b>	<b>9.6</b>	<b>18.6</b>
Production Production	58.0	62.0	72.5	75.7	130.5	137.7	---	---	130.5	137.7
Imports Importations	---	---	0.0	0.0	0.0	0.0	3.0	1.5	3.0	1.5
<b>Total Supply</b> <b>Approvisionnement total</b>	<b>67.5</b>	<b>76.9</b>	<b>74.1</b>	<b>78.0</b>	<b>141.6</b>	<b>155.0</b>	---	---	<b>152.1</b>	<b>166.0</b>
<b>Total Disappearance</b> <b>Écoulement totale</b>	<b>63.5</b>	<b>66.7</b>	<b>73.7</b>	<b>76.3</b>	<b>137.1</b>	<b>143.1</b>	---	---	<b>142.0</b>	<b>147.3</b>
Exports Exportations	6.5	1.7	---	---	6.5	1.7	14.8	16.3	21.2	17.9
Domestic Disappearance Consommation intérieure	57.0	65.1	73.7	76.3	130.7	141.4	---	---	120.8	129.4
<b>Closing Stocks</b> <b>Stocks de fermeture</b>	<b>4.0</b>	<b>10.2</b>	<b>0.5</b>	<b>1.7</b>	<b>4.5</b>	<b>11.9</b>	<b>5.6</b>	<b>6.8</b>	<b>10.1</b>	<b>18.7</b>

**Table 4. National Turkey Stocks, Supply & Disappearance for the 12 Months Rolling**  
**Tableau 4. Stocks en entrepôt, approvisionnement et écoulement pour les 12 derniers mois**

April - March avril - mars	< 9 kg		> 9 kg		Turkeys Dindons		Parts & FP Parties et ST		Total	
	26/27	25/26	26/27	25/26	26/27	25/26	26/27	25/26	26/27	25/26
<b>Opening Stocks</b> <b>Stocks d'ouverture</b>	<b>10.2</b>	<b>11.7</b>	<b>1.7</b>	<b>1.8</b>	<b>11.9</b>	<b>13.5</b>	<b>6.8</b>	<b>9.0</b>	<b>18.7</b>	<b>22.5</b>
Total Production Production totale	63.7	69.5	79.1	83.0	142.8	152.5	---	---	142.8	152.5
Total Imports Importations totaux	---	---	0.0	0.0	0.0	0.0	3.0	1.6	3.0	1.6
<b>Supply</b> <b>Approvisionnement</b>	<b>73.9</b>	<b>81.2</b>	<b>80.8</b>	<b>84.8</b>	<b>154.7</b>	<b>166.0</b>	---	---	<b>164.5</b>	<b>176.6</b>
<b>Total Disappearance</b> <b>Écoulement total</b>	<b>69.9</b>	<b>71.0</b>	<b>80.3</b>	<b>83.1</b>	<b>150.2</b>	<b>154.1</b>	---	---	<b>154.5</b>	<b>157.9</b>
Exports Exportations	6.8	1.9	---	---	6.8	1.9	16.0	18.4	22.8	20.4
Domestic Disappearance Écoulement Domestique	63.0	69.1	80.3	83.1	143.3	152.2	---	---	131.6	137.5
<b>Closing stocks</b> <b>Stocks de fermeture</b>	<b>4.0</b>	<b>10.2</b>	<b>0.5</b>	<b>1.7</b>	<b>4.5</b>	<b>11.9</b>	<b>5.6</b>	<b>6.8</b>	<b>10.1</b>	<b>18.7</b>