



TURKEY FARMERS
OF CANADA™
LES ÉLEVEURS DE DINDON
DU CANADA™

TURKEY MARKET REVIEW

LE MARCHE DU DINDON

July 2026 – juillet 2026

All numbers in Millions of kilograms

Tous les chiffres en millions de kilogrammes

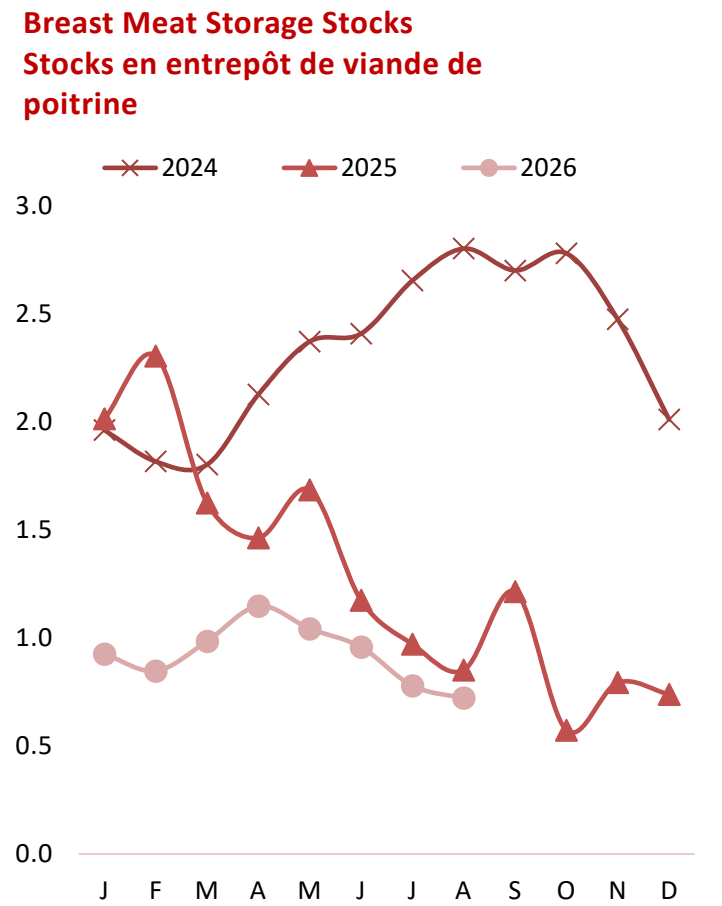
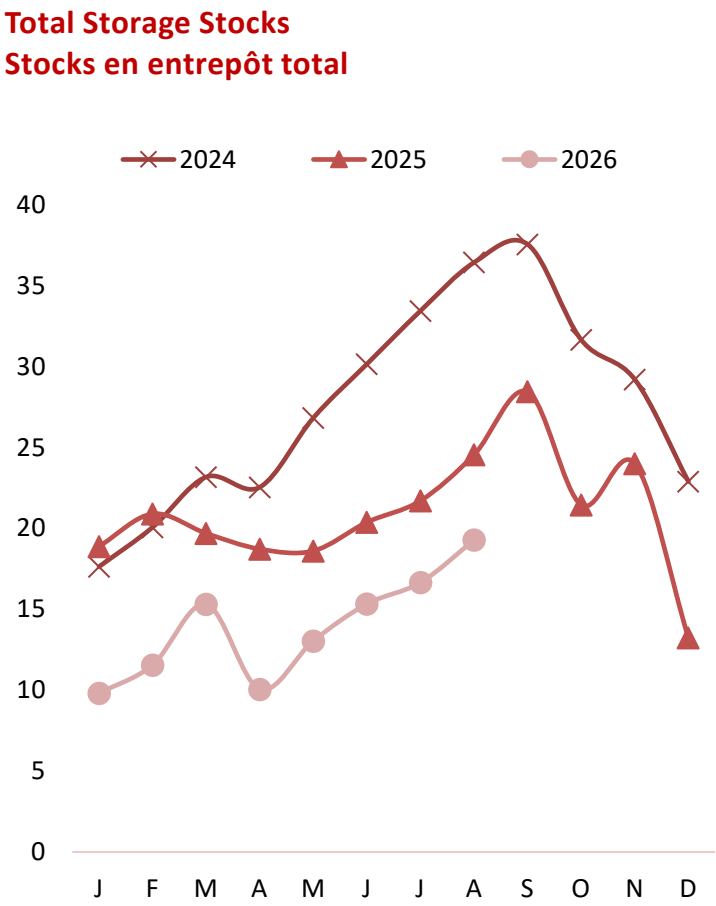
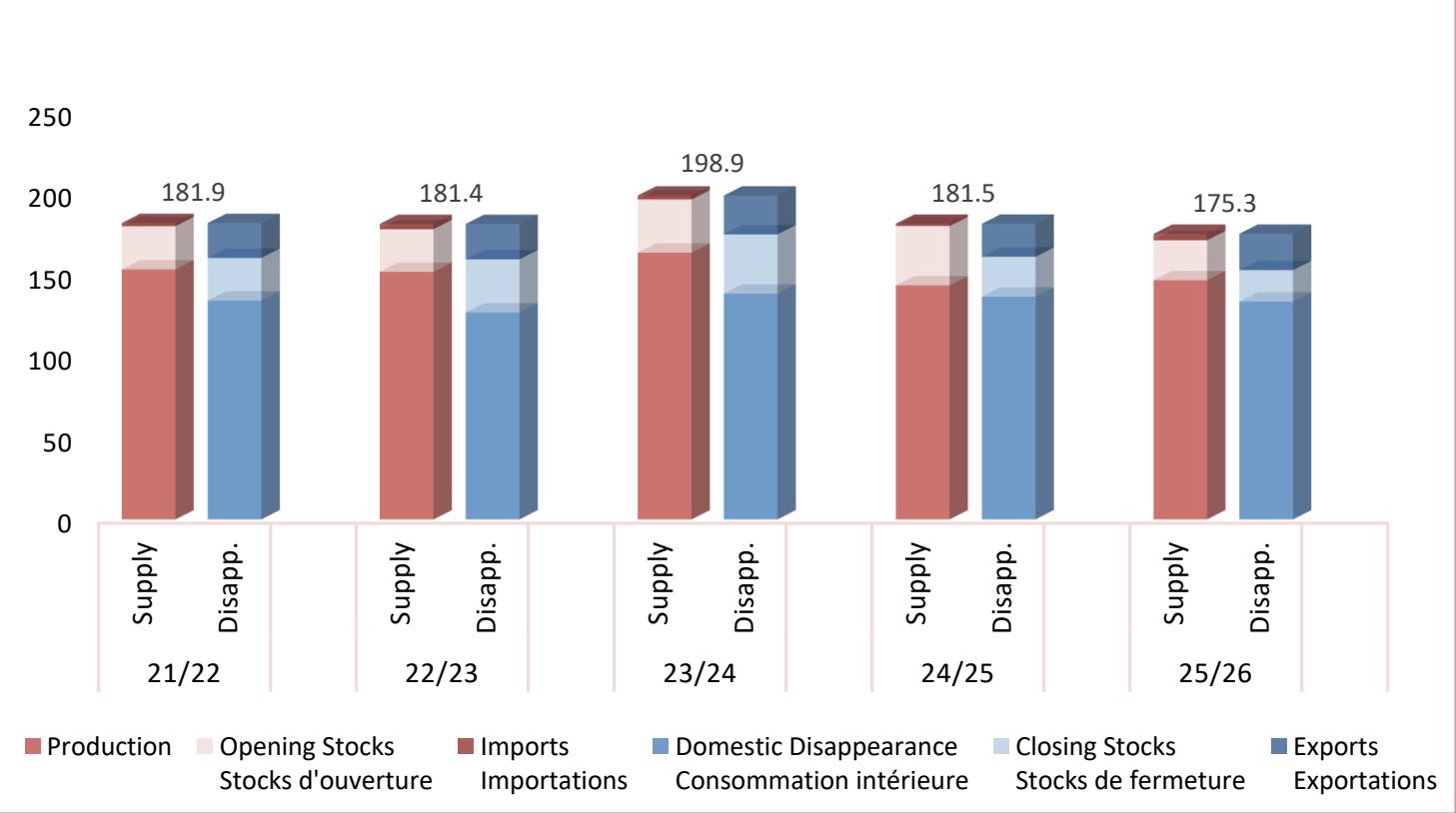
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Summary of National Storage Stocks, Supply and Disappearance

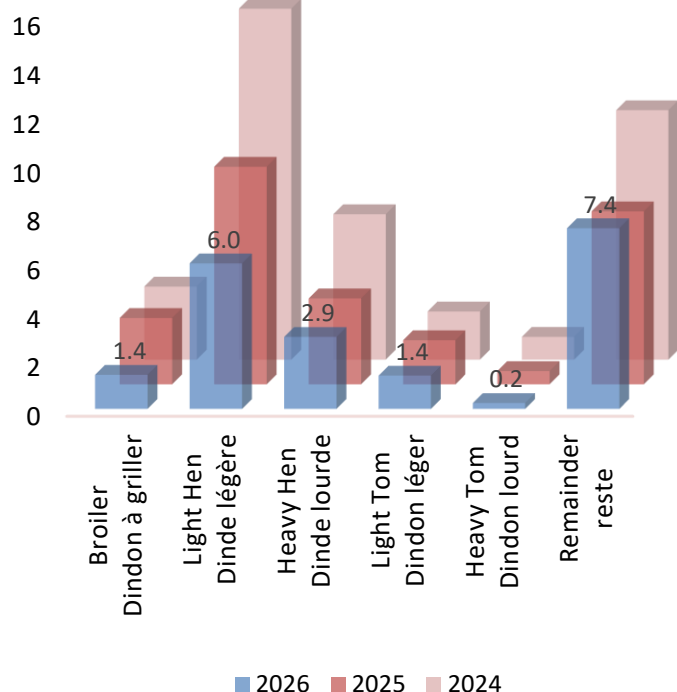
Sommaire national des stocks en entrepôt, approvisionnement et écoulement

Period Période	Current Month Mois en cours		Calendar Year Année civile		12 Months Rolling 12 derniers mois	
	July/juillet		Jan/janv - Jul/juill		Aug/août - Jul/juill	
	2026		2026		2025 - 2026	
	Mkg	%	Mkg	%	Mkg	%
Opening Stocks Stocks d'ouverture	16.6	-23.3%	9.8	-48.0%	24.5	-32.6%
Production	14.7	19.9%	85.2	10.0%	146.9	2.2%
Imports Importations	0.2	89.2%	2.0	314.0%	3.9	172.0%
Total Supply Approvisionnement total	31.5	-7.5%	97.0	0.2%	175.3	-3.4%
Total Disappearance Écoulement totale	12.2	28.7%	77.7	7.5%	156.0	-0.6%
Exports Exportations	1.9	-20.6%	12.6	4.2%	22.3	9.9%
Domestic Domestique	10.3	45.0%	65.2	8.2%	133.7	-2.2%
Closing Stocks Stocks de fermeture	19.3	-21.4%	19.3	-21.4%	19.3	-21.4%

12 Months Rolling Supply and Disappearance for Total Turkey
Offre et utilisation sur 12 derniers mois pour la consommation totale de dindon

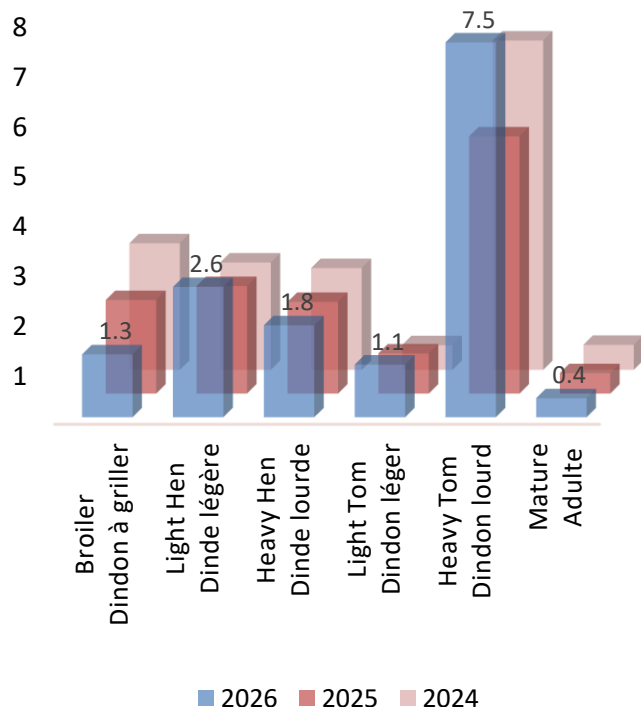


Storage Stocks by Category for August Inventaires de produits par catégorie pour août

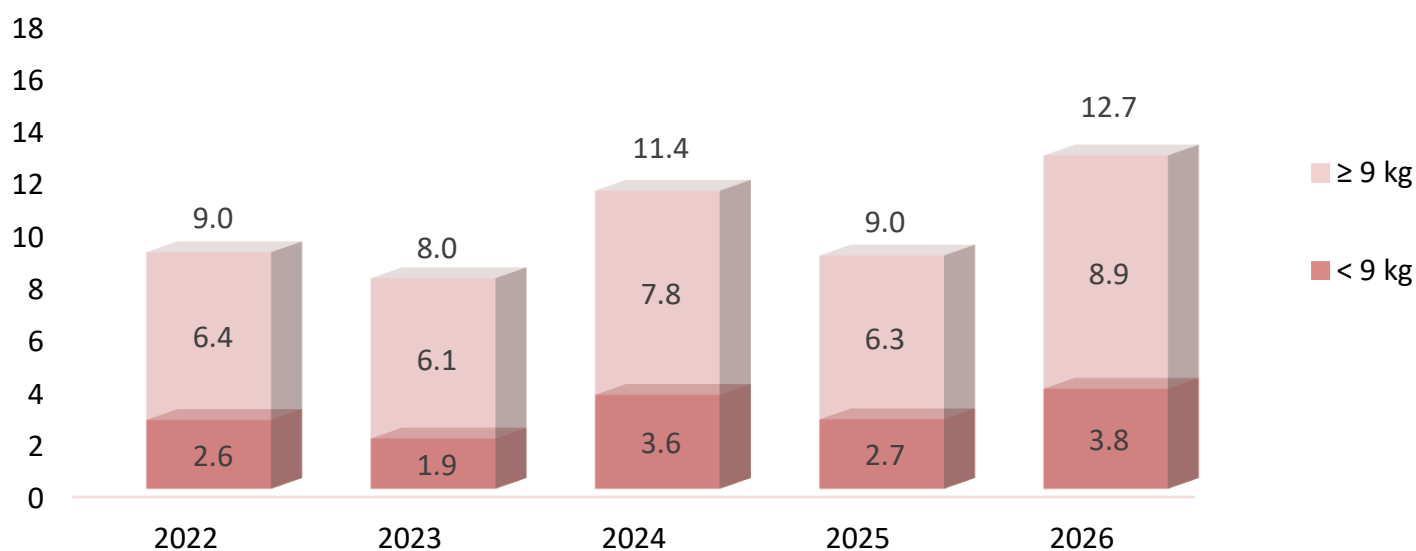


Domestic Production (kg, evisc) by Weight Category for July

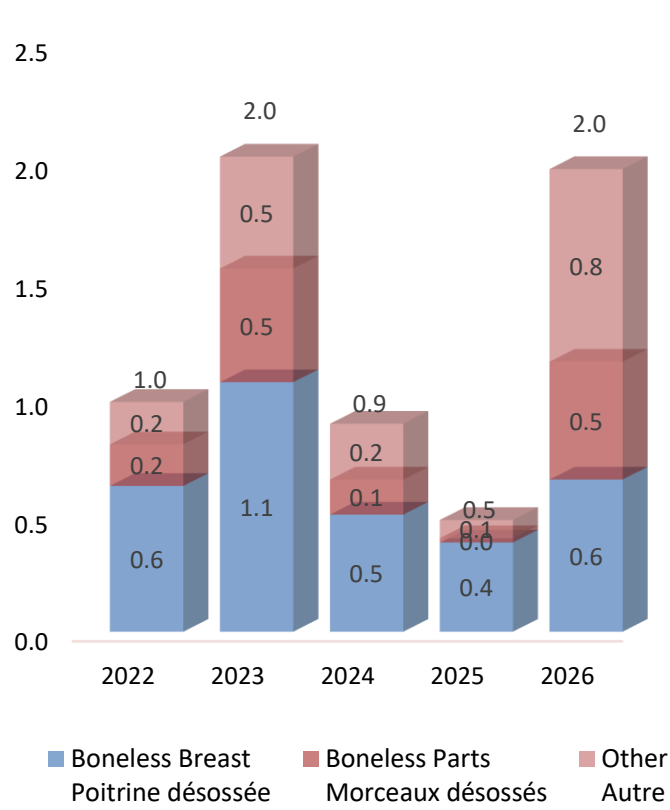
Production domestique (kg, évis) par catégorie de poids juillet



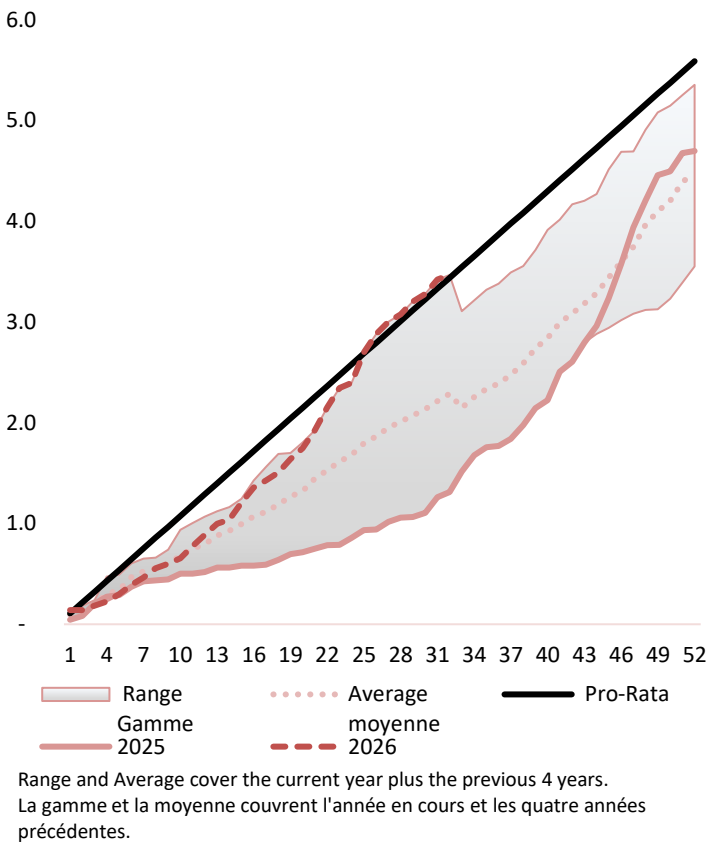
Domestic Disappearance of Turkeys for July Consommation intérieure de dindons pour juillet



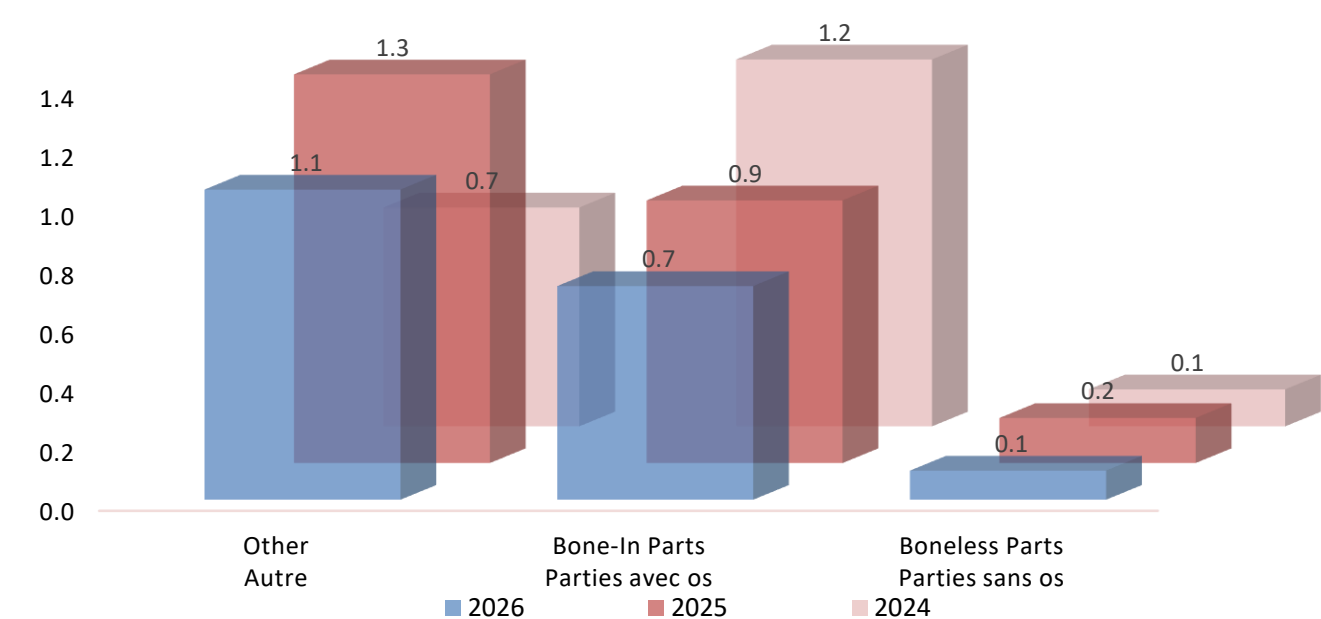
**Calendar Year To Date Imports
Année civile à ce jour importations**



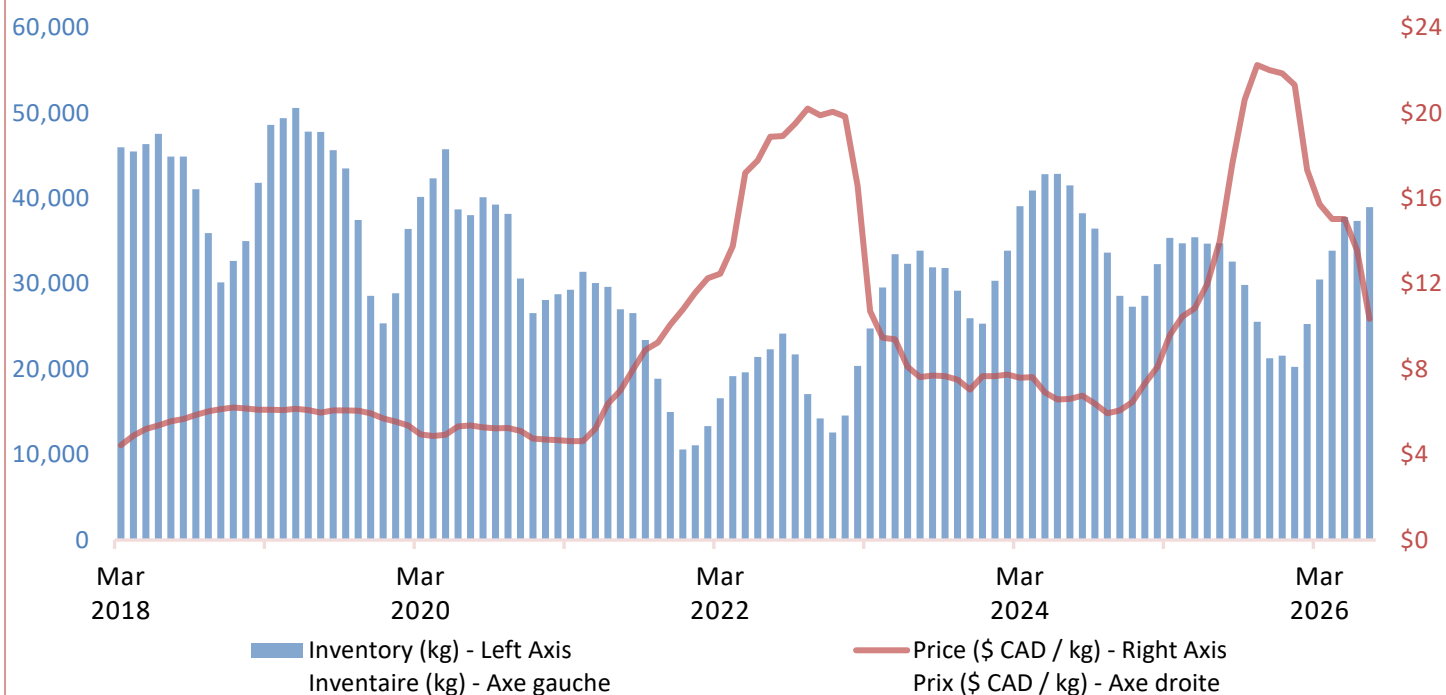
**WTO Cumulative Tariff Rate Quota (TRQ)
Utilisation
Utilisation cumulative des contingents tarifaires
(CT) par l'OMC**



**Control Period To Date Exports
Pér. réglementaire à ce jour exportations**



U.S. Breast Meat Inventory & Price Inventaire et prix de la viande de poitrine américaine



U.S. Turkey Prices (CAD \$ / kg) Prix du dindon américain (\$ CAD / kg) Jul/juill 17, 2026

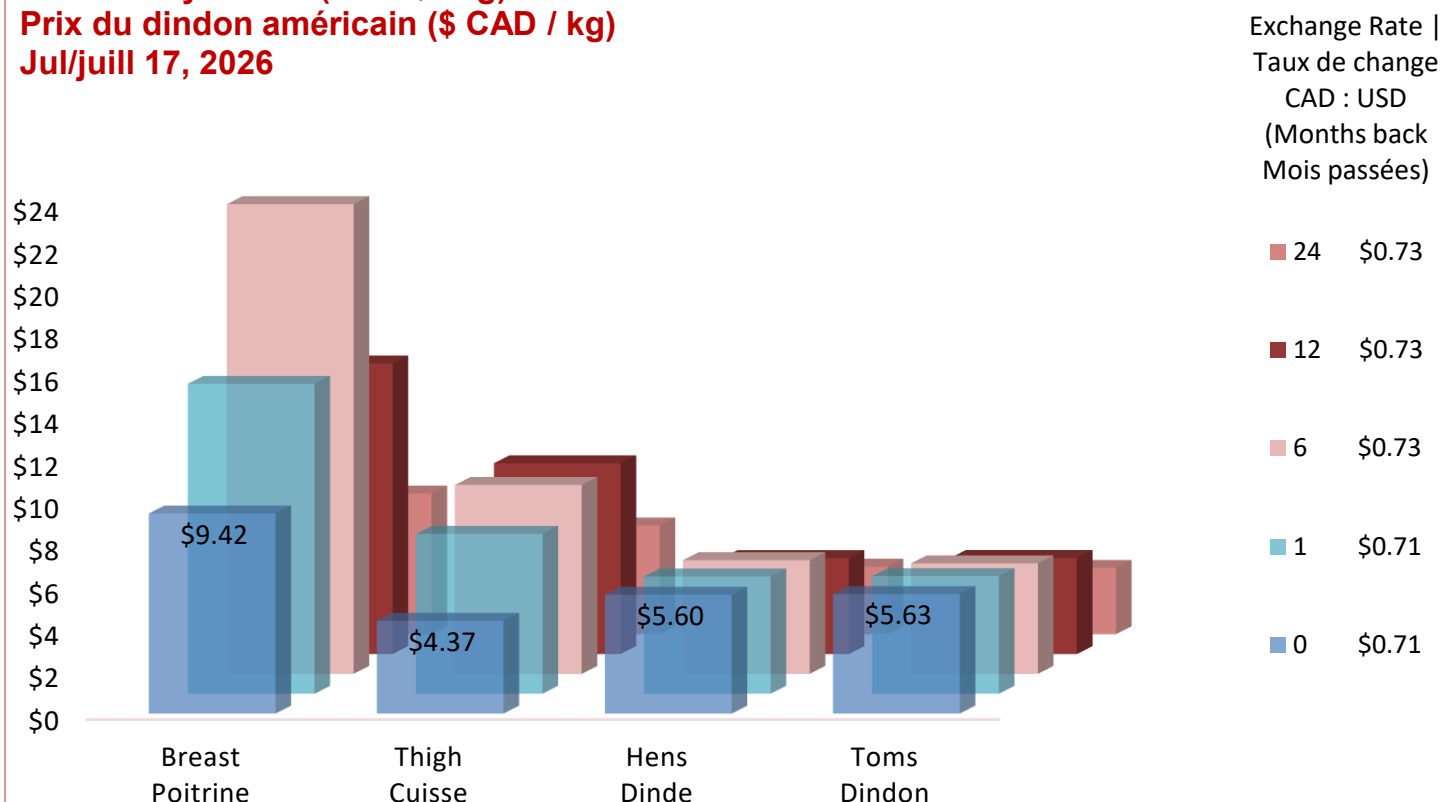


Table 1. National Turkey Stocks, Supply & Disappearance for the Current Month Tableau 1. Stocks en entrepôt, approvisionnement et écoulement pour le mois en cours										
July juillet	< 9 kg		> 9 kg		Turkeys Dindons		Parts & FP Parties et ST		Total	
	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025
Opening Stocks Stocks d'ouverture	9.0	12.7	1.6	2.2	10.6	14.9	6.1	6.8	16.6	21.7
Production Production	5.7	5.9	9.0	6.4	14.7	12.2	---	---	14.7	12.2
Imports Importations	---	---	0.0	0.0	0.0	0.0	0.2	0.1	0.2	0.1
Total Supply Approvisionnement total	14.7	18.6	10.5	8.6	25.2	27.2	---	---	31.5	34.0
Total Disappearance Écoulement totale	4.4	3.4	8.9	6.3	13.3	9.7	---	---	12.2	9.5
Exports Exportations	0.6	0.8	---	---	0.6	0.8	1.3	1.6	1.9	2.4
Domestic Disappearance Consommation intérieure	3.8	2.7	8.9	6.3	12.7	8.9	---	---	10.3	7.1
Closing Stocks Stocks de fermeture	10.3	15.1	1.6	2.3	11.9	17.5	7.4	7.1	19.3	24.5

Table 2. National Turkey Stocks, Supply & Disappearance for the Control Period Tableau 2. Stocks en entrepôt, approvisionnement et écoulement pour la pér. réglementaire										
July juillet	< 9 kg		> 9 kg		Turkeys Dindons		Parts & FP Parties et ST		Total	
	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025
Opening Stocks Stocks d'ouverture	9.0	12.7	1.6	2.2	10.6	14.9	6.1	6.8	16.6	21.7
Production Production	5.7	5.9	9.0	6.4	14.7	12.2	---	---	14.7	12.2
Imports Importations	---	---	0.0	0.0	0.0	0.0	0.2	0.1	0.2	0.1
Total Supply Approvisionnement total	14.7	18.6	10.5	8.6	25.2	27.2	---	---	31.5	34.0
Total Disappearance Écoulement totale	4.4	3.4	8.9	6.3	13.3	9.7	---	---	12.2	9.5
Exports Exportations	0.6	0.8	---	---	0.6	0.8	1.3	1.6	1.9	2.4
Domestic Disappearance Consommation intérieure	3.8	2.7	8.9	6.3	12.7	8.9	---	---	10.3	7.1
Closing Stocks Stocks de fermeture	10.3	15.1	1.6	2.3	11.9	17.5	7.4	7.1	19.3	24.5

Table 3. National Turkey Stocks, Supply & Disappearance for the Calender Year
Tableau 3. Stocks en entrepôt, approvisionnement et écoulement pour l'année civile

January - July janvier - juillet	< 9 kg		> 9 kg		Turkeys Dindons		Parts & FP Parties et ST		Total	
	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025
Opening Stocks Stocks d'ouverture	3.7	9.1	0.7	1.4	4.4	10.4	5.4	8.4	9.8	18.9
Production	35.2	33.1	50.0	44.4	85.2	77.5	---	---	85.2	77.5
Imports Importations	---	---	0.0	0.0	0.0	0.0	2.0	0.5	2.0	0.5
Total Supply Approvisionnement total	38.9	42.2	50.7	45.7	89.6	87.9	---	---	97.0	96.9
Total Disappearance Écoulement totale	28.6	27.1	49.1	43.4	77.7	70.5	---	---	77.7	72.3
Exports Exportations	3.7	2.4	---	---	3.7	2.4	8.9	9.7	12.6	12.1
Domestic Disappearance Consommation intérieure	25.0	24.7	49.1	43.4	74.0	68.1	---	---	65.2	60.2
Closing Stocks Stocks de fermeture	10.3	15.1	1.6	2.3	11.9	17.5	7.4	7.1	19.3	24.5



Contact Us
905-812-3140



info@tfc-edc.ca

7145 West Credit Avenue
Building 1, Suite 202
Mississauga, ON L5N 6J7
turkeyfarmersofcanada.ca

7145 avenue West Credit
Édifice 1, bureau 202
Mississauga, On L5N 6J7
leseleveursdedindonducanada.ca