



TURKEY FARMERS
OF CANADA™
LES ÉLEVEURS DE DINDON
DU CANADA™

TURKEY MARKET REVIEW

LE MARCHE DU DINDON



August 2025 – août 2025

All numbers in Millions of kilograms

Tous les chiffres en millions de kilogrammes

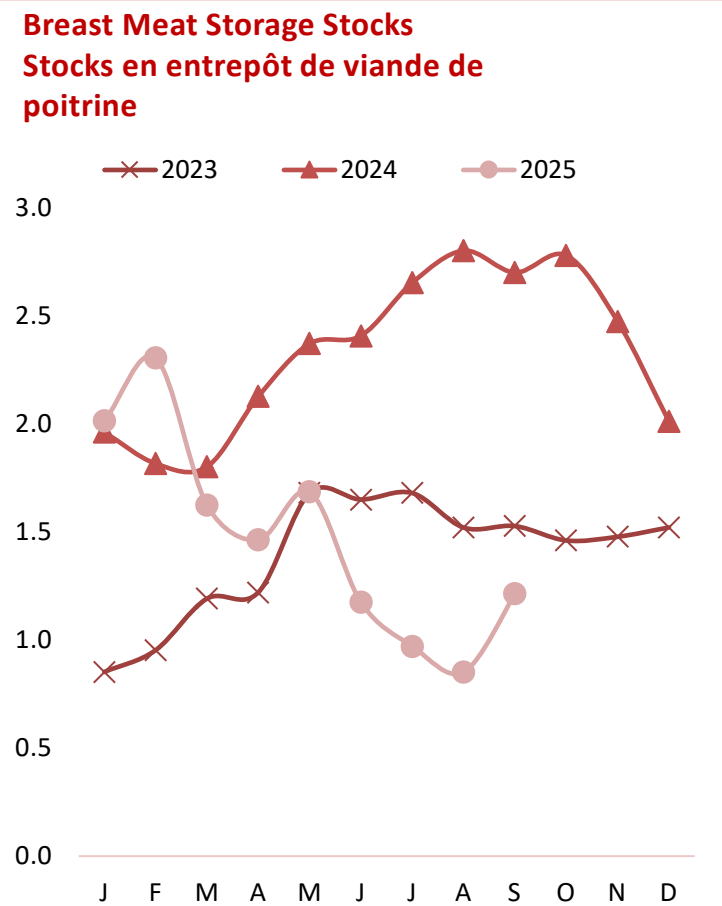
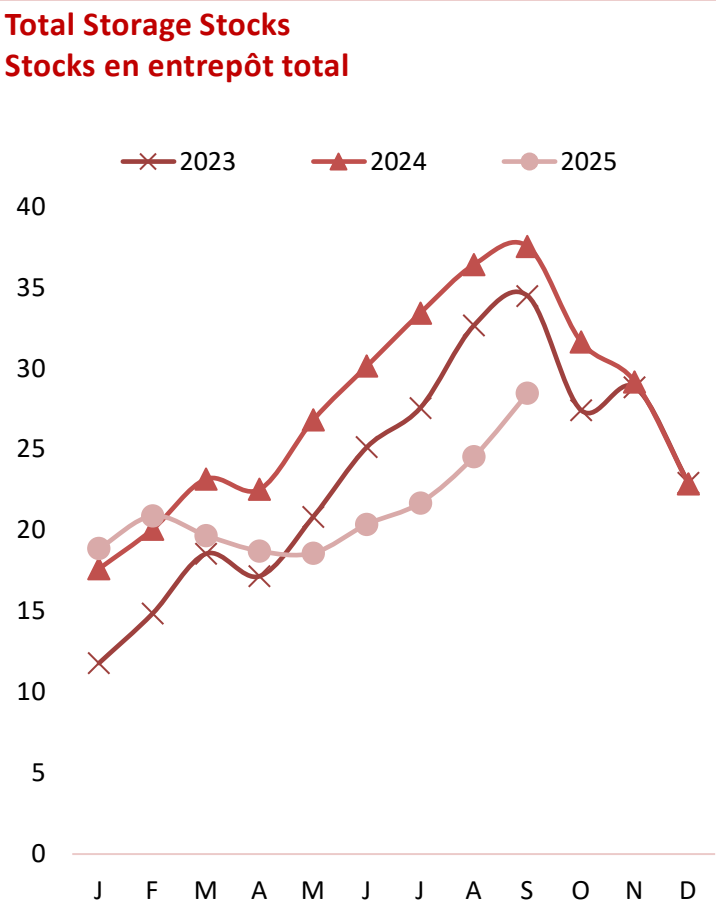
Published - Publié le 09-18-2025

Summary of National Storage Stocks, Supply and Disappearance

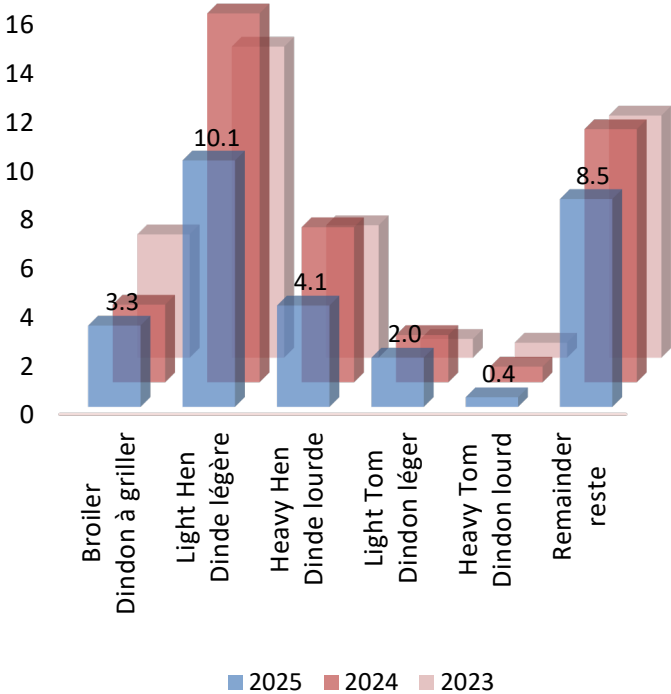
Sommaire national des stocks en entrepôt, approvisionnement et écoulement

Period Période	Current Month Mois en cours		Control Period Pér. réglementaire		Calendar Year Année civile		12 Months Rolling 12 derniers mois	
	August/ août		May/mai - Aug/août		Jan/janv - Aug/août		Sep/sept - Aug/août	
	2025		2025		2025		2024 - 2025	
	Mkg	%	Mkg	%	Mkg	%	Mkg	%
Opening Stocks Stocks d'ouverture	24.5	-32.6%	18.6	-30.7%	18.9	7.1%	37.5	8.9%
Production Production	11.2	-11.4%	46.6	-14.2%	88.8	-15.3%	142.6	-11.8%
Imports Importations	0.2	6.4%	0.4	-9.7%	0.6	-39.6%	1.4	-36.0%
Total Supply Approvisionnement	35.9	-27.0%	65.6	-19.6%	108.3	-12.3%	181.6	-8.5%
Total Disappearance Écoulement totale	7.5	-36.1%	37.1	-15.7%	79.8	-7.2%	153.1	-4.9%
Exports Exportations	1.6	-19.6%	7.5	-2.6%	13.0	-16.5%	19.3	-19.0%
Domestic Domestique	5.9	-39.4%	29.6	-18.5%	66.8	-5.1%	133.8	-2.4%
Closing Stocks Stocks de fermeture	28.5	-24.2%	28.5	-24.2%	28.5	-24.2%	28.5	-24.2%

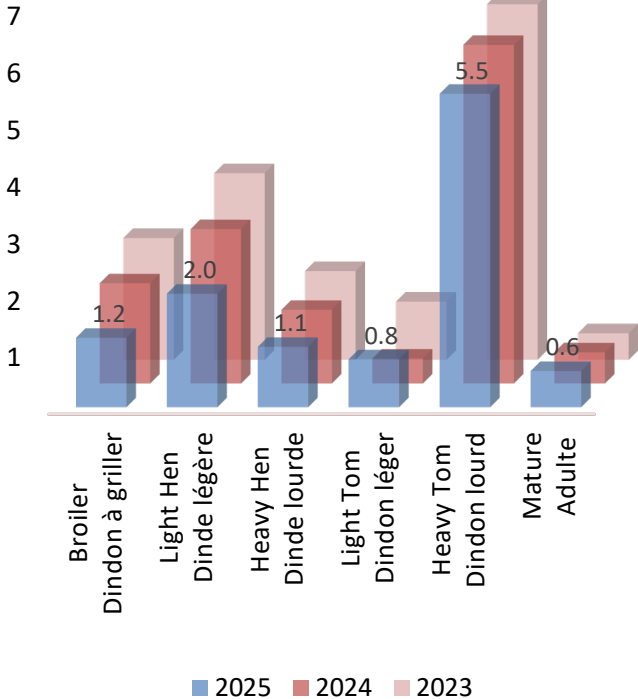
12 Months Rolling Supply and Disappearance for Total Turkey
Offre et utilisation sur 12 derniers mois pour la consommation totale de dindon



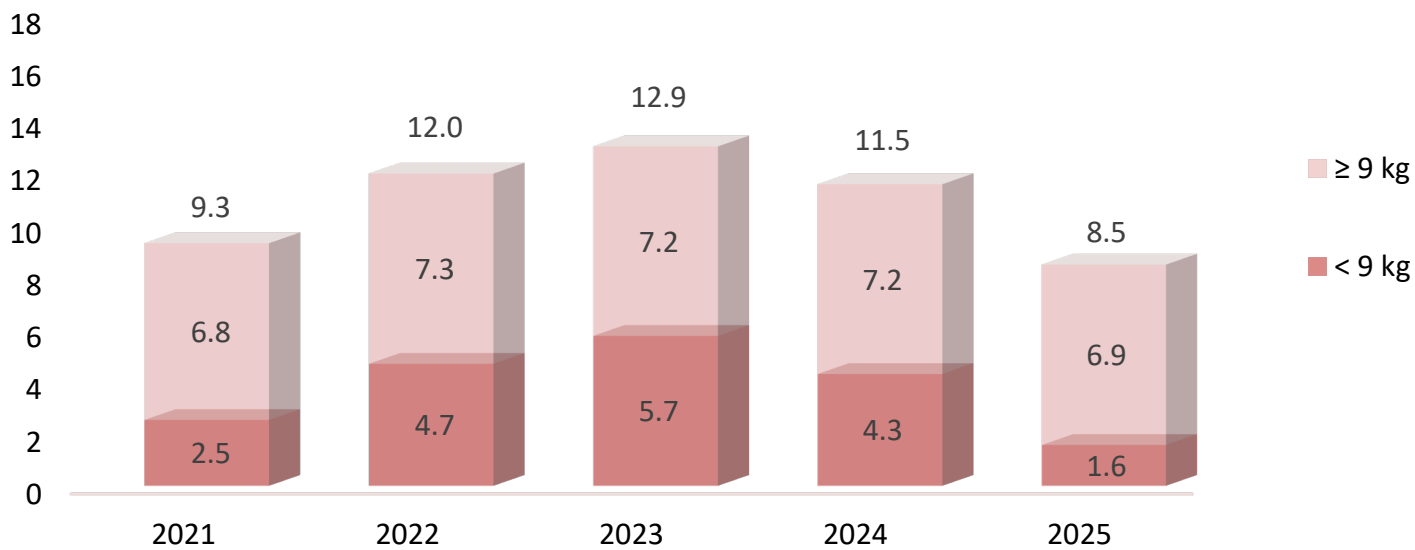
Storage Stocks by Category for September
Inventaires de produits par catégorie pour septembre



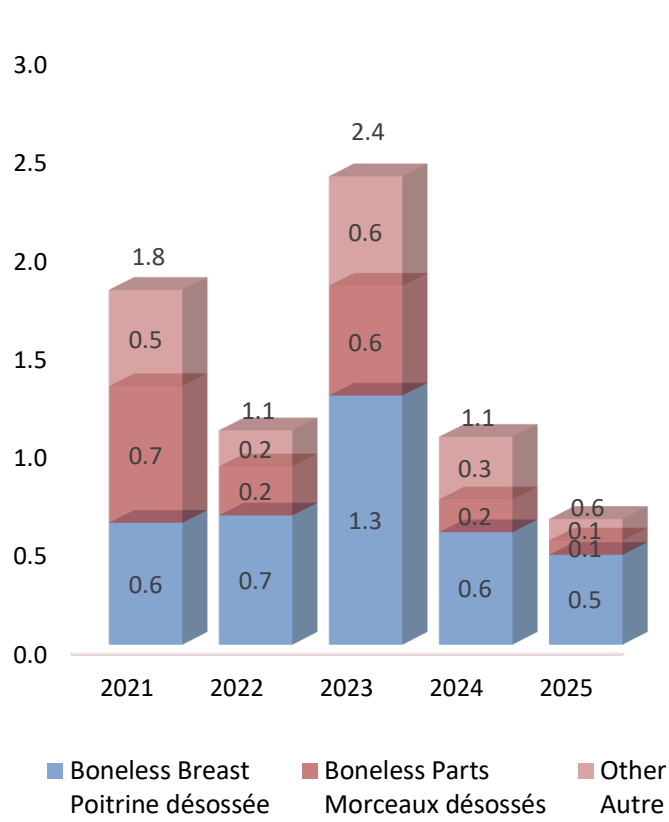
Domestic Production (kg, evisc) by Weight Category for August
Production domestique (kg, évis) par catégorie de poids août



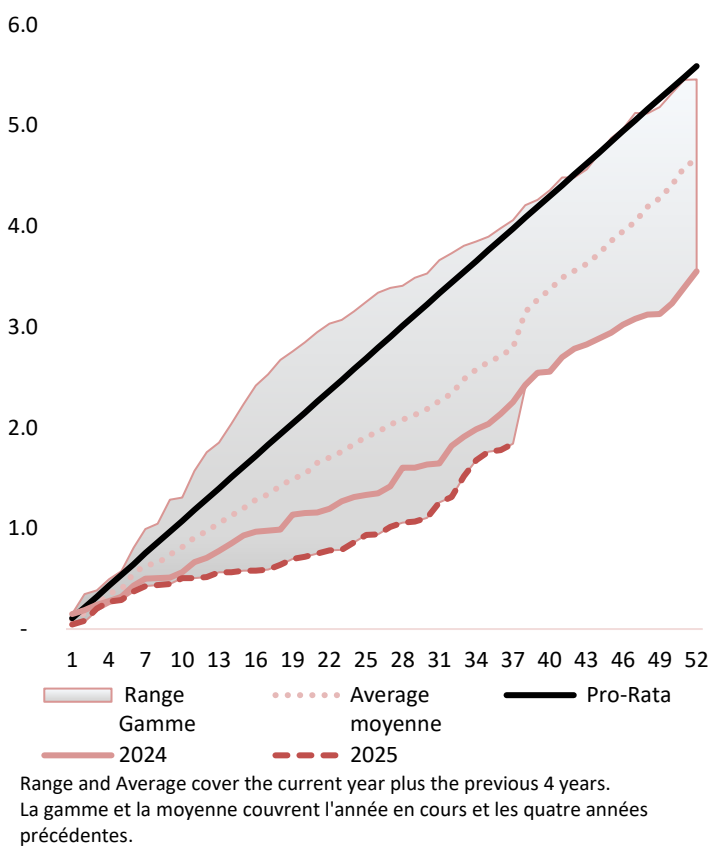
Domestic Disappearance of Turkeys for August
Consommation intérieure de dindons pour août



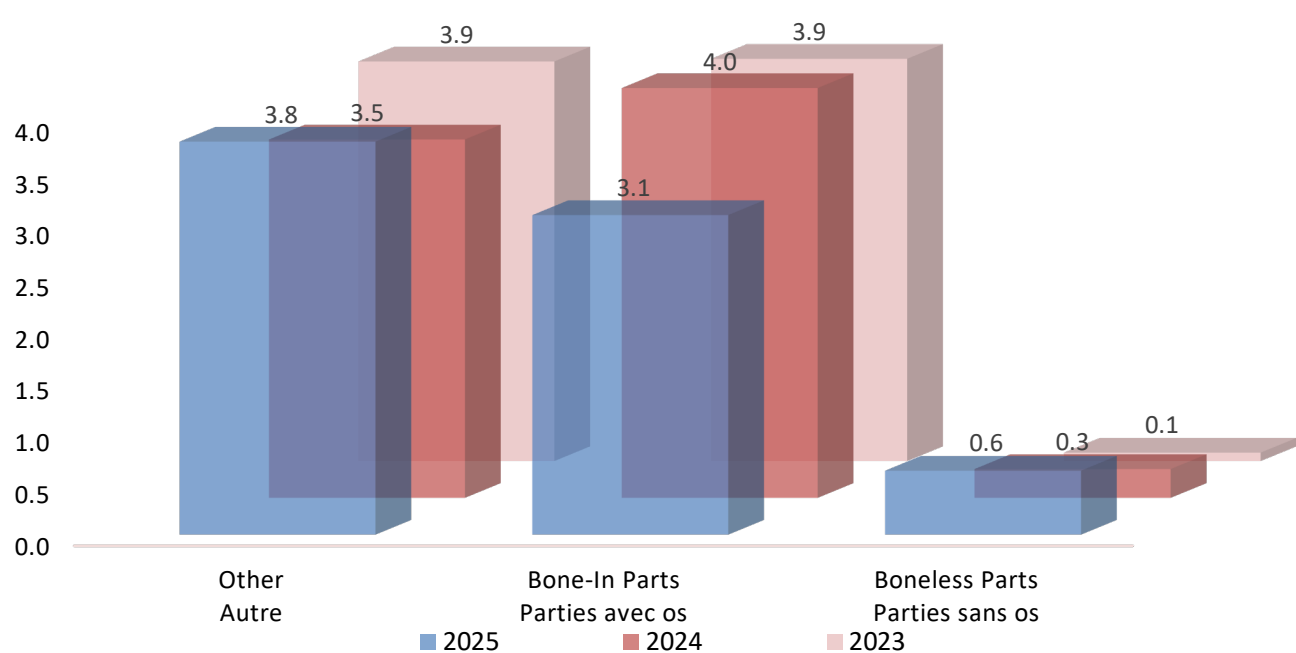
**Calendar Year To Date Imports
Année civile à ce jour importations**



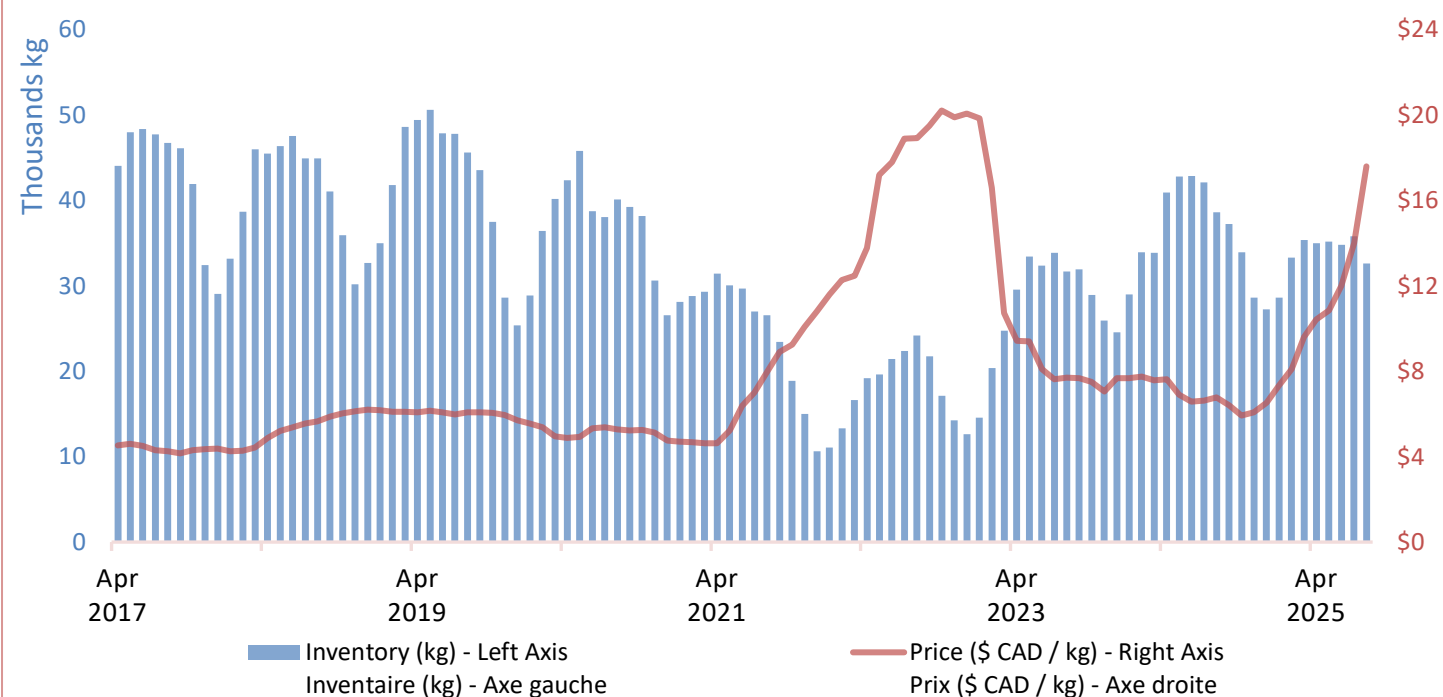
**WTO Cumulative Tariff Rate Quota (TRQ)
Utilisation
Utilisation cumulative des contingents tarifaires
(CT) par l'OMC**



**Control Period To Date Exports
Pér. réglementaire à ce jour exportations**



U.S. Breast Meat Inventory & Price Inventaire et prix de la viande de poitrine américaine



U.S. Turkey Prices (CAD \$ / kg) Prix du dindon américain (\$ CAD / kg) Aug/août 29, 2025

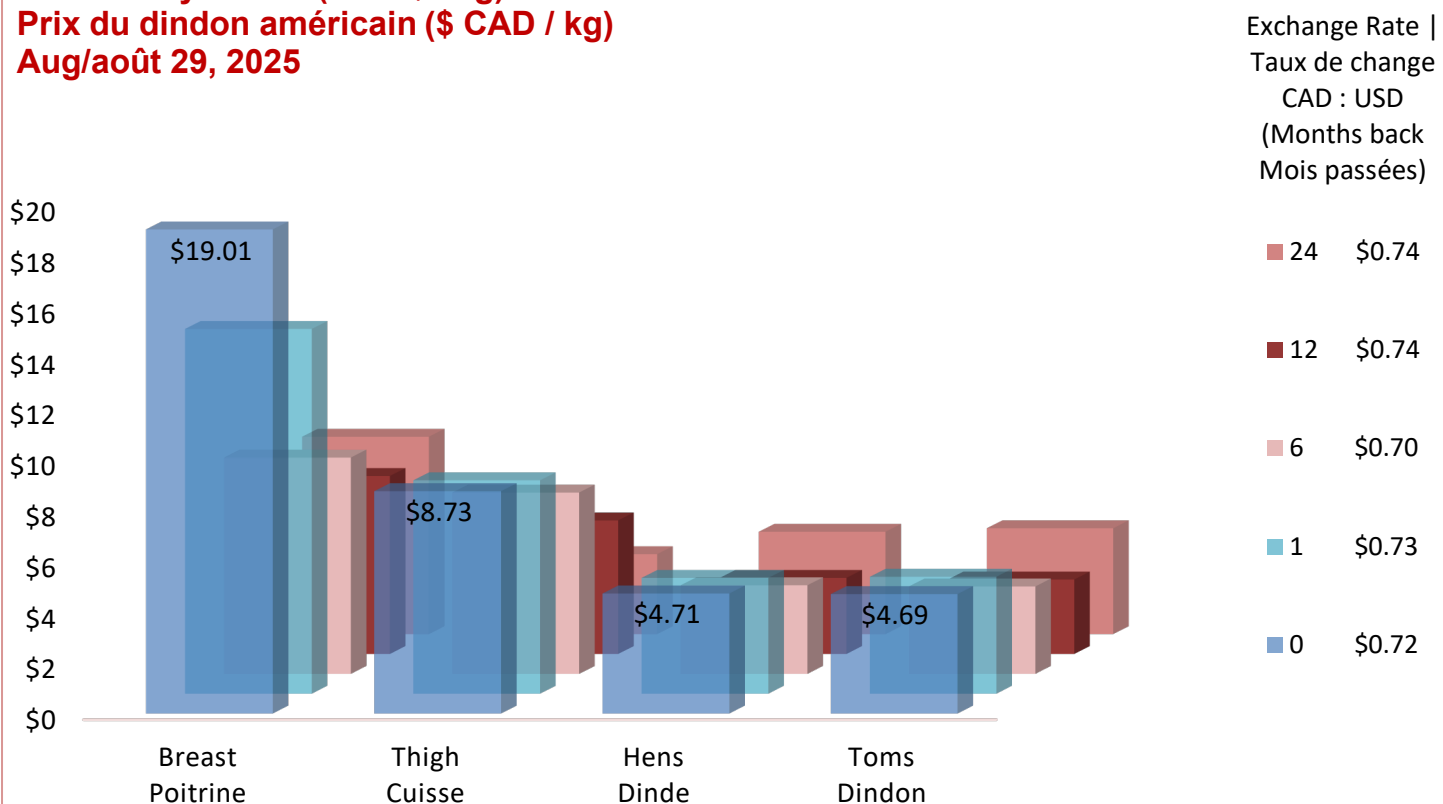


Table 1. National Turkey Stocks, Supply & Disappearance for the Current Month Tableau 1. Stocks en entrepôt, approvisionnement et écoulement pour le mois en cours										
August août	< 9 kg		> 9 kg		Turkeys Dindons		Parts & FP Parties et ST		Total	
	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024
Opening Stocks Stocks d'ouverture	15.1	23.3	2.3	2.9	17.5	26.2	7.1	10.2	24.5	36.4
Production Production	4.3	5.7	7.0	6.9	11.2	12.7	---	---	11.2	12.7
Imports Importations	---	---	0.0	0.0	0.0	0.0	0.2	0.2	0.2	0.2
Total Supply Approvisionnement total	19.4	29.1	9.3	9.8	28.7	38.9	---	---	35.9	49.3
Total Disappearance Écoulement totale	1.8	4.4	6.9	7.2	8.7	11.7	---	---	7.5	11.7
Exports Exportations	0.3	0.2	---	---	0.3	0.2	1.3	1.8	1.6	1.9
Domestic Disappearance Consommation intérieure	1.6	4.3	6.9	7.2	8.5	11.5	---	---	5.9	9.8
Closing Stocks Stocks de fermeture	17.6	24.6	2.4	2.6	20.0	27.2	8.5	10.4	28.5	37.5

Table 2. National Turkey Stocks, Supply & Disappearance for the Control Period Tableau 2. Stocks en entrepôt, approvisionnement et écoulement pour la pér. réglementaire										
May - August mai - août	< 9 kg		> 9 kg		Turkeys Dindons		Parts & FP Parties et ST		Total	
	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024
Opening Stocks Stocks d'ouverture	9.5	14.9	1.6	2.4	11.1	17.2	7.5	9.6	18.6	26.8
Production Production	20.6	25.4	26.0	28.9	46.6	54.3	---	---	46.6	54.3
Imports Importations	---	---	0.0	0.0	0.0	0.0	0.4	0.5	0.4	0.5
Total Supply Approvisionnement total	30.1	40.3	27.6	31.3	57.7	71.5	---	---	65.6	81.6
Total Disappearance Écoulement totale	12.5	15.6	25.2	28.7	37.7	44.3	---	---	37.1	44.0
Exports Exportations	1.9	0.6	---	---	1.9	0.6	5.6	7.1	7.5	7.7
Domestic Disappearance Consommation intérieure	10.6	15.0	25.2	28.7	35.8	43.7	---	---	29.6	36.3
Closing Stocks Stocks de fermeture	17.6	24.6	2.4	2.6	20.0	27.2	8.5	10.4	28.5	37.5

Table 3. National Turkey Stocks, Supply & Disappearance for the Calendar Year
Tableau 3. Stocks en entrepôt, approvisionnement et écoulement pour l'année civile

January - August janvier - août	< 9 kg		> 9 kg		Turkeys Dindons		Parts & FP Parties et ST		Total	
	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024
Opening Stocks Stocks d'ouverture	9.1	7.7	1.4	1.2	10.4	8.9	8.4	8.7	18.9	17.6
Production Production	37.4	47.8	51.3	57.0	88.8	104.8	---	---	88.8	104.8
Imports Importations	---	---	0.0	0.0	0.0	0.0	0.6	1.1	0.6	1.1
Total Supply Approvisionnement total	46.5	55.5	52.7	58.3	99.2	113.8	---	---	108.3	123.5
Total Disappearance Écoulement totale	29.0	30.9	50.3	55.7	79.3	86.6	---	---	79.8	86.0
Exports Exportations	2.7	0.9	---	---	2.7	0.9	10.3	14.7	13.0	15.6
Domestic Disappearance Consommation intérieure	26.2	30.0	50.3	55.7	76.5	85.7	---	---	66.8	70.4
Closing Stocks Stocks de fermeture	17.6	24.6	2.4	2.6	20.0	27.2	8.5	10.4	28.5	37.5

Table 4. National Turkey Stocks, Supply & Disappearance for the 12 Months Rolling
Tableau 4. Stocks en entrepôt, approvisionnement et écoulement pour les 12 derniers mois

September - August septembre - août	< 9 kg		> 9 kg		Turkeys Dindons		Parts & FP Parties et ST		Total	
	25/26	24/25	25/26	24/25	25/26	24/25	25/26	24/25	25/26	24/25
Opening Stocks Stocks d'ouverture	24.6	23.2	2.6	1.4	27.2	24.6	10.4	9.9	37.5	34.5
Total Production Production totale	63.0	75.4	79.5	86.3	142.6	161.7	---	---	142.6	161.7
Total Imports Importations totaux	---	---	0.0	0.1	0.0	0.1	1.4	2.2	1.4	2.2
Supply Approvisionnement	87.7	98.6	82.1	87.8	169.8	186.4	---	---	181.6	198.4
Total Disappearance Écoulement total	70.1	74.0	79.7	85.2	149.8	159.2	---	---	153.1	160.9
Exports Exportations	3.4	2.1	---	---	3.4	2.1	15.9	21.7	19.3	23.9
Domestic Disappearance Écoulement Domestique	66.7	71.8	79.7	85.2	146.4	157.0	---	---	133.8	137.0
Closing stocks Stocks de fermeture	17.6	24.6	2.4	2.6	20.0	27.2	8.5	10.4	28.5	37.5



Contact Us
905-812-3140



info@tfc-edc.ca

7145 West Credit Avenue
Building 1, Suite 202
Mississauga, ON L5N 6J7
turkeyfarmersofcanada.ca

7145 avenue West Credit
Édifice 1, bureau 202
Mississauga, On L5N 6J7
leseleveursdedindonducanada.ca