



TURKEY FARMERS
OF CANADA™
LES ÉLEVEURS DE DINDON
DU CANADA™

TURKEY MARKET REVIEW

LE MARCHE DU DINDON

October 2024 – octobre 2024

All numbers in Millions of kilograms

Tous les chiffres en millions de kilogrammes

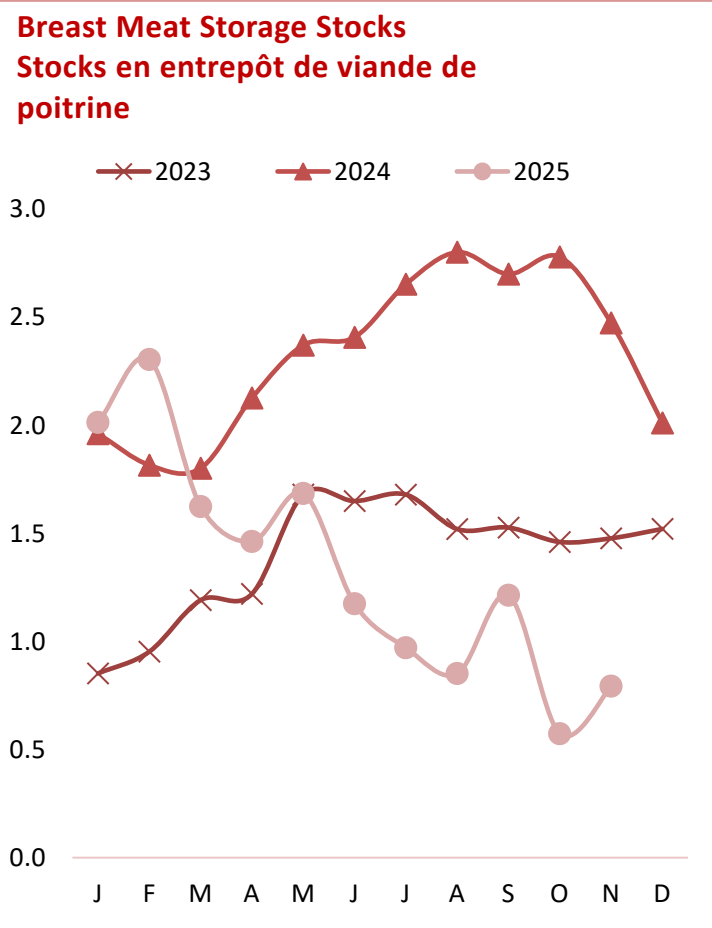
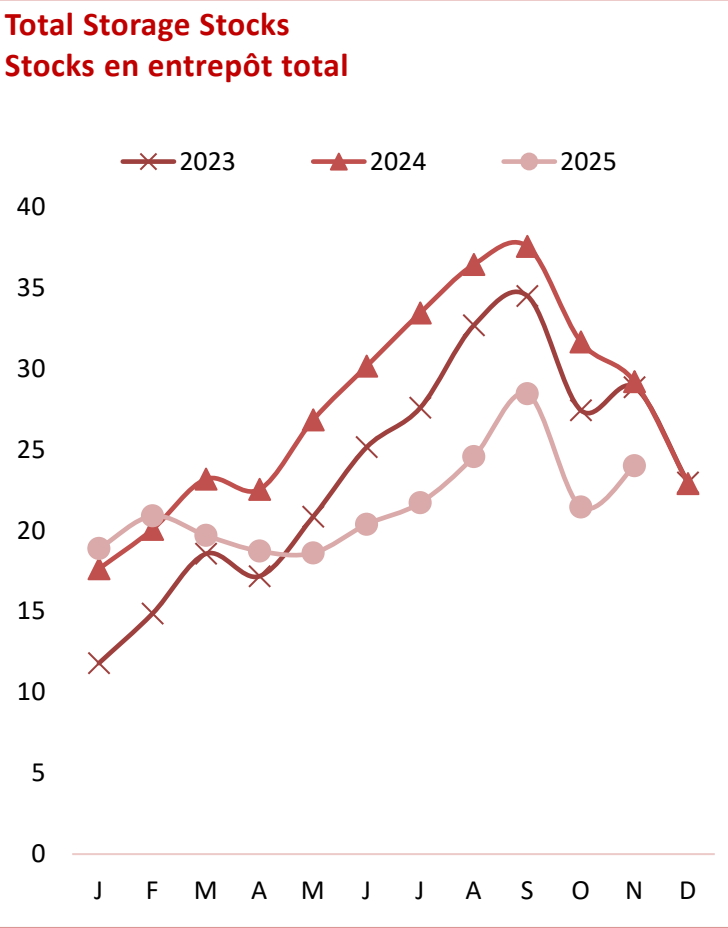
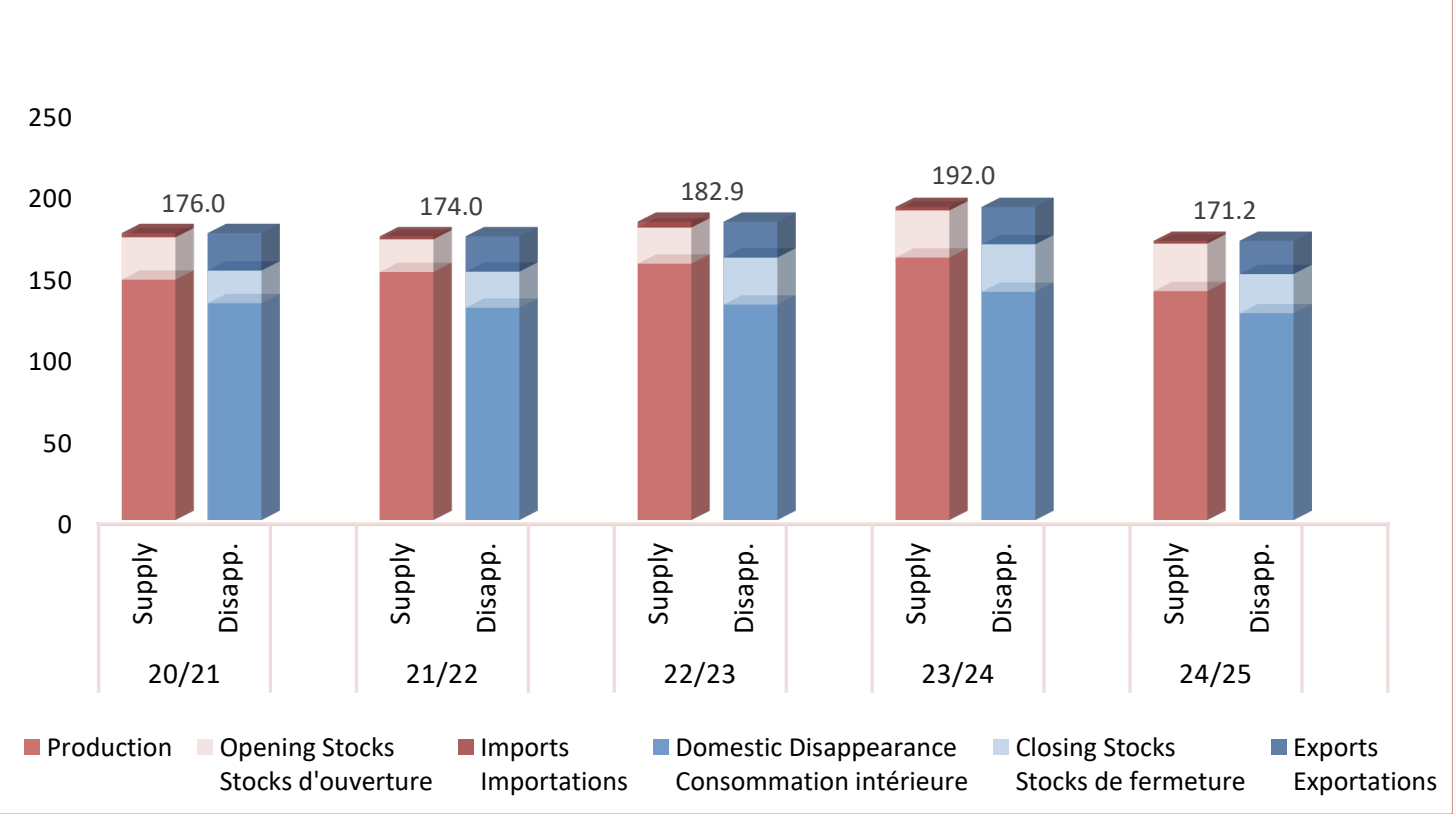
Published - Publié le 11-21-2025

Summary of National Storage Stocks, Supply and Disappearance

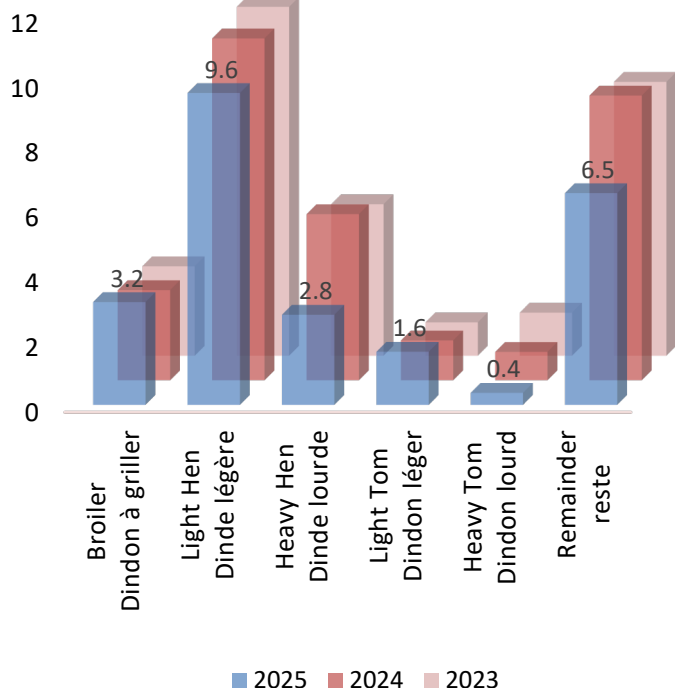
Sommaire national des stocks en entrepôt, approvisionnement et écoulement

Period Période	Current Month		Thanksgiving		Control Period		12 Months Rolling	
	Mois en cours		Action de grâce		Pér. réglementaire		12 derniers mois	
	October/ octobre		Sep/sept - Oct/oct		May/mai - Oct/oct		Nov/nov - Oct/oct	
	2025		2025		2025		2024 - 2025	
	Mkg	%	Mkg	%	Mkg	%	Mkg	%
Opening Stocks Stocks d'ouverture	21.4	-32.2%	28.4	-24.3%	18.6	-30.7%	29.2	1.2%
Production Production	12.6	-9.4%	26.4	-7.9%	72.9	-12.0%	140.3	-12.8%
Imports Importations	0.4	172.2%	0.6	42.0%	1.1	22.9%	1.7	-21.8%
Total Supply Approvisionnement total	34.4	-24.7%	55.4	-16.8%	92.6	-16.3%	171.2	-10.8%
Total Disappearance Écoulement totale	10.4	-36.9%	31.4	-16.0%	68.7	-15.7%	147.2	-9.6%
Exports Exportations	1.6	-11.0%	3.5	-2.4%	12.1	7.8%	20.4	-10.8%
Domestic Domestique	8.8	-40.0%	28.0	-17.5%	56.5	-19.5%	126.8	-9.4%
Closing Stocks Stocks de fermeture	24.0	-17.8%	24.0	-17.8%	24.0	-17.8%	24.0	-17.8%

12 Months Rolling Supply and Disappearance for Total Turkey
Offre et utilisation sur 12 derniers mois pour la consommation totale de dindon

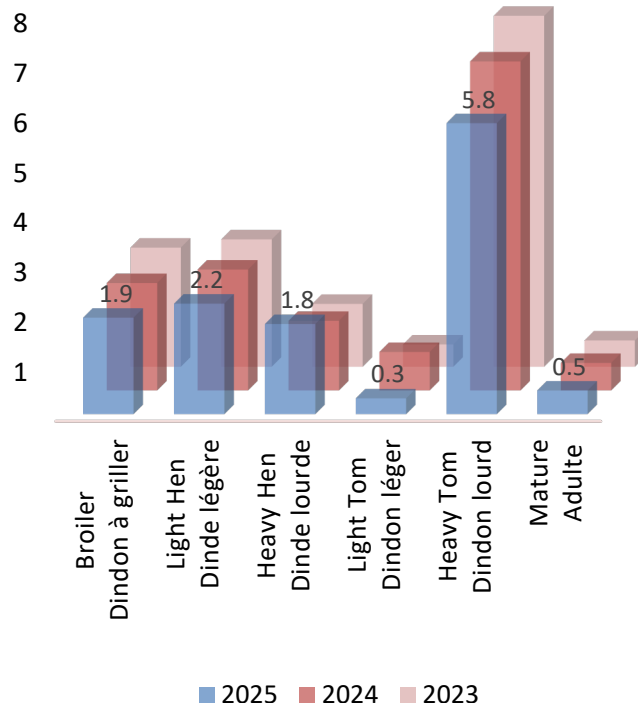


Storage Stocks by Category for November
Inventaires de produits par catégorie pour novembre

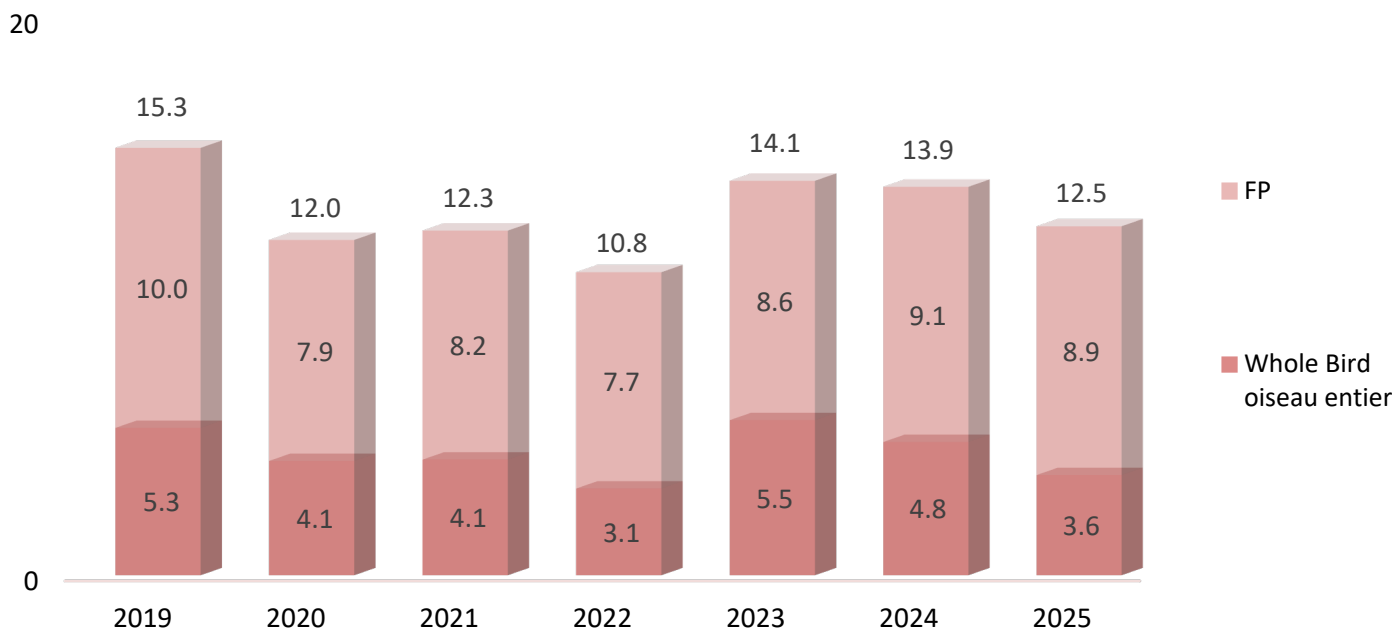


Domestic Production (kg, evisc) by Weight Category for October

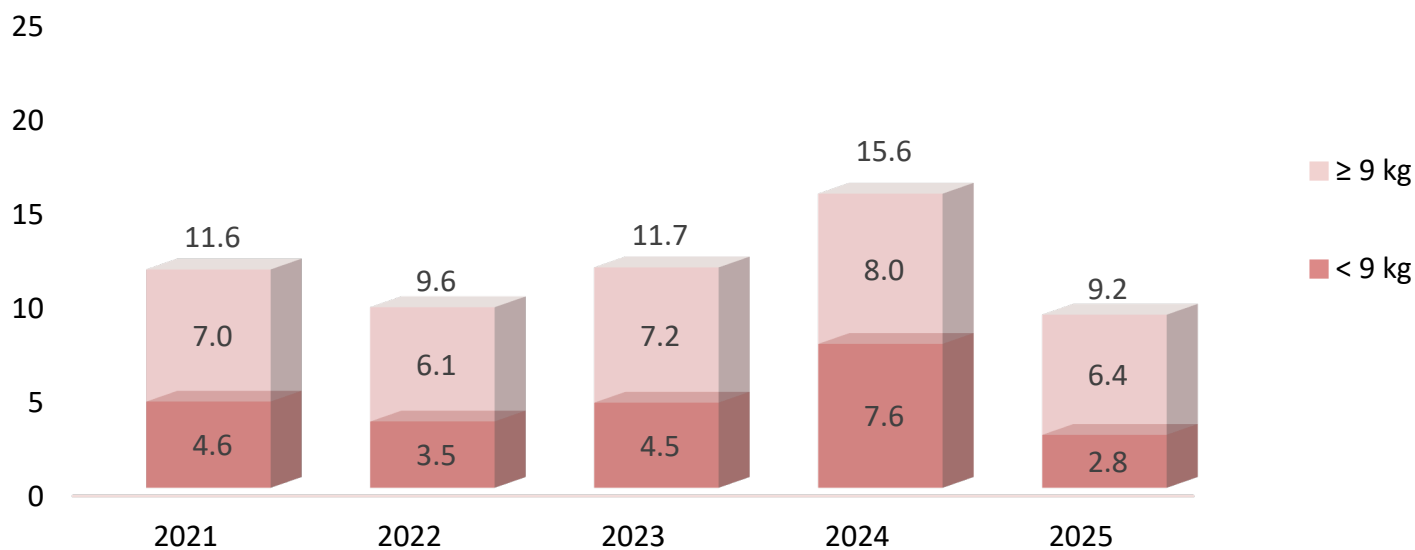
Production domestique (kg, évis) par catégorie de poids octobre



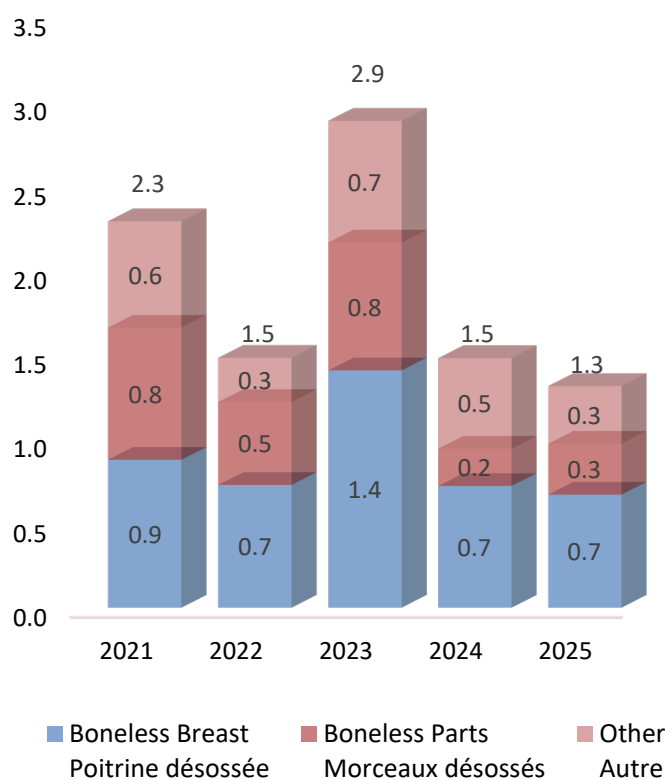
Current Month (October) Production by Allocation Category
Mois en cours (octobre) production par segment de marché



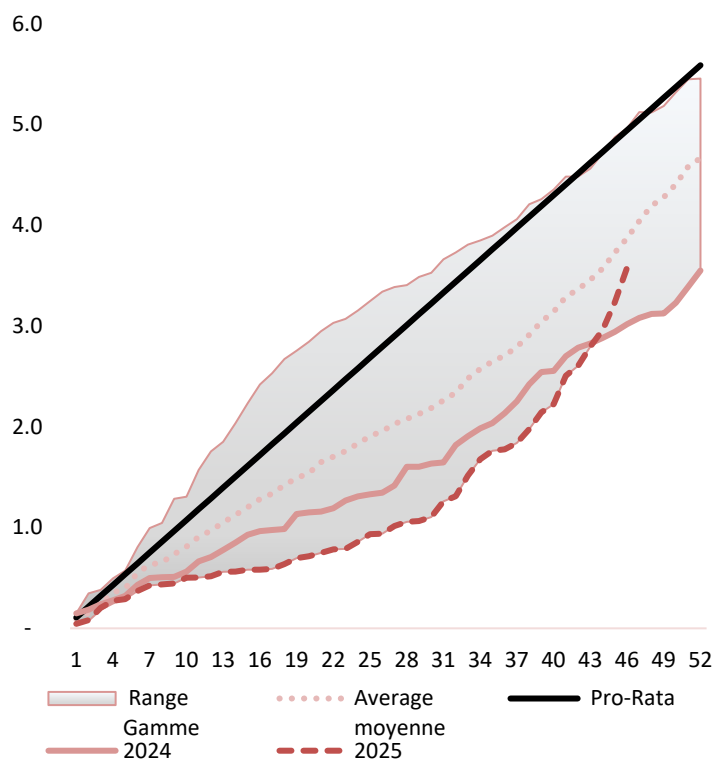
Domestic Disappearance of Turkeys for October Consommation intérieure de dindons pour octobre



Calendar Year To Date Imports Année civile à ce jour importations

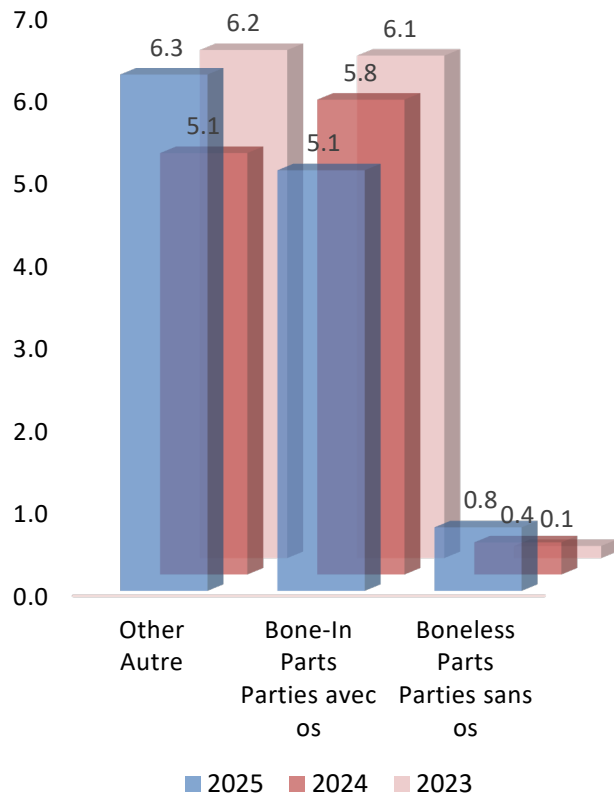


WTO Cumulative Tariff Rate Quota (TRQ) Utilisation Utilisation cumulative des contingents tarifaires (CT) par l'OMC

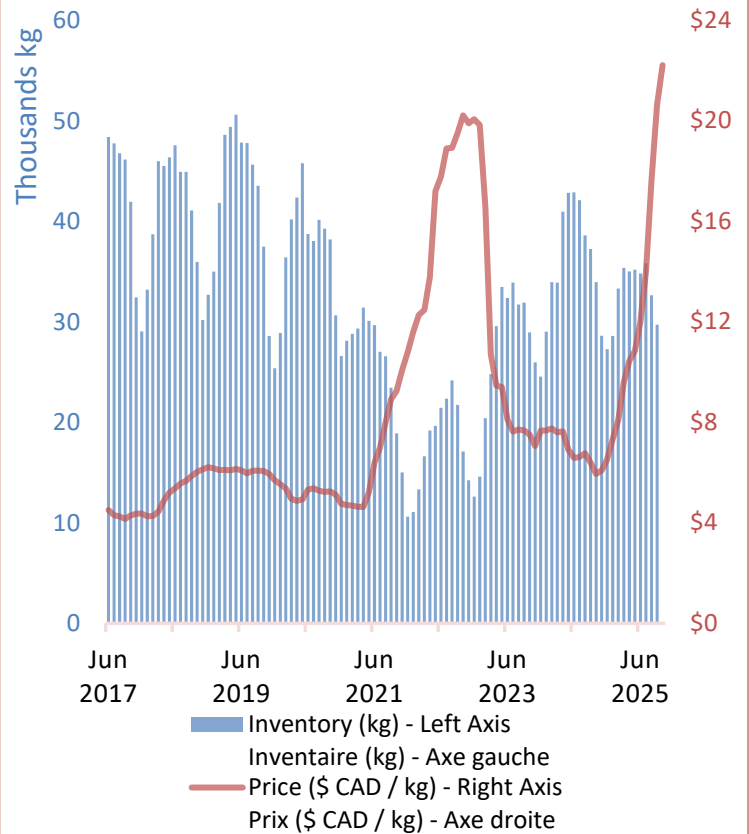


Range and Average cover the current year plus the previous 4 years.
La gamme et la moyenne couvrent l'année en cours et les quatre années précédentes.

Control Period To Date Exports Pér. réglementaire à ce jour exportations



U.S. Breast Meat Inventory & Price Inventaire et prix de la viande de poitrine américaine



U.S. Turkey Prices (CAD \$ / kg) Prix du dindon américain (\$ CAD / kg) Oct/oct 31, 2025

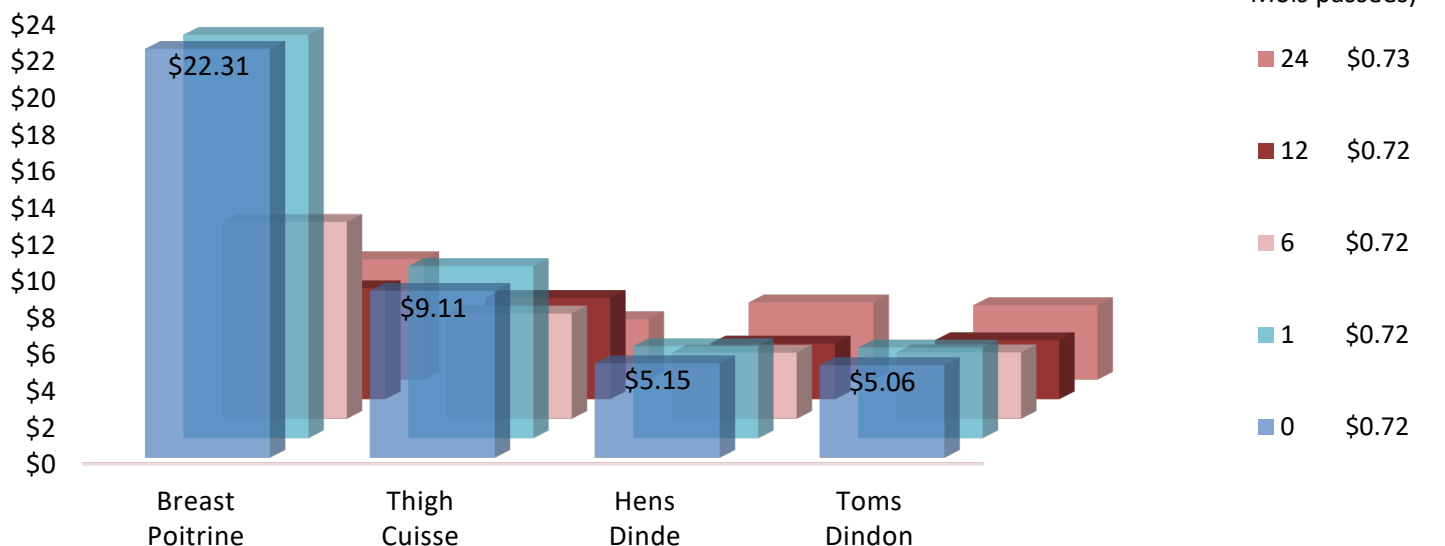


Table 1. National Turkey Stocks, Supply & Disappearance for the Current Month Tableau 1. Stocks en entrepôt, approvisionnement et écoulement pour le mois en cours										
October octobre	< 9 kg		> 9 kg		Turkeys Dindons		Parts & FP Parties et ST		Total	
	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024
Opening Stocks Stocks d'ouverture	12.7	20.3	1.8	2.2	14.5	22.4	7.0	9.2	21.4	31.6
Production Production	5.9	6.0	6.6	7.9	12.6	13.9	---	---	12.6	13.9
Imports Importations	---	---	0.0	0.0	0.0	0.0	0.4	0.1	0.4	0.1
Total Supply Approvisionnement total	18.6	26.2	8.4	10.1	27.0	36.3	---	---	34.4	45.7
Total Disappearance Écoulement totale	3.1	7.9	6.4	8.0	9.5	15.8	---	---	10.4	16.5
Exports Exportations	0.3	0.2	---	---	0.3	0.2	1.3	1.6	1.6	1.8
Domestic Disappearance Consommation intérieure	2.8	7.6	6.4	8.0	9.2	15.6	---	---	8.8	14.7
Closing Stocks Stocks de fermeture	15.5	18.4	2.0	2.1	17.5	20.5	6.5	8.7	24.0	29.2

Table 2. National Turkey Stocks, Supply & Disappearance for Thanksgiving Tableau 2. Stocks en entrepôt, approvisionnement et écoulement pour action de grâce										
September - October septembre - octobre	< 9 kg		> 9 kg		Turkeys Dindons		Parts & FP Parties et ST		Total	
	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024
Opening Stocks Stocks d'ouverture	17.5	24.6	2.4	2.6	19.9	27.2	8.5	10.4	28.4	37.5
Production Production	12.8	13.4	13.6	15.2	26.4	28.6	---	---	26.4	28.6
Imports Importations	---	---	0.0	0.0	0.0	0.0	0.6	0.4	0.6	0.4
Total Supply Approvisionnement total	30.3	38.1	16.0	17.8	46.3	55.8	---	---	55.4	66.6
Total Disappearance Écoulement totale	14.8	19.7	14.0	15.7	28.8	35.4	---	---	31.4	37.4
Exports Exportations	0.9	0.3	---	---	0.9	0.3	2.5	3.2	3.5	3.6
Domestic Disappearance Consommation intérieure	13.9	19.4	14.0	15.7	27.9	35.0	---	---	28.0	33.9
Closing Stocks Stocks de fermeture	15.5	18.4	2.0	2.1	17.5	20.5	6.5	8.7	24.0	29.2

Table 3. National Turkey Stocks, Supply & Disappearance for the Control Period
Tableau 3. Stocks en entrepôt, approvisionnement et écoulement pour la pér. réglementaire

May - October mai - octobre	< 9 kg		> 9 kg		Turkeys Dindons		Parts & FP Parties et ST		Total	
	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024
Opening Stocks Stocks d'ouverture	9.5	14.9	1.6	2.4	11.1	17.2	7.5	9.6	18.6	26.8
Production Production	33.4	38.8	39.6	44.1	72.9	82.9	---	---	72.9	82.9
Imports Importations	---	---	0.0	0.0	0.0	0.0	1.1	0.9	1.1	0.9
Total Supply Approvisionnement total	42.9	53.7	41.2	46.5	84.1	100.2	---	---	92.6	110.7
Total Disappearance Écoulement totale	27.4	35.3	39.2	44.4	66.6	79.7	---	---	68.7	81.5
Exports Exportations	3.1	1.0	---	---	3.1	1.0	9.0	10.3	12.1	11.2
Domestic Disappearance Consommation intérieure	24.3	34.4	39.2	44.4	63.5	78.8	---	---	56.5	70.2
Closing Stocks Stocks de fermeture	15.5	18.4	2.0	2.1	17.5	20.5	6.5	8.7	24.0	29.2

Table 4. National Turkey Stocks, Supply & Disappearance for the 12 Months Rolling
Tableau 4. Stocks en entrepôt, approvisionnement et écoulement pour les 12 derniers mois

November - October novembre - octobre	< 9 kg		> 9 kg		Turkeys Dindons		Parts & FP Parties et ST		Total	
	25/26	24/25	25/26	24/25	25/26	24/25	25/26	24/25	25/26	24/25
Opening Stocks Stocks d'ouverture	18.4	18.1	2.1	2.3	20.5	20.4	8.7	8.4	29.2	28.8
Total Production Production totale	62.4	74.5	77.9	86.5	140.3	161.0	---	---	140.3	161.0
Total Imports Importations totaux	---	---	0.0	0.0	0.0	0.0	1.7	2.2	1.7	2.2
Supply Approvisionnement	80.8	92.6	80.0	88.8	160.8	181.4	---	---	171.2	192.0
Total Disappearance Écoulement total	65.3	74.2	78.0	86.7	143.3	160.9	---	---	147.2	162.8
Exports Exportations	4.2	1.7	---	---	4.2	1.7	16.2	21.2	20.4	22.9
Domestic Disappearance Écoulement Domestique	61.1	72.5	78.0	86.7	139.1	159.2	---	---	126.8	139.9
Closing stocks Stocks de fermeture	15.5	18.4	2.0	2.1	17.5	20.5	6.5	8.7	24.0	29.2



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