



TURKEY FARMERS
OF CANADA™
LES ÉLEVEURS DE DINDON
DU CANADA™

TURKEY MARKET REVIEW

LE MARCHE DU DINDON



May 2025 – mai 2025

All numbers in Millions of kilograms

Tous les chiffres en millions de kilogrammes

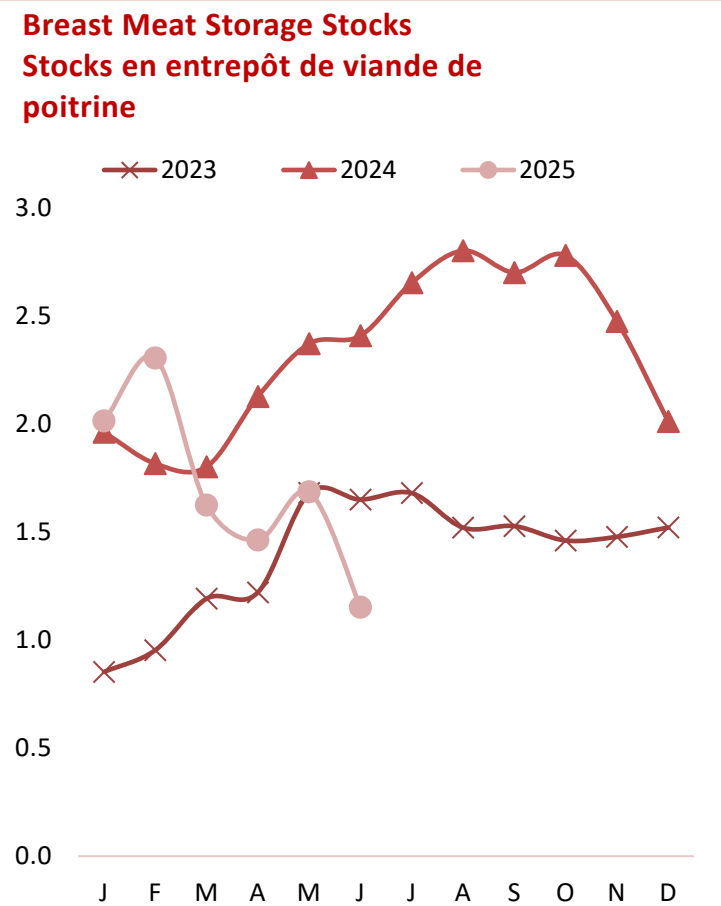
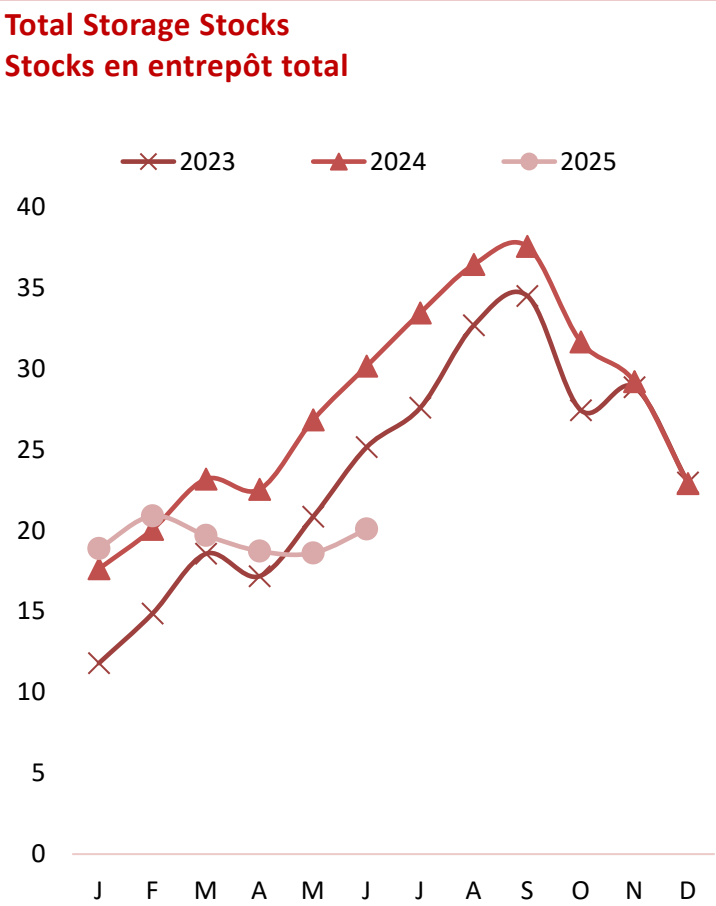
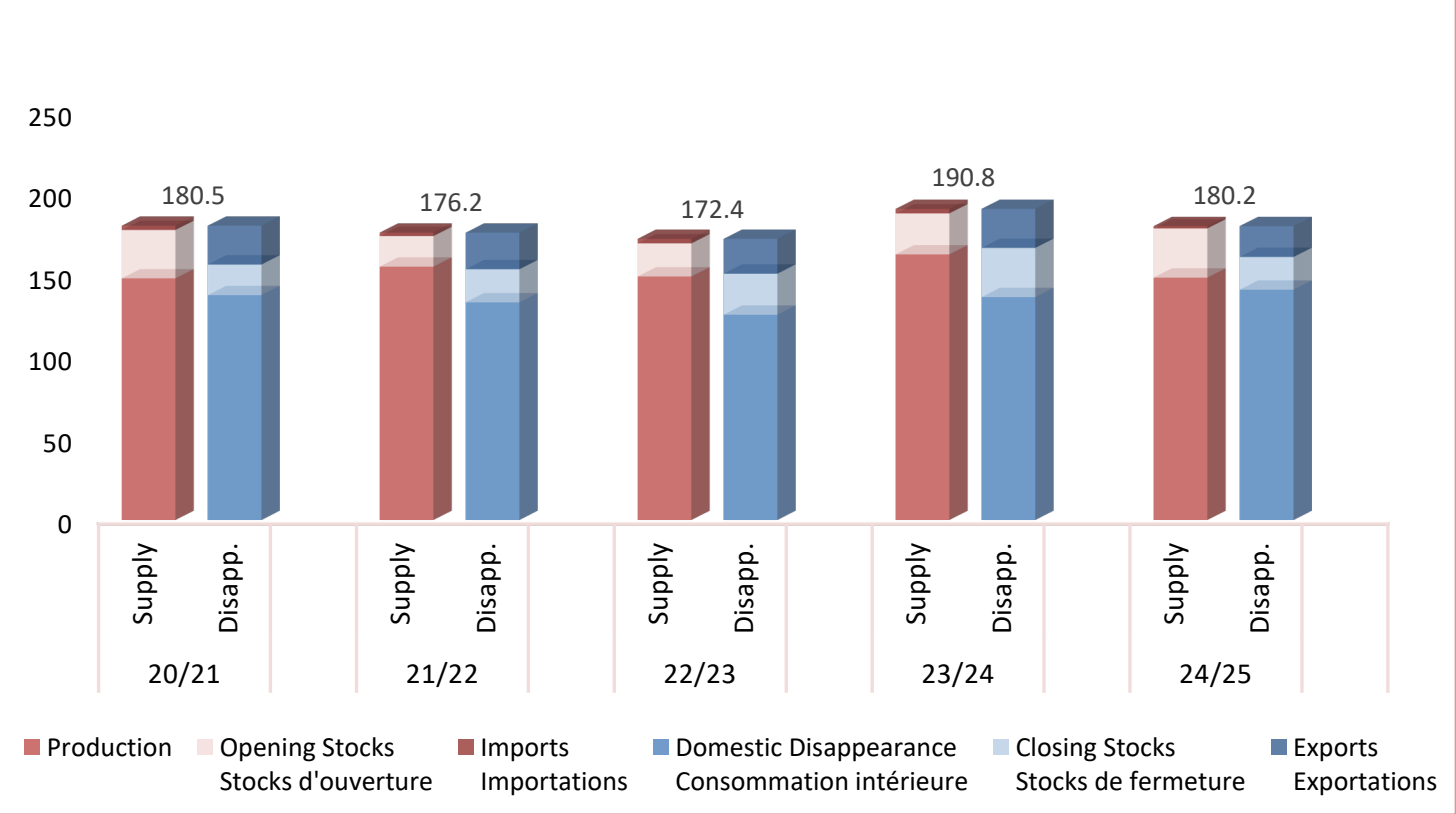
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Summary of National Storage Stocks, Supply and Disappearance

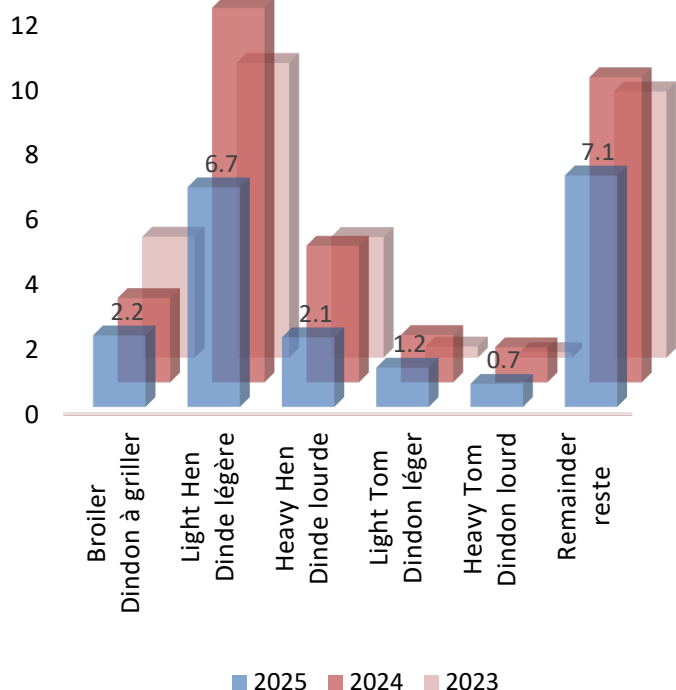
Sommaire national des stocks en entrepôt, approvisionnement et écoulement

Period Période	Current Month Mois en cours		Calendar Year Année civile		12 Months Rolling 12 derniers mois	
	May/mai 2025		Jan/janv - May/mai 2025		Jun/juin - May/mai 2024 - 2025	
	Mkg	%	Mkg	%	Mkg	%
Opening Stocks Stocks d'ouverture	18.6	-30.7%	18.9	7.1%	30.2	19.9%
Production Production	12.2	-11.4%	54.3	-15.6%	148.6	-8.7%
Imports Importations	0.1	-17.5%	0.3	-58.0%	1.4	-48.6%
Total Supply Approvisionnement total	30.9	-24.1%	73.5	-11.1%	180.2	-5.5%
Total Disappearance Écoulement totale	10.8	2.4%	53.4	1.8%	160.1	-0.3%
Exports Exportations	1.5	-21.3%	6.9	-30.1%	18.9	-21.0%
Domestic Domestique	9.2	7.8%	46.5	9.2%	141.2	3.3%
Closing Stocks Stocks de fermeture	20.1	-33.4%	20.1	-33.4%	20.1	-33.4%

12 Months Rolling Supply and Disappearance for Total Turkey
Offre et utilisation sur 12 derniers mois pour la consommation totale de dindon

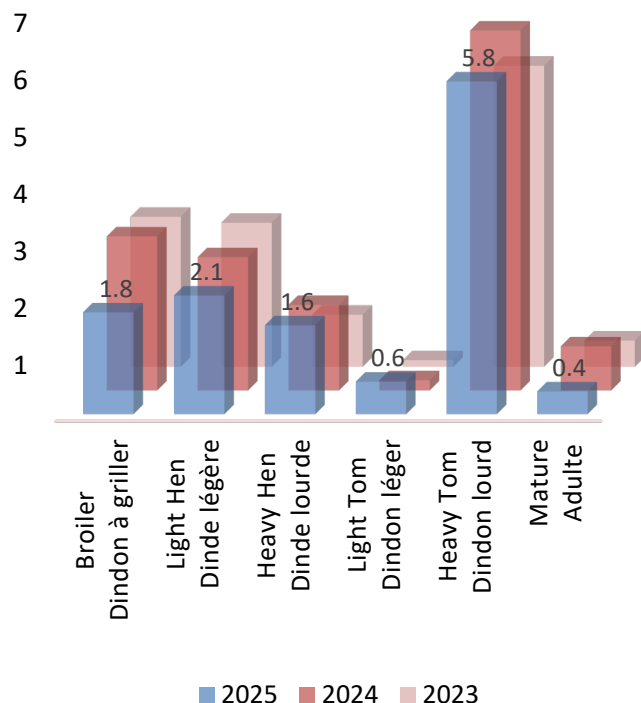


Storage Stocks by Category for June Inventaires de produits par catégorie pour juin

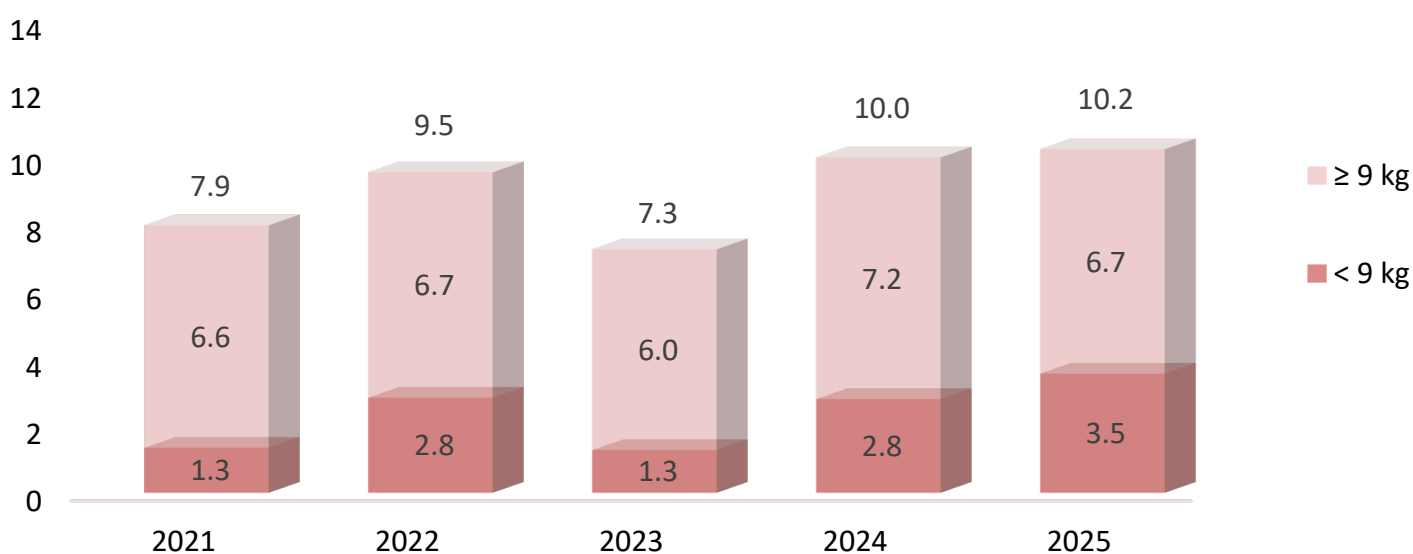


Domestic Production (kg, evisc) by Weight Category for May Production domestique (kg, évis) par catégorie de poids mai

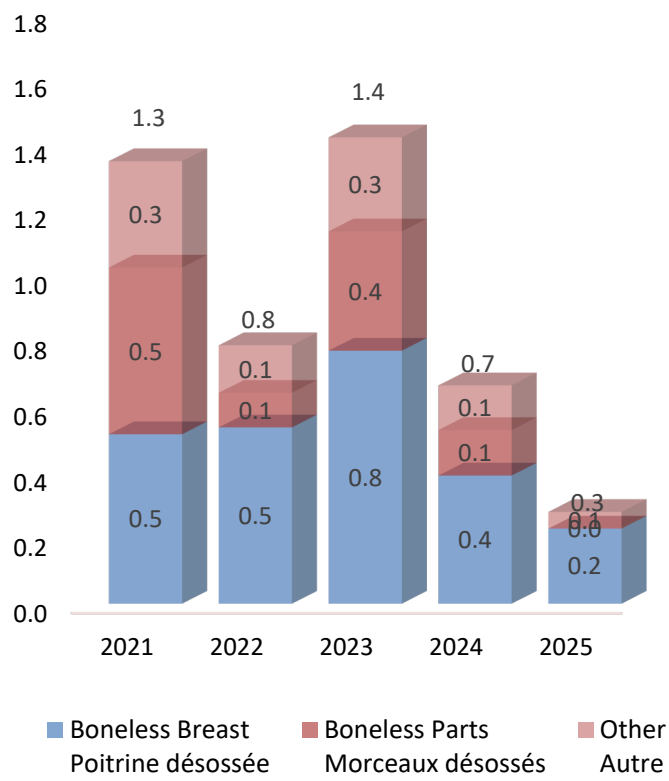
Production domestique (kg, évis) par catégorie de poids mai



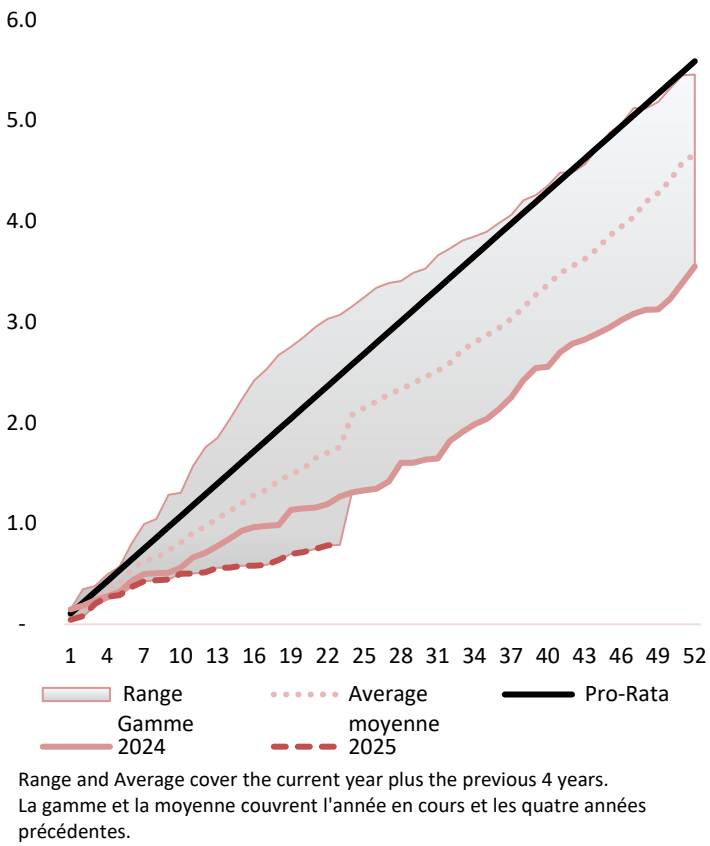
Domestic Disappearance of Turkeys for May Consommation intérieure de dindons pour mai



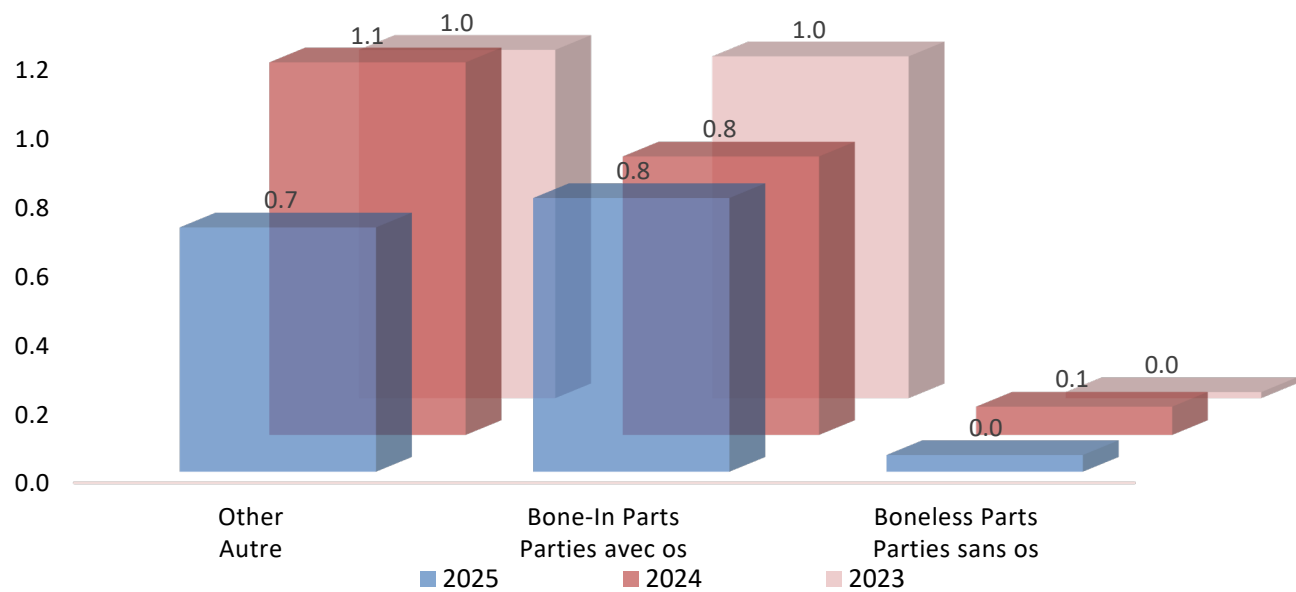
**Calendar Year To Date Imports
Année civile à ce jour importations**



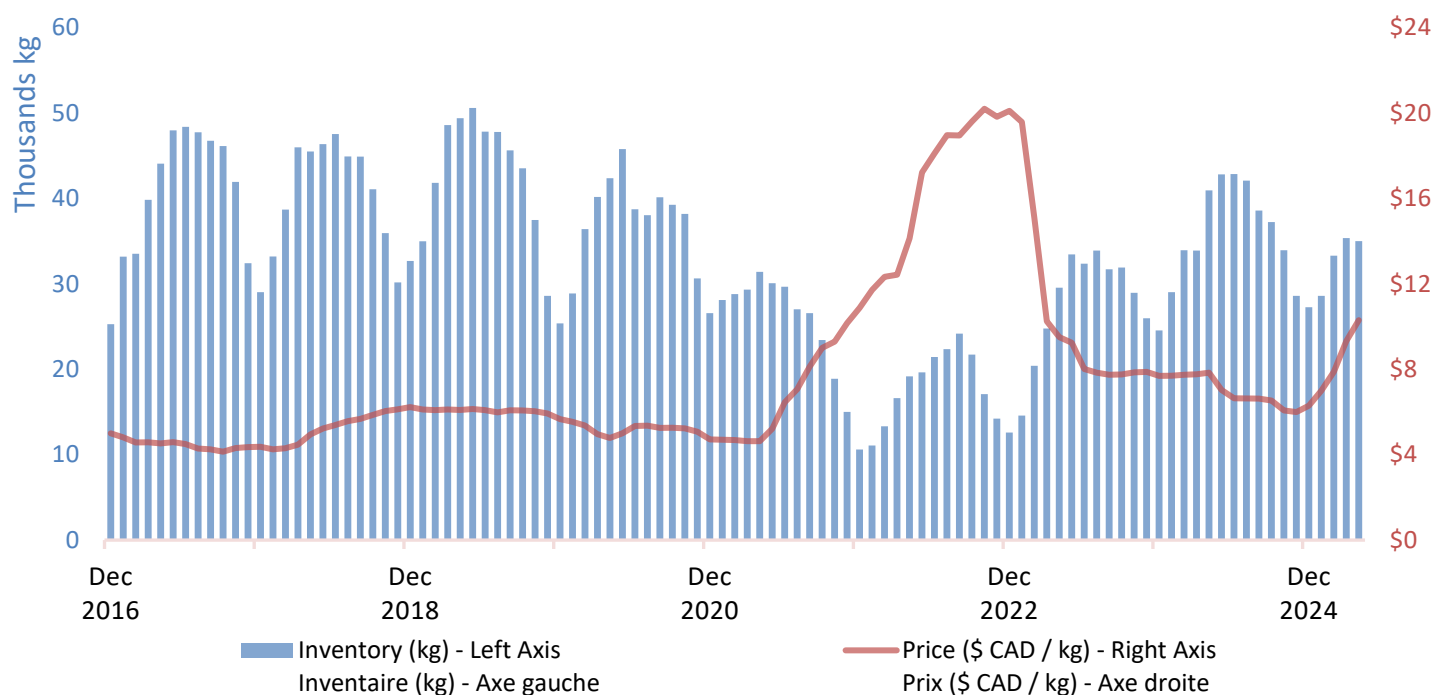
**WTO Cumulative Tariff Rate Quota (TRQ)
Utilisation
Utilisation cumulative des contingents tarifaires
(CT) par l'OMC**



**Control Period To Date Exports
Pér. réglementaire à ce jour exportations**



U.S. Breast Meat Inventory & Price Inventaire et prix de la viande de poitrine américaine



U.S. Turkey Prices (CAD \$ / kg) Prix du dindon américain (\$ CAD / kg) Apr/avr 30, 2025

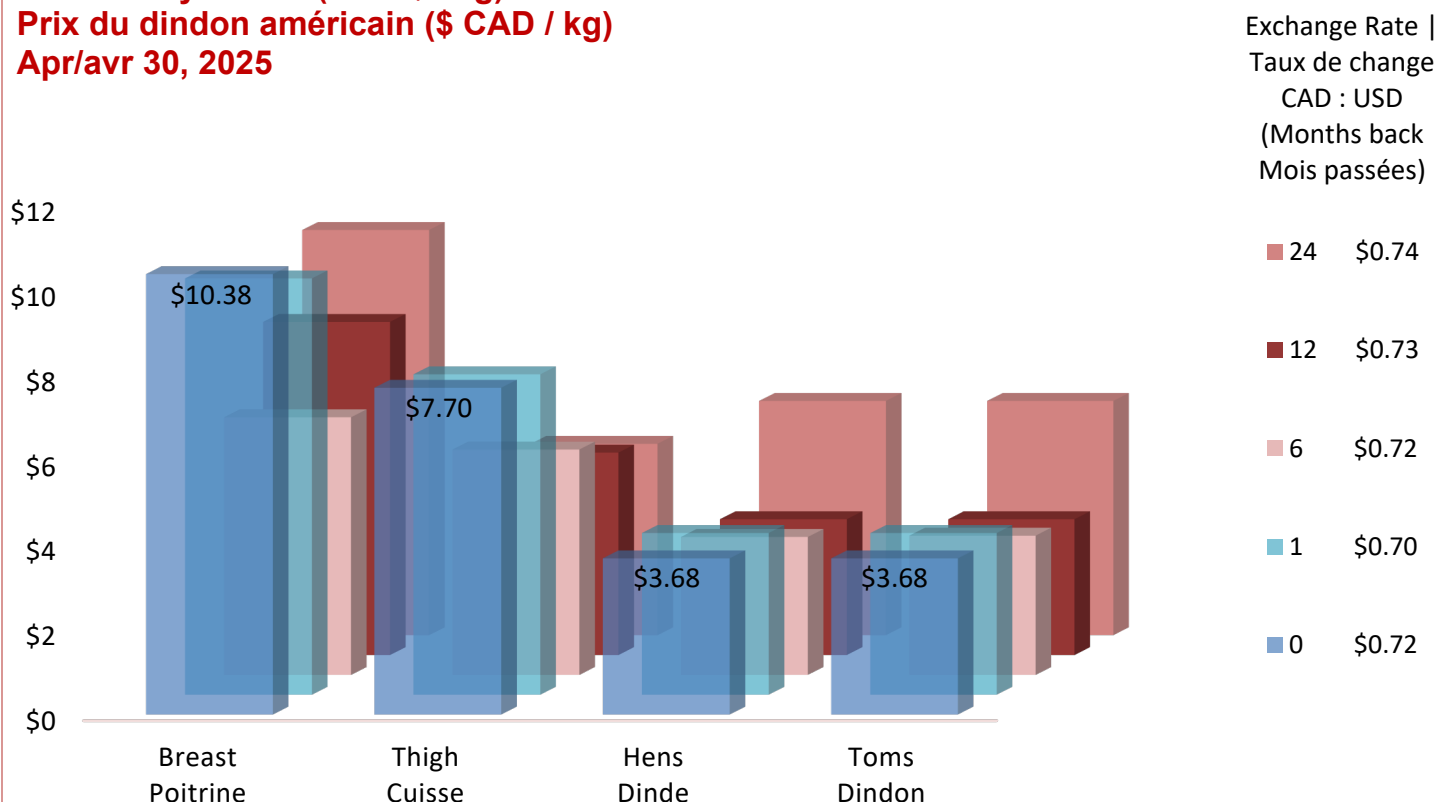


Table 1. National Turkey Stocks, Supply & Disappearance for the Current Month Tableau 1. Stocks en entrepôt, approvisionnement et écoulement pour le mois en cours										
May mai	< 9 kg		> 9 kg		Turkeys Dindons		Parts & FP Parties et ST		Total	
	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024
Opening Stocks Stocks d'ouverture	9.5	14.9	1.6	2.4	11.1	17.2	7.5	9.6	18.6	26.8
Production Production	5.4	6.5	6.8	7.3	12.2	13.8	---	---	12.2	13.8
Imports Importations	---	---	0.0	0.0	0.0	0.0	0.1	0.1	0.1	0.1
Total Supply Approvisionnement total	14.9	21.4	8.4	9.6	23.3	31.0	---	---	30.9	40.7
Total Disappearance Écoulement totale	3.8	3.2	6.5	7.1	10.4	10.2	---	---	10.8	10.5
Exports Exportations	0.2	0.3	---	---	0.2	0.3	1.4	1.7	1.5	2.0
Domestic Disappearance Consommation intérieure	3.7	2.9	6.5	7.1	10.2	10.0	---	---	9.2	8.6
Closing Stocks Stocks de fermeture	11.1	18.3	1.9	2.5	13.0	20.8	7.1	9.4	20.1	30.2

Table 2. National Turkey Stocks, Supply & Disappearance for the Calender Year Tableau 2. Stocks en entrepôt, approvisionnement et écoulement pour l'année civile										
January - May janvier - mai	< 9 kg		> 9 kg		Turkeys Dindons		Parts & FP Parties et ST		Total	
	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024
Opening Stocks Stocks d'ouverture	9.1	7.7	1.4	1.2	10.4	8.9	8.4	8.7	18.9	17.6
Production Production	22.5	29.0	31.8	35.4	54.3	64.3	---	---	54.3	64.3
Imports Importations	---	---	0.0	0.0	0.0	0.0	0.3	0.7	0.3	0.7
Total Supply Approvisionnement total	31.6	36.7	33.2	36.6	64.8	73.3	---	---	73.5	82.6
Total Disappearance Écoulement totale	20.5	18.4	31.3	34.1	51.8	52.5	---	---	53.4	52.5
Exports Exportations	0.8	0.6	---	---	0.8	0.6	6.1	9.3	6.9	9.9
Domestic Disappearance Consommation intérieure	19.7	17.8	31.3	34.1	51.0	51.9	---	---	46.5	42.6
Closing Stocks Stocks de fermeture	11.1	18.3	1.9	2.5	13.0	20.8	7.1	9.4	20.1	30.2

Table 3. National Turkey Stocks, Supply & Disappearance for the 12 Months Rolling
Tableau 3. Stocks en entrepôt, approvisionnement et écoulement pour les 12 derniers mois

June - May juin - mai	< 9 kg		> 9 kg		Turkeys Dindons		Parts & FP Parties et ST		Total	
	25/26	24/25	25/26	24/25	25/26	24/25	25/26	24/25	25/26	24/25
Opening Stocks Stocks d'ouverture	18.3	16.5	2.5	0.5	20.8	17.0	9.4	8.2	30.2	25.1
Production Production	66.9	76.9	81.7	86.0	148.6	162.8	---	---	148.6	162.8
Imports Importations	---	---	0.0	0.2	0.0	0.2	1.4	2.6	1.4	2.8
Total Supply Approvisionnement total	85.2	93.3	84.2	86.7	169.4	180.0	---	---	180.2	190.8
Total Disappearance Écoulement totale	74.1	75.1	82.3	84.2	156.5	159.2	---	---	160.1	160.6
Exports Exportations	1.8	3.3	---	---	1.8	3.3	17.1	20.7	18.9	24.0
Domestic Disappearance Consommation intérieure	72.3	71.8	82.3	84.2	154.6	156.0	---	---	141.2	136.7
Closing Stocks Stocks de fermeture	11.1	18.3	1.9	2.5	13.0	20.8	7.1	9.4	20.1	30.2



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