



TURKEY FARMERS  
OF CANADA™  
LES ÉLEVEURS DE DINDON  
DU CANADA™

# TURKEY MARKET REVIEW

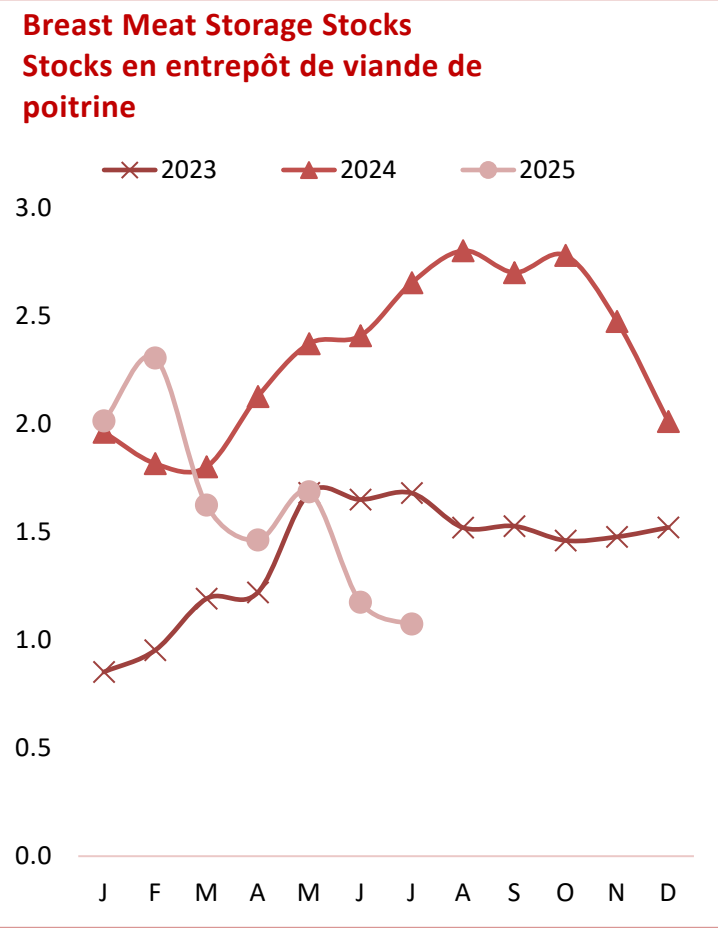
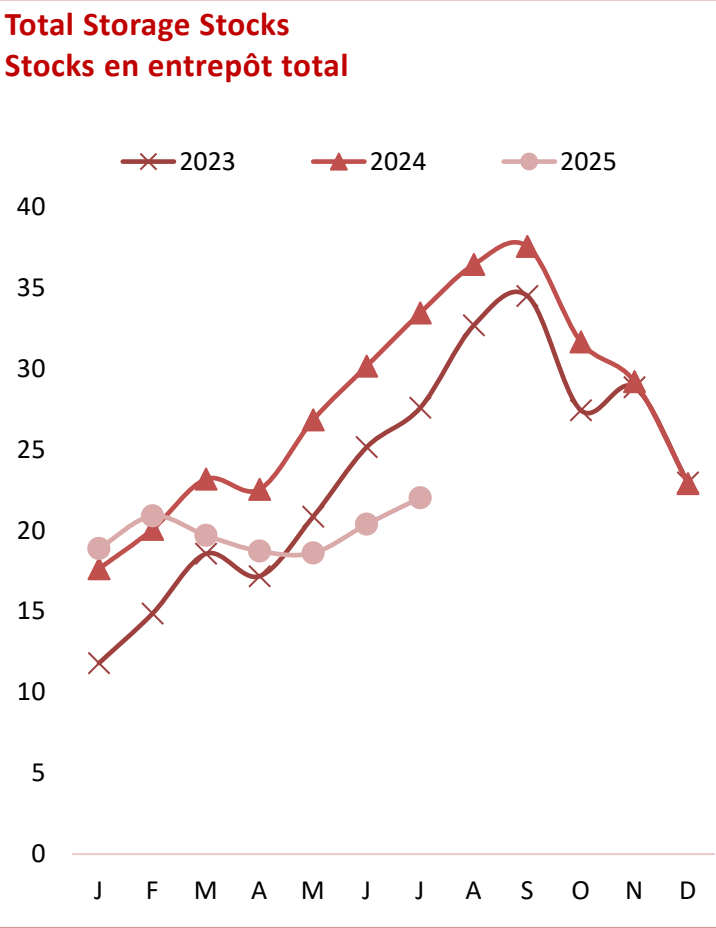
## LE MARCHE DU DINDON

Published - Publié le 07-25-2025

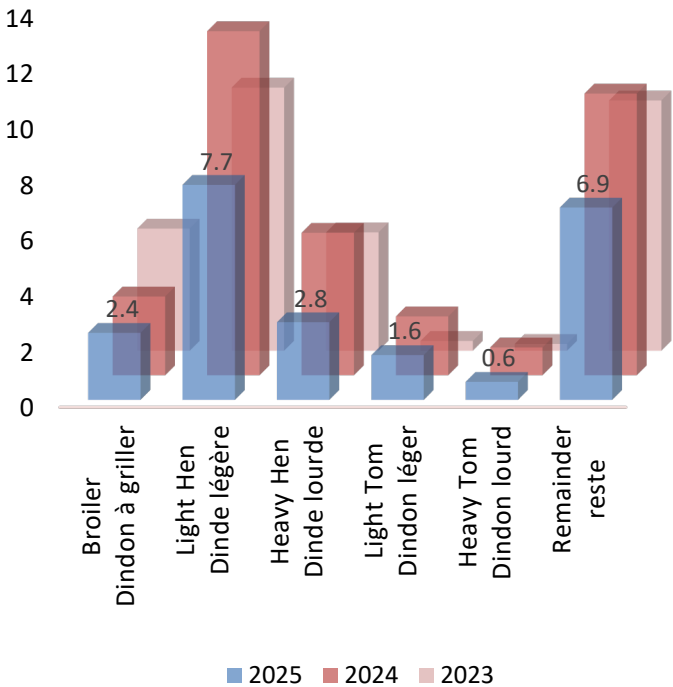
June 2024 – juin 2024  
All numbers in Millions of kilograms  
Tous les chiffres en millions de kilogrammes

| Summary of National Storage Stocks, Supply and Disappearance              |               |        |                       |        |                        |        |                      |        |  |
|---------------------------------------------------------------------------|---------------|--------|-----------------------|--------|------------------------|--------|----------------------|--------|--|
| Sommaire national des stocks en entrepôt, approvisionnement et écoulement |               |        |                       |        |                        |        |                      |        |  |
| Period<br>Période                                                         | Current Month |        | Control Period        |        | Calendar Year          |        | 12 Months Rolling    |        |  |
|                                                                           | Mois en cours |        | Pér. réglementaire    |        | Année civile           |        | 12 derniers mois     |        |  |
|                                                                           | June/<br>juin |        | May/mai -<br>Jun/juin |        | Jan/janv -<br>Jun/juin |        | Jul/juill - Jun/juin |        |  |
|                                                                           | 2025          |        | 2025                  |        | 2025                   |        | 2024 - 2025          |        |  |
|                                                                           | Mkg           | %      | Mkg                   | %      | Mkg                    | %      | Mkg                  | %      |  |
| Opening Stocks<br>Stocks d'ouverture                                      | 20.4          | -32.4% | 18.6                  | -30.7% | 18.9                   | 7.1%   | 33.4                 | 21.3%  |  |
| Production<br>Production                                                  | 10.9          | -19.3% | 23.1                  | -15.3% | 65.2                   | -16.2% | 146.0                | -10.0% |  |
| Imports<br>Importations                                                   | 0.1           | 7.6%   | 0.2                   | -5.5%  | 0.4                    | -51.2% | 1.4                  | -44.1% |  |
| Total Supply<br>Approvisionnement                                         | 31.4          | -28.3% | 41.9                  | -22.9% | 84.5                   | -12.2% | 180.9                | -6.0%  |  |
| Total Disappearance<br>Écoulement totale                                  | 9.3           | -9.2%  | 19.8                  | -4.7%  | 62.5                   | -0.5%  | 158.9                | 0.0%   |  |
| Exports<br>Exportations                                                   | 1.5           | 8.1%   | 3.7                   | 21.8%  | 8.6                    | -20.7% | 16.7                 | -27.3% |  |
| Domestic<br>Domestique                                                    | 7.8           | -11.9% | 16.2                  | -9.3%  | 53.8                   | 3.7%   | 142.3                | 4.6%   |  |
| Closing Stocks<br>Stocks de fermeture                                     | 22.0          | -34.2% | 22.0                  | -34.2% | 22.0                   | -34.2% | 22.0                 | -34.2% |  |

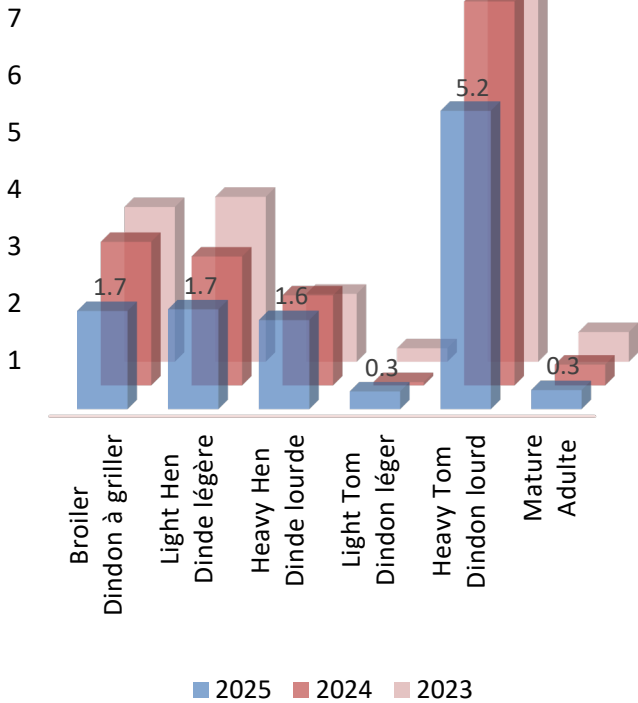
12 Months Rolling Supply and Disappearance for Total Turkey
Offre et utilisation sur 12 derniers mois pour la consommation totale de dindon



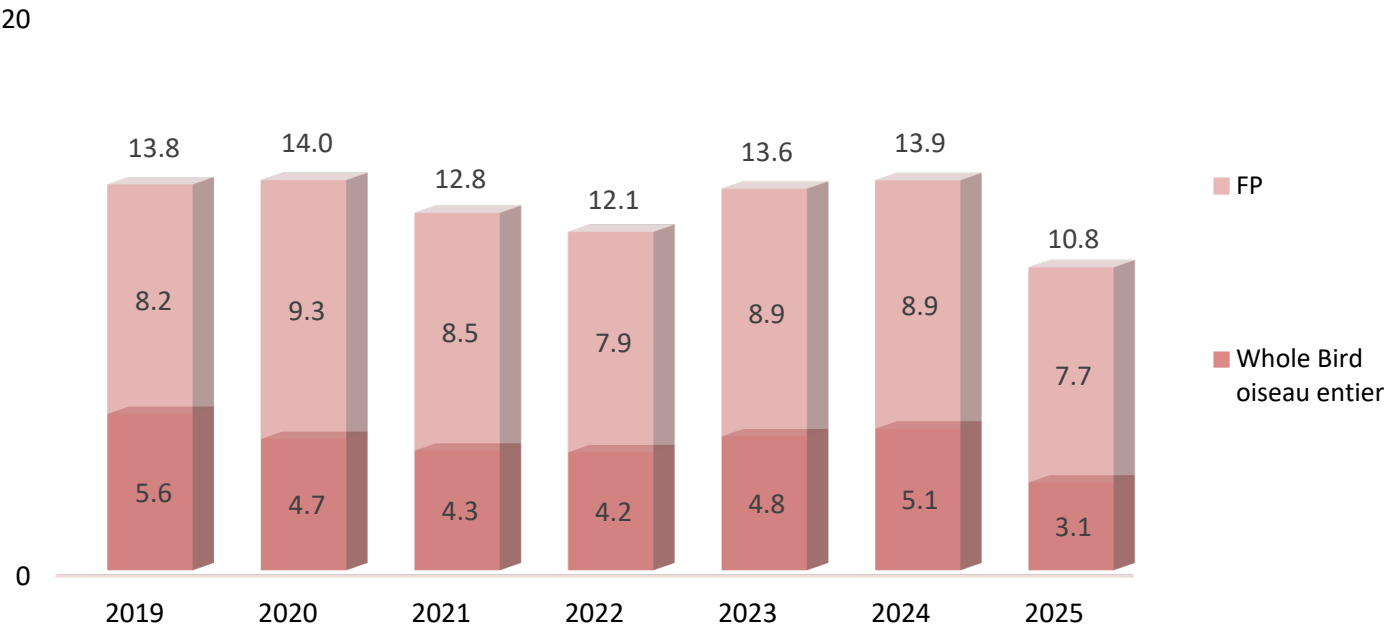
**Storage Stocks by Category for July**  
Inventaires de produits par catégorie pour juillet



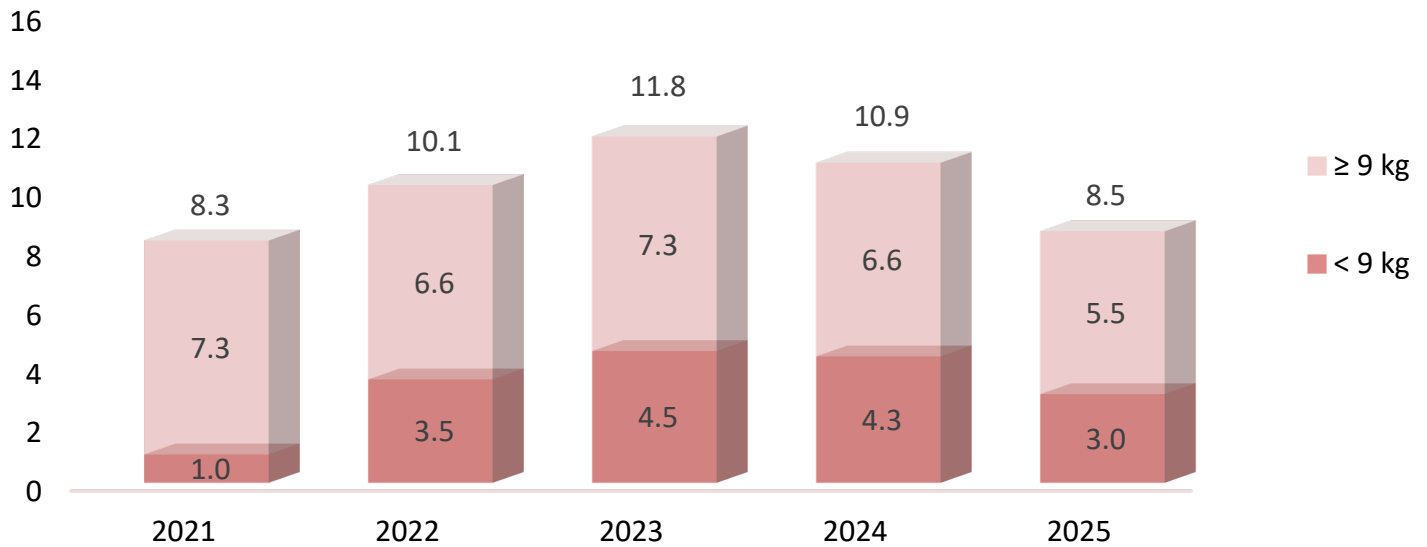
**Domestic Production (kg, evisc) by Weight Category for June**  
Production domestique (kg, évis) par catégorie de poids juin



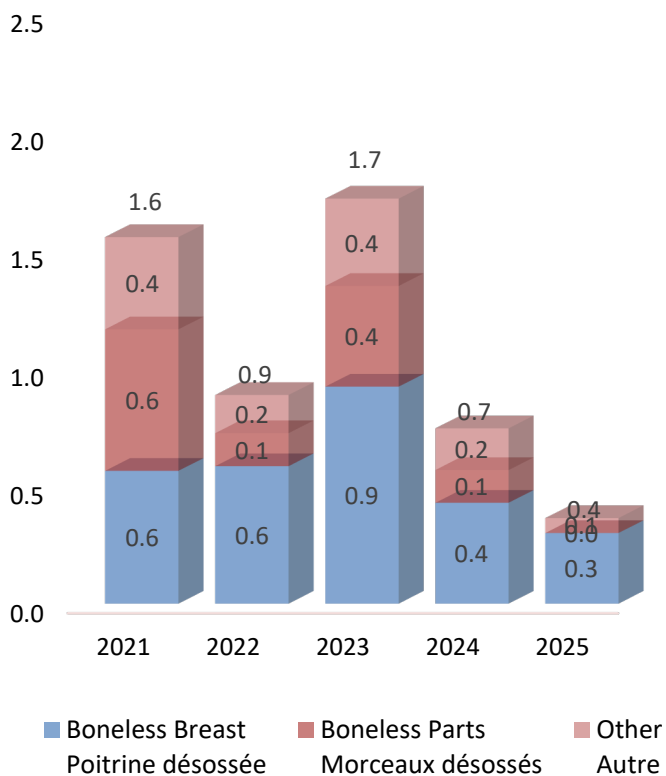
**Current Month (June) Production by Allocation Category**  
Mois en cours (juin) production par segment de marché



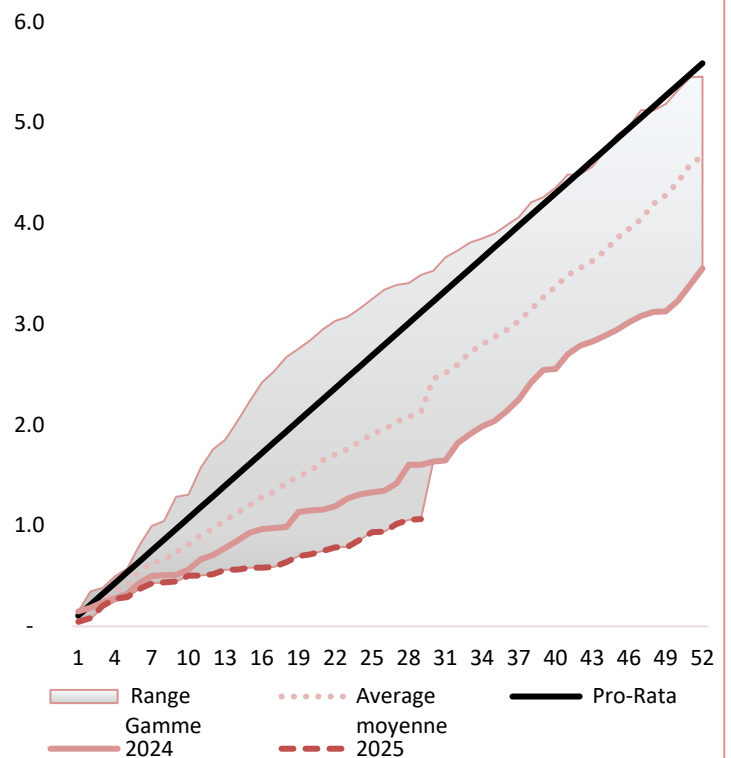
## Domestic Disappearance of Turkeys for June Consommation intérieure de dindons pour juin



## Calendar Year To Date Imports Année civile à ce jour importations

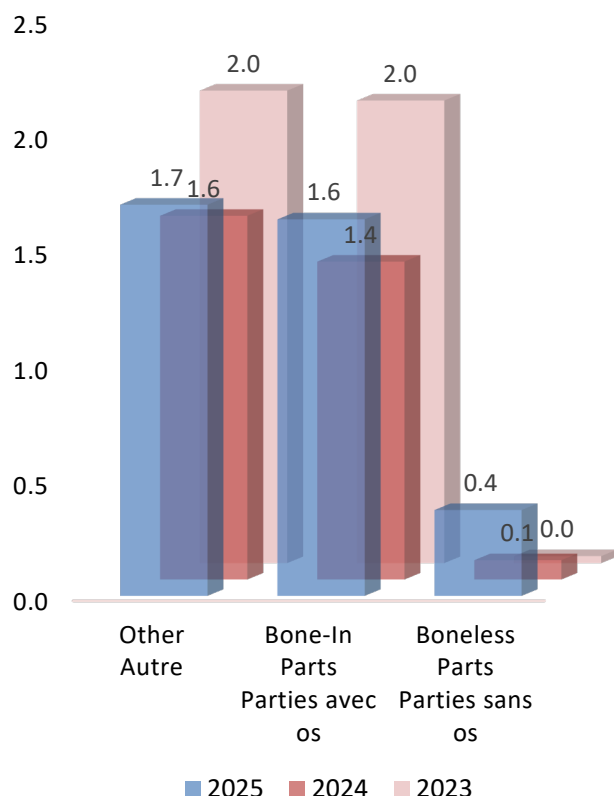


## WTO Cumulative Tariff Rate Quota (TRQ) Utilisation Utilisation cumulative des contingents tarifaires (CT) par l'OMC

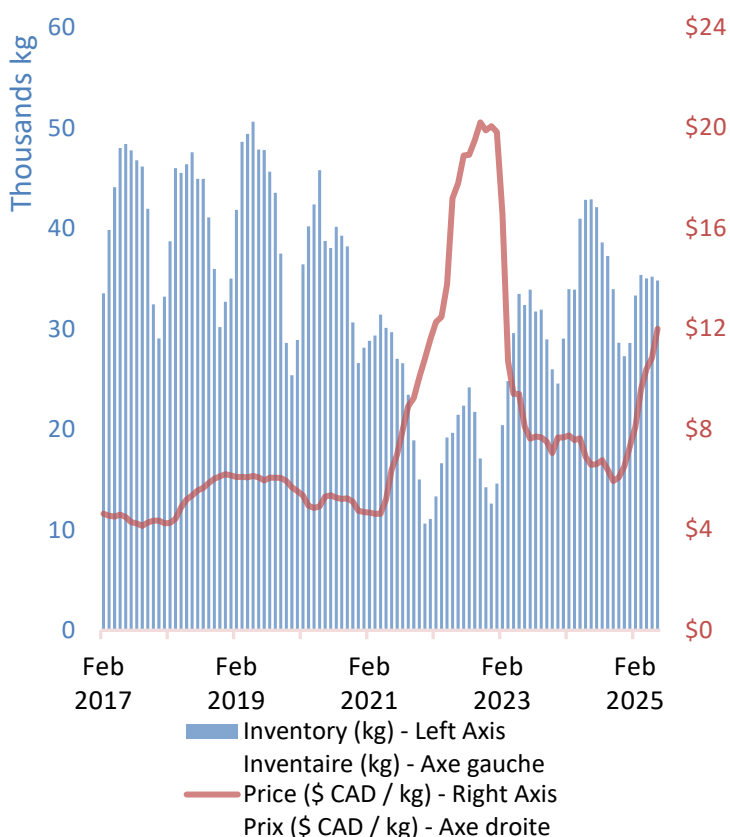


Range and Average cover the current year plus the previous 4 years.  
La gamme et la moyenne couvrent l'année en cours et les quatre années précédentes.

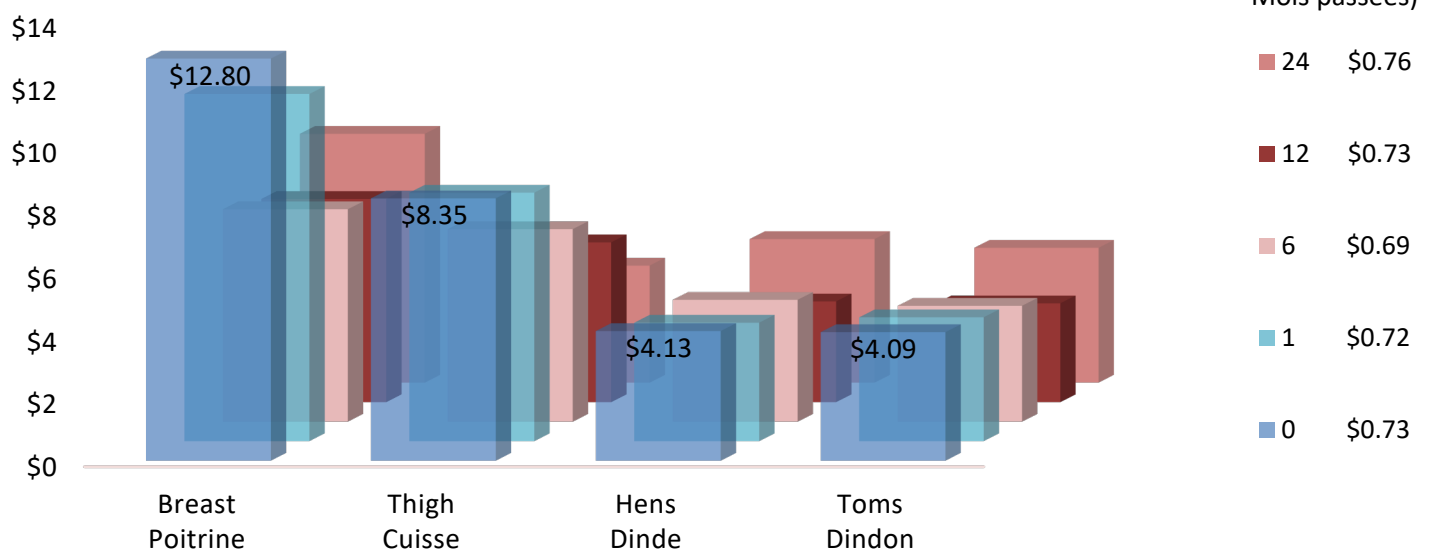
## Control Period To Date Exports Pér. réglementaire à ce jour exportations



## U.S. Breast Meat Inventory & Price Inventaire et prix de la viande de poitrine américaine



## U.S. Turkey Prices (CAD \$ / kg) Prix du dindon américain (\$ CAD / kg) Jun/juin 27, 2025



| Table 1. National Turkey Stocks, Supply & Disappearance for the Current Month<br>Tableau 1. Stocks en entrepôt, approvisionnement et écoulement pour le mois en cours |        |      |        |      |                    |      |                             |      |       |      |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------|------|--------|------|--------------------|------|-----------------------------|------|-------|------|
| June<br>juin                                                                                                                                                          | < 9 kg |      | > 9 kg |      | Turkeys<br>Dindons |      | Parts & FP<br>Parties et ST |      | Total |      |
|                                                                                                                                                                       | 2025   | 2024 | 2025   | 2024 | 2025               | 2024 | 2025                        | 2024 | 2025  | 2024 |
| Opening Stocks<br>Stocks d'ouverture                                                                                                                                  | 11.1   | 18.3 | 1.9    | 2.5  | 13.0               | 20.8 | 7.4                         | 9.4  | 20.4  | 30.2 |
| Production<br>Production                                                                                                                                              | 5.0    | 6.4  | 5.9    | 7.1  | 10.9               | 13.5 | ---                         | ---  | 10.9  | 13.5 |
| Imports<br>Importations                                                                                                                                               | ---    | ---  | 0.0    | 0.0  | 0.0                | 0.0  | 0.1                         | 0.1  | 0.1   | 0.1  |
| Total Supply<br>Approvisionnement total                                                                                                                               | 16.1   | 24.6 | 7.8    | 9.7  | 23.9               | 34.3 | ---                         | ---  | 31.4  | 43.7 |
| Total Disappearance<br>Écoulement totale                                                                                                                              | 3.2    | 4.4  | 5.5    | 6.6  | 8.7                | 10.9 | ---                         | ---  | 9.3   | 10.3 |
| Exports<br>Exportations                                                                                                                                               | 0.2    | 0.1  | ---    | ---  | 0.2                | 0.1  | 1.3                         | 1.3  | 1.5   | 1.4  |
| Domestic Disappearance<br>Consommation intérieure                                                                                                                     | 3.0    | 4.3  | 5.5    | 6.6  | 8.5                | 10.9 | ---                         | ---  | 7.8   | 8.9  |
| Closing Stocks<br>Stocks de fermeture                                                                                                                                 | 12.9   | 20.2 | 2.2    | 3.1  | 15.1               | 23.3 | 6.9                         | 10.1 | 22.0  | 33.4 |

| Table 2. National Turkey Stocks, Supply & Disappearance for the Control Period<br>Tableau 2. Stocks en entrepôt, approvisionnement et écoulement pour la pér. réglementaire |        |      |        |      |                    |      |                             |      |       |      |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------|------|--------|------|--------------------|------|-----------------------------|------|-------|------|
| May - June<br>mai - juin                                                                                                                                                    | < 9 kg |      | > 9 kg |      | Turkeys<br>Dindons |      | Parts & FP<br>Parties et ST |      | Total |      |
|                                                                                                                                                                             | 2025   | 2024 | 2025   | 2024 | 2025               | 2024 | 2025                        | 2024 | 2025  | 2024 |
| Opening Stocks<br>Stocks d'ouverture                                                                                                                                        | 9.5    | 14.9 | 1.6    | 2.4  | 11.1               | 17.2 | 7.5                         | 9.6  | 18.6  | 26.8 |
| Production<br>Production                                                                                                                                                    | 10.4   | 12.9 | 12.7   | 14.4 | 23.1               | 27.3 | ---                         | ---  | 23.1  | 27.3 |
| Imports<br>Importations                                                                                                                                                     | ---    | ---  | 0.0    | 0.0  | 0.0                | 0.0  | 0.2                         | 0.2  | 0.2   | 0.2  |
| Total Supply<br>Approvisionnement total                                                                                                                                     | 19.9   | 27.8 | 14.3   | 16.8 | 34.2               | 44.5 | ---                         | ---  | 41.9  | 54.3 |
| Total Disappearance<br>Écoulement totale                                                                                                                                    | 7.1    | 7.5  | 12.0   | 13.6 | 19.1               | 21.2 | ---                         | ---  | 19.8  | 20.8 |
| Exports<br>Exportations                                                                                                                                                     | 0.7    | 0.4  | ---    | ---  | 0.7                | 0.4  | 3.0                         | 2.7  | 3.7   | 3.0  |
| Domestic Disappearance<br>Consommation intérieure                                                                                                                           | 6.4    | 7.2  | 12.0   | 13.6 | 18.4               | 20.8 | ---                         | ---  | 16.2  | 17.8 |
| Closing Stocks<br>Stocks de fermeture                                                                                                                                       | 12.9   | 20.2 | 2.2    | 3.1  | 15.1               | 23.3 | 6.9                         | 10.1 | 22.0  | 33.4 |

**Table 3. National Turkey Stocks, Supply & Disappearance for the Calender Year**  
**Tableau 3. Stocks en entrepôt, approvisionnement et écoulement pour l'année civile**

| January - June<br>janvier - juin                       | < 9 kg      |             | > 9 kg      |             | Turkeys<br>Dindons |             | Parts & FP<br>Parties et ST |             | Total       |             |
|--------------------------------------------------------|-------------|-------------|-------------|-------------|--------------------|-------------|-----------------------------|-------------|-------------|-------------|
|                                                        | 2025        | 2024        | 2025        | 2024        | 2025               | 2024        | 2025                        | 2024        | 2025        | 2024        |
| <b>Opening Stocks</b><br><b>Stocks d'ouverture</b>     | <b>9.1</b>  | <b>7.7</b>  | <b>1.4</b>  | <b>1.2</b>  | <b>10.4</b>        | <b>8.9</b>  | <b>8.4</b>                  | <b>8.7</b>  | <b>18.9</b> | <b>17.6</b> |
| Production<br>Production                               | 27.4        | 35.3        | 37.8        | 42.5        | 65.2               | 77.8        | ---                         | ---         | 65.2        | 77.8        |
| Imports<br>Importations                                | ---         | ---         | 0.0         | 0.0         | 0.0                | 0.0         | 0.4                         | 0.7         | 0.4         | 0.7         |
| <b>Total Supply</b><br><b>Approvisionnement total</b>  | <b>36.5</b> | <b>43.0</b> | <b>39.2</b> | <b>43.7</b> | <b>75.7</b>        | <b>86.8</b> | <b>---</b>                  | <b>---</b>  | <b>84.5</b> | <b>96.2</b> |
| <b>Total Disappearance</b><br><b>Écoulement totale</b> | <b>23.6</b> | <b>22.8</b> | <b>36.9</b> | <b>40.6</b> | <b>60.5</b>        | <b>63.4</b> | <b>---</b>                  | <b>---</b>  | <b>62.5</b> | <b>62.8</b> |
| Exports<br>Exportations                                | 1.5         | 0.7         | ---         | ---         | 1.5                | 0.7         | 7.2                         | 10.2        | 8.6         | 10.9        |
| Domestic Disappearance<br>Consommation intérieure      | 22.1        | 22.1        | 36.9        | 40.6        | 59.1               | 62.7        | ---                         | ---         | 53.8        | 51.9        |
| <b>Closing Stocks</b><br><b>Stocks de fermeture</b>    | <b>12.9</b> | <b>20.2</b> | <b>2.2</b>  | <b>3.1</b>  | <b>15.1</b>        | <b>23.3</b> | <b>6.9</b>                  | <b>10.1</b> | <b>22.0</b> | <b>33.4</b> |

**Table 4. National Turkey Stocks, Supply & Disappearance for the 12 Months Rolling**  
**Tableau 4. Stocks en entrepôt, approvisionnement et écoulement pour les 12 derniers mois**

| July - June<br>juillet - juin                         | < 9 kg      |             | > 9 kg      |             | Turkeys<br>Dindons |              | Parts & FP<br>Parties et ST |             | Total        |              |
|-------------------------------------------------------|-------------|-------------|-------------|-------------|--------------------|--------------|-----------------------------|-------------|--------------|--------------|
|                                                       | 25/26       | 24/25       | 25/26       | 24/25       | 25/26              | 24/25        | 25/26                       | 24/25       | 25/26        | 24/25        |
| <b>Opening Stocks</b><br><b>Stocks d'ouverture</b>    | <b>20.2</b> | <b>18.0</b> | <b>3.1</b>  | <b>0.6</b>  | <b>23.3</b>        | <b>18.6</b>  | <b>10.1</b>                 | <b>9.0</b>  | <b>33.4</b>  | <b>27.6</b>  |
| Total Production<br>Production totale                 | 65.5        | 76.4        | 80.5        | 85.8        | 146.0              | 162.2        | ---                         | ---         | 146.0        | 162.2        |
| Total Imports<br>Importations totaux                  | ---         | ---         | 0.0         | 0.2         | 0.0                | 0.2          | 1.4                         | 2.4         | 1.4          | 2.6          |
| <b>Supply</b><br><b>Approvisionnement</b>             | <b>85.7</b> | <b>94.4</b> | <b>83.6</b> | <b>86.6</b> | <b>169.4</b>       | <b>181.0</b> | <b>---</b>                  | <b>---</b>  | <b>180.9</b> | <b>192.4</b> |
| <b>Total Disappearance</b><br><b>Écoulement total</b> | <b>72.9</b> | <b>74.2</b> | <b>81.4</b> | <b>83.5</b> | <b>154.3</b>       | <b>157.7</b> | <b>---</b>                  | <b>---</b>  | <b>158.9</b> | <b>159.0</b> |
| Exports<br>Exportations                               | 2.4         | 2.6         | ---         | ---         | 2.4                | 2.6          | 14.2                        | 20.3        | 16.7         | 22.9         |
| Domestic Disappearance<br>Écoulement Domestique       | 70.5        | 71.6        | 81.4        | 83.5        | 151.9              | 155.1        | ---                         | ---         | 142.3        | 136.1        |
| <b>Closing stocks</b><br><b>Stocks de fermeture</b>   | <b>12.9</b> | <b>20.2</b> | <b>2.2</b>  | <b>3.1</b>  | <b>15.1</b>        | <b>23.3</b>  | <b>6.9</b>                  | <b>10.1</b> | <b>22.0</b>  | <b>33.4</b>  |



**Contact Us**  
905-812-3140



info@tfc-edc.ca

7145 West Credit Avenue 7145 avenue West Credit  
 Building 1, Suite 202 Édifice 1, bureau 202  
 Mississauga, ON L5N 6J7 Mississauga, On L5N 6J7  
[turkeyfarmersofcanada.ca](http://turkeyfarmersofcanada.ca) [leseleveursdedindonducanada.ca](http://leseleveursdedindonducanada.ca)